

# Global Hydroxypropyl Methylcellulose Phthalate (HPMCP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hydroxypropyl Methylcellulose Phthalate (HPMCP) market size was valued at USD 95 million in 2023 and is forecast to a readjusted size of USD 143.1 million by 2030 with a CAGR of 6.0% during review period.

HPMCP is a monophthalic acid ester of hypromellose (hydroxypropyl methylcellulose), and the threshold pH value for rapid disintegration of HPMCP can be controlled by varying the phthalyl content. HPMCP is a versatile coating material, it can be used for the enteric coating of tablets, pellets and capsules.

Global key manufacturers of Hydroxypropyl Methylcellulose Phthalate (HPMCP) include Shin-Etsu, Lotte Fine Chemicals, G. M. Chemie, Shandong Head, Deqing Weikang Biotechnology, etc. Global top five manufacturers hold a share about 90%. Asia Pacific is the largest market of Hydroxypropyl Methylcellulose Phthalate (HPMCP), holds a share over 45%. In terms of product, the HP-55 holds a share of over 65%. And in terms of application, the largest application field is Tablets, with a share of over 40%.

The Global Info Research report includes an overview of the development of the Hydroxypropyl Methylcellulose Phthalate (HPMCP) industry chain, the market status of Tablets (HP-55, HP-50), Capsules (HP-55, HP-50), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydroxypropyl Methylcellulose Phthalate (HPMCP).

Regionally, the report analyzes the Hydroxypropyl Methylcellulose Phthalate (HPMCP) markets in key regions. North America and Europe are experiencing steady growth,

driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydroxypropyl Methylcellulose Phthalate (HPMCP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hydroxypropyl Methylcellulose Phthalate (HPMCP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydroxypropyl Methylcellulose Phthalate (HPMCP) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., HP-55, HP-50).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hydroxypropyl Methylcellulose Phthalate (HPMCP) market.

**Regional Analysis:** The report involves examining the Hydroxypropyl Methylcellulose Phthalate (HPMCP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hydroxypropyl Methylcellulose Phthalate (HPMCP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydroxypropyl Methylcellulose Phthalate (HPMCP):

**Company Analysis:** Report covers individual Hydroxypropyl Methylcellulose Phthalate

(HPMCP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hydroxypropyl Methylcellulose Phthalate (HPMCP). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tablets, Capsules).

**Technology Analysis:** Report covers specific technologies relevant to Hydroxypropyl Methylcellulose Phthalate (HPMCP). It assesses the current state, advancements, and potential future developments in Hydroxypropyl Methylcellulose Phthalate (HPMCP) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hydroxypropyl Methylcellulose Phthalate (HPMCP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hydroxypropyl Methylcellulose Phthalate (HPMCP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

HP-55

HP-50

### Market segment by Application

Tablets

Capsules

Pellets

Others

#### Major players covered

Shin-Etsu

Lotte Fine Chemicals

G. M. Chemie

Deqing Weikang Biotechnology

Shandong Head

Hubei Xinkang Pharmaceutical

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydroxypropyl Methylcellulose Phthalate (HPMCP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroxypropyl Methylcellulose Phthalate (HPMCP), with price, sales, revenue and global market share of Hydroxypropyl Methylcellulose Phthalate (HPMCP) from 2019 to 2024.

Chapter 3, the Hydroxypropyl Methylcellulose Phthalate (HPMCP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroxypropyl Methylcellulose Phthalate (HPMCP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hydroxypropyl Methylcellulose Phthalate (HPMCP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroxypropyl Methylcellulose Phthalate (HPMCP).

Chapter 14 and 15, to describe Hydroxypropyl Methylcellulose Phthalate (HPMCP) sales channel, distributors, customers, research findings and conclusion.

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