

# Global Hyperthermic Chemotherapy Perfusion Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hyperthermic Chemotherapy Perfusion Equipment market size is expected to reach \$ 64.33 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A Hyperthermic Chemotherapy Perfusion Equipment, also known as a hyperthermic perfusion system or hyperthermic chemotherapy delivery system, is a medical device designed to administer chemotherapy drugs at an elevated temperature directly to a specific area of the body. This treatment approach is used in various medical contexts, including hyperthermic intraperitoneal chemotherapy (HIPEC) and hyperthermic limb perfusion (HILP), to enhance the effectiveness of chemotherapy in treating cancer. Temperature Control Unit is responsible for heating and maintaining the chemotherapy solution at a precise and elevated temperature. In HIPEC, for example, the temperature is typically maintained in the range of 41-43 degrees Celsius (105-109 degrees Fahrenheit). The controlled hyperthermia is an essential aspect of the treatment's effectiveness. Hyperthermic Chemotherapy Perfusion Equipments are used in highly specialized medical procedures and are typically operated by trained medical professionals, including surgeons and anesthesia providers. The price of the main unit for Hyperthermic Chemotherapy Perfusion Equipment typically ranges from approximately US\$70,000 to US\$150,000 per unit.

The upstream supply chain for Hyperthermic Chemotherapy Perfusion Equipment mainly includes medical-grade pumps, heat exchangers, temperature sensors, pressure monitoring components, control systems, tubing sets, reservoirs, filters, sterile disposable kits, and biocompatible materials that meet medical device standards. Key manufacturing capabilities are concentrated in fluid temperature control, stable

perfusion flow, real-time monitoring, sterility assurance, and system safety design. Downstream demand mainly comes from hospitals, cancer centers, surgical oncology departments, and specialized HIPEC treatment centers, where the equipment is used during cytoreductive surgery to circulate heated chemotherapy solution within the abdominal cavity. Market demand is closely linked to the clinical adoption of HIPEC procedures, hospital investment in oncology surgery capabilities, availability of trained surgical teams, and the recurring use of disposable procedure kits for each treatment.

This report studies the global Hyperthermic Chemotherapy Perfusion Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hyperthermic Chemotherapy Perfusion Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hyperthermic Chemotherapy Perfusion Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hyperthermic Chemotherapy Perfusion Equipment total production and demand, 2021-2032, (Units)

Global Hyperthermic Chemotherapy Perfusion Equipment total production value, 2021-2032, (USD Million)

Global Hyperthermic Chemotherapy Perfusion Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hyperthermic Chemotherapy Perfusion Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hyperthermic Chemotherapy Perfusion Equipment domestic production, consumption, key domestic manufacturers and share

Global Hyperthermic Chemotherapy Perfusion Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hyperthermic Chemotherapy Perfusion Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hyperthermic Chemotherapy Perfusion Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hyperthermic Chemotherapy Perfusion Equipment market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ThermaSolutions, Gamida Tech, RanD Biotech, Belmont Medical Technologies, Combat Medical, Medica, Morestep Medical, Guangzhou BRM, Shenzhen Cooper Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hyperthermic Chemotherapy Perfusion Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hyperthermic Chemotherapy Perfusion Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hyperthermic Chemotherapy Perfusion Equipment Market, Segmentation by

Type:

Integrated HIPEC Systems

Modular HIPEC Systems

Global Hyperthermic Chemotherapy Perfusion Equipment Market, Segmentation by Perfusion Method:

Open HIPEC System

Closed HIPEC System

Hybrid HIPEC System

Global Hyperthermic Chemotherapy Perfusion Equipment Market, Segmentation by Application:

Colorectal Cancer

Ovarian Cancer

Gastric Cancer

Others

Companies Profiled:

ThermaSolutions

Gamida Tech

RanD Biotech

Belmont Medical Technologies

Combat Medical

Medica

Morestep Medical

Guangzhou BRM

Shenzhen Cooper Medical

#### Key Questions Answered:

1. How big is the global Hyperthermic Chemotherapy Perfusion Equipment market?
2. What is the demand of the global Hyperthermic Chemotherapy Perfusion Equipment market?
3. What is the year over year growth of the global Hyperthermic Chemotherapy Perfusion Equipment market?
4. What is the production and production value of the global Hyperthermic Chemotherapy Perfusion Equipment market?
5. Who are the key producers in the global Hyperthermic Chemotherapy Perfusion Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Hyperthermic Chemotherapy Perfusion Equipment Introduction
- 1.2 World Hyperthermic Chemotherapy Perfusion Equipment Supply & Forecast
  - 1.2.1 World Hyperthermic Chemotherapy Perfusion Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032)
  - 1.2.3 World Hyperthermic Chemotherapy Perfusion Equipment Pricing Trends (2021-2032)
- 1.3 World Hyperthermic Chemotherapy Perfusion Equipment Production by Region (Based on Production Site)
  - 1.3.1 World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Region (2021-2032)
  - 1.3.2 World Hyperthermic Chemotherapy Perfusion Equipment Production by Region (2021-2032)
  - 1.3.3 World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032)
  - 1.3.5 Europe Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032)
  - 1.3.6 China Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032)
  - 1.3.7 Japan Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Hyperthermic Chemotherapy Perfusion Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Hyperthermic Chemotherapy Perfusion Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Hyperthermic Chemotherapy Perfusion Equipment Demand (2021-2032)
- 2.2 World Hyperthermic Chemotherapy Perfusion Equipment Consumption by Region
  - 2.2.1 World Hyperthermic Chemotherapy Perfusion Equipment Consumption by Region (2021-2026)

2.2.2 World Hyperthermic Chemotherapy Perfusion Equipment Consumption Forecast by Region (2027-2032)

2.3 United States Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

2.4 China Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

2.5 Europe Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

2.6 Japan Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

2.7 South Korea Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

2.8 ASEAN Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

2.9 India Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Manufacturer (2021-2026)

3.2 World Hyperthermic Chemotherapy Perfusion Equipment Production by Manufacturer (2021-2026)

3.3 World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Manufacturer (2021-2026)

3.4 Hyperthermic Chemotherapy Perfusion Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Hyperthermic Chemotherapy Perfusion Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Hyperthermic Chemotherapy Perfusion Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Hyperthermic Chemotherapy Perfusion Equipment in 2025

3.6 Hyperthermic Chemotherapy Perfusion Equipment Market: Overall Company Footprint Analysis

3.6.1 Hyperthermic Chemotherapy Perfusion Equipment Market: Region Footprint

3.6.2 Hyperthermic Chemotherapy Perfusion Equipment Market: Company Product Type Footprint

3.6.3 Hyperthermic Chemotherapy Perfusion Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Value Comparison
  - 4.1.1 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Comparison
  - 4.2.1 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Consumption Comparison
  - 4.3.1 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value (2021-2026)
  - 4.4.3 United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2026)
- 4.5 China Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers and Market Share
  - 4.5.1 China Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2026)

4.6 Rest of World Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Hyperthermic Chemotherapy Perfusion Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Integrated HIPEC Systems

5.2.2 Modular HIPEC Systems

5.3 Market Segment by Type

5.3.1 World Hyperthermic Chemotherapy Perfusion Equipment Production by Type (2021-2032)

5.3.2 World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Type (2021-2032)

5.3.3 World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PERFUSION METHOD**

6.1 World Hyperthermic Chemotherapy Perfusion Equipment Market Size Overview by Perfusion Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Perfusion Method

6.2.1 Open HIPEC System

6.2.2 Closed HIPEC System

6.2.3 Hybrid HIPEC System

6.3 Market Segment by Perfusion Method

6.3.1 World Hyperthermic Chemotherapy Perfusion Equipment Production by Perfusion Method (2021-2032)

6.3.2 World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Perfusion Method (2021-2032)

6.3.3 World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Perfusion Method (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Hyperthermic Chemotherapy Perfusion Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Colorectal Cancer

7.2.2 Ovarian Cancer

7.2.3 Gastric Cancer

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Hyperthermic Chemotherapy Perfusion Equipment Production by Application (2021-2032)

7.3.2 World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Application (2021-2032)

7.3.3 World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 ThermaSolutions

8.1.1 ThermaSolutions Details

8.1.2 ThermaSolutions Major Business

8.1.3 ThermaSolutions Hyperthermic Chemotherapy Perfusion Equipment Product and Services

8.1.4 ThermaSolutions Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 ThermaSolutions Recent Developments/Updates

8.1.6 ThermaSolutions Competitive Strengths & Weaknesses

8.2 Gamida Tech

8.2.1 Gamida Tech Details

8.2.2 Gamida Tech Major Business

8.2.3 Gamida Tech Hyperthermic Chemotherapy Perfusion Equipment Product and Services

8.2.4 Gamida Tech Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Gamida Tech Recent Developments/Updates

- 8.2.6 Gamida Tech Competitive Strengths & Weaknesses
- 8.3 RanD Biotech
  - 8.3.1 RanD Biotech Details
  - 8.3.2 RanD Biotech Major Business
  - 8.3.3 RanD Biotech Hyperthermic Chemotherapy Perfusion Equipment Product and Services
  - 8.3.4 RanD Biotech Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 RanD Biotech Recent Developments/Updates
  - 8.3.6 RanD Biotech Competitive Strengths & Weaknesses
- 8.4 Belmont Medical Technologies
  - 8.4.1 Belmont Medical Technologies Details
  - 8.4.2 Belmont Medical Technologies Major Business
  - 8.4.3 Belmont Medical Technologies Hyperthermic Chemotherapy Perfusion Equipment Product and Services
  - 8.4.4 Belmont Medical Technologies Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Belmont Medical Technologies Recent Developments/Updates
  - 8.4.6 Belmont Medical Technologies Competitive Strengths & Weaknesses
- 8.5 Combat Medical
  - 8.5.1 Combat Medical Details
  - 8.5.2 Combat Medical Major Business
  - 8.5.3 Combat Medical Hyperthermic Chemotherapy Perfusion Equipment Product and Services
  - 8.5.4 Combat Medical Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Combat Medical Recent Developments/Updates
  - 8.5.6 Combat Medical Competitive Strengths & Weaknesses
- 8.6 Medica
  - 8.6.1 Medica Details
  - 8.6.2 Medica Major Business
  - 8.6.3 Medica Hyperthermic Chemotherapy Perfusion Equipment Product and Services
  - 8.6.4 Medica Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Medica Recent Developments/Updates
  - 8.6.6 Medica Competitive Strengths & Weaknesses
- 8.7 Morestep Medical
  - 8.7.1 Morestep Medical Details
  - 8.7.2 Morestep Medical Major Business

8.7.3 Morestep Medical Hyperthermic Chemotherapy Perfusion Equipment Product and Services

8.7.4 Morestep Medical Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Morestep Medical Recent Developments/Updates

8.7.6 Morestep Medical Competitive Strengths & Weaknesses

8.8 Guangzhou BRM

8.8.1 Guangzhou BRM Details

8.8.2 Guangzhou BRM Major Business

8.8.3 Guangzhou BRM Hyperthermic Chemotherapy Perfusion Equipment Product and Services

8.8.4 Guangzhou BRM Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Guangzhou BRM Recent Developments/Updates

8.8.6 Guangzhou BRM Competitive Strengths & Weaknesses

8.9 Shenzhen Cooper Medical

8.9.1 Shenzhen Cooper Medical Details

8.9.2 Shenzhen Cooper Medical Major Business

8.9.3 Shenzhen Cooper Medical Hyperthermic Chemotherapy Perfusion Equipment Product and Services

8.9.4 Shenzhen Cooper Medical Hyperthermic Chemotherapy Perfusion Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Shenzhen Cooper Medical Recent Developments/Updates

8.9.6 Shenzhen Cooper Medical Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Hyperthermic Chemotherapy Perfusion Equipment Industry Chain

9.2 Hyperthermic Chemotherapy Perfusion Equipment Upstream Analysis

9.2.1 Hyperthermic Chemotherapy Perfusion Equipment Core Raw Materials

9.2.2 Main Manufacturers of Hyperthermic Chemotherapy Perfusion Equipment Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Hyperthermic Chemotherapy Perfusion Equipment Production Mode

9.6 Hyperthermic Chemotherapy Perfusion Equipment Procurement Model

9.7 Hyperthermic Chemotherapy Perfusion Equipment Industry Sales Model and Sales Channels

9.7.1 Hyperthermic Chemotherapy Perfusion Equipment Sales Model

## 9.7.2 Hyperthermic Chemotherapy Perfusion Equipment Typical Distributors

# 10 RESEARCH FINDINGS AND CONCLUSION

# 11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Region (2021-2026)
- Table 5. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Region (2027-2032)
- Table 6. World Hyperthermic Chemotherapy Perfusion Equipment Production by Region (2021-2026) & (Units)
- Table 7. World Hyperthermic Chemotherapy Perfusion Equipment Production by Region (2027-2032) & (Units)
- Table 8. World Hyperthermic Chemotherapy Perfusion Equipment Production Market Share by Region (2021-2026)
- Table 9. World Hyperthermic Chemotherapy Perfusion Equipment Production Market Share by Region (2027-2032)
- Table 10. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Hyperthermic Chemotherapy Perfusion Equipment Major Market Trends
- Table 13. World Hyperthermic Chemotherapy Perfusion Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Hyperthermic Chemotherapy Perfusion Equipment Consumption by Region (2021-2026) & (Units)
- Table 15. World Hyperthermic Chemotherapy Perfusion Equipment Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Hyperthermic Chemotherapy Perfusion Equipment Producers in 2025
- Table 18. World Hyperthermic Chemotherapy Perfusion Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Hyperthermic Chemotherapy Perfusion Equipment Producers in 2025

Table 20. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Hyperthermic Chemotherapy Perfusion Equipment Company Evaluation Quadrant

Table 22. World Hyperthermic Chemotherapy Perfusion Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hyperthermic Chemotherapy Perfusion Equipment Production Site of Key Manufacturer

Table 24. Hyperthermic Chemotherapy Perfusion Equipment Market: Company Product Type Footprint

Table 25. Hyperthermic Chemotherapy Perfusion Equipment Market: Company Product Application Footprint

Table 26. Hyperthermic Chemotherapy Perfusion Equipment Competitive Factors

Table 27. Hyperthermic Chemotherapy Perfusion Equipment New Entrant and Capacity Expansion Plans

Table 28. Hyperthermic Chemotherapy Perfusion Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Hyperthermic Chemotherapy Perfusion Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hyperthermic Chemotherapy Perfusion Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Hyperthermic Chemotherapy Perfusion Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Market Share (2021-2026)

Table 37. China Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value, (2021-2026) & (USD Million)

- Table 39. China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Market Share (2021-2026)
- Table 42. Rest of World Based Hyperthermic Chemotherapy Perfusion Equipment Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Market Share (2021-2026)
- Table 47. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Hyperthermic Chemotherapy Perfusion Equipment Production by Type (2021-2026) & (Units)
- Table 49. World Hyperthermic Chemotherapy Perfusion Equipment Production by Type (2027-2032) & (Units)
- Table 50. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Perfusion Method, (USD Million), 2021 & 2025 & 2032
- Table 55. World Hyperthermic Chemotherapy Perfusion Equipment Production by Perfusion Method (2021-2026) & (Units)
- Table 56. World Hyperthermic Chemotherapy Perfusion Equipment Production by Perfusion Method (2027-2032) & (Units)
- Table 57. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Perfusion Method (2021-2026) & (USD Million)
- Table 58. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by

Perfusion Method (2027-2032) & (USD Million)

Table 59. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Perfusion Method (2021-2026) & (US\$/Unit)

Table 60. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Perfusion Method (2027-2032) & (US\$/Unit)

Table 61. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Hyperthermic Chemotherapy Perfusion Equipment Production by Application (2021-2026) & (Units)

Table 63. World Hyperthermic Chemotherapy Perfusion Equipment Production by Application (2027-2032) & (Units)

Table 64. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Application (2021-2026) & (USD Million)

Table 65. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Application (2027-2032) & (USD Million)

Table 66. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. ThermaSolutions Basic Information, Manufacturing Base and Competitors

Table 69. ThermaSolutions Major Business

Table 70. ThermaSolutions Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 71. ThermaSolutions Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ThermaSolutions Recent Developments/Updates

Table 73. ThermaSolutions Competitive Strengths & Weaknesses

Table 74. Gamida Tech Basic Information, Manufacturing Base and Competitors

Table 75. Gamida Tech Major Business

Table 76. Gamida Tech Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 77. Gamida Tech Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Gamida Tech Recent Developments/Updates

Table 79. Gamida Tech Competitive Strengths & Weaknesses

Table 80. RanD Biotech Basic Information, Manufacturing Base and Competitors

Table 81. RanD Biotech Major Business

Table 82. RanD Biotech Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 83. RanD Biotech Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. RanD Biotech Recent Developments/Updates

Table 85. RanD Biotech Competitive Strengths & Weaknesses

Table 86. Belmont Medical Technologies Basic Information, Manufacturing Base and Competitors

Table 87. Belmont Medical Technologies Major Business

Table 88. Belmont Medical Technologies Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 89. Belmont Medical Technologies Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Belmont Medical Technologies Recent Developments/Updates

Table 91. Belmont Medical Technologies Competitive Strengths & Weaknesses

Table 92. Combat Medical Basic Information, Manufacturing Base and Competitors

Table 93. Combat Medical Major Business

Table 94. Combat Medical Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 95. Combat Medical Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Combat Medical Recent Developments/Updates

Table 97. Combat Medical Competitive Strengths & Weaknesses

Table 98. Medica Basic Information, Manufacturing Base and Competitors

Table 99. Medica Major Business

Table 100. Medica Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 101. Medica Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Medica Recent Developments/Updates

Table 103. Medica Competitive Strengths & Weaknesses

Table 104. Morestep Medical Basic Information, Manufacturing Base and Competitors

Table 105. Morestep Medical Major Business

Table 106. Morestep Medical Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 107. Morestep Medical Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Morestep Medical Recent Developments/Updates

Table 109. Morestep Medical Competitive Strengths & Weaknesses

Table 110. Guangzhou BRM Basic Information, Manufacturing Base and Competitors

Table 111. Guangzhou BRM Major Business

Table 112. Guangzhou BRM Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 113. Guangzhou BRM Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Guangzhou BRM Recent Developments/Updates

Table 115. Guangzhou BRM Competitive Strengths & Weaknesses

Table 116. Shenzhen Cooper Medical Basic Information, Manufacturing Base and Competitors

Table 117. Shenzhen Cooper Medical Major Business

Table 118. Shenzhen Cooper Medical Hyperthermic Chemotherapy Perfusion Equipment Product and Services

Table 119. Shenzhen Cooper Medical Hyperthermic Chemotherapy Perfusion Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Shenzhen Cooper Medical Recent Developments/Updates

Table 121. Shenzhen Cooper Medical Competitive Strengths & Weaknesses

Table 122. Global Key Players of Hyperthermic Chemotherapy Perfusion Equipment Upstream (Raw Materials)

Table 123. Global Hyperthermic Chemotherapy Perfusion Equipment Typical Customers

Table 124. Hyperthermic Chemotherapy Perfusion Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Hyperthermic Chemotherapy Perfusion Equipment Picture

Figure 2. World Hyperthermic Chemotherapy Perfusion Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hyperthermic Chemotherapy Perfusion Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032) & (Units)

Figure 5. World Hyperthermic Chemotherapy Perfusion Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Hyperthermic Chemotherapy Perfusion Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032) & (Units)

Figure 9. Europe Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032) & (Units)

Figure 10. China Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032) & (Units)

Figure 11. Japan Hyperthermic Chemotherapy Perfusion Equipment Production (2021-2032) & (Units)

Figure 12. Hyperthermic Chemotherapy Perfusion Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)

Figure 15. World Hyperthermic Chemotherapy Perfusion Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)

Figure 17. China Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)

- Figure 20. South Korea Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)
- Figure 22. India Hyperthermic Chemotherapy Perfusion Equipment Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Hyperthermic Chemotherapy Perfusion Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Hyperthermic Chemotherapy Perfusion Equipment Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Hyperthermic Chemotherapy Perfusion Equipment Markets in 2025
- Figure 26. United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Hyperthermic Chemotherapy Perfusion Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Market Share 2025
- Figure 30. China Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Hyperthermic Chemotherapy Perfusion Equipment Production Market Share 2025
- Figure 32. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Type in 2025
- Figure 34. Integrated HIPEC Systems
- Figure 35. Modular HIPEC Systems
- Figure 36. World Hyperthermic Chemotherapy Perfusion Equipment Production Market Share by Type (2021-2032)
- Figure 37. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Type (2021-2032)
- Figure 38. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 39. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Perfusion Method, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Hyperthermic Chemotherapy Perfusion Equipment Production Value

## Market Share by Perfusion Method in 2025

Figure 41. Open HIPEC System

Figure 42. Closed HIPEC System

Figure 43. Hybrid HIPEC System

Figure 44. World Hyperthermic Chemotherapy Perfusion Equipment Production Market Share by Perfusion Method (2021-2032)

Figure 45. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Perfusion Method (2021-2032)

Figure 46. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Perfusion Method (2021-2032) & (US\$/Unit)

Figure 47. World Hyperthermic Chemotherapy Perfusion Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Application in 2025

Figure 49. Colorectal Cancer

Figure 50. Ovarian Cancer

Figure 51. Gastric Cancer

Figure 52. Others

Figure 53. World Hyperthermic Chemotherapy Perfusion Equipment Production Market Share by Application (2021-2032)

Figure 54. World Hyperthermic Chemotherapy Perfusion Equipment Production Value Market Share by Application (2021-2032)

Figure 55. World Hyperthermic Chemotherapy Perfusion Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 56. Hyperthermic Chemotherapy Perfusion Equipment Industry Chain

Figure 57. Hyperthermic Chemotherapy Perfusion Equipment Procurement Model

Figure 58. Hyperthermic Chemotherapy Perfusion Equipment Sales Model

Figure 59. Hyperthermic Chemotherapy Perfusion Equipment Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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