

Global Hydroxylammonium Nitrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydroxylammonium Nitrate market size is expected to reach \$ 1103 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

Hydroxylammonium Nitrate (HAN) is an inorganic energetic salt (chemical formula: NH_2OHNO_2) formed by neutralizing hydroxylamine with nitric acid, widely used as a high-performance monopropellant component in green propulsion systems (especially satellite thrusters), as well as in specialty chemical synthesis and electrochemical applications. In aerospace, HAN-based blends (e.g., AF-M315E type propellants) offer higher density and specific impulse than hydrazine while reducing toxicity and handling risk. The supply chain begins upstream with ammonia-derived hydroxylamine production (via ketoxime or hydrogenation processes) and nitric acid production (from ammonia oxidation), followed by controlled neutralization, crystallization, purification, and stabilization of HAN under strict energetic-material handling standards. Midstream activities include formulation into propellant blends (with fuels, stabilizers, and performance modifiers), quality control, and packaging in corrosion-resistant systems. Downstream, HAN is supplied to satellite manufacturers, defense propulsion integrators, space agencies, and specialized chemical users, with regulatory oversight due to its energetic and oxidizing characteristics. In 2025, global Hydroxylammonium Nitrate production totaled approximately 42,000 tons, compared with an installed capacity of about 55,000 tons worldwide. Market pricing generally ranged between USD 6,500 and 14,000 per ton, with the industry generating an average gross margin of roughly 29%.

This report studies the global Hydroxylammonium Nitrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydroxylammonium Nitrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydroxylammonium Nitrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydroxylammonium Nitrate total production and demand, 2021-2032, (Tons)

Global Hydroxylammonium Nitrate total production value, 2021-2032, (USD Million)

Global Hydroxylammonium Nitrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydroxylammonium Nitrate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydroxylammonium Nitrate domestic production, consumption, key domestic manufacturers and share

Global Hydroxylammonium Nitrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydroxylammonium Nitrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydroxylammonium Nitrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydroxylammonium Nitrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hangzhou Leap Chem (China), Hangzhou Keying Chem (China), Hangzhou Dayang Chem (China), Hangzhou Sage Chem (China), Skyrun Industrial (China), TrustChem Chemical (China), Amitychem (China), Yick-Vic Chemicals (Hong Kong), Orion Chem (India), Otto Chemie (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydroxylammonium Nitrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydroxylammonium Nitrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydroxylammonium Nitrate Market, Segmentation by Type:

Technical Grade (>95%)

High-Purity Grade (>99%)

Ultra-High-Purity Grade (>99.9%)

Global Hydroxylammonium Nitrate Market, Segmentation by Concentration Level:

Low Concentration (70%)

Global Hydroxylammonium Nitrate Market, Segmentation by Application:

Aerospace & Defense

Electrochemical

Advanced Material

Others

Companies Profiled:

Hangzhou Leap Chem (China)

Hangzhou Keying Chem (China)

Hangzhou Dayang Chem (China)

Hangzhou Sage Chem (China)

Skyrun Industrial (China)

TrustChem Chemical (China)

Amitychem (China)

Yick-Vic Chemicals (Hong Kong)

Orion Chem (India)

Otto Chemie (India)

Key Questions Answered:

1. How big is the global Hydroxylammonium Nitrate market?
2. What is the demand of the global Hydroxylammonium Nitrate market?
3. What is the year over year growth of the global Hydroxylammonium Nitrate market?
4. What is the production and production value of the global Hydroxylammonium Nitrate

market?

5. Who are the key producers in the global Hydroxylammonium Nitrate market?

6. What are the growth factors driving the market demand?

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