

# Global Hydrotalcite PVC Stabilizer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydrotalcite PVC Stabilizer market size is expected to reach \$ 271 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Hydrotalcite PVC Stabilizer (PVC-grade hydrotalcite) is essentially a synthetic Mg<sub>3</sub>Al<sub>2</sub>(OH)<sub>10</sub>(CO<sub>3</sub>)<sub>2</sub> (and Mg<sub>3</sub>Al<sub>2</sub>Zn) layered double hydroxide (LDH) sold predominantly in carbonate form (CO<sub>3</sub>) and used as an HCl / chloride scavenger (co-stabilizer) in modern PVC stabilizer packages. Its core value in PVC is to bind chloride species released during thermal degradation, which suppresses autocatalytic dehydrochlorination and improves thermal stability and color hold—especially in non-heavy-metal systems (Ca/Zn, calcium-organic, and partial tin-replacement). Commercial product types cluster into: (i) standard/all-round carbonate hydrotalcites used broadly across rigid/flexible PVC (e.g., ALCAMIZER 1; SORBACID), (ii) enhanced-stability and early-color variants often involving Zn-modification and tighter impurity control to preserve transparency/appearance, (iii) surface-treated (fatty-acid treated) grades engineered for dispersion and process cleanliness, and (iv) high-temperature / calcined (?burnt?) types to extend the processing window. The main PVC application domains consuming hydrotalcite at scale remain window profiles, pipes, wire & cable (incl. high-temperature cables and coated wires), and coated PVC systems; suppliers explicitly position hydrotalcite for these PVC end uses as part of the lead-free stabilization toolkit. A small but important niche is PVC in contact with polyurethane, where a perchlorate-incorporated hydrotalcite is marketed as a dedicated solution.

The global PVC hydrotalcite is a formulation-critical additive market that is still relatively concentrated in established, application-driven suppliers with long PVC-stabilizer track records and multi-region commercial support—e.g., Kisuma/Kyowa (ALCAMIZER/MAGCELER), Clariant (SORBACID), and Sakai (STABIACE HT

series) with additional competitive pressure from Korean and Chinese producers and from good-enough commodity carbonate LDH supply. The market's current operating reality is bifurcating: (1) higher-value, tightly specified grades (dispersion, moisture/ionic control, transparency/color hold, low plate-out) that are sticky in high-end PVC applications, and (2) more commoditized grades where price competition is intense. This is consistent with disclosed industry actions such as Sakai's decision to dissolve a hydrotalcite collaboration and rationalize the footprint, explicitly citing market deterioration and the difficulty of continuing under the prevailing environment, a pattern that aligns with broader pressures from supply expansion and pricing weakness in parts of the market. Looking forward, the dominant growth drivers remain: continued de-leadization and sustainability positioning of PVC stabilizer systems, rising performance requirements in wire & cable and construction PVC, and ongoing grade differentiation (Zn-modified, surface-treated, and specialty chemistries) to protect processing window and long-term appearance while the key constraint is sustaining profitability under commoditization and ensuring consistent PVC-critical quality at scale. The North American market for Hydrotalcite PVC Stabilizer was valued at US\$ 33.37 million in 2025 and is projected to reach US\$ 42.62 million by 2032, at a CAGR of 3.71% from 2026 to 2032.

The Asia-Pacific market for Hydrotalcite PVC Stabilizer was valued at \$ 129.99 million in 2025 and is projected to climb to US\$ 179.17 million by 2032, at a CAGR of 4.86% from 2026 to 2032.

The European market for Hydrotalcite PVC Stabilizer was valued at \$ 27.37 million in 2025 and is projected to total US\$ 33.75 million by 2032, at a CAGR of 3.12% from 2026 to 2032.

The global key companies in the Hydrotalcite PVC Stabilizer market include Kyowa (Kisuma Chemicals), Clariant (S&D-Chemie), Doobon, GCH Technology, Sakai Chemical Industry, SAEKYUNG (Hengshui) New Materials, Kanggaote, Sinwon Chemical, Sasol Germany, Akdeniz Chemson, etc. In 2025, the five largest players accounted for approximately 73.7% of revenue.

This report studies the global Hydrotalcite PVC Stabilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrotalcite PVC Stabilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Hydrotalcite PVC Stabilizer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydrotalcite PVC Stabilizer total production and demand, 2021-2032, (Tons)

Global Hydrotalcite PVC Stabilizer total production value, 2021-2032, (USD Million)

Global Hydrotalcite PVC Stabilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrotalcite PVC Stabilizer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrotalcite PVC Stabilizer domestic production, consumption, key domestic manufacturers and share

Global Hydrotalcite PVC Stabilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydrotalcite PVC Stabilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrotalcite PVC Stabilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrotalcite PVC Stabilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa (Kisuma Chemicals), Clariant, Doobon, Sakai Chemical Industry, Sinwon Chemical, Sasol Germany, GCH Technology, Kanggaote, BELIKE Chemical Company, SAEKYUNG (Hengshui) New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrotalcite PVC Stabilizer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Hydrotalcite PVC Stabilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Hydrotalcite PVC Stabilizer Market, Segmentation by Type:

Mg-Al Hydrotalcite

Mg-Al-Zn Hydrotalcite

### Global Hydrotalcite PVC Stabilizer Market, Segmentation by PVC Formulation:

Rigid PVC/uPVC

Flexible PVC/Plasticized PVC

Transparent PVC

### Global Hydrotalcite PVC Stabilizer Market, Segmentation by Application:

Pipes, Profiles and Fittings

Films and Sheets

Wires and Cables

Flooring and Coating

Others

Companies Profiled:

Kyowa (Kisuma Chemicals)

Clariant

Doobon

Sakai Chemical Industry

Sinwon Chemical

Sasol Germany

GCH Technology

Kanggaote

BELIKE Chemical Company

SAEKYUNG (Hengshui) New Materials

Akdeniz Chemson

OSUNG CO., LTD.

Shandong Vansivena Material Technology

Hubei Benxing New Material Company Limited

Hunan Hengguang Chemical

Shandong Haoxing Environmental Technology Company

Hunan Shaoyang Tiantang Auxiliaries Chemical

Qinghai Aiteke Salt Lake Technology

**Key Questions Answered:**

1. How big is the global Hydrotalcite PVC Stabilizer market?
2. What is the demand of the global Hydrotalcite PVC Stabilizer market?
3. What is the year over year growth of the global Hydrotalcite PVC Stabilizer market?
4. What is the production and production value of the global Hydrotalcite PVC Stabilizer market?
5. Who are the key producers in the global Hydrotalcite PVC Stabilizer market?
6. What are the growth factors driving the market demand?

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