

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market size is expected to reach \$ 1308 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Hygiene-grade sheath-core bicomponent staple fiber is a type of bicomponent thermal-bonding staple fiber specifically designed for disposable hygiene products, featuring a typical sheath-core structure. The low-melting polymer forms the sheath, which softens during through-air bonding or thermal calendering to create inter-fiber bonding points, while the high-melting polymer forms the core, maintaining the fiber skeleton strength and dimensional stability. This fiber is widely used in through-air bonded nonwovens for diapers, sanitary napkins, adult incontinence products, pads, and medical dressings, including top sheets, acquisition layers, cover layers, and support layers, and represents the core structural form of hygiene-grade ES fiber. In 2025, the global production of hygiene-grade sheath-core bicomponent staple fiber is estimated at approximately 551,300 tons, with an average price of USD 1,459.86 per ton and a gross margin of around 22.52%.

Hygiene-Grade Sheath-Core Bicomponent Staple Fiber is shifting from scale expansion to structural upgrading. Historically, industry growth was mainly driven by rising penetration of baby diapers and feminine hygiene products, while current growth momentum is shifting toward adult incontinence care, premium diapers, sensitive-skin sanitary napkins, medical care pads, and composite functional topsheets. Through through-air bonding, Hygiene-Grade Sheath-Core Bicomponent Staple Fiber forms bulky, soft, breathable nonwovens without reliance on chemical adhesives, matching brand owners' requirements for skin friendliness, low irritation, lightweight design, and

stable processability. As leading hygiene product manufacturers upgrade product tiers, demand is increasing for fine-denier, durable hydrophilic, low-rewet, low-odor, and highly uniform Hygiene-Grade Sheath-Core Bicomponent Staple Fiber in premium topsheets, acquisition distribution layers, and cover layers, pushing the industry from pure price competition toward performance, certification, and joint development with customers.

Industry opportunities come from three directions. First, global aging is driving a long-term expansion cycle for adult incontinence products, which generally place greater emphasis on absorption efficiency, dryness, and skin friendliness, resulting in higher usage intensity of through-air bonded materials than some low-end baby diapers. Second, hygiene product penetration still has room to increase in Southeast Asia, India, the Middle East, and Latin America, and localized hygiene production capacity expansion will drive outward growth of the Hygiene-Grade Sheath-Core Bicomponent Staple Fiber and through-air nonwoven supply chain. Third, hygiene brands are continuously iterating toward lower adhesive usage, lower odor, lower carbon footprint, and recyclability, creating qualification opportunities for PE/PP mono-polyolefin systems, biodegradable or bio-based bicomponent fibers, and functionally finished fibers. For manufacturers, stable supply of globally certified products, control of fiber fineness variation and thermal bonding windows, and improved compatibility with high-speed carding lines are key to securing higher-margin orders.

The main challenges lie in supply-demand mismatch, raw material volatility, and downstream bargaining power. Hygiene-Grade Sheath-Core Bicomponent Staple Fiber is a bicomponent spinning product with relatively high capital and process barriers, but new capacity additions in China have accelerated in recent years, which may lead to periodic price competition in standard-grade products. Meanwhile, PE, PP, and PET feedstock prices are affected by crude oil and petrochemical cycles. If diaper and sanitary napkin brands enter cost-reduction cycles, fiber manufacturers' cost pass-through ability may be compressed. In the long run, the market will not grow simply in line with capacity expansion, but will concentrate toward customer qualification capability, functional specifications, stable batch quality, overseas supply capability, and low-carbon material solutions. Small and medium-sized manufacturers lacking core customers and differentiated products will face pressure on gross margins.

This report studies the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hygiene-

Grade Sheath-Core Bicomponent Staple Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hygiene-Grade Sheath-Core Bicomponent Staple Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber total production and demand, 2021-2032, (Kilotons)

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber total production value, 2021-2032, (USD Million)

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hygiene-Grade Sheath-Core Bicomponent Staple Fiber domestic production, consumption, key domestic manufacturers and share

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huvis, Fiber Vision, TOYOBO MC Corporation, Toray Industries Inc., JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.), Fujian Mr Fiber Joint Co.,Ltd., Billion Industrial Holdings Limited, Eastbay-group, Jiangsu Jiangnan High Polymer Fiber Co., Ltd., ZhejiangSunwishChemicalFiberCo.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market, Segmentation by Type:

Below 0.8D

0.8D To 1.5D

1.5D To 2.0D

Others

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market, Segmentation by Material:

PE+PP

PE+PET

Others

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market, Segmentation by Affinity:

Hydrophilic

Hydrophobic

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market, Segmentation by Application:

Baby Diapers

Adult Incontinence Products

Feminine Hygiene Products

Medical Supplies

Companies Profiled:

Huvis

Fiber Vision

TOYOBO MC Corporation

Toray Industries Inc.

JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.)

Fujian Mr Fiber Joint Co.,Ltd.

Billion Industrial Holdings Limited

Eastbay-group

Jiangsu Jiangnan High Polymer Fiber Co., Ltd.

ZhejiangSunwishChemicalFiberCo.,Ltd.

Fujian Foody New Material Co., Ltd.

Anhui Jinchun Nonwoven Co., Ltd.

Nan Ya Plastics Corporation

Far Eastern New Century

Hebei Jinyou New Material Technology Co., Ltd.

Zhejiang Anshun Pettechs Fibre Co., Ltd.

Key Questions Answered:

1. How big is the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market?
2. What is the demand of the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market?
3. What is the year over year growth of the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market?
4. What is the production and production value of the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market?
5. Who are the key producers in the global Hygiene-Grade Sheath-Core Bicomponent

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6. What are the growth factors driving the market demand?

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