

Global Hygienic Twin-Screw Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0C3CBFD9DC5EN.html>

Date: August 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G0C3CBFD9DC5EN

Abstracts

The global Hygienic Twin-Screw Pump market size is expected to reach \$ 992 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Hygienic Twin-Screw Pump refers to a sanitary positive-displacement pump that uses two synchronized, non-contacting screw rotors to move fluids continuously in the axial direction. The market mainly includes stainless-steel twin-screw pumps used for gentle transfer of low- and high-viscosity fluids, shear-sensitive products, aerated media, and products containing soft particles. Most modern systems support self-priming, reversible operation, and product transfer and CIP circulation with the same pump. Industrial oil-and-gas twin-screw pumps, single-screw pumps, three-screw pumps, rotary lobe pumps, progressive-cavity pumps, screw vacuum pumps, and twin-screw extruders are excluded.

The 2025 benchmark ASP is US\$6000 per unit, global sales volume is approximately 102.00k units, and the estimated average gross margin is approximately 38%. The upstream industry chain includes 316L stainless steel, precision screw rotors, shafts, timing gears, mechanical seals, bearings, hygienic elastomers, motors, frequency converters, sanitary connections, and control components. The midstream includes hydraulic design, precision machining, screw synchronization, surface polishing, pump assembly, hygienic validation, performance testing, and system integration. The downstream mainly covers food and beverage, pharmaceuticals and biotechnology, personal care and cosmetics, and other hygienic processing industries.

Demand for hygienic twin-screw pumps is supported by increasing production of high-viscosity foods, plant-based products, functional beverages, biopharmaceutical

formulations, and premium personal-care products. The technology can handle a wide viscosity range while maintaining smooth, low-pulsation and low-shear flow, helping preserve the appearance, particle structure, texture, and physical properties of sensitive products.

The ability to use one pump for both product transfer and high-speed CIP circulation can reduce the need for a separate cleaning pump and simplify piping and process control. Self-priming capability, reversible operation, low inlet-pressure requirements, and the ability to handle entrained air also support broader use in unloading, transfer, filling, and product-recovery processes.

Future product development will focus on higher hydraulic efficiency, smaller equipment footprints, simplified screw synchronization, easier front-access maintenance, intelligent speed and torque monitoring, improved product recovery, lower cleaning-water consumption, and aseptic configurations for high-purity pharmaceutical and biotechnology applications.

Report Scope

This report studies the global Hygienic Twin-Screw Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hygienic Twin-Screw Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hygienic Twin-Screw Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hygienic Twin-Screw Pump total production and demand, 2021-2032, (K Units)

Global Hygienic Twin-Screw Pump total production value, 2021-2032, (USD Million)

Global Hygienic Twin-Screw Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hygienic Twin-Screw Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hygienic Twin-Screw Pump domestic production, consumption, key domestic manufacturers and share

Global Hygienic Twin-Screw Pump production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (K Units)

Global Hygienic Twin-Screw Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hygienic Twin-Screw Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hygienic Twin-Screw Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, GEA Group AG, SPX FLOW, Inc., FRISTAM Pumpen KG, ITT Inc. (Bornemann), NETZSCH Pumpen & Systeme GmbH, Leistritz Pumpen GmbH, Jung Process Systems GmbH, INOXPA S.A.U., CSF Inox S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hygienic Twin-Screw Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hygienic Twin-Screw Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hygienic Twin-Screw Pump Market, Segmentation by Type:

Small-Flow Type: 100 m³/h

Global Hygienic Twin-Screw Pump Market, Segmentation by Pressure Level:

Standard-Pressure Type: ≤15 bar

High-Pressure Type: >15 bar

Global Hygienic Twin-Screw Pump Market, Segmentation by Screw Geometry:

Standard Pitch Screw

Variable Pitch Screw

Multi-Profile Screw

Global Hygienic Twin-Screw Pump Market, Segmentation by Application:

Food & Beverage

Pharmaceuticals & Biotechnology

Personal Care & Cosmetics

Other

Companies Profiled:

Alfa Laval AB

GEA Group AG

SPX FLOW, Inc.

FRISTAM Pumpen KG

ITT Inc. (Bornemann)

NETZSCH Pumpen & Systeme GmbH

Leistritz Pumpen GmbH

Jung Process Systems GmbH

INOXPA S.A.U.

CSF Inox S.p.A.

Q-Pumps, S.A. de C.V.

Donjoy Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Hygienic Twin-Screw Pump market?
2. What is the demand of the global Hygienic Twin-Screw Pump market?
3. What is the year over year growth of the global Hygienic Twin-Screw Pump market?
4. What is the production and production value of the global Hygienic Twin-Screw Pump market?
5. Who are the key producers in the global Hygienic Twin-Screw Pump market?
6. What are the growth factors driving the market demand?

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