

# Global Hydroponics Substrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydroponics Substrate market size was valued at US\$ 1043 million in 2025 and is forecast to a readjusted size of US\$ 2617 million by 2032 with a CAGR of 14.0% during review period.

In 2024, global production reached approximately 844,400 ton, with an average global market price of around USD 1,200 per ton. A factory gross profit of USD 240 per ton with 20% gross margin. A single line full machine capacity production is around 5,000 ton per line per year. downstream demand is concentrated in commercial agriculture, vertical agriculture, retail and urban farms. A rockwool slabs is used to support lettuce and spinach production in a greenhouse facility. A hydroponics substrate (or growing medium) is a soilless material used to support plant roots, provide aeration, and retain water and nutrients in a hydroponic system. Unlike soil, which provides nutrients directly, most hydroponic substrates are inert, acting simply as a stable anchor for roots while a nutrient solution is applied separately.

This report is a detailed and comprehensive analysis for global Hydroponics Substrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Hydroponics Substrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroponics Substrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroponics Substrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydroponics Substrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydroponics Substrate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydroponics Substrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Canna, Rockwool Group, JB Hydroponics, Galuku International Pty Ltd, Nutrifield Pty Ltd, Pelemix Ltd, HydroGarden Ltd, Royal Gold LLC, Projar, Botanicare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Hydroponics Substrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inorganic

Organic

Composite

#### Market segment by Feature

High Water Retention

Superior Aeration

Reusable

Biodegradable

Others

#### Market segment by Shape

Loose Media

Bricks or Blocks

Mats or Slabs

Pellets

Others

#### Market segment by Application

Commercial Agriculture

Research and Development

Home Gardening

Retail and Florists

Others

#### Major players covered

Canna

Rockwool Group

JB Hydroponics

Galuku International Pty Ltd

Nutrifield Pty Ltd

Pelemix Ltd

HydroGarden Ltd

Royal Gold LLC

Projar

Botanicare

Ceyhinz Link International Inc

Smithers Oasis

Emirates Hydroponics Farms

Nordic Substrate Solutions

FoxFarm

Profile Products LLC

Sun Gro Worticulture

Jiffy Group

Hydrofarm Holdings

Klasmann-Deilmann China

Alusen(Dalian) Gardening Co., Ltd.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydroponics Substrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydroponics Substrate, with price, sales quantity, revenue, and global market share of Hydroponics Substrate from 2021 to 2026.

Chapter 3, the Hydroponics Substrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydroponics Substrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydroponics Substrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydroponics Substrate.

Chapter 14 and 15, to describe Hydroponics Substrate sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 98% Purity

1.3.3 99% Purity

1.3.4 Other

1.4 Market Analysis by Grade

1.4.1 Overview: Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Grade: 2021 Versus 2025 Versus 2032

1.4.2 Industrial Grade

1.4.3 Electronics Grade

1.4.4 Pharmaceutical Grade

1.5 Market Analysis by Isomeric

1.5.1 Overview: Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Isomeric: 2021 Versus 2025 Versus 2032

1.5.2 Linear Specified

1.5.3 Branched Isomer Specified

1.5.4 Isomer Mixture

1.6 Market Analysis by Application

1.6.1 Overview: Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Pharmaceutical

1.6.3 Chemical

1.6.4 Other

1.7 Global Perfluorobutyl Sulfonyl Chloride Market Size & Forecast

1.7.1 Global Perfluorobutyl Sulfonyl Chloride Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Perfluorobutyl Sulfonyl Chloride Sales Quantity (2021-2032)

1.7.3 Global Perfluorobutyl Sulfonyl Chloride Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Fluoropharm

- 2.1.1 Fluoropharm Details
- 2.1.2 Fluoropharm Major Business
- 2.1.3 Fluoropharm Perfluorobutyl Sulfonyl Chloride Product and Services
- 2.1.4 Fluoropharm Perfluorobutyl Sulfonyl Chloride Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Fluoropharm Recent Developments/Updates
- 2.2 Shaoxing Kaibang New Material Technology
  - 2.2.1 Shaoxing Kaibang New Material Technology Details
  - 2.2.2 Shaoxing Kaibang New Material Technology Major Business
  - 2.2.3 Shaoxing Kaibang New Material Technology Perfluorobutyl Sulfonyl Chloride Product and Services
  - 2.2.4 Shaoxing Kaibang New Material Technology Perfluorobutyl Sulfonyl Chloride Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Shaoxing Kaibang New Material Technology Recent Developments/Updates
- 2.3 Jiangxi Time Pharmaceutical
  - 2.3.1 Jiangxi Time Pharmaceutical Details
  - 2.3.2 Jiangxi Time Pharmaceutical Major Business
  - 2.3.3 Jiangxi Time Pharmaceutical Perfluorobutyl Sulfonyl Chloride Product and Services
  - 2.3.4 Jiangxi Time Pharmaceutical Perfluorobutyl Sulfonyl Chloride Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Jiangxi Time Pharmaceutical Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PERFLUOROBUTYL SULFONYL CHLORIDE BY MANUFACTURER**

- 3.1 Global Perfluorobutyl Sulfonyl Chloride Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Perfluorobutyl Sulfonyl Chloride Revenue by Manufacturer (2021-2026)
- 3.3 Global Perfluorobutyl Sulfonyl Chloride Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Perfluorobutyl Sulfonyl Chloride by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Perfluorobutyl Sulfonyl Chloride Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Perfluorobutyl Sulfonyl Chloride Manufacturer Market Share in 2025
- 3.5 Perfluorobutyl Sulfonyl Chloride Market: Overall Company Footprint Analysis
  - 3.5.1 Perfluorobutyl Sulfonyl Chloride Market: Region Footprint
  - 3.5.2 Perfluorobutyl Sulfonyl Chloride Market: Company Product Type Footprint
  - 3.5.3 Perfluorobutyl Sulfonyl Chloride Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## 4 CONSUMPTION ANALYSIS BY REGION

### 4.1 Global Perfluorobutyl Sulfonyl Chloride Market Size by Region

4.1.1 Global Perfluorobutyl Sulfonyl Chloride Sales Quantity by Region (2021-2032)

4.1.2 Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Region (2021-2032)

4.1.3 Global Perfluorobutyl Sulfonyl Chloride Average Price by Region (2021-2032)

4.2 North America Perfluorobutyl Sulfonyl Chloride Consumption Value (2021-2032)

4.3 Europe Perfluorobutyl Sulfonyl Chloride Consumption Value (2021-2032)

4.4 Asia-Pacific Perfluorobutyl Sulfonyl Chloride Consumption Value (2021-2032)

4.5 South America Perfluorobutyl Sulfonyl Chloride Consumption Value (2021-2032)

4.6 Middle East & Africa Perfluorobutyl Sulfonyl Chloride Consumption Value (2021-2032)

## 5 MARKET SEGMENT BY TYPE

5.1 Global Perfluorobutyl Sulfonyl Chloride Sales Quantity by Type (2021-2032)

5.2 Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Type (2021-2032)

5.3 Global Perfluorobutyl Sulfonyl Chloride Average Price by Type (2021-2032)

## 6 MARKET SEGMENT BY APPLICATION

6.1 Global Perfluorobutyl Sulfonyl Chloride Sales Quantity by Application (2021-2032)

6.2 Global Perfluorobutyl Sulfonyl Chloride Consumption Value by Application (2021-2032)

6.3 Global Perfluorobutyl Sulfonyl Chloride Average Price by Application (2021-2032)

## 7 NORTH AMERICA

7.1 North America Perfluorobutyl Sulfonyl Chloride Sales Quantity by Type (2021-2032)

7.2 North America Perfluorobutyl Sulfonyl Chloride Sales Quantity by Application (2021-2032)

7.3 North America Perfluorobutyl Sulfonyl Chloride Market Size by Country

7.3.1 North America Perfluorobutyl Sulfonyl Chloride Sales Quantity by Country (2021-2032)

7.3.2 North America Perfluorobutyl Sulfonyl Chloride Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Perfluorobutyl Sulfonyl Chloride Sales Quantity by Type (2021-2032)

8.2 Europe Perfluorobutyl Sulfonyl Chloride Sales Quantity by Application (2021-2032)

8.3 Europe Perfluorobutyl Sulfonyl Chloride Market Size by Country

8.3.1 Europe Perfluorobutyl Sulfonyl Chloride Sales Quantity by Country (2021-2032)

8.3.2 Europe Perfluorobutyl Sulfonyl Chloride Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Perfluorobutyl Sulfonyl Chloride Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Perfluorobutyl Sulfonyl Chloride Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Perfluorobutyl Sulfonyl Chloride Market Size by Region

9.3.1 Asia-Pacific Perfluorobutyl Sulfonyl Chloride Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Perfluorobutyl Sulfonyl Chloride Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Perfluorobutyl Sulfonyl Chloride Sales Quantity by Type (2021-2032)

10.2 South America Perfluorobutyl Sulfonyl Chloride Sales Quantity by Application (2021-2032)

10.3 South America Perfluorobutyl Sulfonyl Chloride Market Size by Country

10.3.1 South America Perfluorobutyl Sulfonyl Chloride Sales Quantity by Country (2021-2032)

10.3.2 South America Perfluorobutyl Sulfonyl Chloride Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Perfluorobutyl Sulfonyl Chloride Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Perfluorobutyl Sulfonyl Chloride Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Perfluorobutyl Sulfonyl Chloride Market Size by Country

11.3.1 Middle East & Africa Perfluorobutyl Sulfonyl Chloride Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Perfluorobutyl Sulfonyl Chloride Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Perfluorobutyl Sulfonyl Chloride Market Drivers

12.2 Perfluorobutyl Sulfonyl Chloride Market Restraints

12.3 Perfluorobutyl Sulfonyl Chloride Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Perfluorobutyl Sulfonyl Chloride and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Perfluorobutyl Sulfonyl Chloride
- 13.3 Perfluorobutyl Sulfonyl Chloride Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Perfluorobutyl Sulfonyl Chloride Typical Distributors
- 14.3 Perfluorobutyl Sulfonyl Chloride Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Hydroponics Substrate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Hydroponics Substrate Consumption Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 3. Global Hydroponics Substrate Consumption Value by Shape, (USD Million), 2021 & 2025 & 2032

Table 4. Global Hydroponics Substrate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Canna Basic Information, Manufacturing Base and Competitors

Table 6. Canna Major Business

Table 7. Canna Hydroponics Substrate Product and Services

Table 8. Canna Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Canna Recent Developments/Updates

Table 10. Rockwool Group Basic Information, Manufacturing Base and Competitors

Table 11. Rockwool Group Major Business

Table 12. Rockwool Group Hydroponics Substrate Product and Services

Table 13. Rockwool Group Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Rockwool Group Recent Developments/Updates

Table 15. JB Hydroponics Basic Information, Manufacturing Base and Competitors

Table 16. JB Hydroponics Major Business

Table 17. JB Hydroponics Hydroponics Substrate Product and Services

Table 18. JB Hydroponics Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. JB Hydroponics Recent Developments/Updates

Table 20. Galuku International Pty Ltd Basic Information, Manufacturing Base and Competitors

Table 21. Galuku International Pty Ltd Major Business

Table 22. Galuku International Pty Ltd Hydroponics Substrate Product and Services

Table 23. Galuku International Pty Ltd Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Galuku International Pty Ltd Recent Developments/Updates

Table 25. Nutrifield Pty Ltd Basic Information, Manufacturing Base and Competitors

- Table 26. Nutrifield Pty Ltd Major Business
- Table 27. Nutrifield Pty Ltd Hydroponics Substrate Product and Services
- Table 28. Nutrifield Pty Ltd Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Nutrifield Pty Ltd Recent Developments/Updates
- Table 30. Pelemix Ltd Basic Information, Manufacturing Base and Competitors
- Table 31. Pelemix Ltd Major Business
- Table 32. Pelemix Ltd Hydroponics Substrate Product and Services
- Table 33. Pelemix Ltd Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Pelemix Ltd Recent Developments/Updates
- Table 35. HydroGarden Ltd Basic Information, Manufacturing Base and Competitors
- Table 36. HydroGarden Ltd Major Business
- Table 37. HydroGarden Ltd Hydroponics Substrate Product and Services
- Table 38. HydroGarden Ltd Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. HydroGarden Ltd Recent Developments/Updates
- Table 40. Royal Gold LLC Basic Information, Manufacturing Base and Competitors
- Table 41. Royal Gold LLC Major Business
- Table 42. Royal Gold LLC Hydroponics Substrate Product and Services
- Table 43. Royal Gold LLC Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Royal Gold LLC Recent Developments/Updates
- Table 45. Projar Basic Information, Manufacturing Base and Competitors
- Table 46. Projar Major Business
- Table 47. Projar Hydroponics Substrate Product and Services
- Table 48. Projar Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Projar Recent Developments/Updates
- Table 50. Botanicare Basic Information, Manufacturing Base and Competitors
- Table 51. Botanicare Major Business
- Table 52. Botanicare Hydroponics Substrate Product and Services
- Table 53. Botanicare Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Botanicare Recent Developments/Updates
- Table 55. Ceyhinz Link International Inc Basic Information, Manufacturing Base and Competitors
- Table 56. Ceyhinz Link International Inc Major Business
- Table 57. Ceyhinz Link International Inc Hydroponics Substrate Product and Services

Table 58. Ceyhinz Link International Inc Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Ceyhinz Link International Inc Recent Developments/Updates

Table 60. Smithers Oasis Basic Information, Manufacturing Base and Competitors

Table 61. Smithers Oasis Major Business

Table 62. Smithers Oasis Hydroponics Substrate Product and Services

Table 63. Smithers Oasis Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Smithers Oasis Recent Developments/Updates

Table 65. Emirates Hydroponics Farms Basic Information, Manufacturing Base and Competitors

Table 66. Emirates Hydroponics Farms Major Business

Table 67. Emirates Hydroponics Farms Hydroponics Substrate Product and Services

Table 68. Emirates Hydroponics Farms Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Emirates Hydroponics Farms Recent Developments/Updates

Table 70. Nordic Substrate Solutions Basic Information, Manufacturing Base and Competitors

Table 71. Nordic Substrate Solutions Major Business

Table 72. Nordic Substrate Solutions Hydroponics Substrate Product and Services

Table 73. Nordic Substrate Solutions Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Nordic Substrate Solutions Recent Developments/Updates

Table 75. FoxFarm Basic Information, Manufacturing Base and Competitors

Table 76. FoxFarm Major Business

Table 77. FoxFarm Hydroponics Substrate Product and Services

Table 78. FoxFarm Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. FoxFarm Recent Developments/Updates

Table 80. Profile Products LLC Basic Information, Manufacturing Base and Competitors

Table 81. Profile Products LLC Major Business

Table 82. Profile Products LLC Hydroponics Substrate Product and Services

Table 83. Profile Products LLC Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Profile Products LLC Recent Developments/Updates

Table 85. Sun Gro Worticulture Basic Information, Manufacturing Base and Competitors

- Table 86. Sun Gro Worticulture Major Business
- Table 87. Sun Gro Worticulture Hydroponics Substrate Product and Services
- Table 88. Sun Gro Worticulture Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Sun Gro Worticulture Recent Developments/Updates
- Table 90. Jiffy Group Basic Information, Manufacturing Base and Competitors
- Table 91. Jiffy Group Major Business
- Table 92. Jiffy Group Hydroponics Substrate Product and Services
- Table 93. Jiffy Group Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Jiffy Group Recent Developments/Updates
- Table 95. Hydrofarm Holdings Basic Information, Manufacturing Base and Competitors
- Table 96. Hydrofarm Holdings Major Business
- Table 97. Hydrofarm Holdings Hydroponics Substrate Product and Services
- Table 98. Hydrofarm Holdings Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Hydrofarm Holdings Recent Developments/Updates
- Table 100. Klasmann-Deilmann China Basic Information, Manufacturing Base and Competitors
- Table 101. Klasmann-Deilmann China Major Business
- Table 102. Klasmann-Deilmann China Hydroponics Substrate Product and Services
- Table 103. Klasmann-Deilmann China Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Klasmann-Deilmann China Recent Developments/Updates
- Table 105. Alusen(Dalian) Gardening Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 106. Alusen(Dalian) Gardening Co., Ltd. Major Business
- Table 107. Alusen(Dalian) Gardening Co., Ltd. Hydroponics Substrate Product and Services
- Table 108. Alusen(Dalian) Gardening Co., Ltd. Hydroponics Substrate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Alusen(Dalian) Gardening Co., Ltd. Recent Developments/Updates
- Table 110. Global Hydroponics Substrate Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 111. Global Hydroponics Substrate Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 112. Global Hydroponics Substrate Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 113. Market Position of Manufacturers in Hydroponics Substrate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 114. Head Office and Hydroponics Substrate Production Site of Key Manufacturer

Table 115. Hydroponics Substrate Market: Company Product Type Footprint

Table 116. Hydroponics Substrate Market: Company Product Application Footprint

Table 117. Hydroponics Substrate New Market Entrants and Barriers to Market Entry

Table 118. Hydroponics Substrate Mergers, Acquisition, Agreements, and Collaborations

Table 119. Global Hydroponics Substrate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 120. Global Hydroponics Substrate Sales Quantity by Region (2021-2026) & (Tons)

Table 121. Global Hydroponics Substrate Sales Quantity by Region (2027-2032) & (Tons)

Table 122. Global Hydroponics Substrate Consumption Value by Region (2021-2026) & (USD Million)

Table 123. Global Hydroponics Substrate Consumption Value by Region (2027-2032) & (USD Million)

Table 124. Global Hydroponics Substrate Average Price by Region (2021-2026) & (US\$/Ton)

Table 125. Global Hydroponics Substrate Average Price by Region (2027-2032) & (US\$/Ton)

Table 126. Global Hydroponics Substrate Sales Quantity by Type (2021-2026) & (Tons)

Table 127. Global Hydroponics Substrate Sales Quantity by Type (2027-2032) & (Tons)

Table 128. Global Hydroponics Substrate Consumption Value by Type (2021-2026) & (USD Million)

Table 129. Global Hydroponics Substrate Consumption Value by Type (2027-2032) & (USD Million)

Table 130. Global Hydroponics Substrate Average Price by Type (2021-2026) & (US\$/Ton)

Table 131. Global Hydroponics Substrate Average Price by Type (2027-2032) & (US\$/Ton)

Table 132. Global Hydroponics Substrate Sales Quantity by Application (2021-2026) & (Tons)

Table 133. Global Hydroponics Substrate Sales Quantity by Application (2027-2032) & (Tons)

Table 134. Global Hydroponics Substrate Consumption Value by Application (2021-2026) & (USD Million)

- Table 135. Global Hydroponics Substrate Consumption Value by Application (2027-2032) & (USD Million)
- Table 136. Global Hydroponics Substrate Average Price by Application (2021-2026) & (US\$/Ton)
- Table 137. Global Hydroponics Substrate Average Price by Application (2027-2032) & (US\$/Ton)
- Table 138. North America Hydroponics Substrate Sales Quantity by Type (2021-2026) & (Tons)
- Table 139. North America Hydroponics Substrate Sales Quantity by Type (2027-2032) & (Tons)
- Table 140. North America Hydroponics Substrate Sales Quantity by Application (2021-2026) & (Tons)
- Table 141. North America Hydroponics Substrate Sales Quantity by Application (2027-2032) & (Tons)
- Table 142. North America Hydroponics Substrate Sales Quantity by Country (2021-2026) & (Tons)
- Table 143. North America Hydroponics Substrate Sales Quantity by Country (2027-2032) & (Tons)
- Table 144. North America Hydroponics Substrate Consumption Value by Country (2021-2026) & (USD Million)
- Table 145. North America Hydroponics Substrate Consumption Value by Country (2027-2032) & (USD Million)
- Table 146. Europe Hydroponics Substrate Sales Quantity by Type (2021-2026) & (Tons)
- Table 147. Europe Hydroponics Substrate Sales Quantity by Type (2027-2032) & (Tons)
- Table 148. Europe Hydroponics Substrate Sales Quantity by Application (2021-2026) & (Tons)
- Table 149. Europe Hydroponics Substrate Sales Quantity by Application (2027-2032) & (Tons)
- Table 150. Europe Hydroponics Substrate Sales Quantity by Country (2021-2026) & (Tons)
- Table 151. Europe Hydroponics Substrate Sales Quantity by Country (2027-2032) & (Tons)
- Table 152. Europe Hydroponics Substrate Consumption Value by Country (2021-2026) & (USD Million)
- Table 153. Europe Hydroponics Substrate Consumption Value by Country (2027-2032) & (USD Million)
- Table 154. Asia-Pacific Hydroponics Substrate Sales Quantity by Type (2021-2026) &

(Tons)

Table 155. Asia-Pacific Hydroponics Substrate Sales Quantity by Type (2027-2032) & (Tons)

Table 156. Asia-Pacific Hydroponics Substrate Sales Quantity by Application (2021-2026) & (Tons)

Table 157. Asia-Pacific Hydroponics Substrate Sales Quantity by Application (2027-2032) & (Tons)

Table 158. Asia-Pacific Hydroponics Substrate Sales Quantity by Region (2021-2026) & (Tons)

Table 159. Asia-Pacific Hydroponics Substrate Sales Quantity by Region (2027-2032) & (Tons)

Table 160. Asia-Pacific Hydroponics Substrate Consumption Value by Region (2021-2026) & (USD Million)

Table 161. Asia-Pacific Hydroponics Substrate Consumption Value by Region (2027-2032) & (USD Million)

Table 162. South America Hydroponics Substrate Sales Quantity by Type (2021-2026) & (Tons)

Table 163. South America Hydroponics Substrate Sales Quantity by Type (2027-2032) & (Tons)

Table 164. South America Hydroponics Substrate Sales Quantity by Application (2021-2026) & (Tons)

Table 165. South America Hydroponics Substrate Sales Quantity by Application (2027-2032) & (Tons)

Table 166. South America Hydroponics Substrate Sales Quantity by Country (2021-2026) & (Tons)

Table 167. South America Hydroponics Substrate Sales Quantity by Country (2027-2032) & (Tons)

Table 168. South America Hydroponics Substrate Consumption Value by Country (2021-2026) & (USD Million)

Table 169. South America Hydroponics Substrate Consumption Value by Country (2027-2032) & (USD Million)

Table 170. Middle East & Africa Hydroponics Substrate Sales Quantity by Type (2021-2026) & (Tons)

Table 171. Middle East & Africa Hydroponics Substrate Sales Quantity by Type (2027-2032) & (Tons)

Table 172. Middle East & Africa Hydroponics Substrate Sales Quantity by Application (2021-2026) & (Tons)

Table 173. Middle East & Africa Hydroponics Substrate Sales Quantity by Application (2027-2032) & (Tons)

Table 174. Middle East & Africa Hydroponics Substrate Sales Quantity by Country (2021-2026) & (Tons)

Table 175. Middle East & Africa Hydroponics Substrate Sales Quantity by Country (2027-2032) & (Tons)

Table 176. Middle East & Africa Hydroponics Substrate Consumption Value by Country (2021-2026) & (USD Million)

Table 177. Middle East & Africa Hydroponics Substrate Consumption Value by Country (2027-2032) & (USD Million)

Table 178. Hydroponics Substrate Raw Material

Table 179. Key Manufacturers of Hydroponics Substrate Raw Materials

Table 180. Hydroponics Substrate Typical Distributors

Table 181. Hydroponics Substrate Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Hydroponics Substrate Picture

Figure 2. Global Hydroponics Substrate Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Hydroponics Substrate Revenue Market Share by Type in 2025

Figure 4. Inorganic Examples

Figure 5. Organic Examples

Figure 6. Composite Examples

Figure 7. Global Hydroponics Substrate Revenue by Feature, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Hydroponics Substrate Revenue Market Share by Feature in 2025

Figure 9. High Water Retention Examples

Figure 10. Superior Aeration Examples

Figure 11. Reusable Examples

Figure 12. Biodegradable Examples

Figure 13. Others Examples

Figure 14. Global Hydroponics Substrate Revenue by Shape, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Hydroponics Substrate Revenue Market Share by Shape in 2025

Figure 16. Loose Media Examples

Figure 17. Bricks or Blocks Examples

Figure 18. Mats or Slabs Examples

Figure 19. Pellets Examples

Figure 20. Others Examples

Figure 21. Global Hydroponics Substrate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 22. Global Hydroponics Substrate Revenue Market Share by Application in 2025

Figure 23. Commercial Agriculture Examples

Figure 24. Research and Development Examples

Figure 25. Home Gardening Examples

Figure 26. Retail and Florists Examples

Figure 27. Others Examples

Figure 28. Global Hydroponics Substrate Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Hydroponics Substrate Consumption Value and Forecast (2021-2032) & (USD Million)

- Figure 30. Global Hydroponics Substrate Sales Quantity (2021-2032) & (Tons)
- Figure 31. Global Hydroponics Substrate Price (2021-2032) & (US\$/Ton)
- Figure 32. Global Hydroponics Substrate Sales Quantity Market Share by Manufacturer in 2025
- Figure 33. Global Hydroponics Substrate Revenue Market Share by Manufacturer in 2025
- Figure 34. Producer Shipments of Hydroponics Substrate by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 35. Top 3 Hydroponics Substrate Manufacturer (Revenue) Market Share in 2025
- Figure 36. Top 6 Hydroponics Substrate Manufacturer (Revenue) Market Share in 2025
- Figure 37. Global Hydroponics Substrate Sales Quantity Market Share by Region (2021-2032)
- Figure 38. Global Hydroponics Substrate Consumption Value Market Share by Region (2021-2032)
- Figure 39. North America Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)
- Figure 40. Europe Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)
- Figure 41. Asia-Pacific Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)
- Figure 42. South America Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)
- Figure 43. Middle East & Africa Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)
- Figure 44. Global Hydroponics Substrate Sales Quantity Market Share by Type (2021-2032)
- Figure 45. Global Hydroponics Substrate Consumption Value Market Share by Type (2021-2032)
- Figure 46. Global Hydroponics Substrate Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 47. Global Hydroponics Substrate Sales Quantity Market Share by Application (2021-2032)
- Figure 48. Global Hydroponics Substrate Revenue Market Share by Application (2021-2032)
- Figure 49. Global Hydroponics Substrate Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 50. North America Hydroponics Substrate Sales Quantity Market Share by Type (2021-2032)
- Figure 51. North America Hydroponics Substrate Sales Quantity Market Share by

Application (2021-2032)

Figure 52. North America Hydroponics Substrate Sales Quantity Market Share by Country (2021-2032)

Figure 53. North America Hydroponics Substrate Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Hydroponics Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe Hydroponics Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Hydroponics Substrate Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Hydroponics Substrate Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 62. France Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Hydroponics Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific Hydroponics Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Hydroponics Substrate Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Hydroponics Substrate Consumption Value Market Share by Region (2021-2032)

Figure 70. China Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Million)

Figure 72. South Korea Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 73. India Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 76. South America Hydroponics Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 77. South America Hydroponics Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 78. South America Hydroponics Substrate Sales Quantity Market Share by Country (2021-2032)

Figure 79. South America Hydroponics Substrate Consumption Value Market Share by Country (2021-2032)

Figure 80. Brazil Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 81. Argentina Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 82. Middle East & Africa Hydroponics Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 83. Middle East & Africa Hydroponics Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 84. Middle East & Africa Hydroponics Substrate Sales Quantity Market Share by Country (2021-2032)

Figure 85. Middle East & Africa Hydroponics Substrate Consumption Value Market Share by Country (2021-2032)

Figure 86. Turkey Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 87. Egypt Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 88. Saudi Arabia Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 89. South Africa Hydroponics Substrate Consumption Value (2021-2032) & (USD Million)

Figure 90. Hydroponics Substrate Market Drivers

Figure 91. Hydroponics Substrate Market Restraints

Figure 92. Hydroponics Substrate Market Trends

Figure 93. Porters Five Forces Analysis

Figure 94. Manufacturing Cost Structure Analysis of Hydroponics Substrate in 2025

Figure 95. Manufacturing Process Analysis of Hydroponics Substrate

Figure 96. Hydroponics Substrate Industrial Chain

Figure 97. Sales Channel: Direct to End-User vs Distributors

Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

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