

Global Hydroxypropyl Cellulose (HPC) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1A495AF610FEN.html>

Date: January 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: G1A495AF610FEN

Abstracts

The global Hydroxypropyl Cellulose (HPC) market size is expected to reach \$ 340 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Hydroxypropyl cellulose (HPC) is a non-ionic cellulose ether obtained by hydroxypropylation modification of natural cellulose. It possesses excellent solubility and thickening properties, and can be used as a thickener, binder, film-forming agent, suspension stabilizer, and rheology modifier. It is widely used in pharmaceuticals (tablet binders/coatings), food (stabilization and taste modification), daily chemical and personal care products (lotions, gels, toothpaste, shampoos), and inks and coatings. Compared to some synthetic polymers, HPC is more 'milder,' has stronger formulation compatibility, and can meet the process requirements of various scenarios through different viscosity grades.

In 2025, the global market price of hydroxypropyl cellulose (HPC) was US\$12,749 per ton, with sales of approximately 17,268 tons, global annual production capacity of 18,000 tons, and an industry profit margin of 26%.

Regional Market Landscape

North America and Europe: Core markets are pharmaceuticals and high-end personal care, with high requirements for regulatory compliance (pharmacopoeia/food contact), batch consistency, and impurity control.

Asia Pacific: Fastest growing market, with increased demand in China, Japan, and India driven by generic drugs, OTC products, functional foods, and upgraded personal care products, emphasizing cost-effectiveness and stable supply.

Latin America and the Middle East & Africa: Primarily focused on food and basic daily chemical applications, with HPC penetration steadily increasing as local processing and branding progress.

Upstream and Downstream Industry Chain

Upstream: Cellulose pulp, etherified raw materials such as propylene oxide, solvent systems and refining processes, packaging and warehousing, and pharmacopoeia/food-grade certification and quality systems.

Downstream Typical Customers: Pharmaceutical companies (tablets, sustained-release systems, coating/adhesives), health supplement and nutrition brands (powders, tablets, chewable tablets), food processing (sauces, dairy drinks, baking and meal replacements, etc., stable systems), daily chemical and personal care brands and OEM manufacturers (lotions, masks, gels, toothpaste, shampoos and conditioners), and printing ink and coating companies.

Key terms representing demand include: stability, smoothness, film formation, processability, and reproducibility.

Technology and Formulation Trends:

More precise viscosity and particle size control: adaptable to high-speed mixing, continuous production, and different low-shear/high-shear processes; More common in compound systems: synergistic with other colloids (such as xanthan gum, guar gum, carrageenan, etc.) or polymers to achieve 'low dosage, better taste/skin feel, and stability'; Applications moving towards functionalization: in sustained-release formulations, oral tablets/films, lightweight emulsions, silicone-free shampoos and conditioners, and clean label foods, HPC is upgrading from 'thickening' to 'structure and experience management.'

Policy and Compliance

The application of HPC in pharmaceuticals, food, and personal care is highly dependent on regulatory and standards systems (pharmacopoeia/food additive standards, GMP/quality management, labeling and claims compliance). In mature markets, suppliers not only need to 'sell products,' but also need to provide complete quality documentation, change management, and long-term supply consistency commitments to help downstream companies pass audits and verifications.

Future Outlook

As brands increasingly prioritize the 'first impression upon application' and manufacturers pursue 'stable mass production and minimal rework,' the value of HPC will become ever more apparent. It is not only the director of taste and skin feel, but also the foundation for stable processes, and a crucial link in compliance and supply chain control. The winners of the future will often not be those who sell HPC at the lowest price, but rather those who can seamlessly integrate grade selection, compounding solutions, process windows, and compliant delivery, enabling customers to 'reduce trial and error, scale up quickly, and achieve stable production.'

This report studies the global Hydroxypropyl Cellulose (HPC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Hydroxypropyl Cellulose (HPC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydroxypropyl Cellulose (HPC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydroxypropyl Cellulose (HPC) total production and demand, 2021-2032, (Kilo MT)

Global Hydroxypropyl Cellulose (HPC) total production value, 2021-2032, (USD Million)

Global Hydroxypropyl Cellulose (HPC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilo MT), (based on production site)

Global Hydroxypropyl Cellulose (HPC) consumption by region & country, CAGR, 2021-2032 & (Kilo MT)

U.S. VS China: Hydroxypropyl Cellulose (HPC) domestic production, consumption, key domestic manufacturers and share

Global Hydroxypropyl Cellulose (HPC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilo MT)

Global Hydroxypropyl Cellulose (HPC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilo MT)

Global Hydroxypropyl Cellulose (HPC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilo MT)

This report profiles key players in the global Hydroxypropyl Cellulose (HPC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, Nippon Soda, Shin-Etsu, Huzhou Zhanwang, Anhui Shanhe, Shandong Ehua, Tai' an Ruitai, Shandong Head, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydroxypropyl Cellulose (HPC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilo MT) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydroxypropyl Cellulose (HPC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydroxypropyl Cellulose (HPC) Market, Segmentation by Type:

L-HPC

H-HPC

Global Hydroxypropyl Cellulose (HPC) Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Hydroxypropyl Cellulose (HPC) Market, Segmentation by Solubility:

Water-Soluble

Organic Solvent-soluble

Global Hydroxypropyl Cellulose (HPC) Market, Segmentation by Application:

Pharma

Food

Companies Profiled:

Ashland

Nippon Soda

Shin-Etsu

Huzhou Zhanwang

Anhui Shanhe

Shandong Ehua

Tai' an Ruitai

Shandong Head

Key Questions Answered:

1. How big is the global Hydroxypropyl Cellulose (HPC) market?
2. What is the demand of the global Hydroxypropyl Cellulose (HPC) market?
3. What is the year over year growth of the global Hydroxypropyl Cellulose (HPC) market?
4. What is the production and production value of the global Hydroxypropyl Cellulose (HPC) market?
5. Who are the key producers in the global Hydroxypropyl Cellulose (HPC) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hydroxypropyl Cellulose (HPC) Introduction
- 1.2 World Hydroxypropyl Cellulose (HPC) Supply & Forecast
 - 1.2.1 World Hydroxypropyl Cellulose (HPC) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hydroxypropyl Cellulose (HPC) Production (2021-2032)
 - 1.2.3 World Hydroxypropyl Cellulose (HPC) Pricing Trends (2021-2032)
- 1.3 World Hydroxypropyl Cellulose (HPC) Production by Region (Based on Production Site)
 - 1.3.1 World Hydroxypropyl Cellulose (HPC) Production Value by Region (2021-2032)
 - 1.3.2 World Hydroxypropyl Cellulose (HPC) Production by Region (2021-2032)
 - 1.3.3 World Hydroxypropyl Cellulose (HPC) Average Price by Region (2021-2032)
 - 1.3.4 North America Hydroxypropyl Cellulose (HPC) Production (2021-2032)
 - 1.3.5 Europe Hydroxypropyl Cellulose (HPC) Production (2021-2032)
 - 1.3.6 China Hydroxypropyl Cellulose (HPC) Production (2021-2032)
 - 1.3.7 Japan Hydroxypropyl Cellulose (HPC) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydroxypropyl Cellulose (HPC) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hydroxypropyl Cellulose (HPC) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydroxypropyl Cellulose (HPC) Demand (2021-2032)
- 2.2 World Hydroxypropyl Cellulose (HPC) Consumption by Region
 - 2.2.1 World Hydroxypropyl Cellulose (HPC) Consumption by Region (2021-2026)
 - 2.2.2 World Hydroxypropyl Cellulose (HPC) Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)
- 2.4 China Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)
- 2.5 Europe Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)
- 2.6 Japan Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)
- 2.7 South Korea Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)
- 2.8 ASEAN Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)
- 2.9 India Hydroxypropyl Cellulose (HPC) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydroxypropyl Cellulose (HPC) Production Value by Manufacturer (2021-2026)
- 3.2 World Hydroxypropyl Cellulose (HPC) Production by Manufacturer (2021-2026)
- 3.3 World Hydroxypropyl Cellulose (HPC) Average Price by Manufacturer (2021-2026)
- 3.4 Hydroxypropyl Cellulose (HPC) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hydroxypropyl Cellulose (HPC) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hydroxypropyl Cellulose (HPC) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hydroxypropyl Cellulose (HPC) in 2025
- 3.6 Hydroxypropyl Cellulose (HPC) Market: Overall Company Footprint Analysis
 - 3.6.1 Hydroxypropyl Cellulose (HPC) Market: Region Footprint
 - 3.6.2 Hydroxypropyl Cellulose (HPC) Market: Company Product Type Footprint
 - 3.6.3 Hydroxypropyl Cellulose (HPC) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hydroxypropyl Cellulose (HPC) Production Value Comparison
 - 4.1.1 United States VS China: Hydroxypropyl Cellulose (HPC) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hydroxypropyl Cellulose (HPC) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydroxypropyl Cellulose (HPC) Production Comparison
 - 4.2.1 United States VS China: Hydroxypropyl Cellulose (HPC) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hydroxypropyl Cellulose (HPC) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydroxypropyl Cellulose (HPC) Consumption Comparison
 - 4.3.1 United States VS China: Hydroxypropyl Cellulose (HPC) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hydroxypropyl Cellulose (HPC) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Hydroxypropyl Cellulose (HPC) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Hydroxypropyl Cellulose (HPC) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production (2021-2026)

4.5 China Based Hydroxypropyl Cellulose (HPC) Manufacturers and Market Share

4.5.1 China Based Hydroxypropyl Cellulose (HPC) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production (2021-2026)

4.6 Rest of World Based Hydroxypropyl Cellulose (HPC) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydroxypropyl Cellulose (HPC) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hydroxypropyl Cellulose (HPC) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 L-HPC

5.2.2 H-HPC

5.3 Market Segment by Type

5.3.1 World Hydroxypropyl Cellulose (HPC) Production by Type (2021-2032)

5.3.2 World Hydroxypropyl Cellulose (HPC) Production Value by Type (2021-2032)

5.3.3 World Hydroxypropyl Cellulose (HPC) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VISCOSITY

6.1 World Hydroxypropyl Cellulose (HPC) Market Size Overview by Viscosity: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Viscosity

6.2.1 Low Viscosity

6.2.2 Medium Viscosity

6.2.3 High Viscosity

6.3 Market Segment by Viscosity

6.3.1 World Hydroxypropyl Cellulose (HPC) Production by Viscosity (2021-2032)

6.3.2 World Hydroxypropyl Cellulose (HPC) Production Value by Viscosity (2021-2032)

6.3.3 World Hydroxypropyl Cellulose (HPC) Average Price by Viscosity (2021-2032)

7 MARKET ANALYSIS BY SOLUBILITY

7.1 World Hydroxypropyl Cellulose (HPC) Market Size Overview by Solubility: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Solubility

7.2.1 Water-Soluble

7.2.2 Organic Solvent-soluble

7.3 Market Segment by Solubility

7.3.1 World Hydroxypropyl Cellulose (HPC) Production by Solubility (2021-2032)

7.3.2 World Hydroxypropyl Cellulose (HPC) Production Value by Solubility (2021-2032)

7.3.3 World Hydroxypropyl Cellulose (HPC) Average Price by Solubility (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hydroxypropyl Cellulose (HPC) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharma

8.2.2 Food

8.3 Market Segment by Application

8.3.1 World Hydroxypropyl Cellulose (HPC) Production by Application (2021-2032)

8.3.2 World Hydroxypropyl Cellulose (HPC) Production Value by Application (2021-2032)

8.3.3 World Hydroxypropyl Cellulose (HPC) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ashland

- 9.1.1 Ashland Details
- 9.1.2 Ashland Major Business
- 9.1.3 Ashland Hydroxypropyl Cellulose (HPC) Product and Services
- 9.1.4 Ashland Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Ashland Recent Developments/Updates
- 9.1.6 Ashland Competitive Strengths & Weaknesses
- 9.2 Nippon Soda
 - 9.2.1 Nippon Soda Details
 - 9.2.2 Nippon Soda Major Business
 - 9.2.3 Nippon Soda Hydroxypropyl Cellulose (HPC) Product and Services
 - 9.2.4 Nippon Soda Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Nippon Soda Recent Developments/Updates
 - 9.2.6 Nippon Soda Competitive Strengths & Weaknesses
- 9.3 Shin-Etsu
 - 9.3.1 Shin-Etsu Details
 - 9.3.2 Shin-Etsu Major Business
 - 9.3.3 Shin-Etsu Hydroxypropyl Cellulose (HPC) Product and Services
 - 9.3.4 Shin-Etsu Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Shin-Etsu Recent Developments/Updates
 - 9.3.6 Shin-Etsu Competitive Strengths & Weaknesses
- 9.4 Huzhou Zhanwang
 - 9.4.1 Huzhou Zhanwang Details
 - 9.4.2 Huzhou Zhanwang Major Business
 - 9.4.3 Huzhou Zhanwang Hydroxypropyl Cellulose (HPC) Product and Services
 - 9.4.4 Huzhou Zhanwang Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Huzhou Zhanwang Recent Developments/Updates
 - 9.4.6 Huzhou Zhanwang Competitive Strengths & Weaknesses
- 9.5 Anhui Shanhe
 - 9.5.1 Anhui Shanhe Details
 - 9.5.2 Anhui Shanhe Major Business
 - 9.5.3 Anhui Shanhe Hydroxypropyl Cellulose (HPC) Product and Services
 - 9.5.4 Anhui Shanhe Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Anhui Shanhe Recent Developments/Updates
 - 9.5.6 Anhui Shanhe Competitive Strengths & Weaknesses

9.6 Shandong Ehua

9.6.1 Shandong Ehua Details

9.6.2 Shandong Ehua Major Business

9.6.3 Shandong Ehua Hydroxypropyl Cellulose (HPC) Product and Services

9.6.4 Shandong Ehua Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shandong Ehua Recent Developments/Updates

9.6.6 Shandong Ehua Competitive Strengths & Weaknesses

9.7 Tai' an Ruitai

9.7.1 Tai' an Ruitai Details

9.7.2 Tai' an Ruitai Major Business

9.7.3 Tai' an Ruitai Hydroxypropyl Cellulose (HPC) Product and Services

9.7.4 Tai' an Ruitai Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Tai' an Ruitai Recent Developments/Updates

9.7.6 Tai' an Ruitai Competitive Strengths & Weaknesses

9.8 Shandong Head

9.8.1 Shandong Head Details

9.8.2 Shandong Head Major Business

9.8.3 Shandong Head Hydroxypropyl Cellulose (HPC) Product and Services

9.8.4 Shandong Head Hydroxypropyl Cellulose (HPC) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Shandong Head Recent Developments/Updates

9.8.6 Shandong Head Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hydroxypropyl Cellulose (HPC) Industry Chain

10.2 Hydroxypropyl Cellulose (HPC) Upstream Analysis

10.2.1 Hydroxypropyl Cellulose (HPC) Core Raw Materials

10.2.2 Main Manufacturers of Hydroxypropyl Cellulose (HPC) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hydroxypropyl Cellulose (HPC) Production Mode

10.6 Hydroxypropyl Cellulose (HPC) Procurement Model

10.7 Hydroxypropyl Cellulose (HPC) Industry Sales Model and Sales Channels

10.7.1 Hydroxypropyl Cellulose (HPC) Sales Model

10.7.2 Hydroxypropyl Cellulose (HPC) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydroxypropyl Cellulose (HPC) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydroxypropyl Cellulose (HPC) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydroxypropyl Cellulose (HPC) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Region (2021-2026)

Table 5. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Region (2027-2032)

Table 6. World Hydroxypropyl Cellulose (HPC) Production by Region (2021-2026) & (Kilo MT)

Table 7. World Hydroxypropyl Cellulose (HPC) Production by Region (2027-2032) & (Kilo MT)

Table 8. World Hydroxypropyl Cellulose (HPC) Production Market Share by Region (2021-2026)

Table 9. World Hydroxypropyl Cellulose (HPC) Production Market Share by Region (2027-2032)

Table 10. World Hydroxypropyl Cellulose (HPC) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Hydroxypropyl Cellulose (HPC) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Hydroxypropyl Cellulose (HPC) Major Market Trends

Table 13. World Hydroxypropyl Cellulose (HPC) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilo MT)

Table 14. World Hydroxypropyl Cellulose (HPC) Consumption by Region (2021-2026) & (Kilo MT)

Table 15. World Hydroxypropyl Cellulose (HPC) Consumption Forecast by Region (2027-2032) & (Kilo MT)

Table 16. World Hydroxypropyl Cellulose (HPC) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydroxypropyl Cellulose (HPC) Producers in 2025

Table 18. World Hydroxypropyl Cellulose (HPC) Production by Manufacturer (2021-2026) & (Kilo MT)

Table 19. Production Market Share of Key Hydroxypropyl Cellulose (HPC) Producers in 2025

Table 20. World Hydroxypropyl Cellulose (HPC) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Hydroxypropyl Cellulose (HPC) Company Evaluation Quadrant

Table 22. World Hydroxypropyl Cellulose (HPC) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydroxypropyl Cellulose (HPC) Production Site of Key Manufacturer

Table 24. Hydroxypropyl Cellulose (HPC) Market: Company Product Type Footprint

Table 25. Hydroxypropyl Cellulose (HPC) Market: Company Product Application Footprint

Table 26. Hydroxypropyl Cellulose (HPC) Competitive Factors

Table 27. Hydroxypropyl Cellulose (HPC) New Entrant and Capacity Expansion Plans

Table 28. Hydroxypropyl Cellulose (HPC) Mergers & Acquisitions Activity

Table 29. United States VS China Hydroxypropyl Cellulose (HPC) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydroxypropyl Cellulose (HPC) Production Comparison, (2021 & 2025 & 2032) & (Kilo MT)

Table 31. United States VS China Hydroxypropyl Cellulose (HPC) Consumption Comparison, (2021 & 2025 & 2032) & (Kilo MT)

Table 32. United States Based Hydroxypropyl Cellulose (HPC) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production (2021-2026) & (Kilo MT)

Table 36. United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Market Share (2021-2026)

Table 37. China Based Hydroxypropyl Cellulose (HPC) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production, (2021-2026) & (Kilo MT)

Table 41. China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Market Share (2021-2026)

Table 42. Rest of World Based Hydroxypropyl Cellulose (HPC) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production, (2021-2026) & (Kilo MT)

Table 46. Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Market Share (2021-2026)

Table 47. World Hydroxypropyl Cellulose (HPC) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydroxypropyl Cellulose (HPC) Production by Type (2021-2026) & (Kilo MT)

Table 49. World Hydroxypropyl Cellulose (HPC) Production by Type (2027-2032) & (Kilo MT)

Table 50. World Hydroxypropyl Cellulose (HPC) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydroxypropyl Cellulose (HPC) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydroxypropyl Cellulose (HPC) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Hydroxypropyl Cellulose (HPC) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Hydroxypropyl Cellulose (HPC) Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydroxypropyl Cellulose (HPC) Production by Viscosity (2021-2026) & (Kilo MT)

Table 56. World Hydroxypropyl Cellulose (HPC) Production by Viscosity (2027-2032) & (Kilo MT)

Table 57. World Hydroxypropyl Cellulose (HPC) Production Value by Viscosity (2021-2026) & (USD Million)

Table 58. World Hydroxypropyl Cellulose (HPC) Production Value by Viscosity (2027-2032) & (USD Million)

Table 59. World Hydroxypropyl Cellulose (HPC) Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 60. World Hydroxypropyl Cellulose (HPC) Average Price by Viscosity

(2027-2032) & (US\$/Ton)

Table 61. World Hydroxypropyl Cellulose (HPC) Production Value by Solubility, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydroxypropyl Cellulose (HPC) Production by Solubility (2021-2026) & (Kilo MT)

Table 63. World Hydroxypropyl Cellulose (HPC) Production by Solubility (2027-2032) & (Kilo MT)

Table 64. World Hydroxypropyl Cellulose (HPC) Production Value by Solubility (2021-2026) & (USD Million)

Table 65. World Hydroxypropyl Cellulose (HPC) Production Value by Solubility (2027-2032) & (USD Million)

Table 66. World Hydroxypropyl Cellulose (HPC) Average Price by Solubility (2021-2026) & (US\$/Ton)

Table 67. World Hydroxypropyl Cellulose (HPC) Average Price by Solubility (2027-2032) & (US\$/Ton)

Table 68. World Hydroxypropyl Cellulose (HPC) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydroxypropyl Cellulose (HPC) Production by Application (2021-2026) & (Kilo MT)

Table 70. World Hydroxypropyl Cellulose (HPC) Production by Application (2027-2032) & (Kilo MT)

Table 71. World Hydroxypropyl Cellulose (HPC) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydroxypropyl Cellulose (HPC) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydroxypropyl Cellulose (HPC) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Hydroxypropyl Cellulose (HPC) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Ashland Basic Information, Manufacturing Base and Competitors

Table 76. Ashland Major Business

Table 77. Ashland Hydroxypropyl Cellulose (HPC) Product and Services

Table 78. Ashland Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Ashland Recent Developments/Updates

Table 80. Ashland Competitive Strengths & Weaknesses

Table 81. Nippon Soda Basic Information, Manufacturing Base and Competitors

Table 82. Nippon Soda Major Business

Table 83. Nippon Soda Hydroxypropyl Cellulose (HPC) Product and Services

Table 84. Nippon Soda Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nippon Soda Recent Developments/Updates

Table 86. Nippon Soda Competitive Strengths & Weaknesses

Table 87. Shin-Etsu Basic Information, Manufacturing Base and Competitors

Table 88. Shin-Etsu Major Business

Table 89. Shin-Etsu Hydroxypropyl Cellulose (HPC) Product and Services

Table 90. Shin-Etsu Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Shin-Etsu Recent Developments/Updates

Table 92. Shin-Etsu Competitive Strengths & Weaknesses

Table 93. Huzhou Zhanwang Basic Information, Manufacturing Base and Competitors

Table 94. Huzhou Zhanwang Major Business

Table 95. Huzhou Zhanwang Hydroxypropyl Cellulose (HPC) Product and Services

Table 96. Huzhou Zhanwang Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Huzhou Zhanwang Recent Developments/Updates

Table 98. Huzhou Zhanwang Competitive Strengths & Weaknesses

Table 99. Anhui Shanhe Basic Information, Manufacturing Base and Competitors

Table 100. Anhui Shanhe Major Business

Table 101. Anhui Shanhe Hydroxypropyl Cellulose (HPC) Product and Services

Table 102. Anhui Shanhe Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Anhui Shanhe Recent Developments/Updates

Table 104. Anhui Shanhe Competitive Strengths & Weaknesses

Table 105. Shandong Ehua Basic Information, Manufacturing Base and Competitors

Table 106. Shandong Ehua Major Business

Table 107. Shandong Ehua Hydroxypropyl Cellulose (HPC) Product and Services

Table 108. Shandong Ehua Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shandong Ehua Recent Developments/Updates

Table 110. Shandong Ehua Competitive Strengths & Weaknesses

Table 111. Tai'an Ruitai Basic Information, Manufacturing Base and Competitors

Table 112. Tai' an Ruitai Major Business

Table 113. Tai' an Ruitai Hydroxypropyl Cellulose (HPC) Product and Services

Table 114. Tai' an Ruitai Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tai' an Ruitai Recent Developments/Updates

Table 116. Tai' an Ruitai Competitive Strengths & Weaknesses

Table 117. Shandong Head Basic Information, Manufacturing Base and Competitors

Table 118. Shandong Head Major Business

Table 119. Shandong Head Hydroxypropyl Cellulose (HPC) Product and Services

Table 120. Shandong Head Hydroxypropyl Cellulose (HPC) Production (Kilo MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shandong Head Recent Developments/Updates

Table 122. Shandong Head Competitive Strengths & Weaknesses

Table 123. Global Key Players of Hydroxypropyl Cellulose (HPC) Upstream (Raw Materials)

Table 124. Global Hydroxypropyl Cellulose (HPC) Typical Customers

Table 125. Hydroxypropyl Cellulose (HPC) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hydroxypropyl Cellulose (HPC) Picture

Figure 2. World Hydroxypropyl Cellulose (HPC) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydroxypropyl Cellulose (HPC) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydroxypropyl Cellulose (HPC) Production (2021-2032) & (Kilo MT)

Figure 5. World Hydroxypropyl Cellulose (HPC) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Region (2021-2032)

Figure 7. World Hydroxypropyl Cellulose (HPC) Production Market Share by Region (2021-2032)

Figure 8. North America Hydroxypropyl Cellulose (HPC) Production (2021-2032) & (Kilo MT)

Figure 9. Europe Hydroxypropyl Cellulose (HPC) Production (2021-2032) & (Kilo MT)

Figure 10. China Hydroxypropyl Cellulose (HPC) Production (2021-2032) & (Kilo MT)

Figure 11. Japan Hydroxypropyl Cellulose (HPC) Production (2021-2032) & (Kilo MT)

Figure 12. Hydroxypropyl Cellulose (HPC) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 15. World Hydroxypropyl Cellulose (HPC) Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 17. China Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 18. Europe Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 19. Japan Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 20. South Korea Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 21. ASEAN Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 22. India Hydroxypropyl Cellulose (HPC) Consumption (2021-2032) & (Kilo MT)

Figure 23. Producer Shipments of Hydroxypropyl Cellulose (HPC) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydroxypropyl Cellulose (HPC) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydroxypropyl Cellulose (HPC) Markets in 2025

Figure 26. United States VS China: Hydroxypropyl Cellulose (HPC) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydroxypropyl Cellulose (HPC) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydroxypropyl Cellulose (HPC) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Market Share 2025

Figure 30. China Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydroxypropyl Cellulose (HPC) Production Market Share 2025

Figure 32. World Hydroxypropyl Cellulose (HPC) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Type in 2025

Figure 34. L-HPC

Figure 35. H-HPC

Figure 36. World Hydroxypropyl Cellulose (HPC) Production Market Share by Type (2021-2032)

Figure 37. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Type (2021-2032)

Figure 38. World Hydroxypropyl Cellulose (HPC) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Hydroxypropyl Cellulose (HPC) Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Viscosity in 2025

Figure 41. Low Viscosity

Figure 42. Medium Viscosity

Figure 43. High Viscosity

Figure 44. World Hydroxypropyl Cellulose (HPC) Production Market Share by Viscosity (2021-2032)

Figure 45. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Viscosity (2021-2032)

- Figure 46. World Hydroxypropyl Cellulose (HPC) Average Price by Viscosity (2021-2032) & (US\$/Ton)
- Figure 47. World Hydroxypropyl Cellulose (HPC) Production Value by Solubility, (USD Million), 2021 & 2025 & 2032
- Figure 48. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Solubility in 2025
- Figure 49. Water-Soluble
- Figure 50. Organic Solvent-soluble
- Figure 51. World Hydroxypropyl Cellulose (HPC) Production Market Share by Solubility (2021-2032)
- Figure 52. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Solubility (2021-2032)
- Figure 53. World Hydroxypropyl Cellulose (HPC) Average Price by Solubility (2021-2032) & (US\$/Ton)
- Figure 54. World Hydroxypropyl Cellulose (HPC) Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 55. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Application in 2025
- Figure 56. Pharma
- Figure 57. Food
- Figure 58. World Hydroxypropyl Cellulose (HPC) Production Market Share by Application (2021-2032)
- Figure 59. World Hydroxypropyl Cellulose (HPC) Production Value Market Share by Application (2021-2032)
- Figure 60. World Hydroxypropyl Cellulose (HPC) Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 61. Hydroxypropyl Cellulose (HPC) Industry Chain
- Figure 62. Hydroxypropyl Cellulose (HPC) Procurement Model
- Figure 63. Hydroxypropyl Cellulose (HPC) Sales Model
- Figure 64. Hydroxypropyl Cellulose (HPC) Sales Channels, Direct Sales, and Distribution
- Figure 65. Methodology
- Figure 66. Research Process and Data Source

I would like to order

Product name: Global Hydroxypropyl Cellulose (HPC) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1A495AF610FEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1A495AF610FEN.html>