

# Global Hydropower Generation Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023

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# **Abstracts**

Hydropower is the most mature, reliable and cost-effective renewable power generation technology where power is derived from the energy of water moving from higher to lower elevations. It is a proven, anticipated, and typically price-competitive technology. Hydropower has one of the best efficiencies of conversion of all known energy sources (water to wire 90 percent efficiency).

#### SCOPE OF THE REPORT:

This report focuses on the Hydropower Generation in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Hydropower installations have been registering steady growth, majorly driven by the demand for reliable, clean, and affordable power, as countries seek options to meet the carbon reduction goals set out in the Paris Agreement. Electricity generation, especially from conventional coal and petroleum-based power plants, has been identified as a significant source of greenhouse gas emission. Electricity, however, is a resource that people cannot live without, and its demand is only increasing, with growing industrialization and urbanization. This has forced governments of various countries to focus on renewable energy sources (such as wind, solar, hydro, nuclear, geothermal, etc.), which have the capability of generating clean electricity.

Asia-Pacific region continues to account for the largest share of the global installed hydropower of all regions in the world. China alone accounts for more than 25% of the global hydropower capacity, and added approximately 11.74 GW of new capacity in 2017, including 3.74 GW of pumped storage, taking its total installed capacity to 331 GW, including 26.7 GW of pumped storage. China is expected to witness capacity



expansion by 2023, in line with the nation?s strategy to minimize reliance on coal. The country has most of unutilized hydropower potential. Therefore, there is a considerable prospect for further hydro development.

The worldwide market for Hydropower Generation is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

BC Hydro
Hydro-Qu?bec
Rus Hydro
China Yangtze Power
Agder Energi
Duke Energy Corporation
Georgia Power Company
Ontario Power Generation
Stat Kraft

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)



Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers Large Hydropower Small Hydropower Market Segment by Applications, can be divided into Industrial Residential Commercial There are 15 Chapters to deeply display the global Hydropower Generation market. Chapter 1, to describe Hydropower Generation Introduction, product scope, market overview, market opportunities, market risk, market driving force; Chapter 2, to analyze the top manufacturers of Hydropower Generation, with sales, revenue, and price of Hydropower Generation, in 2016 and 2017; Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017; Chapter 4, to show the global market by regions, with sales, revenue and market share of Hydropower Generation, for each region, from 2013 to 2018; Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

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and growth rate by type, application, from 2013 to 2018;

Chapter 10 and 11, to show the market by type and application, with sales market share



Chapter 12, Hydropower Generation market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Hydropower Generation sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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