

# Global Hydrotalcite Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydrotalcite market size is expected to reach \$ 361 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Hydrotalcites (CAS 11097-59-9), is a Layered Double Hydroxide whose name is derived from its resemblance with talc and its high water content. Layered double hydroxides (LDH) comprise an unusual class of layered materials with positively charged hydroxide layers and charge balancing, mobile anions located in the interlayer region. This structure gives these material anion-exchange properties. The natural form of hydrotalcite is mined in small quantities in the Snarum area of Norway and the Ural area of Russia. Carl Christian Hochstetter (1842) was the first to report about hydrotalcite, which was attached firmly to a schist. He described a white material with a pearl like luster, with the formula  $Mg_6Al_2(OH)_{16}CO_3 \cdot 4H_2O$ .

Hydrotalcites are mainly used in PVC and CPVC, and Polyolefins.

Polyolefins are utilized in a wide range of applications, including packaging, cable insulation, clothing, and medical products. However, before polyolefin materials from the reactor can be used for their intended purpose, they must undergo several processing steps.

Renowned for their pivotal role and performance as co-stabilizers in PVC and CPVC, Hydrotalcites play a crucial role in capturing the chlorine released during the thermal degradation process, thus significantly enhancing heat stability. Their exceptional purity and anion exchange mechanism make them highly effective acid scavengers, solidifying their status as unparalleled PVC and CPVC stabilizers.

Hydrotalcite, in industrial terms, is commonly used to describe the archetypal family of layered double hydroxides (LDHs): positively charged brucite-like hydroxide layers (often Mg–Al based) separated by interlayer anions (most typically CO<sub>3</sub><sup>2-</sup>) and water. A widely cited “ideal” composition is Mg<sub>6</sub>Al<sub>2</sub>(CO<sub>3</sub>)(OH)<sub>16</sub>·4H<sub>2</sub>O (or equivalent notation), and its commercial value stems from its strong anion-exchange/anion-adsorption functionality, making hydrotalcite a practical inorganic anion exchanger.

On the application side, one of the largest value pools remains polymer additives (stabilization / acid scavenging). In PVC, LDH is typically used as a co-stabilizer/acid scavenger—capturing chloride/acidic species through anion exchange and suppressing the self-accelerating degradation pathway; major additive suppliers explicitly position hydrotalcites as enabling heavy-metal-free PVC stabilization, particularly in conjunction with Ca/Zn systems. Beyond PVC, synthetic hydrotalcite products (e.g., DHT series) are used as halogen/acid scavengers across polyolefins, rubbers, and other polymer systems, and are also promoted in film-related applications such as agricultural films. Outside polymers, the tunable LDH layered structure and interlayer chemistry underpin expanding adoption in water purification/membrane separations and flame-retardant polymer composites (as barrier/char-promoting/heat-absorbing components), with substantial review literature supporting both performance mechanisms and practical formulations.

In 2025, the top three suppliers account for ~64.5%, and the top five reach ~76.0%, implying that competitive advantage increasingly depends on grade portfolio depth, formulation co-development, batch-to-batch consistency, and global service capability rather than basic supply alone. A key structural demand driver is the continued shift toward more sustainable PVC stabilization: European PVC programs document the phase-out/replacement of lead stabilizers by 2015, accelerating penetration of alternative stabilizer architectures where hydrotalcite functions as a “standard acid-scavenging module.” Forward trends are dominated by (i) engineered LDH (tighter PSD/moisture/impurity control and surface engineering to reduce processing defects), (ii) harsh-condition specialty grades (including calcined high-thermal-stability products and perchlorate-incorporated hydrotalcite for PVC in contact with PU), (iii) continued growth in non-PVC application pull (water and flame retardancy), and (iv) rising compliance/documentation expectations that favor suppliers with robust QA and change-control discipline.

This report studies the global Hydrotalcite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrotalcite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrotalcite that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydrotalcite total production and demand, 2021-2032, (MT)

Global Hydrotalcite total production value, 2021-2032, (USD Million)

Global Hydrotalcite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Hydrotalcite consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Hydrotalcite domestic production, consumption, key domestic manufacturers and share

Global Hydrotalcite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Hydrotalcite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Hydrotalcite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Hydrotalcite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa (Kisuma Chemicals), Clariant, Doobon, Sakai Chemical Industry, Sinwon Chemical, Sasol Germany, GCH Technology, Kanggaote, BELIKE Chemical Company, SAEKYUNG (Hengshui) New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrotalcite market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Hydrotalcite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Hydrotalcite Market, Segmentation by Type:

Mg-Al Hydrotalcite

Mg-Al-Zn Hydrotalcite

### Global Hydrotalcite Market, Segmentation by Industry:

Construction & Infrastructure: Window Profiles, Pipes & Fittings

Electrical & Automotive: High-Temperature Cables, Coated Wires

Packaging: Polyolefin Processing Stabilizer (Acid Residues/Organoleptics)

Agricultural Films: Thermal/Ir-Related Applications

Pharma: Antacid / Excipient-Related Uses

Others

#### Global Hydrotalcite Market, Segmentation by Application:

PVC Stabilizer-grade Hydrotalcite

Polyolefin Grade Hydrotalcite

Flame Retardant Hydrotalcite

Others

#### Companies Profiled:

Kyowa (Kisuma Chemicals)

Clariant

Doobon

Sakai Chemical Industry

Sinwon Chemical

Sasol Germany

GCH Technology

Kanggaote

BELIKE Chemical Company

SAEKYUNG (Hengshui) New Materials

Akdeniz Chemson

OSUNG CO., LTD.

Shandong Vansivena Material Technology

Hubei Benxing New Material Company Limited

Hunan Hengguang Chemical

Shandong Haoxing Environmental Technology Company

Hunan Shaoyang Tiantang Auxiliaries Chemical

Qinghai Aiteke Salt Lake Technology

**Key Questions Answered:**

1. How big is the global Hydrotalcite market?
2. What is the demand of the global Hydrotalcite market?
3. What is the year over year growth of the global Hydrotalcite market?
4. What is the production and production value of the global Hydrotalcite market?
5. Who are the key producers in the global Hydrotalcite market?
6. What are the growth factors driving the market demand?

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