

Global Hydroxyl-terminated Liquid Polybutadiene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydroxyl-terminated Liquid Polybutadiene market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 288 million by 2032 with a CAGR of 9.7% during review period.

Hydroxyl-terminated liquid polybutadiene is a new type of liquid rubber. Hydroxyl-terminated polybutadiene (HTPB) is an oligomer of butadiene terminated at each end with a hydroxyl functional group. It reacts with isocyanates to form polyurethane polymers.

Hydroxy-terminated polybutadiene (HTPB) is a butadiene oligomer with hydroxyl functional groups at both ends.

Major players in the global hydroxy-terminated polybutadiene (HTPB) market include Evonik, Cray Valley, Idemitsu Kosan, Nippon Soda, and E Tianyuan Aerospace Materials. These players have advanced production technology and rich market experience and occupy an important position in the market.

Market drivers

Downstream demand growth

Hydroxy-terminated polybutadiene (HTPB) has a wide range of applications in solid rocket propellants, polyurethane elastomers, coatings, adhesives, sealants and other fields. With the development of these fields and technological progress, the demand for

hydroxy-terminated polybutadiene (HTPB) continues to grow. Especially in the aerospace and military fields, as one of the main components of solid rocket propellants, the demand for hydroxy-terminated polybutadiene (HTPB) has increased with the continuous development of aerospace and military technology.

Technological progress and innovation

With the continuous advancement and innovation of science and technology, the production technology and application fields of hydroxy-terminated polybutadiene (HTPB) continue to expand. This helps to improve the performance and quality of the product and meet a wider range of market needs.

Policy support and environmental protection requirements

The government's emphasis on environmental protection and sustainable development is increasing, and the environmental protection requirements for chemical raw materials are becoming increasingly stringent. As an environmentally friendly chemical raw material, hydroxy-terminated polybutadiene (HTPB) meets the government's environmental protection requirements and is expected to receive more policy support.

This report is a detailed and comprehensive analysis for global Hydroxyl-terminated Liquid Polybutadiene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydroxyl-terminated Liquid Polybutadiene market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxyl-terminated Liquid Polybutadiene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxyl-terminated Liquid Polybutadiene market size and forecasts, by Type

and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxyl-terminated Liquid Polybutadiene market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydroxyl-terminated Liquid Polybutadiene
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydroxyl-terminated Liquid Polybutadiene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cray Valley, Evonik Industries, Nippon Soda, Idemitsu, Tanyun, Samyang Fine Chemical, Zibo Qilong Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydroxyl-terminated Liquid Polybutadiene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bio-based

Non-bio-based

Market segment by Application

Adhesive

Coating

Rubber Material

Aerospace and Military

Plastic Modifiers

Others

Major players covered

Cray Valley

Evonik Industries

Nippon Soda

Idemitsu

Tanyun

Samyang Fine Chemical

Zibo Qilong Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydroxyl-terminated Liquid Polybutadiene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroxyl-terminated Liquid Polybutadiene, with price, sales quantity, revenue, and global market share of Hydroxyl-terminated Liquid Polybutadiene from 2021 to 2026.

Chapter 3, the Hydroxyl-terminated Liquid Polybutadiene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroxyl-terminated Liquid Polybutadiene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydroxyl-terminated Liquid Polybutadiene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroxyl-terminated Liquid Polybutadiene.

Chapter 14 and 15, to describe Hydroxyl-terminated Liquid Polybutadiene sales channel, distributors, customers, research findings and conclusion.

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