

Global Hydroxy Dicarboxylic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydroxy Dicarboxylic Acid market size was valued at US\$ 749 million in 2025 and is forecast to a readjusted size of US\$ 1110 million by 2032 with a CAGR of 5.8% during review period.

Hydroxy dicarboxylic acids are organic compounds containing two carboxyl groups (–COOH) and at least one hydroxyl group (–OH) within the same molecule, giving them both acidic and reactive alcohol functionality; typical examples include malic acid, tartaric acid, and citric acid–derived intermediates. The supply chain starts upstream with raw materials such as petrochemical intermediates (e.g., maleic anhydride, succinic acid) or bio-based feedstocks (sugars, starch, glycerol) produced via fermentation or biomass processing. In the midstream, these inputs undergo chemical synthesis (hydration, oxidation, hydroxylation) or biotechnological fermentation routes using microorganisms (e.g., *Aspergillus*, bacteria) to produce specific hydroxy dicarboxylic acids, followed by purification, crystallization, and drying. Downstream, these acids are supplied to industries such as biodegradable polymers (polyesters, polyhydroxyalkanoates), food additives (acidulants), pharmaceuticals (chiral intermediates), cosmetics, and specialty chemicals, with distribution handled by chemical companies, distributors, and formulation manufacturers serving end-use sectors globally. In 2025, global Hydroxy Dicarboxylic Acid output was about 420,000 tons with 550,000 tons of capacity, average prices of USD 1,500–4,000 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Hydroxy Dicarboxylic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing,

this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydroxy Dicarboxylic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxy Dicarboxylic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxy Dicarboxylic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroxy Dicarboxylic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydroxy Dicarboxylic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydroxy Dicarboxylic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), Indorama Ventures (Thailand), Reliance Industries (India), Alpek (Mexico), Sinopec (China), PetroChina (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydroxy Dicarboxylic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?-hydroxy

?-hydroxy

?-hydroxy

Market segment by Carbon Chain Length

C3 – C4

C5 – C8

> C8

Market segment by Application

Automotive

Textile

Packaging

Construction

Electronic

Others

Major players covered

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydroxy Dicarboxylic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroxy Dicarboxylic Acid, with price, sales quantity, revenue, and global market share of Hydroxy Dicarboxylic Acid from 2021 to 2026.

Chapter 3, the Hydroxy Dicarboxylic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroxy Dicarboxylic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydroxy Dicarboxylic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroxy Dicarboxylic Acid.

Chapter 14 and 15, to describe Hydroxy Dicarboxylic Acid sales channel, distributors, customers, research findings and conclusion.

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