

Global Hydrophobic Polyether Polyol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrophobic Polyether Polyol market size is expected to reach \$ 128 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of hydrophobic polyether polyol was approximately 15,000 tons, with the mainstream enterprise-end average price at about USD 5,260 per ton. The gross margin of major manufacturers was approximately 28%-42%.

Hydrophobic polyether polyol is a specialty reactive polyol used in polyurethane systems. Its molecular structure is mainly composed of polyether segments and contains two or more hydroxyl groups, which can react with isocyanates to form polyurethane materials. Compared with conventional polyether polyol, hydrophobic polyether polyol places greater emphasis on low water absorption, hydrolysis resistance, heat and humidity resistance, and long-term water stability. These properties are usually achieved by increasing the proportion of relatively hydrophobic alkylene oxide segments such as PO and BO, reducing the content of hydrophilic EO segments, or introducing special hydrophobic modification structures.

Hydrophobic polyether polyol is mainly used in polyurethane materials that require high water resistance and heat-humidity stability, including polyurethane waterproof coating, adhesive and sealant, polyurethane elastomer, electronic potting material, and water-resistant polyurethane prepolymer. Its function is to improve the water resistance, heat-humidity resistance, flexibility, low-temperature performance, and interfacial bonding stability of polyurethane systems. It is suitable for applications such as building waterproofing, industrial sealing, electronic encapsulation, elastomer products, and high-durability polyurethane CASE materials.

Report Scope

This report studies the global Hydrophobic Polyether Polyol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrophobic Polyether Polyol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrophobic Polyether Polyol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrophobic Polyether Polyol total production and demand, 2021-2032, (Tons)

Global Hydrophobic Polyether Polyol total production value, 2021-2032, (USD Million)

Global Hydrophobic Polyether Polyol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrophobic Polyether Polyol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrophobic Polyether Polyol domestic production, consumption, key domestic manufacturers and share

Global Hydrophobic Polyether Polyol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydrophobic Polyether Polyol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrophobic Polyether Polyol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrophobic Polyether Polyol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Arkema, Wanhua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Hydrophobic Polyether Polyol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrophobic Polyether Polyol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrophobic Polyether Polyol Market, Segmentation by Type:

Bifunctional

Trifunctional

Multifunctional

Global Hydrophobic Polyether Polyol Market, Segmentation by Hydrophobic Segment

Structure:

PO Type

BO Type

Special Hydrophobic Modified Type

Global Hydrophobic Polyether Polyol Market, Segmentation by Application:

Polyurethane Waterproof Coating

Adhesive and Sealant

Polyurethane Elastomer

Electronic Potting Material

Other

Companies Profiled:

Dow

Arkema

Wanhua Chemical

Key Questions Answered:

1. How big is the global Hydrophobic Polyether Polyol market?
2. What is the demand of the global Hydrophobic Polyether Polyol market?
3. What is the year over year growth of the global Hydrophobic Polyether Polyol market?
4. What is the production and production value of the global Hydrophobic Polyether Polyol market?
5. Who are the key producers in the global Hydrophobic Polyether Polyol market?

6. What are the growth factors driving the market demand?

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