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Global Hydroxyethyldiethylenetriamine (NDE) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydroxyethyldiethylenetriamine (NDE) market size is expected to reach $ 8.68 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Hydroxyethyldiethylenetriamine (NDE) was approximately 850 tons, with a mainstream enterprise-level average selling price of about USD 7.2/kg. The gross margin of major manufacturers in the industry was approximately 28%?42%.

Hydroxyethyldiethylenetriamine, abbreviated as NDE or HEDETA, has a CAS number of 1965-29-3 and a molecular formula of C6H17N3O. It is an aliphatic amine fine chemical containing both hydroxyl and polyamine structures. The molecule contains multiple amino groups and one hydroxyethyl group, combining the alkalinity, nucleophilicity and coordination ability of polyamine compounds with certain hydrophilicity and chemical reactivity. Due to the presence of multiple reactive sites in its structure, the product shows good chemical adaptability in complexation, modification, crosslinking and functionalization reactions, and is an important small-volume product within the polyamine fine chemical intermediate system.

From the perspective of the industry chain, the upstream raw materials of Hydroxyethyldiethylenetriamine mainly include diethylenetriamine, ethylene oxide or related hydroxyethylation raw materials, as well as catalysts, solvents and refining auxiliaries. Downstream demand is mainly concentrated in zinc-nickel alloy electroplating complexing agents, epoxy resin curing agents, heavy metal capturing agents and fine chemical intermediates. With the continued development of surface treatment chemicals, water treatment chemicals and functional materials, the product

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maintains relatively stable application potential within the polyamine fine chemical system.

This report studies the global Hydroxyethyldiethylenetriamine (NDE) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydroxyethyldiethylenetriamine (NDE) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydroxyethyldiethylenetriamine (NDE) that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Hydroxyethyldiethylenetriamine (NDE) total production and demand, 2021-2032, (Tons)
Global Hydroxyethyldiethylenetriamine (NDE) total production value, 2021-2032, (USD Million)
Global Hydroxyethyldiethylenetriamine (NDE) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Hydroxyethyldiethylenetriamine (NDE) consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Hydroxyethyldiethylenetriamine (NDE) domestic production, consumption, key domestic manufacturers and share
Global Hydroxyethyldiethylenetriamine (NDE) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Hydroxyethyldiethylenetriamine (NDE) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Hydroxyethyldiethylenetriamine (NDE) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydroxyethyldiethylenetriamine (NDE) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manchester Organics, Hubei Fangde New Material, Wuhan Jadechem New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydroxyethyldiethylenetriamine (NDE) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydroxyethyldiethylenetriamine (NDE) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydroxyethyldiethylenetriamine (NDE) Market, Segmentation by Type:

Industrial Grade

High Purity Grade

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Global Hydroxyethyldiethylenetriamine (NDE) Market, Segmentation by Amine Value:

Regular Amine Value (750?770 mgKOH/g)

High Amine Value (?770 mgKOH/g)

Global Hydroxyethyldiethylenetriamine (NDE) Market, Segmentation by Application:

Zinc-Nickel Complexing Agent

Epoxy Curing Agent

Heavy Metal Capturing Agent

Other

Companies Profiled:

Manchester Organics

Hubei Fangde New Material

Wuhan Jadechem New Materials

Key Questions Answered:
1. How big is the global Hydroxyethyldiethylenetriamine (NDE) market?
2. What is the demand of the global Hydroxyethyldiethylenetriamine (NDE) market?
3. What is the year over year growth of the global Hydroxyethyldiethylenetriamine (NDE) market?
4. What is the production and production value of the global Hydroxyethyldiethylenetriamine (NDE) market?
5. Who are the key producers in the global Hydroxyethyldiethylenetriamine (NDE) market?
6. What are the growth factors driving the market demand?

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