

Global Hydrotalcite API Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrotalcite API market size was valued at US\$ 18.45 million in 2025 and is forecast to a readjusted size of US\$ 27.72 million by 2032 with a CAGR of 5.8% during review period.

Hydrotalcite API (magnesium aluminum carbonate) is an inorganic pharmaceutical active ingredient belonging to layered double hydroxides, composed mainly of magnesium, aluminum, hydroxide layers, and interlayer carbonate ions. It functions as an antacid by neutralizing gastric acid and forming a protective barrier over the gastric mucosa, thereby reducing irritation. In addition, it can adsorb bile acids and pepsin, contributing to mucosal protection.

In 2025, global production of Hydrotalcite API reached 3,283 tons, with an average price of USD 5,462 per ton. Total production capacity was approximately 6,000 tons, and the industry gross margin was around 25%?35%.

Cost structure: direct materials accounted for about 72%, manufacturing overhead about 24%, and labor costs about 4%.

Industry chain: upstream consists of raw material suppliers such as aluminum salts, magnesium salts, and sodium carbonate, while downstream includes manufacturers of hydrotalcite formulations.

This report is a detailed and comprehensive analysis for global Hydrotalcite API market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Applicable Formulation. As the market is constantly changing,

this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrotalcite API market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrotalcite API market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrotalcite API market size and forecasts, by Type and by Applicable Formulation, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrotalcite API market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrotalcite API

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrotalcite API market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa Chemical, IL-YANG Pharmaceutical, Hunan Jiudian Hongyang Pharmaceutical, Taishan Xinning Pharmaceutical, Chongqing Pharscin Pharmaceutical, Henan Jingkang Pharmaceutical, Hubei Ouly Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrotalcite API market is split by Type and by Applicable Formulation. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Applicable Formulation in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

BP Grade

CP Grade

Others

Market segment by Customer Base

Originator Pharmaceutical Companies

Generic Pharmaceutical Companies

Market segment by Applicable Formulation

Chewable Tablet

Suspension

Others

Major players covered

Kyowa Chemical

IL-YANG Pharmaceutical

Hunan Jiudian Hongyang Pharmaceutical

Taishan Xinning Pharmaceutical

Chongqing Pharscin Pharmaceutical

Henan Jingkang Pharmaceutical

Hubei Ouly Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrotalcite API product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrotalcite API, with price, sales quantity, revenue, and global market share of Hydrotalcite API from 2021 to 2026.

Chapter 3, the Hydrotalcite API competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Hydrotalcite API breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Applicable Formulation, with sales market share and growth rate by Type, by Applicable Formulation, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrotalcite API market forecast, by regions, by Type, and by Applicable Formulation, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrotalcite API.

Chapter 14 and 15, to describe Hydrotalcite API sales channel, distributors, customers, research findings and conclusion.

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