

Global Hydroxyethylcellulose (HEC) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB6F01C3182CEN.html>

Date: February 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: GB6F01C3182CEN

Abstracts

The global Hydroxyethylcellulose (HEC) market size is expected to reach \$ 1089 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Hydroxyethylcellulose (HEC) is a cellulose ether with hydroxyethyl substituents introduced into the cellulose main chain. It is a non-ionic polymer that is easily soluble in water. Its typical functions include thickening, film-forming, water retention, suspension stability, and rheological adjustment. Therefore, it is widely used in formulation systems such as water-based coatings and coatings, building materials, daily chemical and cosmetics, oil and gas drilling fluids, adhesives, and pharmaceuticals. In 2025, global Hydroxyethylcellulose (HEC) production reached approximately 175.32 K MT, with an average global market price of around US\$ 4,477 per MT.

The demand for hydroxyethylcellulose (HEC) is still driven by the environmental protection upgrading of water-based building coatings and building materials systems in the medium and long term. At the same time, the application of personal care and oilfield chemicals provides structural growth for HEC. The focus of industry competition is shifting from simple price to dissolution rate and anti agglomeration appearance, consistency of batch viscosity, low gel particles and low impurity control, as well as the application formula service capability for different systems.

This report studies the global Hydroxyethylcellulose (HEC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydroxyethylcellulose (HEC) and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydroxyethylcellulose (HEC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydroxyethylcellulose (HEC) total production and demand, 2021-2032, (Kilotons)

Global Hydroxyethylcellulose (HEC) total production value, 2021-2032, (USD Million)

Global Hydroxyethylcellulose (HEC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hydroxyethylcellulose (HEC) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hydroxyethylcellulose (HEC) domestic production, consumption, key domestic manufacturers and share

Global Hydroxyethylcellulose (HEC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hydroxyethylcellulose (HEC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hydroxyethylcellulose (HEC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hydroxyethylcellulose (HEC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Ashland, Sumitomo Seika Chemicals, Celotech Chemical, Shin-Etsu Chemical, Daicel Corporation, Kima Chemical, Lotte Fine Chemical, SE Tylose, MIKEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydroxyethylcellulose (HEC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydroxyethylcellulose (HEC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydroxyethylcellulose (HEC) Market, Segmentation by Type:

Industrial Grade

Daily Chemical Grade

Pharmaceutical Grade

Global Hydroxyethylcellulose (HEC) Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Hydroxyethylcellulose (HEC) Market, Segmentation by Solubility:

Ordinary Type

Instant Type

Global Hydroxyethylcellulose (HEC) Market, Segmentation by Application:

Paint & Coatings

Personal Care and Cosmetics

Petroleum Industry

Construction Industry

Medicine

Other

Companies Profiled:

Dow

Ashland

Sumitomo Seika Chemicals

Celotech Chemical

Shin-Etsu Chemical

Daicel Corporation

Kima Chemical

Lotte Fine Chemical

SE Tylose

MIKEM

Head Group

Shandong Everbright Technology Development

Tianpu Chemicals Company

Taian Ruitai New Material Incorporated

Zhejiang Haishen New Materials

Shanghai Huiguang Fine Chemical Industry

Mikazone

LANDU

Shanghai Dofine Chemical

Feicheng Yutian Chemical

Hebei Huayi Cellulose

Key Questions Answered:

1. How big is the global Hydroxyethylcellulose (HEC) market?
2. What is the demand of the global Hydroxyethylcellulose (HEC) market?
3. What is the year over year growth of the global Hydroxyethylcellulose (HEC) market?
4. What is the production and production value of the global Hydroxyethylcellulose (HEC) market?
5. Who are the key producers in the global Hydroxyethylcellulose (HEC) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 In-Service Inspection Service Introduction
- 1.2 World In-Service Inspection Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World In-Service Inspection Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World In-Service Inspection Service Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company In-Service Inspection Service Revenue (2021-2032)
 - 1.3.3 China Based Company In-Service Inspection Service Revenue (2021-2032)
 - 1.3.4 Europe Based Company In-Service Inspection Service Revenue (2021-2032)
 - 1.3.5 Japan Based Company In-Service Inspection Service Revenue (2021-2032)
 - 1.3.6 South Korea Based Company In-Service Inspection Service Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company In-Service Inspection Service Revenue (2021-2032)
 - 1.3.8 India Based Company In-Service Inspection Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 In-Service Inspection Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World In-Service Inspection Service Consumption Value (2021-2032)
- 2.2 World In-Service Inspection Service Consumption Value by Region
 - 2.2.1 World In-Service Inspection Service Consumption Value by Region (2021-2026)
 - 2.2.2 World In-Service Inspection Service Consumption Value Forecast by Region (2027-2032)
- 2.3 United States In-Service Inspection Service Consumption Value (2021-2032)
- 2.4 China In-Service Inspection Service Consumption Value (2021-2032)
- 2.5 Europe In-Service Inspection Service Consumption Value (2021-2032)
- 2.6 Japan In-Service Inspection Service Consumption Value (2021-2032)
- 2.7 South Korea In-Service Inspection Service Consumption Value (2021-2032)
- 2.8 ASEAN In-Service Inspection Service Consumption Value (2021-2032)
- 2.9 India In-Service Inspection Service Consumption Value (2021-2032)

3 WORLD IN-SERVICE INSPECTION SERVICE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World In-Service Inspection Service Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global In-Service Inspection Service Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for In-Service Inspection Service in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for In-Service Inspection Service in 2025
- 3.3 In-Service Inspection Service Company Evaluation Quadrant
- 3.4 In-Service Inspection Service Market: Overall Company Footprint Analysis
 - 3.4.1 In-Service Inspection Service Market: Region Footprint
 - 3.4.2 In-Service Inspection Service Market: Company Product Type Footprint
 - 3.4.3 In-Service Inspection Service Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: In-Service Inspection Service Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: In-Service Inspection Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: In-Service Inspection Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: In-Service Inspection Service Consumption Value Comparison
 - 4.2.1 United States VS China: In-Service Inspection Service Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: In-Service Inspection Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based In-Service Inspection Service Companies and Market Share, 2021-2026
 - 4.3.1 United States Based In-Service Inspection Service Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies In-Service Inspection Service Revenue,

(2021-2026)

4.4 China Based Companies In-Service Inspection Service Revenue and Market Share, 2021-2026

4.4.1 China Based In-Service Inspection Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies In-Service Inspection Service Revenue, (2021-2026)

4.5 Rest of World Based In-Service Inspection Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based In-Service Inspection Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies In-Service Inspection Service Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World In-Service Inspection Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ultrasound Inspection

5.2.2 Infrared Thermal Imaging Inspection

5.2.3 Magnetic Particle Inspection

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World In-Service Inspection Service Market Size by Type (2021-2026)

5.3.2 World In-Service Inspection Service Market Size by Type (2027-2032)

5.3.3 World In-Service Inspection Service Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PURPOSE

6.1 World In-Service Inspection Service Market Size Overview by Purpose: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purpose

6.2.1 Statutory/Compliance Inspection

6.2.2 Risk Assessment-Driven Inspection

6.2.3 Fault Diagnosis and Repair Verification Inspection

6.2.4 Life Assessment and Extension Inspection

6.2.5 Insurance and Transaction-Related Inspection

6.2.6 Others

6.3 Market Segment by Purpose

6.3.1 World In-Service Inspection Service Market Size by Purpose (2021-2026)

6.3.2 World In-Service Inspection Service Market Size by Purpose (2027-2032)

6.3.3 World In-Service Inspection Service Market Size Market Share by Purpose (2027-2032)

7 MARKET ANALYSIS BY CONDITION

7.1 World In-Service Inspection Service Market Size Overview by Condition: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Condition

7.2.1 Shutdown Inspection

7.2.2 Online Inspection

7.3 Market Segment by Condition

7.3.1 World In-Service Inspection Service Market Size by Condition (2021-2026)

7.3.2 World In-Service Inspection Service Market Size by Condition (2027-2032)

7.3.3 World In-Service Inspection Service Market Size Market Share by Condition (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World In-Service Inspection Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Storage Tank

8.2.2 Boiler

8.2.3 Pressure Vessel

8.2.4 Pipeline

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World In-Service Inspection Service Market Size by Application (2021-2026)

8.3.2 World In-Service Inspection Service Market Size by Application (2027-2032)

8.3.3 World In-Service Inspection Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 DNV

9.1.1 DNV Details

- 9.1.2 DNV Major Business
- 9.1.3 DNV In-Service Inspection Service Product and Services
- 9.1.4 DNV In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 DNV Recent Developments/Updates
- 9.1.6 DNV Competitive Strengths & Weaknesses
- 9.2 Intertek
 - 9.2.1 Intertek Details
 - 9.2.2 Intertek Major Business
 - 9.2.3 Intertek In-Service Inspection Service Product and Services
 - 9.2.4 Intertek In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Intertek Recent Developments/Updates
 - 9.2.6 Intertek Competitive Strengths & Weaknesses
- 9.3 SGS
 - 9.3.1 SGS Details
 - 9.3.2 SGS Major Business
 - 9.3.3 SGS In-Service Inspection Service Product and Services
 - 9.3.4 SGS In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 SGS Recent Developments/Updates
 - 9.3.6 SGS Competitive Strengths & Weaknesses
- 9.4 Vertech Group
 - 9.4.1 Vertech Group Details
 - 9.4.2 Vertech Group Major Business
 - 9.4.3 Vertech Group In-Service Inspection Service Product and Services
 - 9.4.4 Vertech Group In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Vertech Group Recent Developments/Updates
 - 9.4.6 Vertech Group Competitive Strengths & Weaknesses
- 9.5 TUV SUD
 - 9.5.1 TUV SUD Details
 - 9.5.2 TUV SUD Major Business
 - 9.5.3 TUV SUD In-Service Inspection Service Product and Services
 - 9.5.4 TUV SUD In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 TUV SUD Recent Developments/Updates
 - 9.5.6 TUV SUD Competitive Strengths & Weaknesses
- 9.6 Framatome

- 9.6.1 Framatome Details
- 9.6.2 Framatome Major Business
- 9.6.3 Framatome In-Service Inspection Service Product and Services
- 9.6.4 Framatome In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Framatome Recent Developments/Updates
- 9.6.6 Framatome Competitive Strengths & Weaknesses
- 9.7 TUV Rheinland
 - 9.7.1 TUV Rheinland Details
 - 9.7.2 TUV Rheinland Major Business
 - 9.7.3 TUV Rheinland In-Service Inspection Service Product and Services
 - 9.7.4 TUV Rheinland In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 TUV Rheinland Recent Developments/Updates
 - 9.7.6 TUV Rheinland Competitive Strengths & Weaknesses
- 9.8 Applied Technical Services
 - 9.8.1 Applied Technical Services Details
 - 9.8.2 Applied Technical Services Major Business
 - 9.8.3 Applied Technical Services In-Service Inspection Service Product and Services
 - 9.8.4 Applied Technical Services In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Applied Technical Services Recent Developments/Updates
 - 9.8.6 Applied Technical Services Competitive Strengths & Weaknesses
- 9.9 Sargent & Lundy
 - 9.9.1 Sargent & Lundy Details
 - 9.9.2 Sargent & Lundy Major Business
 - 9.9.3 Sargent & Lundy In-Service Inspection Service Product and Services
 - 9.9.4 Sargent & Lundy In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sargent & Lundy Recent Developments/Updates
 - 9.9.6 Sargent & Lundy Competitive Strengths & Weaknesses
- 9.10 Aries Marine
 - 9.10.1 Aries Marine Details
 - 9.10.2 Aries Marine Major Business
 - 9.10.3 Aries Marine In-Service Inspection Service Product and Services
 - 9.10.4 Aries Marine In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Aries Marine Recent Developments/Updates
 - 9.10.6 Aries Marine Competitive Strengths & Weaknesses

9.11 FORCE Technology

9.11.1 FORCE Technology Details

9.11.2 FORCE Technology Major Business

9.11.3 FORCE Technology In-Service Inspection Service Product and Services

9.11.4 FORCE Technology In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 FORCE Technology Recent Developments/Updates

9.11.6 FORCE Technology Competitive Strengths & Weaknesses

9.12 InterSpec

9.12.1 InterSpec Details

9.12.2 InterSpec Major Business

9.12.3 InterSpec In-Service Inspection Service Product and Services

9.12.4 InterSpec In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 InterSpec Recent Developments/Updates

9.12.6 InterSpec Competitive Strengths & Weaknesses

9.13 Tetra Engineering Group

9.13.1 Tetra Engineering Group Details

9.13.2 Tetra Engineering Group Major Business

9.13.3 Tetra Engineering Group In-Service Inspection Service Product and Services

9.13.4 Tetra Engineering Group In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Tetra Engineering Group Recent Developments/Updates

9.13.6 Tetra Engineering Group Competitive Strengths & Weaknesses

9.14 ABS Group

9.14.1 ABS Group Details

9.14.2 ABS Group Major Business

9.14.3 ABS Group In-Service Inspection Service Product and Services

9.14.4 ABS Group In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 ABS Group Recent Developments/Updates

9.14.6 ABS Group Competitive Strengths & Weaknesses

9.15 IIA

9.15.1 IIA Details

9.15.2 IIA Major Business

9.15.3 IIA In-Service Inspection Service Product and Services

9.15.4 IIA In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 IIA Recent Developments/Updates

9.15.6 IIA Competitive Strengths & Weaknesses

9.16 Testia

9.16.1 Testia Details

9.16.2 Testia Major Business

9.16.3 Testia In-Service Inspection Service Product and Services

9.16.4 Testia In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Testia Recent Developments/Updates

9.16.6 Testia Competitive Strengths & Weaknesses

9.17 Axess Group

9.17.1 Axess Group Details

9.17.2 Axess Group Major Business

9.17.3 Axess Group In-Service Inspection Service Product and Services

9.17.4 Axess Group In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Axess Group Recent Developments/Updates

9.17.6 Axess Group Competitive Strengths & Weaknesses

9.18 DEKRA

9.18.1 DEKRA Details

9.18.2 DEKRA Major Business

9.18.3 DEKRA In-Service Inspection Service Product and Services

9.18.4 DEKRA In-Service Inspection Service Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 DEKRA Recent Developments/Updates

9.18.6 DEKRA Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 In-Service Inspection Service Industry Chain

10.2 In-Service Inspection Service Upstream Analysis

10.3 In-Service Inspection Service Midstream Analysis

10.4 In-Service Inspection Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydroxyethylcellulose (HEC) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydroxyethylcellulose (HEC) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydroxyethylcellulose (HEC) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydroxyethylcellulose (HEC) Production Value Market Share by Region (2021-2026)

Table 5. World Hydroxyethylcellulose (HEC) Production Value Market Share by Region (2027-2032)

Table 6. World Hydroxyethylcellulose (HEC) Production by Region (2021-2026) & (Kilotons)

Table 7. World Hydroxyethylcellulose (HEC) Production by Region (2027-2032) & (Kilotons)

Table 8. World Hydroxyethylcellulose (HEC) Production Market Share by Region (2021-2026)

Table 9. World Hydroxyethylcellulose (HEC) Production Market Share by Region (2027-2032)

Table 10. World Hydroxyethylcellulose (HEC) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Hydroxyethylcellulose (HEC) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Hydroxyethylcellulose (HEC) Major Market Trends

Table 13. World Hydroxyethylcellulose (HEC) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Hydroxyethylcellulose (HEC) Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Hydroxyethylcellulose (HEC) Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Hydroxyethylcellulose (HEC) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydroxyethylcellulose (HEC) Producers in 2025

Table 18. World Hydroxyethylcellulose (HEC) Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Hydroxyethylcellulose (HEC) Producers in 2025

Table 20. World Hydroxyethylcellulose (HEC) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Hydroxyethylcellulose (HEC) Company Evaluation Quadrant

Table 22. World Hydroxyethylcellulose (HEC) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydroxyethylcellulose (HEC) Production Site of Key Manufacturer

Table 24. Hydroxyethylcellulose (HEC) Market: Company Product Type Footprint

Table 25. Hydroxyethylcellulose (HEC) Market: Company Product Application Footprint

Table 26. Hydroxyethylcellulose (HEC) Competitive Factors

Table 27. Hydroxyethylcellulose (HEC) New Entrant and Capacity Expansion Plans

Table 28. Hydroxyethylcellulose (HEC) Mergers & Acquisitions Activity

Table 29. United States VS China Hydroxyethylcellulose (HEC) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydroxyethylcellulose (HEC) Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Hydroxyethylcellulose (HEC) Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Hydroxyethylcellulose (HEC) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydroxyethylcellulose (HEC) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydroxyethylcellulose (HEC) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydroxyethylcellulose (HEC) Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Hydroxyethylcellulose (HEC) Production Market Share (2021-2026)

Table 37. China Based Hydroxyethylcellulose (HEC) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydroxyethylcellulose (HEC) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydroxyethylcellulose (HEC) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydroxyethylcellulose (HEC) Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Hydroxyethylcellulose (HEC) Production Market

Share (2021-2026)

Table 42. Rest of World Based Hydroxyethylcellulose (HEC) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydroxyethylcellulose (HEC) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydroxyethylcellulose (HEC) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydroxyethylcellulose (HEC) Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Hydroxyethylcellulose (HEC) Production Market Share (2021-2026)

Table 47. World Hydroxyethylcellulose (HEC) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydroxyethylcellulose (HEC) Production by Type (2021-2026) & (Kilotons)

Table 49. World Hydroxyethylcellulose (HEC) Production by Type (2027-2032) & (Kilotons)

Table 50. World Hydroxyethylcellulose (HEC) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydroxyethylcellulose (HEC) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydroxyethylcellulose (HEC) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Hydroxyethylcellulose (HEC) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Hydroxyethylcellulose (HEC) Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydroxyethylcellulose (HEC) Production by Viscosity (2021-2026) & (Kilotons)

Table 56. World Hydroxyethylcellulose (HEC) Production by Viscosity (2027-2032) & (Kilotons)

Table 57. World Hydroxyethylcellulose (HEC) Production Value by Viscosity (2021-2026) & (USD Million)

Table 58. World Hydroxyethylcellulose (HEC) Production Value by Viscosity (2027-2032) & (USD Million)

Table 59. World Hydroxyethylcellulose (HEC) Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 60. World Hydroxyethylcellulose (HEC) Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 61. World Hydroxyethylcellulose (HEC) Production Value by Solubility, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydroxyethylcellulose (HEC) Production by Solubility (2021-2026) & (Kilotons)

Table 63. World Hydroxyethylcellulose (HEC) Production by Solubility (2027-2032) & (Kilotons)

Table 64. World Hydroxyethylcellulose (HEC) Production Value by Solubility (2021-2026) & (USD Million)

Table 65. World Hydroxyethylcellulose (HEC) Production Value by Solubility (2027-2032) & (USD Million)

Table 66. World Hydroxyethylcellulose (HEC) Average Price by Solubility (2021-2026) & (US\$/Ton)

Table 67. World Hydroxyethylcellulose (HEC) Average Price by Solubility (2027-2032) & (US\$/Ton)

Table 68. World Hydroxyethylcellulose (HEC) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydroxyethylcellulose (HEC) Production by Application (2021-2026) & (Kilotons)

Table 70. World Hydroxyethylcellulose (HEC) Production by Application (2027-2032) & (Kilotons)

Table 71. World Hydroxyethylcellulose (HEC) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydroxyethylcellulose (HEC) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydroxyethylcellulose (HEC) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Hydroxyethylcellulose (HEC) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Dow Basic Information, Manufacturing Base and Competitors

Table 76. Dow Major Business

Table 77. Dow Hydroxyethylcellulose (HEC) Product and Services

Table 78. Dow Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dow Recent Developments/Updates

Table 80. Dow Competitive Strengths & Weaknesses

Table 81. Ashland Basic Information, Manufacturing Base and Competitors

Table 82. Ashland Major Business

Table 83. Ashland Hydroxyethylcellulose (HEC) Product and Services

Table 84. Ashland Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ashland Recent Developments/Updates

Table 86. Ashland Competitive Strengths & Weaknesses

Table 87. Sumitomo Seika Chemicals Basic Information, Manufacturing Base and Competitors

Table 88. Sumitomo Seika Chemicals Major Business

Table 89. Sumitomo Seika Chemicals Hydroxyethylcellulose (HEC) Product and Services

Table 90. Sumitomo Seika Chemicals Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sumitomo Seika Chemicals Recent Developments/Updates

Table 92. Sumitomo Seika Chemicals Competitive Strengths & Weaknesses

Table 93. Celotech Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Celotech Chemical Major Business

Table 95. Celotech Chemical Hydroxyethylcellulose (HEC) Product and Services

Table 96. Celotech Chemical Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Celotech Chemical Recent Developments/Updates

Table 98. Celotech Chemical Competitive Strengths & Weaknesses

Table 99. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 100. Shin-Etsu Chemical Major Business

Table 101. Shin-Etsu Chemical Hydroxyethylcellulose (HEC) Product and Services

Table 102. Shin-Etsu Chemical Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shin-Etsu Chemical Recent Developments/Updates

Table 104. Shin-Etsu Chemical Competitive Strengths & Weaknesses

Table 105. Daicel Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Daicel Corporation Major Business

Table 107. Daicel Corporation Hydroxyethylcellulose (HEC) Product and Services

Table 108. Daicel Corporation Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Daicel Corporation Recent Developments/Updates

Table 110. Daicel Corporation Competitive Strengths & Weaknesses

Table 111. Kima Chemical Basic Information, Manufacturing Base and Competitors

Table 112. Kima Chemical Major Business

- Table 113. Kima Chemical Hydroxyethylcellulose (HEC) Product and Services
- Table 114. Kima Chemical Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Kima Chemical Recent Developments/Updates
- Table 116. Kima Chemical Competitive Strengths & Weaknesses
- Table 117. Lotte Fine Chemical Basic Information, Manufacturing Base and Competitors
- Table 118. Lotte Fine Chemical Major Business
- Table 119. Lotte Fine Chemical Hydroxyethylcellulose (HEC) Product and Services
- Table 120. Lotte Fine Chemical Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Lotte Fine Chemical Recent Developments/Updates
- Table 122. Lotte Fine Chemical Competitive Strengths & Weaknesses
- Table 123. SE Tylose Basic Information, Manufacturing Base and Competitors
- Table 124. SE Tylose Major Business
- Table 125. SE Tylose Hydroxyethylcellulose (HEC) Product and Services
- Table 126. SE Tylose Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. SE Tylose Recent Developments/Updates
- Table 128. SE Tylose Competitive Strengths & Weaknesses
- Table 129. MIKEM Basic Information, Manufacturing Base and Competitors
- Table 130. MIKEM Major Business
- Table 131. MIKEM Hydroxyethylcellulose (HEC) Product and Services
- Table 132. MIKEM Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. MIKEM Recent Developments/Updates
- Table 134. MIKEM Competitive Strengths & Weaknesses
- Table 135. Head Group Basic Information, Manufacturing Base and Competitors
- Table 136. Head Group Major Business
- Table 137. Head Group Hydroxyethylcellulose (HEC) Product and Services
- Table 138. Head Group Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Head Group Recent Developments/Updates
- Table 140. Head Group Competitive Strengths & Weaknesses
- Table 141. Shandong Everbright Technology Development Basic Information, Manufacturing Base and Competitors

- Table 142. Shandong Everbright Technology Development Major Business
- Table 143. Shandong Everbright Technology Development Hydroxyethylcellulose (HEC) Product and Services
- Table 144. Shandong Everbright Technology Development Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Shandong Everbright Technology Development Recent Developments/Updates
- Table 146. Shandong Everbright Technology Development Competitive Strengths & Weaknesses
- Table 147. Tianpu Chemicals Company Basic Information, Manufacturing Base and Competitors
- Table 148. Tianpu Chemicals Company Major Business
- Table 149. Tianpu Chemicals Company Hydroxyethylcellulose (HEC) Product and Services
- Table 150. Tianpu Chemicals Company Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Tianpu Chemicals Company Recent Developments/Updates
- Table 152. Tianpu Chemicals Company Competitive Strengths & Weaknesses
- Table 153. Taian Ruitai New Material Incorporated Basic Information, Manufacturing Base and Competitors
- Table 154. Taian Ruitai New Material Incorporated Major Business
- Table 155. Taian Ruitai New Material Incorporated Hydroxyethylcellulose (HEC) Product and Services
- Table 156. Taian Ruitai New Material Incorporated Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Taian Ruitai New Material Incorporated Recent Developments/Updates
- Table 158. Taian Ruitai New Material Incorporated Competitive Strengths & Weaknesses
- Table 159. Zhejiang Haishen New Materials Basic Information, Manufacturing Base and Competitors
- Table 160. Zhejiang Haishen New Materials Major Business
- Table 161. Zhejiang Haishen New Materials Hydroxyethylcellulose (HEC) Product and Services
- Table 162. Zhejiang Haishen New Materials Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 163. Zhejiang Haishen New Materials Recent Developments/Updates
- Table 164. Zhejiang Haishen New Materials Competitive Strengths & Weaknesses
- Table 165. Shanghai Huiguang Fine Chemical Industry Basic Information, Manufacturing Base and Competitors
- Table 166. Shanghai Huiguang Fine Chemical Industry Major Business
- Table 167. Shanghai Huiguang Fine Chemical Industry Hydroxyethylcellulose (HEC) Product and Services
- Table 168. Shanghai Huiguang Fine Chemical Industry Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shanghai Huiguang Fine Chemical Industry Recent Developments/Updates
- Table 170. Shanghai Huiguang Fine Chemical Industry Competitive Strengths & Weaknesses
- Table 171. Mikazone Basic Information, Manufacturing Base and Competitors
- Table 172. Mikazone Major Business
- Table 173. Mikazone Hydroxyethylcellulose (HEC) Product and Services
- Table 174. Mikazone Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Mikazone Recent Developments/Updates
- Table 176. Mikazone Competitive Strengths & Weaknesses
- Table 177. LANDU Basic Information, Manufacturing Base and Competitors
- Table 178. LANDU Major Business
- Table 179. LANDU Hydroxyethylcellulose (HEC) Product and Services
- Table 180. LANDU Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. LANDU Recent Developments/Updates
- Table 182. LANDU Competitive Strengths & Weaknesses
- Table 183. Shanghai Dofine Chemical Basic Information, Manufacturing Base and Competitors
- Table 184. Shanghai Dofine Chemical Major Business
- Table 185. Shanghai Dofine Chemical Hydroxyethylcellulose (HEC) Product and Services
- Table 186. Shanghai Dofine Chemical Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Shanghai Dofine Chemical Recent Developments/Updates
- Table 188. Shanghai Dofine Chemical Competitive Strengths & Weaknesses
- Table 189. Feicheng Yutian Chemical Basic Information, Manufacturing Base and

Competitors

Table 190. Feicheng Yutian Chemical Major Business

Table 191. Feicheng Yutian Chemical Hydroxyethylcellulose (HEC) Product and Services

Table 192. Feicheng Yutian Chemical Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Feicheng Yutian Chemical Recent Developments/Updates

Table 194. Feicheng Yutian Chemical Competitive Strengths & Weaknesses

Table 195. Hebei Huayi Cellulose Basic Information, Manufacturing Base and Competitors

Table 196. Hebei Huayi Cellulose Major Business

Table 197. Hebei Huayi Cellulose Hydroxyethylcellulose (HEC) Product and Services

Table 198. Hebei Huayi Cellulose Hydroxyethylcellulose (HEC) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Hebei Huayi Cellulose Recent Developments/Updates

Table 200. Hebei Huayi Cellulose Competitive Strengths & Weaknesses

Table 201. Global Key Players of Hydroxyethylcellulose (HEC) Upstream (Raw Materials)

Table 202. Global Hydroxyethylcellulose (HEC) Typical Customers

Table 203. Hydroxyethylcellulose (HEC) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hydroxyethylcellulose (HEC) Picture

Figure 2. World Hydroxyethylcellulose (HEC) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydroxyethylcellulose (HEC) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydroxyethylcellulose (HEC) Production (2021-2032) & (Kilotons)

Figure 5. World Hydroxyethylcellulose (HEC) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Hydroxyethylcellulose (HEC) Production Value Market Share by Region (2021-2032)

Figure 7. World Hydroxyethylcellulose (HEC) Production Market Share by Region (2021-2032)

Figure 8. North America Hydroxyethylcellulose (HEC) Production (2021-2032) & (Kilotons)

Figure 9. Europe Hydroxyethylcellulose (HEC) Production (2021-2032) & (Kilotons)

Figure 10. China Hydroxyethylcellulose (HEC) Production (2021-2032) & (Kilotons)

Figure 11. Japan Hydroxyethylcellulose (HEC) Production (2021-2032) & (Kilotons)

Figure 12. Hydroxyethylcellulose (HEC) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 15. World Hydroxyethylcellulose (HEC) Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 17. China Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 22. India Hydroxyethylcellulose (HEC) Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Hydroxyethylcellulose (HEC) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydroxyethylcellulose (HEC) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydroxyethylcellulose

(HEC) Markets in 2025

Figure 26. United States VS China: Hydroxyethylcellulose (HEC) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydroxyethylcellulose (HEC) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydroxyethylcellulose (HEC) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydroxyethylcellulose (HEC) Production Market Share 2025

Figure 30. China Based Manufacturers Hydroxyethylcellulose (HEC) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydroxyethylcellulose (HEC) Production Market Share 2025

Figure 32. World Hydroxyethylcellulose (HEC) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydroxyethylcellulose (HEC) Production Value Market Share by Type in 2025

Figure 34. Industrial Grade

Figure 35. Daily Chemical Grade

Figure 36. Pharmaceutical Grade

Figure 37. World Hydroxyethylcellulose (HEC) Production Market Share by Type (2021-2032)

Figure 38. World Hydroxyethylcellulose (HEC) Production Value Market Share by Type (2021-2032)

Figure 39. World Hydroxyethylcellulose (HEC) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Hydroxyethylcellulose (HEC) Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Hydroxyethylcellulose (HEC) Production Value Market Share by Viscosity in 2025

Figure 42. Low Viscosity

Figure 43. Medium Viscosity

Figure 44. High Viscosity

Figure 45. World Hydroxyethylcellulose (HEC) Production Market Share by Viscosity (2021-2032)

Figure 46. World Hydroxyethylcellulose (HEC) Production Value Market Share by Viscosity (2021-2032)

Figure 47. World Hydroxyethylcellulose (HEC) Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 48. World Hydroxyethylcellulose (HEC) Production Value by Solubility, (USD Million), 2021 & 2025 & 2032

Figure 49. World Hydroxyethylcellulose (HEC) Production Value Market Share by Solubility in 2025

Figure 50. Ordinary Type

Figure 51. Instant Type

Figure 52. World Hydroxyethylcellulose (HEC) Production Market Share by Solubility (2021-2032)

Figure 53. World Hydroxyethylcellulose (HEC) Production Value Market Share by Solubility (2021-2032)

Figure 54. World Hydroxyethylcellulose (HEC) Average Price by Solubility (2021-2032) & (US\$/Ton)

Figure 55. World Hydroxyethylcellulose (HEC) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Hydroxyethylcellulose (HEC) Production Value Market Share by Application in 2025

Figure 57. Paint & Coatings

Figure 58. Personal Care and Cosmetics

Figure 59. Petroleum Industry

Figure 60. Construction Industry

Figure 61. Medicine

Figure 62. Other

Figure 63. World Hydroxyethylcellulose (HEC) Production Market Share by Application (2021-2032)

Figure 64. World Hydroxyethylcellulose (HEC) Production Value Market Share by Application (2021-2032)

Figure 65. World Hydroxyethylcellulose (HEC) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Hydroxyethylcellulose (HEC) Industry Chain

Figure 67. Hydroxyethylcellulose (HEC) Procurement Model

Figure 68. Hydroxyethylcellulose (HEC) Sales Model

Figure 69. Hydroxyethylcellulose (HEC) Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Hydroxyethylcellulose (HEC) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB6F01C3182CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB6F01C3182CEN.html>