

Global Hydroxyl-terminated polybutadiene (HTPB) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hydroxyl-terminated polybutadiene (HTPB) market size was valued at US\$ 237 million in 2024 and is forecast to a readjusted size of USD 291 million by 2031 with a CAGR of 3.0% during review period.

Hydroxyl-terminated polybutadiene (HTPB) is an oligomer of butadiene terminated at each end with a hydroxyl functional group. It reacts with isocyanates to form polyurethane polymers.

The Global key vendors that provide Hydroxyl-terminated polybutadiene include Total Cray Valley and others. The largest manufacturer has a market share of more than 40%. Asia Pacific is the world's largest market, accounting for approximately 38% of the market, followed by Europe and North America, accounting for 37% and 22%, respectively. In the hydroxy-terminated polybutadiene market, the molecular weight of 2000-3000 and the molecular weight of 1000-2000 account for 74% and 16%, respectively. Among them, adhesives and paintings are the most widely used, accounting for 45% and 17% respectively.

This report is a detailed and comprehensive analysis for global Hydroxyl-terminated polybutadiene (HTPB) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by End Use. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydroxyl-terminated polybutadiene (HTPB) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Hydroxyl-terminated polybutadiene (HTPB) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Hydroxyl-terminated polybutadiene (HTPB) market size and forecasts, by Type and by End Use, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Hydroxyl-terminated polybutadiene (HTPB) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydroxyl-terminated polybutadiene (HTPB)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydroxyl-terminated polybutadiene (HTPB) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Total Cray Valley, Evonik, Nippon Soda, Idemitsu, Tianyuan New Material, Emerald Performance Materials, Zibo Qilong Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydroxyl-terminated polybutadiene (HTPB) market is split by Type and by End Use. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End Use in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1000-2000 Molecular Weight

2000-3000 Molecular Weight

Others

Market segment by End Use

Adhesive

Paint

Rubber Material

Aerospace and Military

Plastic Modifiers

Others

Major players covered

Total Cray Valley

Evonik

Nippon Soda

Idemitsu

Tianyuan New Material

Emerald Performance Materials

Zibo Qilong Chemical Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydroxyl-terminated polybutadiene (HTPB) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroxyl-terminated polybutadiene (HTPB), with price, sales quantity, revenue, and global market share of Hydroxyl-terminated polybutadiene (HTPB) from 2020 to 2025.

Chapter 3, the Hydroxyl-terminated polybutadiene (HTPB) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroxyl-terminated polybutadiene (HTPB) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by End Use, with sales market

share and growth rate by Type, by End Use, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hydroxyl-terminated polybutadiene (HTPB) market forecast, by regions, by Type, and by End Use, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroxyl-terminated polybutadiene (HTPB).

Chapter 14 and 15, to describe Hydroxyl-terminated polybutadiene (HTPB) sales channel, distributors, customers, research findings and conclusion.

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