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Global Hydroxyethyldiethylenetriamine (NDE) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydroxyethyldiethylenetriamine (NDE) market size was valued at US$ 6.30 million in 2025 and is forecast to a readjusted size of US$ 8.68 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales volume of Hydroxyethyldiethylenetriamine (NDE) was approximately 850 tons, with a mainstream enterprise-level average selling price of about USD 7.2/kg. The gross margin of major manufacturers in the industry was approximately 28%?42%.

Hydroxyethyldiethylenetriamine, abbreviated as NDE or HEDETA, has a CAS number of 1965-29-3 and a molecular formula of C6H17N3O. It is an aliphatic amine fine chemical containing both hydroxyl and polyamine structures. The molecule contains multiple amino groups and one hydroxyethyl group, combining the alkalinity, nucleophilicity and coordination ability of polyamine compounds with certain hydrophilicity and chemical reactivity. Due to the presence of multiple reactive sites in its structure, the product shows good chemical adaptability in complexation, modification, crosslinking and functionalization reactions, and is an important small-volume product within the polyamine fine chemical intermediate system.

From the perspective of the industry chain, the upstream raw materials of Hydroxyethyldiethylenetriamine mainly include diethylenetriamine, ethylene oxide or related hydroxyethylation raw materials, as well as catalysts, solvents and refining auxiliaries. Downstream demand is mainly concentrated in zinc-nickel alloy electroplating complexing agents, epoxy resin curing agents, heavy metal capturing

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agents and fine chemical intermediates. With the continued development of surface treatment chemicals, water treatment chemicals and functional materials, the product maintains relatively stable application potential within the polyamine fine chemical system.

This report is a detailed and comprehensive analysis for global Hydroxyethyldiethylenetriamine (NDE) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydroxyethyldiethylenetriamine (NDE) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Hydroxyethyldiethylenetriamine (NDE) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Hydroxyethyldiethylenetriamine (NDE) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Hydroxyethyldiethylenetriamine (NDE) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydroxyethyldiethylenetriamine (NDE)

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydroxyethyldiethylenetriamine (NDE) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manchester Organics, Hubei Fangde New Material, Wuhan Jadechem New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydroxyethyldiethylenetriamine (NDE) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

High Purity Grade

Market segment by Amine Value

Regular Amine Value (750?770 mgKOH/g)

High Amine Value (?770 mgKOH/g)

Market segment by Application

Zinc-Nickel Complexing Agent

Epoxy Curing Agent

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Heavy Metal Capturing Agent

Other

Major players covered

Manchester Organics

Hubei Fangde New Material

Wuhan Jadechem New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydroxyethyldiethylenetriamine (NDE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroxyethyldiethylenetriamine (NDE), with price, sales quantity, revenue, and global market share of Hydroxyethyldiethylenetriamine (NDE) from 2021 to 2026.

Chapter 3, the Hydroxyethyldiethylenetriamine (NDE) competitive situation, sales

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quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroxyethyldiethylenetriamine (NDE) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Hydroxyethyldiethylenetriamine (NDE) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroxyethyldiethylenetriamine (NDE).

Chapter 14 and 15, to describe Hydroxyethyldiethylenetriamine (NDE) sales channel, distributors, customers, research findings and conclusion.

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