

# Global Hydrotalcite Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hydrotalcite market size was valued at USD 262.4 million in 2023 and is forecast to a readjusted size of USD 351 million by 2030 with a CAGR of 4.2% during review period.

Hydrotalcite (CAS 11097-59-9), is a Layered Double Hydroxide whose name is derived from its resemblance with talc and its high water content. Layered double hydroxides (LDH) comprise an unusual class of layered materials with positively charged hydroxide layers and charge balancing, mobile anions located in the interlayer region. This structure gives these material anion-exchange properties. The natural form of hydrotalcite is mined in small quantities in the Snarum area of Norway and the Ural area of Russia. Carl Christian Hochstetter (1842) was the first to report about hydrotalcite, which was attached firmly to a schist. He described a white material with a pearl like luster, with the formula  $Mg_6Al_2(OH)_{16}CO_3 \cdot 4H_2O$ .

Global hydrotalcite (CAS 11097-59-9) key players include Kyowa Chemical/Kisuma Chemicals, Clariant(S?d-Chemie), Doobon, etc. Global top 3 manufacturers hold a share about 65%.

Asia-Pacific is the largest market, with a share over 50%, followed by Europe and North America, both have a share over 35 percent.

In terms of product, Mg-Al hydrotalcite is the largest segment, with a share about 75%. And in terms of application, the largest application is PVC stabilizer, followed by flame retardant, medical, etc.

The Global Info Research report includes an overview of the development of the

Hydrotalcite industry chain, the market status of PVC Stabilizers (Mg-Al Hydrotalcite, Mg-Al-Zn Hydrotalcite), Flame Retardant (Mg-Al Hydrotalcite, Mg-Al-Zn Hydrotalcite), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydrotalcite.

Regionally, the report analyzes the Hydrotalcite markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydrotalcite market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hydrotalcite market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydrotalcite industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Mg-Al Hydrotalcite, Mg-Al-Zn Hydrotalcite).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hydrotalcite market.

**Regional Analysis:** The report involves examining the Hydrotalcite market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hydrotalcite market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydrotalcite:

**Company Analysis:** Report covers individual Hydrotalcite manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hydrotalcite. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (PVC Stabilizers, Flame Retardant).

**Technology Analysis:** Report covers specific technologies relevant to Hydrotalcite. It assesses the current state, advancements, and potential future developments in Hydrotalcite areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hydrotalcite market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hydrotalcite market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mg-Al Hydrotalcite

Mg-Al-Zn Hydrotalcite

### Market segment by Application

PVC Stabilizers

Flame Retardant

Polyolefin

Medical

Others

#### Major players covered

Kyowa Chemical/Kisuma Chemicals

Clariant (S?d-Chemie)

Doobon

Sakai Chemical Industry

Sinwon Chemical

Sasol Germany

GCH Technology

Kanggaote

BELIKE Chemical

SAEKYUNG (Hengshui) New Materials

Akdeniz Chemson

Shandong WanSinvena Material Technology

Hubei Benxing New Material Company Limited

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrotalcite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrotalcite, with price, sales, revenue and global market share of Hydrotalcite from 2019 to 2024.

Chapter 3, the Hydrotalcite competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrotalcite breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hydrotalcite market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrotalcite.

Chapter 14 and 15, to describe Hydrotalcite sales channel, distributors, customers, research findings and conclusion.

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