

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market size was valued at US\$ 849 million in 2025 and is forecast to a readjusted size of US\$ 1308 million by 2032 with a CAGR of 6.3% during review period.

Hygiene-grade sheath-core bicomponent staple fiber is a type of bicomponent thermal-bonding staple fiber specifically designed for disposable hygiene products, featuring a typical sheath-core structure. The low-melting polymer forms the sheath, which softens during through-air bonding or thermal calendering to create inter-fiber bonding points, while the high-melting polymer forms the core, maintaining the fiber skeleton strength and dimensional stability. This fiber is widely used in through-air bonded nonwovens for diapers, sanitary napkins, adult incontinence products, pads, and medical dressings, including top sheets, acquisition layers, cover layers, and support layers, and represents the core structural form of hygiene-grade ES fiber. In 2025, the global production of hygiene-grade sheath-core bicomponent staple fiber is estimated at approximately 551,300 tons, with an average price of USD 1,459.86 per ton and a gross margin of around 22.52%.

Hygiene-Grade Sheath-Core Bicomponent Staple Fiber is shifting from scale expansion to structural upgrading. Historically, industry growth was mainly driven by rising penetration of baby diapers and feminine hygiene products, while current growth momentum is shifting toward adult incontinence care, premium diapers, sensitive-skin sanitary napkins, medical care pads, and composite functional topsheets. Through through-air bonding, Hygiene-Grade Sheath-Core Bicomponent Staple Fiber forms bulky, soft, breathable nonwovens without reliance on chemical adhesives, matching

brand owners? requirements for skin friendliness, low irritation, lightweight design, and stable processability. As leading hygiene product manufacturers upgrade product tiers, demand is increasing for fine-denier, durable hydrophilic, low-rewet, low-odor, and highly uniform Hygiene-Grade Sheath-Core Bicomponent Staple Fiber in premium topsheets, acquisition distribution layers, and cover layers, pushing the industry from pure price competition toward performance, certification, and joint development with customers.

Industry opportunities come from three directions. First, global aging is driving a long-term expansion cycle for adult incontinence products, which generally place greater emphasis on absorption efficiency, dryness, and skin friendliness, resulting in higher usage intensity of through-air bonded materials than some low-end baby diapers. Second, hygiene product penetration still has room to increase in Southeast Asia, India, the Middle East, and Latin America, and localized hygiene production capacity expansion will drive outward growth of the Hygiene-Grade Sheath-Core Bicomponent Staple Fiber and through-air nonwoven supply chain. Third, hygiene brands are continuously iterating toward lower adhesive usage, lower odor, lower carbon footprint, and recyclability, creating qualification opportunities for PE/PP mono-polyolefin systems, biodegradable or bio-based bicomponent fibers, and functionally finished fibers. For manufacturers, stable supply of globally certified products, control of fiber fineness variation and thermal bonding windows, and improved compatibility with high-speed carding lines are key to securing higher-margin orders.

The main challenges lie in supply-demand mismatch, raw material volatility, and downstream bargaining power. Hygiene-Grade Sheath-Core Bicomponent Staple Fiber is a bicomponent spinning product with relatively high capital and process barriers, but new capacity additions in China have accelerated in recent years, which may lead to periodic price competition in standard-grade products. Meanwhile, PE, PP, and PET feedstock prices are affected by crude oil and petrochemical cycles. If diaper and sanitary napkin brands enter cost-reduction cycles, fiber manufacturers' cost pass-through ability may be compressed. In the long run, the market will not grow simply in line with capacity expansion, but will concentrate toward customer qualification capability, functional specifications, stable batch quality, overseas supply capability, and low-carbon material solutions. Small and medium-sized manufacturers lacking core customers and differentiated products will face pressure on gross margins.

This report is a detailed and comprehensive analysis for global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Hygiene-Grade Sheath-Core Bicomponent Staple Fiber

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huvis, Fiber

Vision, TOYOBO MC Corporation, Toray Industries Inc., JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.), Fujian Mr Fiber Joint Co.,Ltd., Billion Industrial Holdings Limited, Eastbay-group, Jiangsu Jiangnan High Polymer Fiber Co., Ltd., ZhejiangSunwishChemicalFiberCo.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 0.8D

0.8D To 1.5D

1.5D To 2.0D

Others

Market segment by Material

PE+PP

PE+PET

Others

Market segment by Affinity

Hydrophilic

Hydrophobic

Market segment by Application

Baby Diapers

Adult Incontinence Products

Feminine Hygiene Products

Medical Supplies

Major players covered

Huvis

Fiber Vision

TOYOBO MC Corporation

Toray Industries Inc.

JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.)

Fujian Mr Fiber Joint Co.,Ltd.

Billion Industrial Holdings Limited

Eastbay-group

Jiangsu Jiangnan High Polymer Fiber Co., Ltd.

ZhejiangSunwishChemicalFiberCo.,Ltd.

Fujian Foody New Material Co., Ltd.

Anhui Jinchun Nonwoven Co., Ltd.

Nan Ya Plastics Corporation

Far Eastern New Century

Hebei Jinyou New Material Technology Co., Ltd.

Zhejiang Anshun Pettechs Fibre Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hygiene-Grade Sheath-Core Bicomponent Staple Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hygiene-Grade Sheath-Core Bicomponent Staple Fiber, with price, sales quantity, revenue, and global market share of Hygiene-Grade Sheath-Core Bicomponent Staple Fiber from 2021 to 2026.

Chapter 3, the Hygiene-Grade Sheath-Core Bicomponent Staple Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hygiene-Grade Sheath-Core Bicomponent Staple Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hygiene-Grade Sheath-Core Bicomponent Staple Fiber.

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Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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