

Global Hydrophobic Polyether Polyol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrophobic Polyether Polyol market size was valued at US\$ 81.18 million in 2025 and is forecast to a readjusted size of US\$ 128 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global sales volume of hydrophobic polyether polyol was approximately 15,000 tons, with the mainstream enterprise-end average price at about USD 5,260 per ton. The gross margin of major manufacturers was approximately 28%-42%.

Hydrophobic polyether polyol is a specialty reactive polyol used in polyurethane systems. Its molecular structure is mainly composed of polyether segments and contains two or more hydroxyl groups, which can react with isocyanates to form polyurethane materials. Compared with conventional polyether polyol, hydrophobic polyether polyol places greater emphasis on low water absorption, hydrolysis resistance, heat and humidity resistance, and long-term water stability. These properties are usually achieved by increasing the proportion of relatively hydrophobic alkylene oxide segments such as PO and BO, reducing the content of hydrophilic EO segments, or introducing special hydrophobic modification structures.

Hydrophobic polyether polyol is mainly used in polyurethane materials that require high water resistance and heat-humidity stability, including polyurethane waterproof coating, adhesive and sealant, polyurethane elastomer, electronic potting material, and water-resistant polyurethane prepolymer. Its function is to improve the water resistance, heat-humidity resistance, flexibility, low-temperature performance, and interfacial bonding stability of polyurethane systems. It is suitable for applications such as building waterproofing, industrial sealing, electronic encapsulation, elastomer products, and high-

durability polyurethane CASE materials.

Report Scope

This report is a detailed and comprehensive analysis for global Hydrophobic Polyether Polyol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrophobic Polyether Polyol market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrophobic Polyether Polyol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrophobic Polyether Polyol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrophobic Polyether Polyol market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrophobic Polyether Polyol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrophobic Polyether Polyol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Arkema, Wanhua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrophobic Polyether Polyol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bifunctional

Trifunctional

Multifunctional

Market segment by Hydrophobic Segment Structure

PO Type

BO Type

Special Hydrophobic Modified Type

Market segment by Application

Polyurethane Waterproof Coating

Adhesive and Sealant

Polyurethane Elastomer

Electronic Potting Material

Other

Major players covered

Dow

Arkema

Wanhua Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Hydrophobic Polyether Polyol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrophobic Polyether Polyol, with price, sales quantity, revenue, and global market share of Hydrophobic Polyether Polyol from 2021 to 2026.

Chapter 3, the Hydrophobic Polyether Polyol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrophobic Polyether Polyol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrophobic Polyether Polyol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrophobic Polyether Polyol.

Chapter 14 and 15, to describe Hydrophobic Polyether Polyol sales channel, distributors, customers, research findings and conclusion.

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