

Global Hydrophilic Sheath Introducer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G919FD542238EN.html>

Date: January 2026

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: G919FD542238EN

Abstracts

According to our (Global Info Research) latest study, the global Hydrophilic Sheath Introducer market size was valued at US\$ 470 million in 2025 and is forecast to a readjusted size of US\$ 752 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global sales of Hydrophilic Sheath Introducers reached approximately 12 million units, with an average selling price of US\$38. Hydrophilic Sheath Introducers are interventional medical devices primarily used in vascular interventional procedures to guide catheters safely into the vascular system, reducing the risk of vascular injury and complications. Their outer layer uses a hydrophilic coating to reduce the coefficient of friction, improving operational flexibility and patient comfort. These products are widely used in cardiac interventions, neurointerventions, peripheral vascular interventions, and various catheter procedures, and are essential consumables for modern minimally invasive interventional surgeries.

Upstream raw materials include medical-grade polyurethane or polyethylene tubing, hydrophilic coating materials, stainless steel or nickel-titanium alloy supports, as well as sterile packaging and guiding accessories. Downstream supply primarily targets hospital cardiology departments, neurointerventional departments, interventional surgery centers, and medical consumables distributors. Global total production capacity is approximately 16 million units, with a gross profit margin maintained between 35% and 40%.

In terms of downstream consumption composition, cardiovascular interventions account for approximately 50%, neurointerventions and peripheral vascular interventions account for approximately 35%, and other minimally invasive surgeries account for

15%. Upstream material consumption is mainly concentrated in high-performance tubing and hydrophilic coating materials; as product demand grows, the consumption of these key materials increases accordingly. Regarding market opportunities, the market demand for hydrophilic sheath implanters is steadily rising due to the continued growth in the number of minimally invasive interventional surgeries globally, the increasing number of elderly patients and cardiovascular disease patients, and the rising demands for surgical safety and patient comfort. In the future, product innovation in high-end, low-friction, anti-thrombotic, and biodegradable coatings will become the focus of competition, providing companies with differentiated growth opportunities.

The market outlook for Hydrophilic Sheath Introducers is optimistic, primarily driven by the growing global demand for minimally invasive interventional procedures, the rising incidence of cardiovascular diseases, and the expanding patient population due to an aging society. With the increasing prevalence of cardiovascular, peripheral vascular, and neurological diseases, interventional therapy has become one of the mainstream treatment methods, leading to rapid growth in demand for hydrophilic sheath implanters as key devices in interventional procedures. Especially in high-risk, high-precision surgeries such as cardiac and neurointerventional procedures, hydrophilic sheath implanters reduce friction during catheter insertion, lowering the risk of vascular damage and complications, thus improving surgical safety and success rates, making them an indispensable tool in clinical practice.

From a technological perspective, with the development of medical technology, Hydrophilic Sheath Introducers are continuously evolving towards greater precision and performance. In particular, the application of hydrophilic coatings, antithrombotic functions, and biodegradable materials further increases market demand for high-end products. Furthermore, as medical equipment becomes increasingly intelligent and automated, the supporting equipment for hydrophilic sheath implanters is also being upgraded, driving technological innovation and changes in the market's competitive landscape.

From a geographical perspective, major markets in North America, Europe, and Asia continue to grow, but emerging markets such as China and India show higher growth potential. With improvements in healthcare infrastructure and increased healthcare spending, the demand for Hydrophilic Sheath Introducers in these regions will continue to expand. Overall, the hydrophilic sheath implant market is poised for sustained growth in the coming years, and companies need to focus on technological innovation, product diversification, and evolving market demands to capitalize on this opportunity.

This report is a detailed and comprehensive analysis for global Hydrophilic Sheath Introducer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrophilic Sheath Introducer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrophilic Sheath Introducer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrophilic Sheath Introducer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrophilic Sheath Introducer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrophilic Sheath Introducer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrophilic Sheath Introducer market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merit Medical, SCW Medicath, Advin Health Care, Qian Tong Biotech, Terumo Global, Brosmed, Medtronic, Cook Medical, Int-medical, Barty Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrophilic Sheath Introducer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Size: 4F-6F

Size: ?10F

Others

Market segment by Length

Length: 10 cm - 25 cm

Length: > 40 cm

Market segment by Coating Characteristics

Passive Hydrophilic Coating

Instant Activation Coating

Others

Market segment by Application

Cardiovascular Intervention

Neurointervention

Others

Major players covered

Merit Medical

SCW Medicath

Advin Health Care

Qian Tong Biotech

Terumo Global

Brosmed

Medtronic

Cook Medical

Int-medical

Barty Medical

CHUANGXIANG

Cland Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrophilic Sheath Introducer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrophilic Sheath Introducer, with price, sales quantity, revenue, and global market share of Hydrophilic Sheath Introducer from 2021 to 2026.

Chapter 3, the Hydrophilic Sheath Introducer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrophilic Sheath Introducer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrophilic Sheath Introducer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrophilic Sheath Introducer.

Chapter 14 and 15, to describe Hydrophilic Sheath Introducer sales channel, distributors, customers, research findings and conclusion.

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