

# Global Hydrostatic Weighing Density Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydrostatic Weighing Density Meter market size was valued at US\$ 15.50 million in 2025 and is forecast to a readjusted size of US\$ 20.55 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Hydrostatic Weighing Density Meter sales reached approximately 21,763 Units with an average global market price of around 692 USD per Unit.

A Hydrostatic Weighing Density Meter is a density-measurement instrument based on Archimedes' principle. It calculates the volume, density and specific gravity of a sample by comparing its weight in air with its apparent weight when immersed in a liquid of known density. The system generally consists of a precision balance, density determination kit, immersion vessel, temperature compensation unit, sample basket or sinker, and calculation software. It is mainly used for plastics, rubber, metals, ceramics, compacted powders, composites, gemstones, electronic materials and research samples. Compared with gas pycnometers or oscillating-tube density meters, hydrostatic weighing density meters are especially suitable for solid samples with regular or irregular shapes, offering a mature, cost-efficient and standards-compatible solution for laboratory testing, factory quality control, material R&D and metrology applications. ISO 1183-1 includes the immersion method for density determination of non-cellular plastics, while ASTM D792 covers density and relative density testing of solid plastics.

Hydrostatic weighing density meters are small-to-mid-sized precision testing instruments, with an estimated industry gross margin generally ranging from 35% to

60%. Entry-level solid density meters, domestic brands and channel-driven products are commonly positioned around 35%–45%, while mid-to-high-end laboratory systems equipped with precision balances, automatic temperature compensation, data management software and calibration services can reach approximately 45%–60%. The upstream supply chain includes precision weighing sensors, analytical balance platforms, metal structures, glass or plastic immersion vessels, temperature sensors, control electronics, embedded software and calibration weights. The midstream covers instrument design, assembly, calibration, software integration and branded distribution. Downstream users include plastics and rubber, metals, chemicals, electronic materials, jewelry, academic research, third-party testing laboratories and metrology institutions.

### Market Development Opportunities & Main Driving Factors

The market opportunity for Hydrostatic Weighing Density Meters is mainly driven by material-industry upgrading, laboratory automation and stricter quality-compliance requirements. Plastics, rubber, composites, metal powders, ceramics and electronic-material companies use density and specific-gravity testing to evaluate formulation, porosity, purity, filler ratio and batch stability during R&D, incoming inspection, process control and final quality release. As automotive lightweighting, miniaturized electronics, precision medical consumables and modified polymers continue to expand, density testing is moving from traditional laboratory use toward production quality control and supplier acceptance. For instrument manufacturers, the business model is shifting from standalone hardware sales toward integrated solutions combining balance platforms, density kits, calculation software, calibration services and data traceability. In industries governed by ISO, ASTM, metrology rules and corporate quality systems, products with standards compatibility, temperature compensation, automatic calculation, data export and audit-trail capabilities are better positioned to enter mid-to-high-end laboratories and third-party testing institutions. The automation, digitalization, safety and regulatory-compliance trends highlighted in Mettler Toledo's annual report are closely aligned with the upgrade path of this category of laboratory testing instruments.

### Market Challenges, Risks, & Restraints

The main challenge for Hydrostatic Weighing Density Meters is that the underlying principle is mature and entry-level products have relatively low technical barriers, which can lead to price competition in the low-end segment. Some customers only require basic solid density or specific-gravity measurement, and a domestic electronic balance with a simple density accessory can meet their needs, limiting the pricing power of standard models. At the same time, measurement results are sensitive to liquid density,

temperature, bubbles, sample water absorption, suspension method and operator discipline. Without automatic temperature compensation, sample-handling guidance and a reliable calibration system, repeatability and accuracy may be affected. In addition, gas pycnometers, oscillating-tube density meters, X-ray CT and online density sensors create substitution pressure in certain high-end or automated applications. For manufacturers, companies lacking proprietary weighing platforms, brand recognition, after-sales calibration capability and certification experience may be positioned as low-value laboratory accessory suppliers if they rely mainly on purchased balances and simple assembled structures.

### Downstream Demand Trends

Downstream demand is evolving from single-point density measurement toward material-quality data management. Plastics and rubber remain core application areas, where density testing is widely used for resin, modified plastics, films, pipes, sheets, rubber products and recycled materials to support formulation validation and cost control. In metals, ceramics and powder metallurgy, users focus more on sintered density, porosity and densification levels. In electronic materials, precision components and jewelry, demand centers on small samples, irregular parts and high-value samples that require non-destructive or low-damage testing. Third-party laboratories, universities and research institutes continue to require standardized, traceable and multi-material-compatible equipment. Future purchasing preferences will place greater emphasis on precision balance platforms, automated calculation, temperature compensation, data interfaces, LIMS/quality-system connectivity, calibration services and multi-standard coverage. Mid-to-high-end brands can improve recurring revenue through software, calibration and application packages, while regional suppliers can maintain growth in education, basic quality control and small-to-mid-sized manufacturing customers through competitive pricing, fast delivery and localized service.

This report is a detailed and comprehensive analysis for global Hydrostatic Weighing Density Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Hydrostatic Weighing Density Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrostatic Weighing Density Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrostatic Weighing Density Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrostatic Weighing Density Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrostatic Weighing Density Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrostatic Weighing Density Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Dahometer, MatsuHaku, Toyo Seiki Seisaku-sho, Xiamen Xiongfa, Xiamen Jinheyuan Technology, Alfa Mirage, MonTech, Gibertini, Gibitre Instruments, Beijing Etnaln, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrostatic Weighing Density Meter market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Solid Density Meter

Liquid Density Meter

Solid & Liquid Density Meter

#### Market segment by Working Principle

Hydrometer

Hydrostatic Weighing Density Meter

Float-type Density Meter

#### Market segment by Automation Level

Semi-Automated Density Meter

Fully-Automated Density Meter

#### Market segment by Application

Metals

Plastics

Rubber

Others

## Major players covered

Shenzhen Dahometer

MatsuHaku

Toyo Seiki Seisaku-sho

Xiamen Xiongfa

Xiamen Jinheyuan Technology

Alfa Mirage

MonTech

Gibertini

Gibitre Instruments

Beijing Etnaln

Beijing Air Timos Instrument

Torontech

Xingyun Electronic

Milton Instruments

Shenzhen MAYZUM

Xiamen YiShiTe Instrument

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrostatic Weighing Density Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrostatic Weighing Density Meter, with price, sales quantity, revenue, and global market share of Hydrostatic Weighing Density Meter from 2021 to 2026.

Chapter 3, the Hydrostatic Weighing Density Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrostatic Weighing Density Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrostatic Weighing Density Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrostatic Weighing Density Meter.

Chapter 14 and 15, to describe Hydrostatic Weighing Density Meter sales channel, distributors, customers, research findings and conclusion.

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