

Global Hydroxystyrene Monomer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydroxystyrene Monomer market size is expected to reach \$ 171 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Hydroxystyrene monomers for photoresist resins are high-purity electronic chemicals based on a styrenic backbone bearing phenolic hydroxyl groups or protected hydroxyl precursors on the aromatic ring. They are primarily used to synthesize polyhydroxystyrene, protected polyhydroxystyrene, and related copolymer resins for chemically amplified photoresists. Representative monomers include p-hydroxystyrene, m-hydroxystyrene, o-hydroxystyrene, p-acetoxystyrene, m-acetoxystyrene, p-tert-butoxystyrene, and p-ethoxyethoxystyrene. Their core function is to provide phenolic hydroxyl functionality, alkaline solubility, etch resistance, optical transparency, film-forming capability, and acid-labile reaction sites in KrF, selected EUV, e-beam, advanced packaging, and display photoresist resin systems.

Based on our research, hydroxystyrene monomers for photoresist resins are critical upstream materials for KrF photoresists, PHS-based resin systems, and selected EUV or e-beam photoresist platforms. The industry should not be understood as a commodity styrenic chemicals market. Its value lies in electronic-grade synthesis, protected monomer design, low-metal impurity control, polymerization stability, and compatibility with downstream resin manufacturing. The relevant product scope includes unprotected monomers such as p-hydroxystyrene and m-hydroxystyrene, as well as protected derivatives such as p-acetoxystyrene, p-tert-butoxystyrene, and p-ethoxyethoxystyrene. Because unprotected hydroxystyrene can face stability and self-polymerization challenges, commercial resin production often relies on protected monomer routes followed by polymerization, deprotection, or copolymer modification.

From a supply perspective, Japan has historically held a strong position in high-end hydroxystyrene-related photoresist monomers due to its accumulated know-how in photoresist raw materials, KrF resin systems, PHS polymers, and semiconductor customer qualification. At the same time, Chinese suppliers have been accelerating localization in KrF monomers, protected hydroxystyrene derivatives, and PHS-related resin materials. Companies such as Ningbo Weixin, Xuzhou B&C Chemical, Shanghai T-Chemtech, Record Chemical, and Changzhou Tronly have shown visible product or commercialization signals. However, terms such as ?photoresist monomers,? ?KrF monomers,? or ?styrenic monomers? do not automatically prove mass production of hydroxystyrene monomers. Supplier screening must verify specific CAS numbers, molecular structures, purity specifications, metal impurity levels, batch shipment records, and customer qualification status before a company can be treated as a core producer.

From the demand side, the main application remains KrF chemically amplified photoresist resins, followed by e-beam resists, selected EUV research resins, advanced packaging photoresists, and display-related phenolic resin systems. Mature-node capacity expansion, domestic KrF photoresist qualification, advanced packaging material upgrades, and localization of photoresist resin supply chains will remain the main growth drivers over the next few years. Compared with ArF acrylic or methacrylic resin systems, PHS-based resins continue to have a stable application base in KrF and high-etch-resistance formulations. However, hydroxystyrene monomers should not be assumed to scale in direct proportion to the entire EUV photoresist market, because advanced EUV resin platforms may follow different chemistries depending on customer formulations, process requirements, and node-specific performance trade-offs.

From a competitive standpoint, the market is shifting from basic synthetic capability to long-term electronic-grade supply reliability. Downstream resin and photoresist manufacturers evaluate not only assay purity, but also metal ions, oligomers, polymer residues, moisture, inhibitor content, color, acid value, storage stability, and batch-to-batch consistency. Minor impurity variation can affect polymer molecular weight distribution, deprotection behavior, dissolution contrast, process window, and final lithographic performance. The most competitive suppliers will be those that combine protected monomer portfolio development, high-purity purification, clean packaging, customer co-validation, and stable scale-up manufacturing. Chinese suppliers have clear opportunities in KrF and mature-node localization, but entry into high-end customer supply chains will still require long qualification cycles, repeated batch data, and close integration with resin and photoresist formulation platforms.

This report studies the global Hydroxystyrene Monomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydroxystyrene Monomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydroxystyrene Monomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydroxystyrene Monomer total production and demand, 2021-2032, (Tons)

Global Hydroxystyrene Monomer total production value, 2021-2032, (USD Million)

Global Hydroxystyrene Monomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydroxystyrene Monomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydroxystyrene Monomer domestic production, consumption, key domestic manufacturers and share

Global Hydroxystyrene Monomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydroxystyrene Monomer production by Protection Group, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydroxystyrene Monomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydroxystyrene Monomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honshu Chemical Industry, Ningbo Weixin New Material Technology Co., Ltd., Xuzhou B&C Chemical Technology Co., Ltd., Shanghai T-Chemtech New Materials Technology Co., Ltd., Shanghai Record, Changzhou Tronly New Electronic Materials Co., Ltd., Daicel Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydroxystyrene Monomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Protection Group, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydroxystyrene Monomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydroxystyrene Monomer Market, Segmentation by Protection Group:

Unprotected Hydroxystyrene

Acetoxy-protected Hydroxystyrene

tert-Butoxy-protected Hydroxystyrene

Ethoxyethoxy-protected Hydroxystyrene

Other Protected Hydroxystyrene

Global Hydroxystyrene Monomer Market, Segmentation by Purity Grade:

- Semiconductor Electronic Grade
- Photoresist Development Grade
- Research Reagent Grade
- Industrial Functional Polymer Grade

Global Hydroxystyrene Monomer Market, Segmentation by Monomer Structure:

- p-Hydroxystyrene
- m-Hydroxystyrene
- o-Hydroxystyrene
- p-Acetoxystyrene
- p-tert-Butoxystyrene

Global Hydroxystyrene Monomer Market, Segmentation by Application:

- KrF Photoresist Resin
- EUV / E-beam Research Resin
- Advanced Packaging Photoresist
- Display / i-line Materials

Companies Profiled:

- Honshu Chemical Industry

Ningbo Weixin New Material Technology Co., Ltd.

Xuzhou B&C Chemical Technology Co., Ltd.

Shanghai T-Chemtech New Materials Technology Co., Ltd.

Shanghai Record

Changzhou Tronly New Electronic Materials Co., Ltd.

Daicel Corporation

Key Questions Answered:

1. How big is the global Hydroxystyrene Monomer market?
2. What is the demand of the global Hydroxystyrene Monomer market?
3. What is the year over year growth of the global Hydroxystyrene Monomer market?
4. What is the production and production value of the global Hydroxystyrene Monomer market?
5. Who are the key producers in the global Hydroxystyrene Monomer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hydroxystyrene Monomer Introduction
- 1.2 World Hydroxystyrene Monomer Supply & Forecast
 - 1.2.1 World Hydroxystyrene Monomer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hydroxystyrene Monomer Production (2021-2032)
 - 1.2.3 World Hydroxystyrene Monomer Pricing Trends (2021-2032)
- 1.3 World Hydroxystyrene Monomer Production by Region (Based on Production Site)
 - 1.3.1 World Hydroxystyrene Monomer Production Value by Region (2021-2032)
 - 1.3.2 World Hydroxystyrene Monomer Production by Region (2021-2032)
 - 1.3.3 World Hydroxystyrene Monomer Average Price by Region (2021-2032)
 - 1.3.4 North America Hydroxystyrene Monomer Production (2021-2032)
 - 1.3.5 Europe Hydroxystyrene Monomer Production (2021-2032)
 - 1.3.6 China Hydroxystyrene Monomer Production (2021-2032)
 - 1.3.7 Japan Hydroxystyrene Monomer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydroxystyrene Monomer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hydroxystyrene Monomer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydroxystyrene Monomer Demand (2021-2032)
- 2.2 World Hydroxystyrene Monomer Consumption by Region
 - 2.2.1 World Hydroxystyrene Monomer Consumption by Region (2021-2026)
 - 2.2.2 World Hydroxystyrene Monomer Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydroxystyrene Monomer Consumption (2021-2032)
- 2.4 China Hydroxystyrene Monomer Consumption (2021-2032)
- 2.5 Europe Hydroxystyrene Monomer Consumption (2021-2032)
- 2.6 Japan Hydroxystyrene Monomer Consumption (2021-2032)
- 2.7 South Korea Hydroxystyrene Monomer Consumption (2021-2032)
- 2.8 ASEAN Hydroxystyrene Monomer Consumption (2021-2032)
- 2.9 India Hydroxystyrene Monomer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydroxystyrene Monomer Production Value by Manufacturer (2021-2026)

- 3.2 World Hydroxystyrene Monomer Production by Manufacturer (2021-2026)
- 3.3 World Hydroxystyrene Monomer Average Price by Manufacturer (2021-2026)
- 3.4 Hydroxystyrene Monomer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hydroxystyrene Monomer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hydroxystyrene Monomer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hydroxystyrene Monomer in 2025
- 3.6 Hydroxystyrene Monomer Market: Overall Company Footprint Analysis
 - 3.6.1 Hydroxystyrene Monomer Market: Region Footprint
 - 3.6.2 Hydroxystyrene Monomer Market: Company Product Type Footprint
 - 3.6.3 Hydroxystyrene Monomer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hydroxystyrene Monomer Production Value Comparison
 - 4.1.1 United States VS China: Hydroxystyrene Monomer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hydroxystyrene Monomer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydroxystyrene Monomer Production Comparison
 - 4.2.1 United States VS China: Hydroxystyrene Monomer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hydroxystyrene Monomer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydroxystyrene Monomer Consumption Comparison
 - 4.3.1 United States VS China: Hydroxystyrene Monomer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hydroxystyrene Monomer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydroxystyrene Monomer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Hydroxystyrene Monomer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydroxystyrene Monomer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydroxystyrene Monomer Production (2021-2026)

4.5 China Based Hydroxystyrene Monomer Manufacturers and Market Share

4.5.1 China Based Hydroxystyrene Monomer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydroxystyrene Monomer Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydroxystyrene Monomer Production (2021-2026)

4.6 Rest of World Based Hydroxystyrene Monomer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydroxystyrene Monomer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydroxystyrene Monomer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydroxystyrene Monomer Production (2021-2026)

5 MARKET ANALYSIS BY PROTECTION GROUP

5.1 World Hydroxystyrene Monomer Market Size Overview by Protection Group: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Protection Group

5.2.1 Unprotected Hydroxystyrene

5.2.2 Acetoxy-protected Hydroxystyrene

5.2.3 tert-Butoxy-protected Hydroxystyrene

5.2.4 Ethoxyethoxy-protected Hydroxystyrene

5.2.5 Other Protected Hydroxystyrene

5.3 Market Segment by Protection Group

5.3.1 World Hydroxystyrene Monomer Production by Protection Group (2021-2032)

5.3.2 World Hydroxystyrene Monomer Production Value by Protection Group (2021-2032)

5.3.3 World Hydroxystyrene Monomer Average Price by Protection Group (2021-2032)

6 MARKET ANALYSIS BY PURITY GRADE

6.1 World Hydroxystyrene Monomer Market Size Overview by Purity Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity Grade

6.2.1 Semiconductor Electronic Grade

6.2.2 Photoresist Development Grade

6.2.3 Research Reagent Grade

6.2.4 Industrial Functional Polymer Grade

6.3 Market Segment by Purity Grade

6.3.1 World Hydroxystyrene Monomer Production by Purity Grade (2021-2032)

6.3.2 World Hydroxystyrene Monomer Production Value by Purity Grade (2021-2032)

6.3.3 World Hydroxystyrene Monomer Average Price by Purity Grade (2021-2032)

7 MARKET ANALYSIS BY MONOMER STRUCTURE

7.1 World Hydroxystyrene Monomer Market Size Overview by Monomer Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Monomer Structure

7.2.1 p-Hydroxystyrene

7.2.2 m-Hydroxystyrene

7.2.3 o-Hydroxystyrene

7.2.4 p-Acetoxystyrene

7.2.5 p-tert-Butoxystyrene

7.3 Market Segment by Monomer Structure

7.3.1 World Hydroxystyrene Monomer Production by Monomer Structure (2021-2032)

7.3.2 World Hydroxystyrene Monomer Production Value by Monomer Structure (2021-2032)

7.3.3 World Hydroxystyrene Monomer Average Price by Monomer Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hydroxystyrene Monomer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 KrF Photoresist Resin

8.2.2 EUV / E-beam Research Resin

8.2.3 Advanced Packaging Photoresist

8.2.4 Display / i-line Materials

8.3 Market Segment by Application

8.3.1 World Hydroxystyrene Monomer Production by Application (2021-2032)

8.3.2 World Hydroxystyrene Monomer Production Value by Application (2021-2032)

8.3.3 World Hydroxystyrene Monomer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Honshu Chemical Industry

9.1.1 Honshu Chemical Industry Details

9.1.2 Honshu Chemical Industry Major Business

9.1.3 Honshu Chemical Industry Hydroxystyrene Monomer Product and Services

9.1.4 Honshu Chemical Industry Hydroxystyrene Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Honshu Chemical Industry Recent Developments/Updates

9.1.6 Honshu Chemical Industry Competitive Strengths & Weaknesses

9.2 Ningbo Weixin New Material Technology Co., Ltd.

9.2.1 Ningbo Weixin New Material Technology Co., Ltd. Details

9.2.2 Ningbo Weixin New Material Technology Co., Ltd. Major Business

9.2.3 Ningbo Weixin New Material Technology Co., Ltd. Hydroxystyrene Monomer Product and Services

9.2.4 Ningbo Weixin New Material Technology Co., Ltd. Hydroxystyrene Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ningbo Weixin New Material Technology Co., Ltd. Recent Developments/Updates

9.2.6 Ningbo Weixin New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

9.3 Xuzhou B&C Chemical Technology Co., Ltd.

9.3.1 Xuzhou B&C Chemical Technology Co., Ltd. Details

9.3.2 Xuzhou B&C Chemical Technology Co., Ltd. Major Business

9.3.3 Xuzhou B&C Chemical Technology Co., Ltd. Hydroxystyrene Monomer Product and Services

9.3.4 Xuzhou B&C Chemical Technology Co., Ltd. Hydroxystyrene Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Xuzhou B&C Chemical Technology Co., Ltd. Recent Developments/Updates

9.3.6 Xuzhou B&C Chemical Technology Co., Ltd. Competitive Strengths & Weaknesses

9.4 Shanghai T-Chemtech New Materials Technology Co., Ltd.

9.4.1 Shanghai T-Chemtech New Materials Technology Co., Ltd. Details

9.4.2 Shanghai T-Chemtech New Materials Technology Co., Ltd. Major Business

9.4.3 Shanghai T-Chemtech New Materials Technology Co., Ltd. Hydroxystyrene Monomer Product and Services

9.4.4 Shanghai T-Chemtech New Materials Technology Co., Ltd. Hydroxystyrene

Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shanghai T-Chemtech New Materials Technology Co., Ltd. Recent Developments/Updates

9.4.6 Shanghai T-Chemtech New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

9.5 Shanghai Record

9.5.1 Shanghai Record Details

9.5.2 Shanghai Record Major Business

9.5.3 Shanghai Record Hydroxystyrene Monomer Product and Services

9.5.4 Shanghai Record Hydroxystyrene Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Shanghai Record Recent Developments/Updates

9.5.6 Shanghai Record Competitive Strengths & Weaknesses

9.6 Changzhou Tronly New Electronic Materials Co., Ltd.

9.6.1 Changzhou Tronly New Electronic Materials Co., Ltd. Details

9.6.2 Changzhou Tronly New Electronic Materials Co., Ltd. Major Business

9.6.3 Changzhou Tronly New Electronic Materials Co., Ltd. Hydroxystyrene Monomer Product and Services

9.6.4 Changzhou Tronly New Electronic Materials Co., Ltd. Hydroxystyrene Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Changzhou Tronly New Electronic Materials Co., Ltd. Recent Developments/Updates

9.6.6 Changzhou Tronly New Electronic Materials Co., Ltd. Competitive Strengths & Weaknesses

9.7 Daicel Corporation

9.7.1 Daicel Corporation Details

9.7.2 Daicel Corporation Major Business

9.7.3 Daicel Corporation Hydroxystyrene Monomer Product and Services

9.7.4 Daicel Corporation Hydroxystyrene Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Daicel Corporation Recent Developments/Updates

9.7.6 Daicel Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hydroxystyrene Monomer Industry Chain

10.2 Hydroxystyrene Monomer Upstream Analysis

10.2.1 Hydroxystyrene Monomer Core Raw Materials

10.2.2 Main Manufacturers of Hydroxystyrene Monomer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hydroxystyrene Monomer Production Mode

10.6 Hydroxystyrene Monomer Procurement Model

10.7 Hydroxystyrene Monomer Industry Sales Model and Sales Channels

10.7.1 Hydroxystyrene Monomer Sales Model

10.7.2 Hydroxystyrene Monomer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydroxystyrene Monomer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydroxystyrene Monomer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydroxystyrene Monomer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydroxystyrene Monomer Production Value Market Share by Region (2021-2026)

Table 5. World Hydroxystyrene Monomer Production Value Market Share by Region (2027-2032)

Table 6. World Hydroxystyrene Monomer Production by Region (2021-2026) & (Tons)

Table 7. World Hydroxystyrene Monomer Production by Region (2027-2032) & (Tons)

Table 8. World Hydroxystyrene Monomer Production Market Share by Region (2021-2026)

Table 9. World Hydroxystyrene Monomer Production Market Share by Region (2027-2032)

Table 10. World Hydroxystyrene Monomer Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Hydroxystyrene Monomer Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Hydroxystyrene Monomer Major Market Trends

Table 13. World Hydroxystyrene Monomer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Hydroxystyrene Monomer Consumption by Region (2021-2026) & (Tons)

Table 15. World Hydroxystyrene Monomer Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Hydroxystyrene Monomer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydroxystyrene Monomer Producers in 2025

Table 18. World Hydroxystyrene Monomer Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Hydroxystyrene Monomer Producers in 2025

Table 20. World Hydroxystyrene Monomer Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Hydroxystyrene Monomer Company Evaluation Quadrant

Table 22. World Hydroxystyrene Monomer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydroxystyrene Monomer Production Site of Key Manufacturer

Table 24. Hydroxystyrene Monomer Market: Company Product Type Footprint

Table 25. Hydroxystyrene Monomer Market: Company Product Application Footprint

Table 26. Hydroxystyrene Monomer Competitive Factors

Table 27. Hydroxystyrene Monomer New Entrant and Capacity Expansion Plans

Table 28. Hydroxystyrene Monomer Mergers & Acquisitions Activity

Table 29. United States VS China Hydroxystyrene Monomer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydroxystyrene Monomer Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Hydroxystyrene Monomer Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Hydroxystyrene Monomer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydroxystyrene Monomer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydroxystyrene Monomer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydroxystyrene Monomer Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Hydroxystyrene Monomer Production Market Share (2021-2026)

Table 37. China Based Hydroxystyrene Monomer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydroxystyrene Monomer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydroxystyrene Monomer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydroxystyrene Monomer Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Hydroxystyrene Monomer Production Market Share (2021-2026)

Table 42. Rest of World Based Hydroxystyrene Monomer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydroxystyrene Monomer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydroxystyrene Monomer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydroxystyrene Monomer Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Hydroxystyrene Monomer Production Market Share (2021-2026)

Table 47. World Hydroxystyrene Monomer Production Value by Protection Group, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydroxystyrene Monomer Production by Protection Group (2021-2026) & (Tons)

Table 49. World Hydroxystyrene Monomer Production by Protection Group (2027-2032) & (Tons)

Table 50. World Hydroxystyrene Monomer Production Value by Protection Group (2021-2026) & (USD Million)

Table 51. World Hydroxystyrene Monomer Production Value by Protection Group (2027-2032) & (USD Million)

Table 52. World Hydroxystyrene Monomer Average Price by Protection Group (2021-2026) & (US\$/Ton)

Table 53. World Hydroxystyrene Monomer Average Price by Protection Group (2027-2032) & (US\$/Ton)

Table 54. World Hydroxystyrene Monomer Production Value by Purity Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydroxystyrene Monomer Production by Purity Grade (2021-2026) & (Tons)

Table 56. World Hydroxystyrene Monomer Production by Purity Grade (2027-2032) & (Tons)

Table 57. World Hydroxystyrene Monomer Production Value by Purity Grade (2021-2026) & (USD Million)

Table 58. World Hydroxystyrene Monomer Production Value by Purity Grade (2027-2032) & (USD Million)

Table 59. World Hydroxystyrene Monomer Average Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 60. World Hydroxystyrene Monomer Average Price by Purity Grade (2027-2032) & (US\$/Ton)

Table 61. World Hydroxystyrene Monomer Production Value by Monomer Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydroxystyrene Monomer Production by Monomer Structure

(2021-2026) & (Tons)

Table 63. World Hydroxystyrene Monomer Production by Monomer Structure

(2027-2032) & (Tons)

Table 64. World Hydroxystyrene Monomer Production Value by Monomer Structure

(2021-2026) & (USD Million)

Table 65. World Hydroxystyrene Monomer Production Value by Monomer Structure

(2027-2032) & (USD Million)

Table 66. World Hydroxystyrene Monomer Average Price by Monomer Structure

(2021-2026) & (US\$/Ton)

Table 67. World Hydroxystyrene Monomer Average Price by Monomer Structure

(2027-2032) & (US\$/Ton)

Table 68. World Hydroxystyrene Monomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydroxystyrene Monomer Production by Application (2021-2026) & (Tons)

Table 70. World Hydroxystyrene Monomer Production by Application (2027-2032) & (Tons)

Table 71. World Hydroxystyrene Monomer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydroxystyrene Monomer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydroxystyrene Monomer Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Hydroxystyrene Monomer Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Honshu Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 76. Honshu Chemical Industry Major Business

Table 77. Honshu Chemical Industry Hydroxystyrene Monomer Product and Services

Table 78. Honshu Chemical Industry Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Honshu Chemical Industry Recent Developments/Updates

Table 80. Honshu Chemical Industry Competitive Strengths & Weaknesses

Table 81. Ningbo Weixin New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Ningbo Weixin New Material Technology Co., Ltd. Major Business

Table 83. Ningbo Weixin New Material Technology Co., Ltd. Hydroxystyrene Monomer Product and Services

Table 84. Ningbo Weixin New Material Technology Co., Ltd. Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ningbo Weixin New Material Technology Co., Ltd. Recent Developments/Updates

Table 86. Ningbo Weixin New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 87. Xuzhou B&C Chemical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. Xuzhou B&C Chemical Technology Co., Ltd. Major Business

Table 89. Xuzhou B&C Chemical Technology Co., Ltd. Hydroxystyrene Monomer Product and Services

Table 90. Xuzhou B&C Chemical Technology Co., Ltd. Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Xuzhou B&C Chemical Technology Co., Ltd. Recent Developments/Updates

Table 92. Xuzhou B&C Chemical Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 93. Shanghai T-Chemtech New Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Shanghai T-Chemtech New Materials Technology Co., Ltd. Major Business

Table 95. Shanghai T-Chemtech New Materials Technology Co., Ltd. Hydroxystyrene Monomer Product and Services

Table 96. Shanghai T-Chemtech New Materials Technology Co., Ltd. Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shanghai T-Chemtech New Materials Technology Co., Ltd. Recent Developments/Updates

Table 98. Shanghai T-Chemtech New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Shanghai Record Basic Information, Manufacturing Base and Competitors

Table 100. Shanghai Record Major Business

Table 101. Shanghai Record Hydroxystyrene Monomer Product and Services

Table 102. Shanghai Record Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shanghai Record Recent Developments/Updates

Table 104. Shanghai Record Competitive Strengths & Weaknesses

Table 105. Changzhou Tronly New Electronic Materials Co., Ltd. Basic Information,

Manufacturing Base and Competitors

Table 106. Changzhou Tronly New Electronic Materials Co., Ltd. Major Business

Table 107. Changzhou Tronly New Electronic Materials Co., Ltd. Hydroxystyrene Monomer Product and Services

Table 108. Changzhou Tronly New Electronic Materials Co., Ltd. Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Changzhou Tronly New Electronic Materials Co., Ltd. Recent Developments/Updates

Table 110. Changzhou Tronly New Electronic Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Daicel Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Daicel Corporation Major Business

Table 113. Daicel Corporation Hydroxystyrene Monomer Product and Services

Table 114. Daicel Corporation Hydroxystyrene Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Daicel Corporation Recent Developments/Updates

Table 116. Daicel Corporation Competitive Strengths & Weaknesses

Table 117. Global Key Players of Hydroxystyrene Monomer Upstream (Raw Materials)

Table 118. Global Hydroxystyrene Monomer Typical Customers

Table 119. Hydroxystyrene Monomer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hydroxystyrene Monomer Picture

Figure 2. World Hydroxystyrene Monomer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydroxystyrene Monomer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydroxystyrene Monomer Production (2021-2032) & (Tons)

Figure 5. World Hydroxystyrene Monomer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Hydroxystyrene Monomer Production Value Market Share by Region (2021-2032)

Figure 7. World Hydroxystyrene Monomer Production Market Share by Region (2021-2032)

Figure 8. North America Hydroxystyrene Monomer Production (2021-2032) & (Tons)

Figure 9. Europe Hydroxystyrene Monomer Production (2021-2032) & (Tons)

Figure 10. China Hydroxystyrene Monomer Production (2021-2032) & (Tons)

Figure 11. Japan Hydroxystyrene Monomer Production (2021-2032) & (Tons)

Figure 12. Hydroxystyrene Monomer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 15. World Hydroxystyrene Monomer Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 17. China Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 18. Europe Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 19. Japan Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 20. South Korea Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 22. India Hydroxystyrene Monomer Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Hydroxystyrene Monomer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydroxystyrene Monomer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydroxystyrene Monomer Markets in 2025

Figure 26. United States VS China: Hydroxystyrene Monomer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydroxystyrene Monomer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydroxystyrene Monomer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydroxystyrene Monomer Production Market Share 2025

Figure 30. China Based Manufacturers Hydroxystyrene Monomer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydroxystyrene Monomer Production Market Share 2025

Figure 32. World Hydroxystyrene Monomer Production Value by Protection Group, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydroxystyrene Monomer Production Value Market Share by Protection Group in 2025

Figure 34. Unprotected Hydroxystyrene

Figure 35. Acetoxy-protected Hydroxystyrene

Figure 36. tert-Butoxy-protected Hydroxystyrene

Figure 37. Ethoxyethoxy-protected Hydroxystyrene

Figure 38. Other Protected Hydroxystyrene

Figure 39. World Hydroxystyrene Monomer Production Market Share by Protection Group (2021-2032)

Figure 40. World Hydroxystyrene Monomer Production Value Market Share by Protection Group (2021-2032)

Figure 41. World Hydroxystyrene Monomer Average Price by Protection Group (2021-2032) & (US\$/Ton)

Figure 42. World Hydroxystyrene Monomer Production Value by Purity Grade, (USD Million), 2021 & 2025 & 2032

Figure 43. World Hydroxystyrene Monomer Production Value Market Share by Purity Grade in 2025

Figure 44. Semiconductor Electronic Grade

Figure 45. Photoresist Development Grade

Figure 46. Research Reagent Grade

Figure 47. Industrial Functional Polymer Grade

Figure 48. World Hydroxystyrene Monomer Production Market Share by Purity Grade (2021-2032)

Figure 49. World Hydroxystyrene Monomer Production Value Market Share by Purity Grade (2021-2032)

Figure 50. World Hydroxystyrene Monomer Average Price by Purity Grade (2021-2032) & (US\$/Ton)

Figure 51. World Hydroxystyrene Monomer Production Value by Monomer Structure, (USD Million), 2021 & 2025 & 2032

Figure 52. World Hydroxystyrene Monomer Production Value Market Share by Monomer Structure in 2025

Figure 53. p-Hydroxystyrene

Figure 54. m-Hydroxystyrene

Figure 55. o-Hydroxystyrene

Figure 56. p-Acetoxystyrene

Figure 57. p-tert-Butoxystyrene

Figure 58. World Hydroxystyrene Monomer Production Market Share by Monomer Structure (2021-2032)

Figure 59. World Hydroxystyrene Monomer Production Value Market Share by Monomer Structure (2021-2032)

Figure 60. World Hydroxystyrene Monomer Average Price by Monomer Structure (2021-2032) & (US\$/Ton)

Figure 61. World Hydroxystyrene Monomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Hydroxystyrene Monomer Production Value Market Share by Application in 2025

Figure 63. KrF Photoresist Resin

Figure 64. EUV / E-beam Research Resin

Figure 65. Advanced Packaging Photoresist

Figure 66. Display / i-line Materials

Figure 67. World Hydroxystyrene Monomer Production Market Share by Application (2021-2032)

Figure 68. World Hydroxystyrene Monomer Production Value Market Share by Application (2021-2032)

Figure 69. World Hydroxystyrene Monomer Average Price by Application (2021-2032) & (US\$/Ton)

Figure 70. Hydroxystyrene Monomer Industry Chain

Figure 71. Hydroxystyrene Monomer Procurement Model

Figure 72. Hydroxystyrene Monomer Sales Model

Figure 73. Hydroxystyrene Monomer Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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