

Global Hydroxylammonium Nitrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydroxylammonium Nitrate market size was valued at US\$ 443 million in 2025 and is forecast to a readjusted size of US\$ 1103 million by 2032 with a CAGR of 13.9% during review period.

Hydroxylammonium Nitrate (HAN) is an inorganic energetic salt (chemical formula: NH_2OHNO_2) formed by neutralizing hydroxylamine with nitric acid, widely used as a high-performance monopropellant component in green propulsion systems (especially satellite thrusters), as well as in specialty chemical synthesis and electrochemical applications. In aerospace, HAN-based blends (e.g., AF-M315E type propellants) offer higher density and specific impulse than hydrazine while reducing toxicity and handling risk. The supply chain begins upstream with ammonia-derived hydroxylamine production (via ketoxime or hydrogenation processes) and nitric acid production (from ammonia oxidation), followed by controlled neutralization, crystallization, purification, and stabilization of HAN under strict energetic-material handling standards. Midstream activities include formulation into propellant blends (with fuels, stabilizers, and performance modifiers), quality control, and packaging in corrosion-resistant systems. Downstream, HAN is supplied to satellite manufacturers, defense propulsion integrators, space agencies, and specialized chemical users, with regulatory oversight due to its energetic and oxidizing characteristics. In 2025, global Hydroxylammonium Nitrate production totaled approximately 42,000 tons, compared with an installed capacity of about 55,000 tons worldwide. Market pricing generally ranged between USD 6,500 and 14,000 per ton, with the industry generating an average gross margin of roughly 29%.

This report is a detailed and comprehensive analysis for global Hydroxylammonium Nitrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydroxylammonium Nitrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxylammonium Nitrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxylammonium Nitrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxylammonium Nitrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydroxylammonium Nitrate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydroxylammonium Nitrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hangzhou Leap Chem (China), Hangzhou Keying Chem (China), Hangzhou Dayang Chem (China), Hangzhou Sage Chem (China), Skyrun Industrial (China), TrustChem Chemical (China), Amitychem (China), Yick-Vic Chemicals (Hong Kong), Orion Chem (India), Otto Chemie (India), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Hydroxylammonium Nitrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Technical Grade (>95%)

High-Purity Grade (>99%)

Ultra-High-Purity Grade (>99.9%)

Market segment by Concentration Level

Low Concentration (70%)

Market segment by Application

Aerospace & Defense

Electrochemical

Advanced Material

Others

Major players covered

Hangzhou Leap Chem (China)

Hangzhou Keying Chem (China)

Hangzhou Dayang Chem (China)

Hangzhou Sage Chem (China)

Skyrun Industrial (China)

TrustChem Chemical (China)

Amitychem (China)

Yick-Vic Chemicals (Hong Kong)

Orion Chem (India)

Otto Chemie (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydroxylammonium Nitrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroxylammonium Nitrate, with price, sales quantity, revenue, and global market share of Hydroxylammonium Nitrate from

2021 to 2026.

Chapter 3, the Hydroxylammonium Nitrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroxylammonium Nitrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydroxylammonium Nitrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroxylammonium Nitrate.

Chapter 14 and 15, to describe Hydroxylammonium Nitrate sales channel, distributors, customers, research findings and conclusion.

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