

Global Hydroxyurea Tablets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCA1EC7D9C76EN.html>

Date: July 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GCA1EC7D9C76EN

Abstracts

The global Hydroxyurea Tablets market size is expected to reach \$ 3455 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Hydroxyurea tablets are an oral antineoplastic agent classified as a ribonucleotide reductase inhibitor, primarily indicated for the treatment of chronic myeloid leukemia (CML), and also used for sickle cell disease, essential thrombocythemia, polycythemia vera, and certain solid tumors including head and neck cancers, cervical cancer, and melanoma in combination with radiotherapy. The global average selling price for hydroxyurea tablets is approximately US\$32 per unit (standardized as 500mg*100 tablets/bottle). The average sales volume in the base year is estimated at 68,750k units. The industry average gross margin is approximately 65%, with typical ranges between 55% and 75%, reflecting the established generic nature of the drug combined with ongoing value in niche hematological indications. The upstream segment includes manufacturers of active pharmaceutical ingredients (API), excipients, and pharmaceutical-grade packaging materials. The midstream segment comprises formulation manufacturers that produce, package, and distribute finished tablet products. The downstream segment encompasses hospitals, oncology clinics, hematology centers, retail pharmacies, and specialty pharmaceutical distributors that dispense hydroxyurea tablets to patients with myeloproliferative disorders and hemoglobinopathies.

The hydroxyurea tablets market continues to demonstrate stable demand, driven primarily by the sustained global prevalence of chronic myeloid leukemia and the expanding use of this agent in non-oncological indications such as sickle cell disease, where it has become a cornerstone of disease-modifying therapy. The market is characterized by a mature generic landscape, with competition centered on

manufacturing efficiency, regulatory compliance, and supply chain reliability rather than product differentiation. The shift toward pediatric and adult sickle cell disease management has opened new patient populations, particularly in regions with high hemoglobinopathy burden, supported by clinical guidelines that recommend hydroxyurea as first-line therapy for reducing vaso-occlusive crises. The emergence of novel therapeutic alternatives, including targeted kinase inhibitors for CML and gene therapies for sickle cell disease, introduces competitive pressure but also reinforces hydroxyurea's role as an accessible, low-cost maintenance therapy in resource-constrained settings. Regulatory harmonization efforts and generic substitution policies continue to shape pricing dynamics, with market access increasingly determined by inclusion in national essential medicines lists and formulary preferences. The combination of predictable chronic disease demand, generic competition, and ongoing clinical utility in underserved populations ensures the hydroxyurea tablets market remains resilient, with growth opportunities concentrated in developing regions where healthcare infrastructure expansion and disease awareness are improving treatment rates.

This report studies the global Hydroxyurea Tablets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydroxyurea Tablets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydroxyurea Tablets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydroxyurea Tablets total production and demand, 2021-2032, (K Units)

Global Hydroxyurea Tablets total production value, 2021-2032, (USD Million)

Global Hydroxyurea Tablets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydroxyurea Tablets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydroxyurea Tablets domestic production, consumption, key domestic manufacturers and share

Global Hydroxyurea Tablets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydroxyurea Tablets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydroxyurea Tablets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydroxyurea Tablets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medunik USA, Qilu Pharmaceutical, Anguo Yadong Biopharmaceutical, Shanxi Zhendong Anxin Biopharmaceutical, Sinopharm Group Zhonglian Pharmaceutical, Guangxi Nanning Baihui Pharmaceutical, Beijing Yanjing Pharmaceutical, Shandong Anxin Pharmaceutical, Beijing Jialin Pharmaceutical, Bristol Myers Squibb, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydroxyurea Tablets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydroxyurea Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydroxyurea Tablets Market, Segmentation by Type:

0.25g

0.5g

Global Hydroxyurea Tablets Market, Segmentation by Pricing:

Branded Formulations

Generic Formulations

Global Hydroxyurea Tablets Market, Segmentation by Formulation Type:

Immediate-Release Tablets

Film-Coated Tablets

Global Hydroxyurea Tablets Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Medunik USA

Qilu Pharmaceutical

Anguo Yadong Biopharmaceutical

Shanxi Zhendong Anxin Biopharmaceutical

Sinopharm Group Zhonglian Pharmaceutical

Guangxi Nanning Baihui Pharmaceutical

Beijing Yanjing Pharmaceutical

Shandong Anxin Pharmaceutical

Beijing Jialin Pharmaceutical

Bristol Myers Squibb

TAJ Pharma

Key Questions Answered:

1. How big is the global Hydroxyurea Tablets market?
2. What is the demand of the global Hydroxyurea Tablets market?
3. What is the year over year growth of the global Hydroxyurea Tablets market?
4. What is the production and production value of the global Hydroxyurea Tablets market?
5. Who are the key producers in the global Hydroxyurea Tablets market?
6. What are the growth factors driving the market demand?

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