

Global Hyperthermic Intraperitoneal Chemotherapy Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC3DD5458AF5EN.html>

Date: June 2026

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: GC3DD5458AF5EN

Abstracts

The global Hyperthermic Intraperitoneal Chemotherapy Equipment market size is expected to reach \$ 64.33 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Hyperthermic Intraperitoneal Chemotherapy Equipment is a specialized medical perfusion system used to deliver heated chemotherapy drugs directly into the abdominal cavity during or after cytoreductive surgery. The equipment typically includes a heating unit, circulation pump, temperature monitoring system, fluid reservoir, tubing set, heat exchanger, and safety control components, allowing chemotherapy solution to be warmed and continuously circulated within the peritoneal cavity at a controlled temperature. By combining localized drug delivery with hyperthermia, the system is designed to increase chemotherapy exposure to residual cancer cells while limiting systemic toxicity. It is mainly used in specialized oncology centers for selected patients with peritoneal malignancies, such as peritoneal metastases from colorectal, ovarian, gastric, or appendiceal cancers, as well as peritoneal mesothelioma. The price of the main unit for Hyperthermic Intraperitoneal Chemotherapy equipment typically ranges from approximately US\$70,000 to US\$150,000 per unit.

The upstream supply chain for Hyperthermic Intraperitoneal Chemotherapy Equipment mainly includes medical-grade pumps, heat exchangers, temperature sensors, pressure monitoring components, control systems, tubing sets, reservoirs, filters, sterile disposable kits, and biocompatible materials that meet medical device standards. Key manufacturing capabilities are concentrated in fluid temperature control, stable perfusion flow, real-time monitoring, sterility assurance, and system safety design. Downstream demand mainly comes from hospitals, cancer centers, surgical oncology

departments, and specialized HIPEC treatment centers, where the equipment is used during cytoreductive surgery to circulate heated chemotherapy solution within the abdominal cavity. Market demand is closely linked to the clinical adoption of HIPEC procedures, hospital investment in oncology surgery capabilities, availability of trained surgical teams, and the recurring use of disposable procedure kits for each treatment.

The Hyperthermic Intraperitoneal Chemotherapy Equipment market is expected to grow steadily, driven by the increasing adoption of cytoreductive surgery combined with HIPEC in specialized oncology centers for selected peritoneal malignancies. However, this remains a niche and highly specialized equipment market rather than a broad hospital device category, as demand is concentrated in tertiary hospitals, cancer centers, and experienced surgical teams. Market growth is mainly supported by the expansion of HIPEC-capable centers, rising clinical awareness, and recurring demand for disposable procedure kits, while capital equipment sales are relatively limited due to the long replacement cycle of the systems. Competition is likely to focus on temperature control accuracy, perfusion stability, ease of operation, safety monitoring, disposable kit availability, and clinical service support. Overall, the market should maintain moderate growth, but its scale will remain constrained by procedure complexity, strict patient selection, high dependence on trained surgical teams, and the limited number of institutions able to perform HIPEC regularly.

This report studies the global Hyperthermic Intraperitoneal Chemotherapy Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hyperthermic Intraperitoneal Chemotherapy Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hyperthermic Intraperitoneal Chemotherapy Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hyperthermic Intraperitoneal Chemotherapy Equipment total market, 2021-2032, (USD Million)

Global Hyperthermic Intraperitoneal Chemotherapy Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Hyperthermic Intraperitoneal Chemotherapy Equipment total market, key domestic companies, and share, (USD Million)

Global Hyperthermic Intraperitoneal Chemotherapy Equipment revenue by player,

revenue and market share 2021-2026, (USD Million)

Global Hyperthermic Intraperitoneal Chemotherapy Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Hyperthermic Intraperitoneal Chemotherapy Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Hyperthermic Intraperitoneal Chemotherapy Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ThermaSolutions, Gamida Tech, RanD Biotech, Belmont Medical Technologies, Combat Medical, Medica, Morestep Medical, Guangzhou BRM, Shenzhen Cooper Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Hyperthermic Intraperitoneal Chemotherapy Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hyperthermic Intraperitoneal Chemotherapy Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hyperthermic Intraperitoneal Chemotherapy Equipment Market, Segmentation by Type:

Integrated HIPEC Systems

Modular HIPEC Systems

Global Hyperthermic Intraperitoneal Chemotherapy Equipment Market, Segmentation by Perfusion Method:

Open HIPEC System

Closed HIPEC System

Hybrid HIPEC System

Global Hyperthermic Intraperitoneal Chemotherapy Equipment Market, Segmentation by Temperature Control Range:

Standard Temperature Control (37–43°C)

High Temperature Capability (43–45°C)

Global Hyperthermic Intraperitoneal Chemotherapy Equipment Market, Segmentation by Application:

Colorectal Cancer

Ovarian Cancer

Gastric Cancer

Others

Companies Profiled:

ThermaSolutions

Gamida Tech

RanD Biotech

Belmont Medical Technologies

Combat Medical

Medica

Morestep Medical

Guangzhou BRM

Shenzhen Cooper Medical

Key Questions Answered

1. How big is the global Hyperthermic Intraperitoneal Chemotherapy Equipment market?
2. What is the demand of the global Hyperthermic Intraperitoneal Chemotherapy Equipment market?
3. What is the year over year growth of the global Hyperthermic Intraperitoneal Chemotherapy Equipment market?
4. What is the total value of the global Hyperthermic Intraperitoneal Chemotherapy Equipment market?
5. Who are the Major Players in the global Hyperthermic Intraperitoneal Chemotherapy Equipment market?
6. What are the growth factors driving the market demand?

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