

Global Hydropower EPC Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydropower EPC Services market size is expected to reach \$ 1256 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Hydropower EPC (Engineering, Procurement, and Construction) services refer to an integrated project delivery model in which a single general contractor manages the entire lifecycle of a hydropower project?from preliminary design, equipment procurement, and construction to commissioning and operation. The scope of services typically encompasses feasibility studies, surveying and design, civil engineering construction, procurement and installation of electromechanical equipment, installation of turbine-generator units, construction of power transmission and transformation systems, automation control system integration, and project commissioning and trial operation. The core value of hydropower EPC services lies in achieving holistic control over project schedule, cost, quality, and risk through a single point of responsibility, thereby reducing the complexity of project management for the owner; this model is widely applied to large-scale, small-to-medium-scale, and pumped-storage hydropower stations, as well as cross-regional hydropower development projects. Driven by the global energy transition, rising investment in renewable energy, and the need for enhanced grid stability, hydropower EPC is evolving from traditional construction contracting toward digital design, intelligent construction, and full-lifecycle operations and maintenance management.

The global hydropower EPC market is poised for continued steady growth, driven primarily by the clean energy transition, rising electricity demand, the need for grid regulation capabilities, and infrastructure development in emerging economies. On one hand, as a mature, large-scale renewable energy source, hydropower offers stable

power generation, peak-shaving, frequency regulation, and energy storage capabilities, making it increasingly strategic in the context of high-penetration wind and solar power integration. On the other hand, vast untapped hydropower resources remain in regions such as Asia, Africa, and Latin America, and emerging market nations will continue to advance the construction of large-scale hydropower infrastructure. Furthermore, pumped-storage projects, modernization and upgrades of existing power stations, and the development of digital, intelligent hydropower facilities will serve as key growth areas for EPC enterprises. Future industry competition will shift from a focus on mere construction capabilities to a comprehensive model integrating design expertise, equipment integration, digital project management, and international project experience; companies with a track record in large-scale, complex hydropower projects will hold a competitive advantage.

This report studies the global Hydropower EPC Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydropower EPC Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydropower EPC Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydropower EPC Services total market, 2021-2032, (USD Million)

Global Hydropower EPC Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Hydropower EPC Services total market, key domestic companies, and share, (USD Million)

Global Hydropower EPC Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Hydropower EPC Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Hydropower EPC Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Hydropower EPC Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saems, Dongturbo Electric Company Ltd, ATB Group, Geppert

Hydro, Sandown Investment Assets, PNR Group, EPF Energy, Mahashakti Engineering Company, Delta Hydro, POWERCHINA / Sinohydro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Hydropower EPC Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydropower EPC Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydropower EPC Services Market, Segmentation by Type:

Fixed-price Contract

Cost-based Contract

Global Hydropower EPC Services Market, Segmentation by Project Type:

Large-scale Hydropower Station EPC

Small and Medium-sized Hydropower Station EPC

Others

Global Hydropower EPC Services Market, Segmentation by Scope of Services:

Full-process EPC General Contracting

Design & Procurement (EP)

Construction General Contracting (C)

EPC + O&M Services

Global Hydropower EPC Services Market, Segmentation by Application:

Small Hydropower Enterprises

Large and Medium-Sized Hydropower Enterprises

Companies Profiled:

Saems

Dongturbo Electric Company Ltd

ATB Group

Geppert Hydro

Sandown Investment Assets

PNR Group

EPF Energy

Mahashakti Engineering Company

Delta Hydro

POWERCHINA / Sinohydro

China Three Gorges

Andritz Hydro

Voith Hydro

GE Vernova Hydro

Bechtel

Larsen & Toubro

Key Questions Answered

1. How big is the global Hydropower EPC Services market?
2. What is the demand of the global Hydropower EPC Services market?
3. What is the year over year growth of the global Hydropower EPC Services market?
4. What is the total value of the global Hydropower EPC Services market?
5. Who are the Major Players in the global Hydropower EPC Services market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hydropower EPC Services Introduction
- 1.2 World Hydropower EPC Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Hydropower EPC Services Total Market by Region (by Headquarter Location)
 - 1.3.1 World Hydropower EPC Services Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Hydropower EPC Services Revenue (2021-2032)
 - 1.3.3 China Based Company Hydropower EPC Services Revenue (2021-2032)
 - 1.3.4 Europe Based Company Hydropower EPC Services Revenue (2021-2032)
 - 1.3.5 Japan Based Company Hydropower EPC Services Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Hydropower EPC Services Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Hydropower EPC Services Revenue (2021-2032)
 - 1.3.8 India Based Company Hydropower EPC Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydropower EPC Services Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydropower EPC Services Consumption Value (2021-2032)
- 2.2 World Hydropower EPC Services Consumption Value by Region
 - 2.2.1 World Hydropower EPC Services Consumption Value by Region (2021-2026)
 - 2.2.2 World Hydropower EPC Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Hydropower EPC Services Consumption Value (2021-2032)
- 2.4 China Hydropower EPC Services Consumption Value (2021-2032)
- 2.5 Europe Hydropower EPC Services Consumption Value (2021-2032)
- 2.6 Japan Hydropower EPC Services Consumption Value (2021-2032)
- 2.7 South Korea Hydropower EPC Services Consumption Value (2021-2032)
- 2.8 ASEAN Hydropower EPC Services Consumption Value (2021-2032)
- 2.9 India Hydropower EPC Services Consumption Value (2021-2032)

3 WORLD HYDROPOWER EPC SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Hydropower EPC Services Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Hydropower EPC Services Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Hydropower EPC Services in 2025

3.2.3 Global Concentration Ratios (CR8) for Hydropower EPC Services in 2025

3.3 Hydropower EPC Services Company Evaluation Quadrant

3.4 Hydropower EPC Services Market: Overall Company Footprint Analysis

3.4.1 Hydropower EPC Services Market: Region Footprint

3.4.2 Hydropower EPC Services Market: Company Product Type Footprint

3.4.3 Hydropower EPC Services Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Hydropower EPC Services Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Hydropower EPC Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Hydropower EPC Services Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Hydropower EPC Services Consumption Value Comparison

4.2.1 United States VS China: Hydropower EPC Services Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Hydropower EPC Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Hydropower EPC Services Companies and Market Share, 2021-2026

4.3.1 United States Based Hydropower EPC Services Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Hydropower EPC Services Revenue, (2021-2026)

4.4 China Based Companies Hydropower EPC Services Revenue and Market Share, 2021-2026

4.4.1 China Based Hydropower EPC Services Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Hydropower EPC Services Revenue, (2021-2026)

4.5 Rest of World Based Hydropower EPC Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Hydropower EPC Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Hydropower EPC Services Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hydropower EPC Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fixed-price Contract

5.2.2 Cost-based Contract

5.3 Market Segment by Type

5.3.1 World Hydropower EPC Services Market Size by Type (2021-2026)

5.3.2 World Hydropower EPC Services Market Size by Type (2027-2032)

5.3.3 World Hydropower EPC Services Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PROJECT TYPE

6.1 World Hydropower EPC Services Market Size Overview by Project Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Project Type

6.2.1 Large-scale Hydropower Station EPC

6.2.2 Small and Medium-sized Hydropower Station EPC

6.2.3 Others

6.3 Market Segment by Project Type

6.3.1 World Hydropower EPC Services Market Size by Project Type (2021-2026)

6.3.2 World Hydropower EPC Services Market Size by Project Type (2027-2032)

6.3.3 World Hydropower EPC Services Market Size Market Share by Project Type (2027-2032)

7 MARKET ANALYSIS BY SCOPE OF SERVICES

7.1 World Hydropower EPC Services Market Size Overview by Scope of Services: 2021

VS 2025 VS 2032

7.2 Segment Introduction by Scope of Services

7.2.1 Full-process EPC General Contracting

7.2.2 Design & Procurement (EP)

7.2.3 Construction General Contracting (C)

7.2.4 EPC + O&M Services

7.3 Market Segment by Scope of Services

7.3.1 World Hydropower EPC Services Market Size by Scope of Services (2021-2026)

7.3.2 World Hydropower EPC Services Market Size by Scope of Services (2027-2032)

7.3.3 World Hydropower EPC Services Market Size Market Share by Scope of Services (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hydropower EPC Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Small Hydropower Enterprises

8.2.2 Large and Medium-Sized Hydropower Enterprises

8.3 Market Segment by Application

8.3.1 World Hydropower EPC Services Market Size by Application (2021-2026)

8.3.2 World Hydropower EPC Services Market Size by Application (2027-2032)

8.3.3 World Hydropower EPC Services Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Saems

9.1.1 Saems Details

9.1.2 Saems Major Business

9.1.3 Saems Hydropower EPC Services Product and Services

9.1.4 Saems Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Saems Recent Developments/Updates

9.1.6 Saems Competitive Strengths & Weaknesses

9.2 Dongturbo Electric Company Ltd

9.2.1 Dongturbo Electric Company Ltd Details

9.2.2 Dongturbo Electric Company Ltd Major Business

9.2.3 Dongturbo Electric Company Ltd Hydropower EPC Services Product and

Services

9.2.4 Dongturbo Electric Company Ltd Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Dongturbo Electric Company Ltd Recent Developments/Updates

9.2.6 Dongturbo Electric Company Ltd Competitive Strengths & Weaknesses

9.3 ATB Group

9.3.1 ATB Group Details

9.3.2 ATB Group Major Business

9.3.3 ATB Group Hydropower EPC Services Product and Services

9.3.4 ATB Group Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 ATB Group Recent Developments/Updates

9.3.6 ATB Group Competitive Strengths & Weaknesses

9.4 Geppert Hydro

9.4.1 Geppert Hydro Details

9.4.2 Geppert Hydro Major Business

9.4.3 Geppert Hydro Hydropower EPC Services Product and Services

9.4.4 Geppert Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Geppert Hydro Recent Developments/Updates

9.4.6 Geppert Hydro Competitive Strengths & Weaknesses

9.5 Sandown Investment Assets

9.5.1 Sandown Investment Assets Details

9.5.2 Sandown Investment Assets Major Business

9.5.3 Sandown Investment Assets Hydropower EPC Services Product and Services

9.5.4 Sandown Investment Assets Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Sandown Investment Assets Recent Developments/Updates

9.5.6 Sandown Investment Assets Competitive Strengths & Weaknesses

9.6 PNR Group

9.6.1 PNR Group Details

9.6.2 PNR Group Major Business

9.6.3 PNR Group Hydropower EPC Services Product and Services

9.6.4 PNR Group Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 PNR Group Recent Developments/Updates

9.6.6 PNR Group Competitive Strengths & Weaknesses

9.7 EPF Energy

9.7.1 EPF Energy Details

- 9.7.2 EPF Energy Major Business
- 9.7.3 EPF Energy Hydropower EPC Services Product and Services
- 9.7.4 EPF Energy Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 EPF Energy Recent Developments/Updates
- 9.7.6 EPF Energy Competitive Strengths & Weaknesses
- 9.8 Mahashakti Engineering Company
 - 9.8.1 Mahashakti Engineering Company Details
 - 9.8.2 Mahashakti Engineering Company Major Business
 - 9.8.3 Mahashakti Engineering Company Hydropower EPC Services Product and Services
 - 9.8.4 Mahashakti Engineering Company Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mahashakti Engineering Company Recent Developments/Updates
 - 9.8.6 Mahashakti Engineering Company Competitive Strengths & Weaknesses
- 9.9 Delta Hydro
 - 9.9.1 Delta Hydro Details
 - 9.9.2 Delta Hydro Major Business
 - 9.9.3 Delta Hydro Hydropower EPC Services Product and Services
 - 9.9.4 Delta Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Delta Hydro Recent Developments/Updates
 - 9.9.6 Delta Hydro Competitive Strengths & Weaknesses
- 9.10 POWERCHINA / Sinohydro
 - 9.10.1 POWERCHINA / Sinohydro Details
 - 9.10.2 POWERCHINA / Sinohydro Major Business
 - 9.10.3 POWERCHINA / Sinohydro Hydropower EPC Services Product and Services
 - 9.10.4 POWERCHINA / Sinohydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 POWERCHINA / Sinohydro Recent Developments/Updates
 - 9.10.6 POWERCHINA / Sinohydro Competitive Strengths & Weaknesses
- 9.11 China Three Gorges
 - 9.11.1 China Three Gorges Details
 - 9.11.2 China Three Gorges Major Business
 - 9.11.3 China Three Gorges Hydropower EPC Services Product and Services
 - 9.11.4 China Three Gorges Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 China Three Gorges Recent Developments/Updates
 - 9.11.6 China Three Gorges Competitive Strengths & Weaknesses

9.12 Andritz Hydro

9.12.1 Andritz Hydro Details

9.12.2 Andritz Hydro Major Business

9.12.3 Andritz Hydro Hydropower EPC Services Product and Services

9.12.4 Andritz Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Andritz Hydro Recent Developments/Updates

9.12.6 Andritz Hydro Competitive Strengths & Weaknesses

9.13 Voith Hydro

9.13.1 Voith Hydro Details

9.13.2 Voith Hydro Major Business

9.13.3 Voith Hydro Hydropower EPC Services Product and Services

9.13.4 Voith Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Voith Hydro Recent Developments/Updates

9.13.6 Voith Hydro Competitive Strengths & Weaknesses

9.14 GE Vernova Hydro

9.14.1 GE Vernova Hydro Details

9.14.2 GE Vernova Hydro Major Business

9.14.3 GE Vernova Hydro Hydropower EPC Services Product and Services

9.14.4 GE Vernova Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 GE Vernova Hydro Recent Developments/Updates

9.14.6 GE Vernova Hydro Competitive Strengths & Weaknesses

9.15 Bechtel

9.15.1 Bechtel Details

9.15.2 Bechtel Major Business

9.15.3 Bechtel Hydropower EPC Services Product and Services

9.15.4 Bechtel Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Bechtel Recent Developments/Updates

9.15.6 Bechtel Competitive Strengths & Weaknesses

9.16 Larsen & Toubro

9.16.1 Larsen & Toubro Details

9.16.2 Larsen & Toubro Major Business

9.16.3 Larsen & Toubro Hydropower EPC Services Product and Services

9.16.4 Larsen & Toubro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Larsen & Toubro Recent Developments/Updates

9.16.6 Larsen & Toubro Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hydropower EPC Services Industry Chain

10.2 Hydropower EPC Services Upstream Analysis

10.3 Hydropower EPC Services Midstream Analysis

10.4 Hydropower EPC Services Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydropower EPC Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Hydropower EPC Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Hydropower EPC Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Hydropower EPC Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Hydropower EPC Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Hydropower EPC Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Hydropower EPC Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Hydropower EPC Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Hydropower EPC Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Hydropower EPC Services Players in 2025

Table 12. World Hydropower EPC Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Hydropower EPC Services Company Evaluation Quadrant

Table 14. Head Office of Key Hydropower EPC Services Players

Table 15. Hydropower EPC Services Market: Company Product Type Footprint

Table 16. Hydropower EPC Services Market: Company Product Application Footprint

Table 17. Hydropower EPC Services Mergers & Acquisitions Activity

Table 18. United States VS China Hydropower EPC Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Hydropower EPC Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Hydropower EPC Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Hydropower EPC Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Hydropower EPC Services Revenue Market Share (2021-2026)

Table 23. China Based Hydropower EPC Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Hydropower EPC Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Hydropower EPC Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Hydropower EPC Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Hydropower EPC Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Hydropower EPC Services Revenue Market Share (2021-2026)

Table 29. World Hydropower EPC Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Hydropower EPC Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Hydropower EPC Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Hydropower EPC Services Market Size by Project Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Hydropower EPC Services Market Size Value by Project Type (2021-2026) & (USD Million)

Table 34. World Hydropower EPC Services Market Size by Project Type (2027-2032) & (USD Million)

Table 35. World Hydropower EPC Services Market Size by Scope of Services, (USD Million), 2021 & 2025 & 2032

Table 36. World Hydropower EPC Services Market Size Value by Scope of Services (2021-2026) & (USD Million)

Table 37. World Hydropower EPC Services Market Size by Scope of Services (2027-2032) & (USD Million)

Table 38. World Hydropower EPC Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Hydropower EPC Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World Hydropower EPC Services Market Size by Application (2027-2032) & (USD Million)

Table 41. Saems Basic Information, Manufacturing Base and Competitors

Table 42. Saems Major Business
Table 43. Saems Hydropower EPC Services Product and Services
Table 44. Saems Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Saems Recent Developments/Updates
Table 46. Saems Competitive Strengths & Weaknesses
Table 47. Dongturbo Electric Company Ltd Basic Information, Manufacturing Base and Competitors
Table 48. Dongturbo Electric Company Ltd Major Business
Table 49. Dongturbo Electric Company Ltd Hydropower EPC Services Product and Services
Table 50. Dongturbo Electric Company Ltd Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Dongturbo Electric Company Ltd Recent Developments/Updates
Table 52. Dongturbo Electric Company Ltd Competitive Strengths & Weaknesses
Table 53. ATB Group Basic Information, Manufacturing Base and Competitors
Table 54. ATB Group Major Business
Table 55. ATB Group Hydropower EPC Services Product and Services
Table 56. ATB Group Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. ATB Group Recent Developments/Updates
Table 58. ATB Group Competitive Strengths & Weaknesses
Table 59. Geppert Hydro Basic Information, Manufacturing Base and Competitors
Table 60. Geppert Hydro Major Business
Table 61. Geppert Hydro Hydropower EPC Services Product and Services
Table 62. Geppert Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Geppert Hydro Recent Developments/Updates
Table 64. Geppert Hydro Competitive Strengths & Weaknesses
Table 65. Sandown Investment Assets Basic Information, Manufacturing Base and Competitors
Table 66. Sandown Investment Assets Major Business
Table 67. Sandown Investment Assets Hydropower EPC Services Product and Services
Table 68. Sandown Investment Assets Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Sandown Investment Assets Recent Developments/Updates
Table 70. Sandown Investment Assets Competitive Strengths & Weaknesses
Table 71. PNR Group Basic Information, Manufacturing Base and Competitors
Table 72. PNR Group Major Business

Table 73. PNR Group Hydropower EPC Services Product and Services

Table 74. PNR Group Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. PNR Group Recent Developments/Updates

Table 76. PNR Group Competitive Strengths & Weaknesses

Table 77. EPF Energy Basic Information, Manufacturing Base and Competitors

Table 78. EPF Energy Major Business

Table 79. EPF Energy Hydropower EPC Services Product and Services

Table 80. EPF Energy Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. EPF Energy Recent Developments/Updates

Table 82. EPF Energy Competitive Strengths & Weaknesses

Table 83. Mahashakti Engineering Company Basic Information, Manufacturing Base and Competitors

Table 84. Mahashakti Engineering Company Major Business

Table 85. Mahashakti Engineering Company Hydropower EPC Services Product and Services

Table 86. Mahashakti Engineering Company Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Mahashakti Engineering Company Recent Developments/Updates

Table 88. Mahashakti Engineering Company Competitive Strengths & Weaknesses

Table 89. Delta Hydro Basic Information, Manufacturing Base and Competitors

Table 90. Delta Hydro Major Business

Table 91. Delta Hydro Hydropower EPC Services Product and Services

Table 92. Delta Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Delta Hydro Recent Developments/Updates

Table 94. Delta Hydro Competitive Strengths & Weaknesses

Table 95. POWERCHINA / Sinohydro Basic Information, Manufacturing Base and Competitors

Table 96. POWERCHINA / Sinohydro Major Business

Table 97. POWERCHINA / Sinohydro Hydropower EPC Services Product and Services

Table 98. POWERCHINA / Sinohydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. POWERCHINA / Sinohydro Recent Developments/Updates

Table 100. POWERCHINA / Sinohydro Competitive Strengths & Weaknesses

Table 101. China Three Gorges Basic Information, Manufacturing Base and Competitors

Table 102. China Three Gorges Major Business

Table 103. China Three Gorges Hydropower EPC Services Product and Services
Table 104. China Three Gorges Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. China Three Gorges Recent Developments/Updates
Table 106. China Three Gorges Competitive Strengths & Weaknesses
Table 107. Andritz Hydro Basic Information, Manufacturing Base and Competitors
Table 108. Andritz Hydro Major Business
Table 109. Andritz Hydro Hydropower EPC Services Product and Services
Table 110. Andritz Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Andritz Hydro Recent Developments/Updates
Table 112. Andritz Hydro Competitive Strengths & Weaknesses
Table 113. Voith Hydro Basic Information, Manufacturing Base and Competitors
Table 114. Voith Hydro Major Business
Table 115. Voith Hydro Hydropower EPC Services Product and Services
Table 116. Voith Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Voith Hydro Recent Developments/Updates
Table 118. Voith Hydro Competitive Strengths & Weaknesses
Table 119. GE Vernova Hydro Basic Information, Manufacturing Base and Competitors
Table 120. GE Vernova Hydro Major Business
Table 121. GE Vernova Hydro Hydropower EPC Services Product and Services
Table 122. GE Vernova Hydro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. GE Vernova Hydro Recent Developments/Updates
Table 124. GE Vernova Hydro Competitive Strengths & Weaknesses
Table 125. Bechtel Basic Information, Manufacturing Base and Competitors
Table 126. Bechtel Major Business
Table 127. Bechtel Hydropower EPC Services Product and Services
Table 128. Bechtel Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Bechtel Recent Developments/Updates
Table 130. Bechtel Competitive Strengths & Weaknesses
Table 131. Larsen & Toubro Basic Information, Manufacturing Base and Competitors
Table 132. Larsen & Toubro Major Business
Table 133. Larsen & Toubro Hydropower EPC Services Product and Services
Table 134. Larsen & Toubro Hydropower EPC Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Larsen & Toubro Recent Developments/Updates

Table 136. Larsen & Toubro Competitive Strengths & Weaknesses

Table 137. Global Key Players of Hydropower EPC Services Upstream (Raw Materials)

Table 138. Global Hydropower EPC Services Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Hydropower EPC Services Picture

Figure 2. World Hydropower EPC Services Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydropower EPC Services Total Revenue (2021-2032) & (USD Million)

Figure 4. World Hydropower EPC Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Hydropower EPC Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Hydropower EPC Services Revenue (2021-2032) & (USD Million)

Figure 13. Hydropower EPC Services Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 16. World Hydropower EPC Services Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 18. China Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Hydropower EPC Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Hydropower EPC Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Hydropower EPC Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Hydropower EPC Services Markets in 2025

Figure 27. United States VS China: Hydropower EPC Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydropower EPC Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Hydropower EPC Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Hydropower EPC Services Market Size Market Share by Type in 2025

Figure 31. Fixed-price Contract

Figure 32. Cost-based Contract

Figure 33. World Hydropower EPC Services Market Size Market Share by Type (2021-2032)

Figure 34. World Hydropower EPC Services Market Size by Project Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Hydropower EPC Services Market Size Market Share by Project Type in 2025

Figure 36. Large-scale Hydropower Station EPC

Figure 37. Small and Medium-sized Hydropower Station EPC

Figure 38. Others

Figure 39. World Hydropower EPC Services Market Size Market Share by Project Type (2021-2032)

Figure 40. World Hydropower EPC Services Market Size by Scope of Services, (USD Million), 2021 & 2025 & 2032

Figure 41. World Hydropower EPC Services Market Size Market Share by Scope of Services in 2025

Figure 42. Full-process EPC General Contracting

Figure 43. Design & Procurement (EP)

Figure 44. Construction General Contracting (C)

Figure 45. EPC + O&M Services

Figure 46. World Hydropower EPC Services Market Size Market Share by Scope of Services (2021-2032)

Figure 47. World Hydropower EPC Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hydropower EPC Services Market Size Market Share by Application in 2025

Figure 49. Small Hydropower Enterprises

Figure 50. Large and Medium-Sized Hydropower Enterprises

Figure 51. World Hydropower EPC Services Market Size Market Share by Application (2021-2032)

Figure 52. Hydropower EPC Services Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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