

Global Hydrotalcite PVC Stabilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrotalcite PVC Stabilizer market size was valued at US\$ 203 million in 2025 and is forecast to a readjusted size of US\$ 271 million by 2032 with a CAGR of 4.3% during review period.

Hydrotalcite PVC Stabilizer (PVC-grade hydrotalcite) is essentially a synthetic Mg₃Al₂(OH)₆(CO₃)₂ (and Mg₃Al₂Zn) layered double hydroxide (LDH) sold predominantly in carbonate form (CO₃²⁻) and used as an HCl / chloride scavenger (co-stabilizer) in modern PVC stabilizer packages. Its core value in PVC is to bind chloride species released during thermal degradation, which suppresses autocatalytic dehydrochlorination and improves thermal stability and color hold—especially in non-heavy-metal systems (Ca/Zn, calcium-organic, and partial tin-replacement). Commercial product types cluster into: (i) standard/all-round carbonate hydrotalcites used broadly across rigid/flexible PVC (e.g., ALCAMIZER 1; SORBACID), (ii) enhanced-stability and early-color variants often involving Zn-modification and tighter impurity control to preserve transparency/appearance, (iii) surface-treated (fatty-acid treated) grades engineered for dispersion and process cleanliness, and (iv) high-temperature / calcined (?burnt?) types to extend the processing window. The main PVC application domains consuming hydrotalcite at scale remain window profiles, pipes, wire & cable (incl. high-temperature cables and coated wires), and coated PVC systems; suppliers explicitly position hydrotalcite for these PVC end uses as part of the lead-free stabilization toolkit. A small but important niche is PVC in contact with polyurethane, where a perchlorate-incorporated hydrotalcite is marketed as a dedicated solution.

The global PVC hydrotalcite is a formulation-critical additive market that is still relatively concentrated in established, application-driven suppliers with long PVC-stabilizer track

records and multi-region commercial support?e.g., Kisuma/Kyowa (ALCAMIZER/MAGCELER), Clariant (SORBACID), and Sakai (STABIACE HT series)?with additional competitive pressure from Korean and Chinese producers and from ?good-enough? commodity carbonate LDH supply. The market?s current operating reality is bifurcating: (1) higher-value, tightly specified grades (dispersion, moisture/ionic control, transparency/color hold, low plate-out) that are ?sticky? in high-end PVC applications, and (2) more commoditized grades where price competition is intense. This is consistent with disclosed industry actions such as Sakai?s decision to dissolve a hydrotalcite collaboration and rationalize the footprint, explicitly citing market deterioration and the difficulty of continuing under the prevailing environment, a pattern that aligns with broader pressures from supply expansion and pricing weakness in parts of the market. Looking forward, the dominant growth drivers remain: continued de-leadization and sustainability positioning of PVC stabilizer systems, rising performance requirements in wire & cable and construction PVC, and ongoing grade differentiation (Zn-modified, surface-treated, and specialty chemistries) to protect processing window and long-term appearance?while the key constraint is sustaining profitability under commoditization and ensuring consistent ?PVC-critical? quality at scale. The North American market for Hydrotalcite PVC Stabilizer was valued at US\$ 33.37 million in 2025 and is projected to reach US\$ 42.62 million by 2032, at a CAGR of 3.71% from 2026 to 2032.

The Asia-Pacific market for Hydrotalcite PVC Stabilizer was valued at \$ 129.99 million in 2025 and is projected to climb to US\$ 179.17 million by 2032, at a CAGR of 4.86% from 2026 to 2032.

The European market for Hydrotalcite PVC Stabilizer was valued at \$ 27.37 million in 2025 and is projected to total US\$ 33.75 million by 2032, at a CAGR of 3.12% from 2026 to 2032.

The global key companies in the Hydrotalcite PVC Stabilizer market include Kyowa (Kisuma Chemicals), Clariant (S?d-Chemie), Doobon, GCH Technology, Sakai Chemical Industry, SAEKYUNG (Hengshui) New Materials, Kanggaote, Sinwon Chemical, Sasol Germany, Akdeniz Chemson, etc. In 2025, the five largest players accounted for approximately 73.7% of revenue.

This report is a detailed and comprehensive analysis for global Hydrotalcite PVC Stabilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrotalcite PVC Stabilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrotalcite PVC Stabilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrotalcite PVC Stabilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrotalcite PVC Stabilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrotalcite PVC Stabilizer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrotalcite PVC Stabilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa (Kisuma Chemicals), Clariant, Doobon, Sakai Chemical Industry, Sinwon Chemical, Sasol Germany, GCH Technology, Kanggaote, BELIKE Chemical Company, SAEKYUNG (Hengshui) New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrotalcite PVC Stabilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mg-Al Hydrotalcite

Mg-Al-Zn Hydrotalcite

Market segment by PVC Formulation

Rigid PVC/uPVC

Flexible PVC/Plasticized PVC

Transparent PVC

Market segment by Application

Pipes, Profiles and Fittings

Films and Sheets

Wires and Cables

Flooring and Coating

Others

Major players covered

Kyowa (Kisuma Chemicals)

Clariant

Doobon

Sakai Chemical Industry

Sinwon Chemical

Sasol Germany

GCH Technology

Kanggaote

BELIKE Chemical Company

SAEKYUNG (Hengshui) New Materials

Akdeniz Chemson

OSUNG CO., LTD.

Shandong Vansivena Material Technology

Hubei Benxing New Material Company Limited

Hunan Hengguang Chemical

Shandong Haoxing Environmental Technology Company

Hunan Shaoyang Tiantang Auxiliaries Chemical

Qinghai Aiteke Salt Lake Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrotalcite PVC Stabilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrotalcite PVC Stabilizer, with price, sales quantity, revenue, and global market share of Hydrotalcite PVC Stabilizer from 2021 to 2026.

Chapter 3, the Hydrotalcite PVC Stabilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrotalcite PVC Stabilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrotalcite PVC Stabilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrotalcite PVC Stabilizer.

Chapter 14 and 15, to describe Hydrotalcite PVC Stabilizer sales channel, distributors, customers, research findings and conclusion.

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