

# Global Hypochlorous Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hypochlorous Acid market size was valued at USD 4039.1 million in 2023 and is forecast to a readjusted size of USD 5153.2 million by 2030 with a CAGR of 3.5% during review period.

Hypochlorous acid is a weak acid that can only exist in solution, because it is highly unstable when isolated in a pure form. There are a number of uses for this chemical, most of which take advantage of its strong oxidating properties, which allow it to be used as a bleach and disinfectant, among many other things. Many manufacturers produce this acid for sale to both industrial users and ordinary consumers, and many stores carry it, typically in the household cleaning section. Though it can be safely used when diluted, it can be very dangerous when concentrated.

While this compound can be very useful in many applications, including household laundry, cleaning, and sterilization of clinical environments, it can also be dangerous in certain settings. It is toxic to people and animals, and should not be ingested. It can also cause skin irritation and damage to the eyes, and people should use caution or wear protection when working with it to avoid splashbacks.

Since hypochlorite acid is not stable, we count the hypochlorite salt with  $\text{ClO}^-$ , especially Sodium Hypochlorite and Calcium Hypochlorite. The quantity of hypochlorite acid is converted from the quantity of salt basing on its  $\text{ClO}^-$  content. The sodium hypochlorite in the market is 12.5% solution.

Due to the very high transportation costs, in most markets, the market share is mainly occupied by local chlor-alkali manufacturers. In terms of global revenue, Olin Chlor

Alkali, Lonza, Inovyn, Axiall, AGC Chemicals, Chongqing Tianyuan and Nouryon are the main players in the global market, with about 15% market shares.

The Global Info Research report includes an overview of the development of the Hypochlorous Acid industry chain, the market status of Laundry Bleach (Sodium Hypochlorite, Calcium Hypochlorite), Urban and Industrial Water Treatment (Sodium Hypochlorite, Calcium Hypochlorite), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hypochlorous Acid.

Regionally, the report analyzes the Hypochlorous Acid markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hypochlorous Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hypochlorous Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hypochlorous Acid industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Sodium Hypochlorite, Calcium Hypochlorite).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hypochlorous Acid market.

**Regional Analysis:** The report involves examining the Hypochlorous Acid market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hypochlorous Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hypochlorous Acid:

**Company Analysis:** Report covers individual Hypochlorous Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hypochlorous Acid. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Laundry Bleach, Urban and Industrial Water Treatment).

**Technology Analysis:** Report covers specific technologies relevant to Hypochlorous Acid. It assesses the current state, advancements, and potential future developments in Hypochlorous Acid areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hypochlorous Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hypochlorous Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Sodium Hypochlorite

## Calcium Hypochlorite

### Market segment by Application

Laundry Bleach

Urban and Industrial Water Treatment

Cleansing Products

Food & Agriculture

Meat Processing

Disinfecting

Others

### Major players covered

Olin Chlor Alkali

Lonza

Inovyn

Axiall

AGC Chemicals

Chongqing Tianyuan

Nouryon

Weilite

JCI Chemicals

CYDSA

Kuehne Company

Tessenderlo Group

IXOM

BASF

Nippon Soda

Clorox

Tosoh

Surpass Chemical

Hangzhou Electrochemical

Sachlo

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hypochlorous Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hypochlorous Acid, with price, sales, revenue and global market share of Hypochlorous Acid from 2019 to 2024.

Chapter 3, the Hypochlorous Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hypochlorous Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hypochlorous Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hypochlorous Acid.

Chapter 14 and 15, to describe Hypochlorous Acid sales channel, distributors, customers, research findings and conclusion.

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