

Global Hypothermic Machine Perfusion System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G84893CEC4ADEN.html>

Date: August 2026

Pages: 70

Price: US\$ 3,480.00 (Single User License)

ID: G84893CEC4ADEN

Abstracts

According to our (Global Info Research) latest study, the global Hypothermic Machine Perfusion System market size was valued at US\$ 3673 million in 2025 and is forecast to a readjusted size of US\$ 5877 million by 2032 with a CAGR of 6.9% during review period.

Hypothermic machine perfusion systems are dynamic organ preservation devices used for ex vivo donor organ storage, transport, and pre-transplant conditioning. They combine cold-temperature perfusion, pressure or flow control, temperature monitoring, oxygenation modules, and sterile single-use circuits to circulate preservation solution through kidneys, livers, and other organs while tracking resistance, flow, and pressure. The systems help reduce cold ischemic injury, improve marginal donor organ utilization, and support pre-transplant decision-making, with an estimated blended gross margin of about 55%.

Demand is driven by organ shortage, rising use of DCD and expanded-criteria donors, cross-regional organ allocation, and transplant centers' need for better pre-transplant quality assessment. Compared with static cold storage, hypothermic machine perfusion continuously flushes the microcirculation under a low-metabolism state and records flow, pressure, resistance, and temperature parameters. Adoption is more established in kidney preservation, while hypothermic oxygenated liver perfusion is moving faster as clinical evidence and regulatory access improve.

Product development focuses on oxygenation capability, portable transport, disposable circuit safety, remote monitoring, and digital parameter management. Leading suppliers usually follow a device-plus-consumables model: the capital unit provides perfusion

control and data capture, while single-use circuits, organ chambers, preservation solutions, and accessories create recurring revenue. Barriers are built around clinical evidence, regulatory approvals, transplant-center training, consumable compatibility, and quality systems rather than pump hardware alone.

Regional opportunities are concentrated in markets with high transplant volumes, mature organ procurement networks, and strong cold-chain or inter-hospital transport needs. Europe and North America emphasize evidence, reimbursement, and OPO service coverage, while China and other emerging markets are still moving through standardization and domestic validation. Key risks include long capital purchasing cycles, training-dependent operation, organ-specific indications and regulatory pathways, and substitution pressure from normothermic perfusion or static cold storage in selected use cases.

Report Scope

This report is a detailed and comprehensive analysis for global Hypothermic Machine Perfusion System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hypothermic Machine Perfusion System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hypothermic Machine Perfusion System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hypothermic Machine Perfusion System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hypothermic Machine Perfusion System market shares of main players,

shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hypothermic Machine Perfusion System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hypothermic Machine Perfusion System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organ Recovery Systems, XVIVO, Bridge to Life, Waters Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hypothermic Machine Perfusion System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Kidney Perfusion System

Liver Perfusion System

Multi-Organ Perfusion System

Market segment by Oxygenation Mode

Non-Oxygenated Hypothermic Perfusion

Oxygenated Hypothermic Perfusion

Dual-Vessel Oxygenated Perfusion

Market segment by Perfusion Control Mode

Pressure-Controlled Pulsatile Perfusion

Flow-Controlled Pulsatile Perfusion

Constant-Flow Continuous Perfusion

Market segment by Device Format

Transportable Perfusion System

Bench-Top Perfusion System

Hybrid Perfusion System

Market segment by Application

Kidney Transplant Preservation

Liver Transplant Preservation

Donor Organ Transport

Marginal Donor Assessment

Transplant Workflow Buffering

Research and Clinical Trials

Major players covered

Organ Recovery Systems

XVIVO

Bridge to Life

Waters Medical Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Hypothermic Machine Perfusion System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hypothermic Machine Perfusion System, with price, sales quantity, revenue, and global market share of Hypothermic Machine Perfusion System from 2021 to 2026.

Chapter 3, the Hypothermic Machine Perfusion System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Hypothermic Machine Perfusion System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hypothermic Machine Perfusion System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hypothermic Machine Perfusion System.

Chapter 14 and 15, to describe Hypothermic Machine Perfusion System sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Hypothermic Machine Perfusion System Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Kidney Perfusion System

1.3.3 Liver Perfusion System

1.3.4 Multi-Organ Perfusion System

1.4 Market Analysis by Oxygenation Mode

1.4.1 Overview: Global Hypothermic Machine Perfusion System Consumption Value by Oxygenation Mode: 2021 Versus 2025 Versus 2032

1.4.2 Non-Oxygenated Hypothermic Perfusion

1.4.3 Oxygenated Hypothermic Perfusion

1.4.4 Dual-Vessel Oxygenated Perfusion

1.5 Market Analysis by Perfusion Control Mode

1.5.1 Overview: Global Hypothermic Machine Perfusion System Consumption Value by Perfusion Control Mode: 2021 Versus 2025 Versus 2032

1.5.2 Pressure-Controlled Pulsatile Perfusion

1.5.3 Flow-Controlled Pulsatile Perfusion

1.5.4 Constant-Flow Continuous Perfusion

1.6 Market Analysis by Device Format

1.6.1 Overview: Global Hypothermic Machine Perfusion System Consumption Value by Device Format: 2021 Versus 2025 Versus 2032

1.6.2 Transportable Perfusion System

1.6.3 Bench-Top Perfusion System

1.6.4 Hybrid Perfusion System

1.7 Market Analysis by Application

1.7.1 Overview: Global Hypothermic Machine Perfusion System Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Kidney Transplant Preservation

1.7.3 Liver Transplant Preservation

1.7.4 Donor Organ Transport

1.7.5 Marginal Donor Assessment

1.7.6 Transplant Workflow Buffering

1.7.7 Research and Clinical Trials

1.8 Global Hypothermic Machine Perfusion System Market Size & Forecast

1.8.1 Global Hypothermic Machine Perfusion System Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Hypothermic Machine Perfusion System Sales Quantity (2021-2032)

1.8.3 Global Hypothermic Machine Perfusion System Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Organ Recovery Systems

2.1.1 Organ Recovery Systems Details

2.1.2 Organ Recovery Systems Major Business

2.1.3 Organ Recovery Systems Hypothermic Machine Perfusion System Product and Services

2.1.4 Organ Recovery Systems Hypothermic Machine Perfusion System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Organ Recovery Systems Recent Developments/Updates

2.2 XVIVO

2.2.1 XVIVO Details

2.2.2 XVIVO Major Business

2.2.3 XVIVO Hypothermic Machine Perfusion System Product and Services

2.2.4 XVIVO Hypothermic Machine Perfusion System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 XVIVO Recent Developments/Updates

2.3 Bridge to Life

2.3.1 Bridge to Life Details

2.3.2 Bridge to Life Major Business

2.3.3 Bridge to Life Hypothermic Machine Perfusion System Product and Services

2.3.4 Bridge to Life Hypothermic Machine Perfusion System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Bridge to Life Recent Developments/Updates

2.4 Waters Medical Systems

2.4.1 Waters Medical Systems Details

2.4.2 Waters Medical Systems Major Business

2.4.3 Waters Medical Systems Hypothermic Machine Perfusion System Product and Services

2.4.4 Waters Medical Systems Hypothermic Machine Perfusion System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Waters Medical Systems Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HYPOTHERMIC MACHINE PERFUSION SYSTEM BY MANUFACTURER

3.1 Global Hypothermic Machine Perfusion System Sales Quantity by Manufacturer (2021-2026)

3.2 Global Hypothermic Machine Perfusion System Revenue by Manufacturer (2021-2026)

3.3 Global Hypothermic Machine Perfusion System Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Hypothermic Machine Perfusion System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Hypothermic Machine Perfusion System Manufacturer Market Share in 2025

3.4.3 Top 6 Hypothermic Machine Perfusion System Manufacturer Market Share in 2025

3.5 Hypothermic Machine Perfusion System Market: Overall Company Footprint Analysis

3.5.1 Hypothermic Machine Perfusion System Market: Region Footprint

3.5.2 Hypothermic Machine Perfusion System Market: Company Product Type Footprint

3.5.3 Hypothermic Machine Perfusion System Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Hypothermic Machine Perfusion System Market Size by Region

4.1.1 Global Hypothermic Machine Perfusion System Sales Quantity by Region (2021-2032)

4.1.2 Global Hypothermic Machine Perfusion System Consumption Value by Region (2021-2032)

4.1.3 Global Hypothermic Machine Perfusion System Average Price by Region (2021-2032)

4.2 North America Hypothermic Machine Perfusion System Consumption Value (2021-2032)

4.3 Europe Hypothermic Machine Perfusion System Consumption Value (2021-2032)

4.4 Asia-Pacific Hypothermic Machine Perfusion System Consumption Value

(2021-2032)

4.5 South America Hypothermic Machine Perfusion System Consumption Value

(2021-2032)

4.6 Middle East & Africa Hypothermic Machine Perfusion System Consumption Value

(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2032)

5.2 Global Hypothermic Machine Perfusion System Consumption Value by Type

(2021-2032)

5.3 Global Hypothermic Machine Perfusion System Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Hypothermic Machine Perfusion System Sales Quantity by Application

(2021-2032)

6.2 Global Hypothermic Machine Perfusion System Consumption Value by Application

(2021-2032)

6.3 Global Hypothermic Machine Perfusion System Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Hypothermic Machine Perfusion System Sales Quantity by Type

(2021-2032)

7.2 North America Hypothermic Machine Perfusion System Sales Quantity by

Application (2021-2032)

7.3 North America Hypothermic Machine Perfusion System Market Size by Country

7.3.1 North America Hypothermic Machine Perfusion System Sales Quantity by
Country (2021-2032)

7.3.2 North America Hypothermic Machine Perfusion System Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2032)
- 8.2 Europe Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2032)
- 8.3 Europe Hypothermic Machine Perfusion System Market Size by Country
 - 8.3.1 Europe Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Hypothermic Machine Perfusion System Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Hypothermic Machine Perfusion System Market Size by Region
 - 9.3.1 Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Hypothermic Machine Perfusion System Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2032)
- 10.2 South America Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2032)

10.3 South America Hypothermic Machine Perfusion System Market Size by Country

10.3.1 South America Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2032)

10.3.2 South America Hypothermic Machine Perfusion System Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Hypothermic Machine Perfusion System Market Size by Country

11.3.1 Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Hypothermic Machine Perfusion System Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Hypothermic Machine Perfusion System Market Drivers

12.2 Hypothermic Machine Perfusion System Market Restraints

12.3 Hypothermic Machine Perfusion System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Hypothermic Machine Perfusion System and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Hypothermic Machine Perfusion System
- 13.3 Hypothermic Machine Perfusion System Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Hypothermic Machine Perfusion System Typical Distributors
- 14.3 Hypothermic Machine Perfusion System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Hypothermic Machine Perfusion System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Hypothermic Machine Perfusion System Consumption Value by Oxygenation Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Hypothermic Machine Perfusion System Consumption Value by Perfusion Control Mode, (USD Million), 2021 & 2025 & 2032

Table 4. Global Hypothermic Machine Perfusion System Consumption Value by Device Format, (USD Million), 2021 & 2025 & 2032

Table 5. Global Hypothermic Machine Perfusion System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Organ Recovery Systems Basic Information, Manufacturing Base and Competitors

Table 7. Organ Recovery Systems Major Business

Table 8. Organ Recovery Systems Hypothermic Machine Perfusion System Product and Services

Table 9. Organ Recovery Systems Hypothermic Machine Perfusion System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Organ Recovery Systems Recent Developments/Updates

Table 11. XVIVO Basic Information, Manufacturing Base and Competitors

Table 12. XVIVO Major Business

Table 13. XVIVO Hypothermic Machine Perfusion System Product and Services

Table 14. XVIVO Hypothermic Machine Perfusion System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. XVIVO Recent Developments/Updates

Table 16. Bridge to Life Basic Information, Manufacturing Base and Competitors

Table 17. Bridge to Life Major Business

Table 18. Bridge to Life Hypothermic Machine Perfusion System Product and Services

Table 19. Bridge to Life Hypothermic Machine Perfusion System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Bridge to Life Recent Developments/Updates

Table 21. Waters Medical Systems Basic Information, Manufacturing Base and Competitors

Table 22. Waters Medical Systems Major Business

Table 23. Waters Medical Systems Hypothermic Machine Perfusion System Product and Services

Table 24. Waters Medical Systems Hypothermic Machine Perfusion System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Waters Medical Systems Recent Developments/Updates

Table 26. Global Hypothermic Machine Perfusion System Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 27. Global Hypothermic Machine Perfusion System Revenue by Manufacturer (2021-2026) & (USD Million)

Table 28. Global Hypothermic Machine Perfusion System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 29. Market Position of Manufacturers in Hypothermic Machine Perfusion System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 30. Head Office and Hypothermic Machine Perfusion System Production Site of Key Manufacturer

Table 31. Hypothermic Machine Perfusion System Market: Company Product Type Footprint

Table 32. Hypothermic Machine Perfusion System Market: Company Product Application Footprint

Table 33. Hypothermic Machine Perfusion System New Market Entrants and Barriers to Market Entry

Table 34. Hypothermic Machine Perfusion System Mergers, Acquisition, Agreements, and Collaborations

Table 35. Global Hypothermic Machine Perfusion System Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 36. Global Hypothermic Machine Perfusion System Sales Quantity by Region (2021-2026) & (Units)

Table 37. Global Hypothermic Machine Perfusion System Sales Quantity by Region (2027-2032) & (Units)

Table 38. Global Hypothermic Machine Perfusion System Consumption Value by Region (2021-2026) & (USD Million)

Table 39. Global Hypothermic Machine Perfusion System Consumption Value by Region (2027-2032) & (USD Million)

Table 40. Global Hypothermic Machine Perfusion System Average Price by Region (2021-2026) & (US\$/Unit)

Table 41. Global Hypothermic Machine Perfusion System Average Price by Region (2027-2032) & (US\$/Unit)

Table 42. Global Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2026) & (Units)

Table 43. Global Hypothermic Machine Perfusion System Sales Quantity by Type (2027-2032) & (Units)

Table 44. Global Hypothermic Machine Perfusion System Consumption Value by Type (2021-2026) & (USD Million)

Table 45. Global Hypothermic Machine Perfusion System Consumption Value by Type (2027-2032) & (USD Million)

Table 46. Global Hypothermic Machine Perfusion System Average Price by Type (2021-2026) & (US\$/Unit)

Table 47. Global Hypothermic Machine Perfusion System Average Price by Type (2027-2032) & (US\$/Unit)

Table 48. Global Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2026) & (Units)

Table 49. Global Hypothermic Machine Perfusion System Sales Quantity by Application (2027-2032) & (Units)

Table 50. Global Hypothermic Machine Perfusion System Consumption Value by Application (2021-2026) & (USD Million)

Table 51. Global Hypothermic Machine Perfusion System Consumption Value by Application (2027-2032) & (USD Million)

Table 52. Global Hypothermic Machine Perfusion System Average Price by Application (2021-2026) & (US\$/Unit)

Table 53. Global Hypothermic Machine Perfusion System Average Price by Application (2027-2032) & (US\$/Unit)

Table 54. North America Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2026) & (Units)

Table 55. North America Hypothermic Machine Perfusion System Sales Quantity by Type (2027-2032) & (Units)

Table 56. North America Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2026) & (Units)

Table 57. North America Hypothermic Machine Perfusion System Sales Quantity by Application (2027-2032) & (Units)

Table 58. North America Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2026) & (Units)

Table 59. North America Hypothermic Machine Perfusion System Sales Quantity by Country (2027-2032) & (Units)

Table 60. North America Hypothermic Machine Perfusion System Consumption Value by Country (2021-2026) & (USD Million)

Table 61. North America Hypothermic Machine Perfusion System Consumption Value

by Country (2027-2032) & (USD Million)

Table 62. Europe Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2026) & (Units)

Table 63. Europe Hypothermic Machine Perfusion System Sales Quantity by Type (2027-2032) & (Units)

Table 64. Europe Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2026) & (Units)

Table 65. Europe Hypothermic Machine Perfusion System Sales Quantity by Application (2027-2032) & (Units)

Table 66. Europe Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2026) & (Units)

Table 67. Europe Hypothermic Machine Perfusion System Sales Quantity by Country (2027-2032) & (Units)

Table 68. Europe Hypothermic Machine Perfusion System Consumption Value by Country (2021-2026) & (USD Million)

Table 69. Europe Hypothermic Machine Perfusion System Consumption Value by Country (2027-2032) & (USD Million)

Table 70. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2026) & (Units)

Table 71. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Type (2027-2032) & (Units)

Table 72. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2026) & (Units)

Table 73. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Application (2027-2032) & (Units)

Table 74. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Region (2021-2026) & (Units)

Table 75. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity by Region (2027-2032) & (Units)

Table 76. Asia-Pacific Hypothermic Machine Perfusion System Consumption Value by Region (2021-2026) & (USD Million)

Table 77. Asia-Pacific Hypothermic Machine Perfusion System Consumption Value by Region (2027-2032) & (USD Million)

Table 78. South America Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2026) & (Units)

Table 79. South America Hypothermic Machine Perfusion System Sales Quantity by Type (2027-2032) & (Units)

Table 80. South America Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2026) & (Units)

Table 81. South America Hypothermic Machine Perfusion System Sales Quantity by Application (2027-2032) & (Units)

Table 82. South America Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2026) & (Units)

Table 83. South America Hypothermic Machine Perfusion System Sales Quantity by Country (2027-2032) & (Units)

Table 84. South America Hypothermic Machine Perfusion System Consumption Value by Country (2021-2026) & (USD Million)

Table 85. South America Hypothermic Machine Perfusion System Consumption Value by Country (2027-2032) & (USD Million)

Table 86. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Type (2021-2026) & (Units)

Table 87. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Type (2027-2032) & (Units)

Table 88. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Application (2021-2026) & (Units)

Table 89. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Application (2027-2032) & (Units)

Table 90. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Country (2021-2026) & (Units)

Table 91. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity by Country (2027-2032) & (Units)

Table 92. Middle East & Africa Hypothermic Machine Perfusion System Consumption Value by Country (2021-2026) & (USD Million)

Table 93. Middle East & Africa Hypothermic Machine Perfusion System Consumption Value by Country (2027-2032) & (USD Million)

Table 94. Hypothermic Machine Perfusion System Raw Material

Table 95. Key Manufacturers of Hypothermic Machine Perfusion System Raw Materials

Table 96. Hypothermic Machine Perfusion System Typical Distributors

Table 97. Hypothermic Machine Perfusion System Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Hypothermic Machine Perfusion System Picture
- Figure 2. Global Hypothermic Machine Perfusion System Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Hypothermic Machine Perfusion System Revenue Market Share by Type in 2025
- Figure 4. Kidney Perfusion System Examples
- Figure 5. Liver Perfusion System Examples
- Figure 6. Multi-Organ Perfusion System Examples
- Figure 7. Global Hypothermic Machine Perfusion System Revenue by Oxygenation Mode, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Hypothermic Machine Perfusion System Revenue Market Share by Oxygenation Mode in 2025
- Figure 9. Non-Oxygenated Hypothermic Perfusion Examples
- Figure 10. Oxygenated Hypothermic Perfusion Examples
- Figure 11. Dual-Vessel Oxygenated Perfusion Examples
- Figure 12. Global Hypothermic Machine Perfusion System Revenue by Perfusion Control Mode, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Hypothermic Machine Perfusion System Revenue Market Share by Perfusion Control Mode in 2025
- Figure 14. Pressure-Controlled Pulsatile Perfusion Examples
- Figure 15. Flow-Controlled Pulsatile Perfusion Examples
- Figure 16. Constant-Flow Continuous Perfusion Examples
- Figure 17. Global Hypothermic Machine Perfusion System Revenue by Device Format, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Hypothermic Machine Perfusion System Revenue Market Share by Device Format in 2025
- Figure 19. Transportable Perfusion System Examples
- Figure 20. Bench-Top Perfusion System Examples
- Figure 21. Hybrid Perfusion System Examples
- Figure 22. Global Hypothermic Machine Perfusion System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 23. Global Hypothermic Machine Perfusion System Revenue Market Share by Application in 2025
- Figure 24. Kidney Transplant Preservation Examples
- Figure 25. Liver Transplant Preservation Examples

- Figure 26. Donor Organ Transport Examples
- Figure 27. Marginal Donor Assessment Examples
- Figure 28. Transplant Workflow Buffering Examples
- Figure 29. Research and Clinical Trials Examples
- Figure 30. Global Hypothermic Machine Perfusion System Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 31. Global Hypothermic Machine Perfusion System Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 32. Global Hypothermic Machine Perfusion System Sales Quantity (2021-2032) & (Units)
- Figure 33. Global Hypothermic Machine Perfusion System Price (2021-2032) & (US\$/Unit)
- Figure 34. Global Hypothermic Machine Perfusion System Sales Quantity Market Share by Manufacturer in 2025
- Figure 35. Global Hypothermic Machine Perfusion System Revenue Market Share by Manufacturer in 2025
- Figure 36. Producer Shipments of Hypothermic Machine Perfusion System by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 37. Top 3 Hypothermic Machine Perfusion System Manufacturer (Revenue) Market Share in 2025
- Figure 38. Top 6 Hypothermic Machine Perfusion System Manufacturer (Revenue) Market Share in 2025
- Figure 39. Global Hypothermic Machine Perfusion System Sales Quantity Market Share by Region (2021-2032)
- Figure 40. Global Hypothermic Machine Perfusion System Consumption Value Market Share by Region (2021-2032)
- Figure 41. North America Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)
- Figure 42. Europe Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)
- Figure 43. Asia-Pacific Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)
- Figure 44. South America Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)
- Figure 45. Middle East & Africa Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)
- Figure 46. Global Hypothermic Machine Perfusion System Sales Quantity Market Share by Type (2021-2032)
- Figure 47. Global Hypothermic Machine Perfusion System Consumption Value Market

Share by Type (2021-2032)

Figure 48. Global Hypothermic Machine Perfusion System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 49. Global Hypothermic Machine Perfusion System Sales Quantity Market Share by Application (2021-2032)

Figure 50. Global Hypothermic Machine Perfusion System Revenue Market Share by Application (2021-2032)

Figure 51. Global Hypothermic Machine Perfusion System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 52. North America Hypothermic Machine Perfusion System Sales Quantity Market Share by Type (2021-2032)

Figure 53. North America Hypothermic Machine Perfusion System Sales Quantity Market Share by Application (2021-2032)

Figure 54. North America Hypothermic Machine Perfusion System Sales Quantity Market Share by Country (2021-2032)

Figure 55. North America Hypothermic Machine Perfusion System Consumption Value Market Share by Country (2021-2032)

Figure 56. United States Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 57. Canada Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 58. Mexico Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 59. Europe Hypothermic Machine Perfusion System Sales Quantity Market Share by Type (2021-2032)

Figure 60. Europe Hypothermic Machine Perfusion System Sales Quantity Market Share by Application (2021-2032)

Figure 61. Europe Hypothermic Machine Perfusion System Sales Quantity Market Share by Country (2021-2032)

Figure 62. Europe Hypothermic Machine Perfusion System Consumption Value Market Share by Country (2021-2032)

Figure 63. Germany Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 64. France Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 65. United Kingdom Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 66. Russia Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 67. Italy Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 68. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity Market Share by Type (2021-2032)

Figure 69. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity Market Share by Application (2021-2032)

Figure 70. Asia-Pacific Hypothermic Machine Perfusion System Sales Quantity Market Share by Region (2021-2032)

Figure 71. Asia-Pacific Hypothermic Machine Perfusion System Consumption Value Market Share by Region (2021-2032)

Figure 72. China Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 73. Japan Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 74. South Korea Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 75. India Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 76. Southeast Asia Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 77. Australia Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 78. South America Hypothermic Machine Perfusion System Sales Quantity Market Share by Type (2021-2032)

Figure 79. South America Hypothermic Machine Perfusion System Sales Quantity Market Share by Application (2021-2032)

Figure 80. South America Hypothermic Machine Perfusion System Sales Quantity Market Share by Country (2021-2032)

Figure 81. South America Hypothermic Machine Perfusion System Consumption Value Market Share by Country (2021-2032)

Figure 82. Brazil Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 83. Argentina Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 84. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity Market Share by Type (2021-2032)

Figure 85. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity Market Share by Application (2021-2032)

Figure 86. Middle East & Africa Hypothermic Machine Perfusion System Sales Quantity

Market Share by Country (2021-2032)

Figure 87. Middle East & Africa Hypothermic Machine Perfusion System Consumption Value Market Share by Country (2021-2032)

Figure 88. Turkey Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 89. Egypt Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 90. Saudi Arabia Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 91. South Africa Hypothermic Machine Perfusion System Consumption Value (2021-2032) & (USD Million)

Figure 92. Hypothermic Machine Perfusion System Market Drivers

Figure 93. Hypothermic Machine Perfusion System Market Restraints

Figure 94. Hypothermic Machine Perfusion System Market Trends

Figure 95. Porters Five Forces Analysis

Figure 96. Manufacturing Cost Structure Analysis of Hypothermic Machine Perfusion System in 2025

Figure 97. Manufacturing Process Analysis of Hypothermic Machine Perfusion System

Figure 98. Hypothermic Machine Perfusion System Industrial Chain

Figure 99. Sales Channel: Direct to End-User vs Distributors

Figure 100. Direct Channel Pros & Cons

Figure 101. Indirect Channel Pros & Cons

Figure 102. Methodology

Figure 103. Research Process and Data Source

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