

Global Hydrophilic Sheath Introducer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrophilic Sheath Introducer market size is expected to reach \$ 752 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of Hydrophilic Sheath Introducers reached approximately 12 million units, with an average selling price of US\$38. Hydrophilic Sheath Introducers are interventional medical devices primarily used in vascular interventional procedures to guide catheters safely into the vascular system, reducing the risk of vascular injury and complications. Their outer layer uses a hydrophilic coating to reduce the coefficient of friction, improving operational flexibility and patient comfort. These products are widely used in cardiac interventions, neurointerventions, peripheral vascular interventions, and various catheter procedures, and are essential consumables for modern minimally invasive interventional surgeries.

Upstream raw materials include medical-grade polyurethane or polyethylene tubing, hydrophilic coating materials, stainless steel or nickel-titanium alloy supports, as well as sterile packaging and guiding accessories. Downstream supply primarily targets hospital cardiology departments, neurointerventional departments, interventional surgery centers, and medical consumables distributors. Global total production capacity is approximately 16 million units, with a gross profit margin maintained between 35% and 40%.

In terms of downstream consumption composition, cardiovascular interventions account for approximately 50%, neurointerventions and peripheral vascular interventions account for approximately 35%, and other minimally invasive surgeries account for 15%. Upstream material consumption is mainly concentrated in high-performance tubing and hydrophilic coating materials; as product demand grows, the consumption of these key materials increases accordingly. Regarding market opportunities, the market demand for hydrophilic sheath implanters is steadily rising due to the continued growth

in the number of minimally invasive interventional surgeries globally, the increasing number of elderly patients and cardiovascular disease patients, and the rising demands for surgical safety and patient comfort. In the future, product innovation in high-end, low-friction, anti-thrombotic, and biodegradable coatings will become the focus of competition, providing companies with differentiated growth opportunities. The market outlook for Hydrophilic Sheath Introducers is optimistic, primarily driven by the growing global demand for minimally invasive interventional procedures, the rising incidence of cardiovascular diseases, and the expanding patient population due to an aging society. With the increasing prevalence of cardiovascular, peripheral vascular, and neurological diseases, interventional therapy has become one of the mainstream treatment methods, leading to rapid growth in demand for hydrophilic sheath implanters as key devices in interventional procedures. Especially in high-risk, high-precision surgeries such as cardiac and neurointerventional procedures, hydrophilic sheath implanters reduce friction during catheter insertion, lowering the risk of vascular damage and complications, thus improving surgical safety and success rates, making them an indispensable tool in clinical practice.

From a technological perspective, with the development of medical technology, Hydrophilic Sheath Introducers are continuously evolving towards greater precision and performance. In particular, the application of hydrophilic coatings, antithrombotic functions, and biodegradable materials further increases market demand for high-end products. Furthermore, as medical equipment becomes increasingly intelligent and automated, the supporting equipment for hydrophilic sheath implanters is also being upgraded, driving technological innovation and changes in the market's competitive landscape.

From a geographical perspective, major markets in North America, Europe, and Asia continue to grow, but emerging markets such as China and India show higher growth potential. With improvements in healthcare infrastructure and increased healthcare spending, the demand for Hydrophilic Sheath Introducers in these regions will continue to expand. Overall, the hydrophilic sheath implant market is poised for sustained growth in the coming years, and companies need to focus on technological innovation, product diversification, and evolving market demands to capitalize on this opportunity.

This report studies the global Hydrophilic Sheath Introducer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrophilic Sheath Introducer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrophilic Sheath Introducer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrophilic Sheath Introducer total production and demand, 2021-2032, (K Units)

Global Hydrophilic Sheath Introducer total production value, 2021-2032, (USD Million)

Global Hydrophilic Sheath Introducer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydrophilic Sheath Introducer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydrophilic Sheath Introducer domestic production, consumption, key domestic manufacturers and share

Global Hydrophilic Sheath Introducer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydrophilic Sheath Introducer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydrophilic Sheath Introducer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydrophilic Sheath Introducer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merit Medical, SCW Mediacath, Advin Health Care, Qian Tong Biotech, Terumo Global, Brosmed, Medtronic, Cook Medical, Int-medical, Barty Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrophilic Sheath Introducer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrophilic Sheath Introducer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrophilic Sheath Introducer Market, Segmentation by Type:

Size: 4F-6F

Size: ?10F

Others

Global Hydrophilic Sheath Introducer Market, Segmentation by Length:

Length: 10 cm - 25 cm

Length: > 40 cm

Global Hydrophilic Sheath Introducer Market, Segmentation by Coating Characteristics:

Passive Hydrophilic Coating

Instant Activation Coating

Others

Global Hydrophilic Sheath Introducer Market, Segmentation by Application:

Cardiovascular Intervention

Neurointervention

Others

Companies Profiled:

Merit Medical

SCW Medicath

Advin Health Care

Qian Tong Biotech

Terumo Global

Brosmed

Medtronic

Cook Medical

Int-medical

Barty Medical

CHUANGXIANG

Cland Medical

Key Questions Answered:

1. How big is the global Hydrophilic Sheath Introducer market?
2. What is the demand of the global Hydrophilic Sheath Introducer market?
3. What is the year over year growth of the global Hydrophilic Sheath Introducer market?
4. What is the production and production value of the global Hydrophilic Sheath

Introducer market?

5. Who are the key producers in the global Hydrophilic Sheath Introducer market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hydrophilic Sheath Introducer Introduction
- 1.2 World Hydrophilic Sheath Introducer Supply & Forecast
 - 1.2.1 World Hydrophilic Sheath Introducer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hydrophilic Sheath Introducer Production (2021-2032)
 - 1.2.3 World Hydrophilic Sheath Introducer Pricing Trends (2021-2032)
- 1.3 World Hydrophilic Sheath Introducer Production by Region (Based on Production Site)
 - 1.3.1 World Hydrophilic Sheath Introducer Production Value by Region (2021-2032)
 - 1.3.2 World Hydrophilic Sheath Introducer Production by Region (2021-2032)
 - 1.3.3 World Hydrophilic Sheath Introducer Average Price by Region (2021-2032)
 - 1.3.4 North America Hydrophilic Sheath Introducer Production (2021-2032)
 - 1.3.5 Europe Hydrophilic Sheath Introducer Production (2021-2032)
 - 1.3.6 China Hydrophilic Sheath Introducer Production (2021-2032)
 - 1.3.7 Japan Hydrophilic Sheath Introducer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydrophilic Sheath Introducer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hydrophilic Sheath Introducer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydrophilic Sheath Introducer Demand (2021-2032)
- 2.2 World Hydrophilic Sheath Introducer Consumption by Region
 - 2.2.1 World Hydrophilic Sheath Introducer Consumption by Region (2021-2026)
 - 2.2.2 World Hydrophilic Sheath Introducer Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydrophilic Sheath Introducer Consumption (2021-2032)
- 2.4 China Hydrophilic Sheath Introducer Consumption (2021-2032)
- 2.5 Europe Hydrophilic Sheath Introducer Consumption (2021-2032)
- 2.6 Japan Hydrophilic Sheath Introducer Consumption (2021-2032)
- 2.7 South Korea Hydrophilic Sheath Introducer Consumption (2021-2032)
- 2.8 ASEAN Hydrophilic Sheath Introducer Consumption (2021-2032)
- 2.9 India Hydrophilic Sheath Introducer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydrophilic Sheath Introducer Production Value by Manufacturer (2021-2026)
- 3.2 World Hydrophilic Sheath Introducer Production by Manufacturer (2021-2026)
- 3.3 World Hydrophilic Sheath Introducer Average Price by Manufacturer (2021-2026)
- 3.4 Hydrophilic Sheath Introducer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hydrophilic Sheath Introducer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hydrophilic Sheath Introducer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hydrophilic Sheath Introducer in 2025
- 3.6 Hydrophilic Sheath Introducer Market: Overall Company Footprint Analysis
 - 3.6.1 Hydrophilic Sheath Introducer Market: Region Footprint
 - 3.6.2 Hydrophilic Sheath Introducer Market: Company Product Type Footprint
 - 3.6.3 Hydrophilic Sheath Introducer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hydrophilic Sheath Introducer Production Value Comparison
 - 4.1.1 United States VS China: Hydrophilic Sheath Introducer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hydrophilic Sheath Introducer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydrophilic Sheath Introducer Production Comparison
 - 4.2.1 United States VS China: Hydrophilic Sheath Introducer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hydrophilic Sheath Introducer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydrophilic Sheath Introducer Consumption Comparison
 - 4.3.1 United States VS China: Hydrophilic Sheath Introducer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hydrophilic Sheath Introducer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydrophilic Sheath Introducer Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Hydrophilic Sheath Introducer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydrophilic Sheath Introducer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydrophilic Sheath Introducer Production (2021-2026)

4.5 China Based Hydrophilic Sheath Introducer Manufacturers and Market Share

4.5.1 China Based Hydrophilic Sheath Introducer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydrophilic Sheath Introducer Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydrophilic Sheath Introducer Production (2021-2026)

4.6 Rest of World Based Hydrophilic Sheath Introducer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydrophilic Sheath Introducer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hydrophilic Sheath Introducer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Size: 4F-6F

5.2.2 Size: ?10F

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Hydrophilic Sheath Introducer Production by Type (2021-2032)

5.3.2 World Hydrophilic Sheath Introducer Production Value by Type (2021-2032)

5.3.3 World Hydrophilic Sheath Introducer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LENGTH

6.1 World Hydrophilic Sheath Introducer Market Size Overview by Length: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Length

6.2.1 Length: 10 cm - 25 cm

6.2.2 Length: > 40 cm

6.3 Market Segment by Length

6.3.1 World Hydrophilic Sheath Introducer Production by Length (2021-2032)

6.3.2 World Hydrophilic Sheath Introducer Production Value by Length (2021-2032)

6.3.3 World Hydrophilic Sheath Introducer Average Price by Length (2021-2032)

7 MARKET ANALYSIS BY COATING CHARACTERISTICS

7.1 World Hydrophilic Sheath Introducer Market Size Overview by Coating Characteristics: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Coating Characteristics

7.2.1 Passive Hydrophilic Coating

7.2.2 Instant Activation Coating

7.2.3 Others

7.3 Market Segment by Coating Characteristics

7.3.1 World Hydrophilic Sheath Introducer Production by Coating Characteristics (2021-2032)

7.3.2 World Hydrophilic Sheath Introducer Production Value by Coating Characteristics (2021-2032)

7.3.3 World Hydrophilic Sheath Introducer Average Price by Coating Characteristics (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hydrophilic Sheath Introducer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cardiovascular Intervention

8.2.2 Neurointervention

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Hydrophilic Sheath Introducer Production by Application (2021-2032)

8.3.2 World Hydrophilic Sheath Introducer Production Value by Application (2021-2032)

8.3.3 World Hydrophilic Sheath Introducer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Merit Medical

9.1.1 Merit Medical Details

9.1.2 Merit Medical Major Business

9.1.3 Merit Medical Hydrophilic Sheath Introducer Product and Services

9.1.4 Merit Medical Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Merit Medical Recent Developments/Updates

9.1.6 Merit Medical Competitive Strengths & Weaknesses

9.2 SCW Medicath

9.2.1 SCW Medicath Details

9.2.2 SCW Medicath Major Business

9.2.3 SCW Medicath Hydrophilic Sheath Introducer Product and Services

9.2.4 SCW Medicath Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 SCW Medicath Recent Developments/Updates

9.2.6 SCW Medicath Competitive Strengths & Weaknesses

9.3 Advin Health Care

9.3.1 Advin Health Care Details

9.3.2 Advin Health Care Major Business

9.3.3 Advin Health Care Hydrophilic Sheath Introducer Product and Services

9.3.4 Advin Health Care Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Advin Health Care Recent Developments/Updates

9.3.6 Advin Health Care Competitive Strengths & Weaknesses

9.4 Qian Tong Biotech

9.4.1 Qian Tong Biotech Details

9.4.2 Qian Tong Biotech Major Business

9.4.3 Qian Tong Biotech Hydrophilic Sheath Introducer Product and Services

9.4.4 Qian Tong Biotech Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Qian Tong Biotech Recent Developments/Updates

9.4.6 Qian Tong Biotech Competitive Strengths & Weaknesses

9.5 Terumo Global

9.5.1 Terumo Global Details

9.5.2 Terumo Global Major Business

9.5.3 Terumo Global Hydrophilic Sheath Introducer Product and Services

9.5.4 Terumo Global Hydrophilic Sheath Introducer Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Terumo Global Recent Developments/Updates

9.5.6 Terumo Global Competitive Strengths & Weaknesses

9.6 Brosmed

9.6.1 Brosmed Details

9.6.2 Brosmed Major Business

9.6.3 Brosmed Hydrophilic Sheath Introducer Product and Services

9.6.4 Brosmed Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Brosmed Recent Developments/Updates

9.6.6 Brosmed Competitive Strengths & Weaknesses

9.7 Medtronic

9.7.1 Medtronic Details

9.7.2 Medtronic Major Business

9.7.3 Medtronic Hydrophilic Sheath Introducer Product and Services

9.7.4 Medtronic Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Medtronic Recent Developments/Updates

9.7.6 Medtronic Competitive Strengths & Weaknesses

9.8 Cook Medical

9.8.1 Cook Medical Details

9.8.2 Cook Medical Major Business

9.8.3 Cook Medical Hydrophilic Sheath Introducer Product and Services

9.8.4 Cook Medical Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Cook Medical Recent Developments/Updates

9.8.6 Cook Medical Competitive Strengths & Weaknesses

9.9 Int-medical

9.9.1 Int-medical Details

9.9.2 Int-medical Major Business

9.9.3 Int-medical Hydrophilic Sheath Introducer Product and Services

9.9.4 Int-medical Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Int-medical Recent Developments/Updates

9.9.6 Int-medical Competitive Strengths & Weaknesses

9.10 Barty Medical

9.10.1 Barty Medical Details

9.10.2 Barty Medical Major Business

9.10.3 Barty Medical Hydrophilic Sheath Introducer Product and Services

9.10.4 Barty Medical Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Barty Medical Recent Developments/Updates

9.10.6 Barty Medical Competitive Strengths & Weaknesses

9.11 CHUANGXIANG

9.11.1 CHUANGXIANG Details

9.11.2 CHUANGXIANG Major Business

9.11.3 CHUANGXIANG Hydrophilic Sheath Introducer Product and Services

9.11.4 CHUANGXIANG Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 CHUANGXIANG Recent Developments/Updates

9.11.6 CHUANGXIANG Competitive Strengths & Weaknesses

9.12 Cland Medical

9.12.1 Cland Medical Details

9.12.2 Cland Medical Major Business

9.12.3 Cland Medical Hydrophilic Sheath Introducer Product and Services

9.12.4 Cland Medical Hydrophilic Sheath Introducer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Cland Medical Recent Developments/Updates

9.12.6 Cland Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hydrophilic Sheath Introducer Industry Chain

10.2 Hydrophilic Sheath Introducer Upstream Analysis

10.2.1 Hydrophilic Sheath Introducer Core Raw Materials

10.2.2 Main Manufacturers of Hydrophilic Sheath Introducer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hydrophilic Sheath Introducer Production Mode

10.6 Hydrophilic Sheath Introducer Procurement Model

10.7 Hydrophilic Sheath Introducer Industry Sales Model and Sales Channels

10.7.1 Hydrophilic Sheath Introducer Sales Model

10.7.2 Hydrophilic Sheath Introducer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Hydrophilic Sheath Introducer Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Hydrophilic Sheath Introducer Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Hydrophilic Sheath Introducer Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Hydrophilic Sheath Introducer Production Value Market Share by Region (2021-2026)
- Table 5. World Hydrophilic Sheath Introducer Production Value Market Share by Region (2027-2032)
- Table 6. World Hydrophilic Sheath Introducer Production by Region (2021-2026) & (K Units)
- Table 7. World Hydrophilic Sheath Introducer Production by Region (2027-2032) & (K Units)
- Table 8. World Hydrophilic Sheath Introducer Production Market Share by Region (2021-2026)
- Table 9. World Hydrophilic Sheath Introducer Production Market Share by Region (2027-2032)
- Table 10. World Hydrophilic Sheath Introducer Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Hydrophilic Sheath Introducer Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Hydrophilic Sheath Introducer Major Market Trends
- Table 13. World Hydrophilic Sheath Introducer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Hydrophilic Sheath Introducer Consumption by Region (2021-2026) & (K Units)
- Table 15. World Hydrophilic Sheath Introducer Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Hydrophilic Sheath Introducer Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Hydrophilic Sheath Introducer Producers in 2025
- Table 18. World Hydrophilic Sheath Introducer Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hydrophilic Sheath Introducer Producers in 2025

Table 20. World Hydrophilic Sheath Introducer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Hydrophilic Sheath Introducer Company Evaluation Quadrant

Table 22. World Hydrophilic Sheath Introducer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydrophilic Sheath Introducer Production Site of Key Manufacturer

Table 24. Hydrophilic Sheath Introducer Market: Company Product Type Footprint

Table 25. Hydrophilic Sheath Introducer Market: Company Product Application Footprint

Table 26. Hydrophilic Sheath Introducer Competitive Factors

Table 27. Hydrophilic Sheath Introducer New Entrant and Capacity Expansion Plans

Table 28. Hydrophilic Sheath Introducer Mergers & Acquisitions Activity

Table 29. United States VS China Hydrophilic Sheath Introducer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydrophilic Sheath Introducer Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hydrophilic Sheath Introducer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hydrophilic Sheath Introducer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydrophilic Sheath Introducer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydrophilic Sheath Introducer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydrophilic Sheath Introducer Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hydrophilic Sheath Introducer Production Market Share (2021-2026)

Table 37. China Based Hydrophilic Sheath Introducer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydrophilic Sheath Introducer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydrophilic Sheath Introducer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydrophilic Sheath Introducer Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hydrophilic Sheath Introducer Production Market

Share (2021-2026)

Table 42. Rest of World Based Hydrophilic Sheath Introducer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production Market Share (2021-2026)

Table 47. World Hydrophilic Sheath Introducer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydrophilic Sheath Introducer Production by Type (2021-2026) & (K Units)

Table 49. World Hydrophilic Sheath Introducer Production by Type (2027-2032) & (K Units)

Table 50. World Hydrophilic Sheath Introducer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydrophilic Sheath Introducer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydrophilic Sheath Introducer Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hydrophilic Sheath Introducer Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hydrophilic Sheath Introducer Production Value by Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydrophilic Sheath Introducer Production by Length (2021-2026) & (K Units)

Table 56. World Hydrophilic Sheath Introducer Production by Length (2027-2032) & (K Units)

Table 57. World Hydrophilic Sheath Introducer Production Value by Length (2021-2026) & (USD Million)

Table 58. World Hydrophilic Sheath Introducer Production Value by Length (2027-2032) & (USD Million)

Table 59. World Hydrophilic Sheath Introducer Average Price by Length (2021-2026) & (US\$/Unit)

Table 60. World Hydrophilic Sheath Introducer Average Price by Length (2027-2032) & (US\$/Unit)

- Table 61. World Hydrophilic Sheath Introducer Production Value by Coating Characteristics, (USD Million), 2021 & 2025 & 2032
- Table 62. World Hydrophilic Sheath Introducer Production by Coating Characteristics (2021-2026) & (K Units)
- Table 63. World Hydrophilic Sheath Introducer Production by Coating Characteristics (2027-2032) & (K Units)
- Table 64. World Hydrophilic Sheath Introducer Production Value by Coating Characteristics (2021-2026) & (USD Million)
- Table 65. World Hydrophilic Sheath Introducer Production Value by Coating Characteristics (2027-2032) & (USD Million)
- Table 66. World Hydrophilic Sheath Introducer Average Price by Coating Characteristics (2021-2026) & (US\$/Unit)
- Table 67. World Hydrophilic Sheath Introducer Average Price by Coating Characteristics (2027-2032) & (US\$/Unit)
- Table 68. World Hydrophilic Sheath Introducer Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Hydrophilic Sheath Introducer Production by Application (2021-2026) & (K Units)
- Table 70. World Hydrophilic Sheath Introducer Production by Application (2027-2032) & (K Units)
- Table 71. World Hydrophilic Sheath Introducer Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Hydrophilic Sheath Introducer Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Hydrophilic Sheath Introducer Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Hydrophilic Sheath Introducer Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Merit Medical Basic Information, Manufacturing Base and Competitors
- Table 76. Merit Medical Major Business
- Table 77. Merit Medical Hydrophilic Sheath Introducer Product and Services
- Table 78. Merit Medical Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Merit Medical Recent Developments/Updates
- Table 80. Merit Medical Competitive Strengths & Weaknesses
- Table 81. SCW Medicath Basic Information, Manufacturing Base and Competitors
- Table 82. SCW Medicath Major Business
- Table 83. SCW Medicath Hydrophilic Sheath Introducer Product and Services

Table 84. SCW Medicath Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SCW Medicath Recent Developments/Updates

Table 86. SCW Medicath Competitive Strengths & Weaknesses

Table 87. Advin Health Care Basic Information, Manufacturing Base and Competitors

Table 88. Advin Health Care Major Business

Table 89. Advin Health Care Hydrophilic Sheath Introducer Product and Services

Table 90. Advin Health Care Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Advin Health Care Recent Developments/Updates

Table 92. Advin Health Care Competitive Strengths & Weaknesses

Table 93. Qian Tong Biotech Basic Information, Manufacturing Base and Competitors

Table 94. Qian Tong Biotech Major Business

Table 95. Qian Tong Biotech Hydrophilic Sheath Introducer Product and Services

Table 96. Qian Tong Biotech Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Qian Tong Biotech Recent Developments/Updates

Table 98. Qian Tong Biotech Competitive Strengths & Weaknesses

Table 99. Terumo Global Basic Information, Manufacturing Base and Competitors

Table 100. Terumo Global Major Business

Table 101. Terumo Global Hydrophilic Sheath Introducer Product and Services

Table 102. Terumo Global Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Terumo Global Recent Developments/Updates

Table 104. Terumo Global Competitive Strengths & Weaknesses

Table 105. Brosmed Basic Information, Manufacturing Base and Competitors

Table 106. Brosmed Major Business

Table 107. Brosmed Hydrophilic Sheath Introducer Product and Services

Table 108. Brosmed Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Brosmed Recent Developments/Updates

Table 110. Brosmed Competitive Strengths & Weaknesses

Table 111. Medtronic Basic Information, Manufacturing Base and Competitors

Table 112. Medtronic Major Business

- Table 113. Medtronic Hydrophilic Sheath Introducer Product and Services
- Table 114. Medtronic Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Medtronic Recent Developments/Updates
- Table 116. Medtronic Competitive Strengths & Weaknesses
- Table 117. Cook Medical Basic Information, Manufacturing Base and Competitors
- Table 118. Cook Medical Major Business
- Table 119. Cook Medical Hydrophilic Sheath Introducer Product and Services
- Table 120. Cook Medical Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Cook Medical Recent Developments/Updates
- Table 122. Cook Medical Competitive Strengths & Weaknesses
- Table 123. Int-medical Basic Information, Manufacturing Base and Competitors
- Table 124. Int-medical Major Business
- Table 125. Int-medical Hydrophilic Sheath Introducer Product and Services
- Table 126. Int-medical Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Int-medical Recent Developments/Updates
- Table 128. Int-medical Competitive Strengths & Weaknesses
- Table 129. Barty Medical Basic Information, Manufacturing Base and Competitors
- Table 130. Barty Medical Major Business
- Table 131. Barty Medical Hydrophilic Sheath Introducer Product and Services
- Table 132. Barty Medical Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Barty Medical Recent Developments/Updates
- Table 134. Barty Medical Competitive Strengths & Weaknesses
- Table 135. CHUANGXIANG Basic Information, Manufacturing Base and Competitors
- Table 136. CHUANGXIANG Major Business
- Table 137. CHUANGXIANG Hydrophilic Sheath Introducer Product and Services
- Table 138. CHUANGXIANG Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. CHUANGXIANG Recent Developments/Updates
- Table 140. CHUANGXIANG Competitive Strengths & Weaknesses
- Table 141. Cland Medical Basic Information, Manufacturing Base and Competitors

Table 142. Cland Medical Major Business

Table 143. Cland Medical Hydrophilic Sheath Introducer Product and Services

Table 144. Cland Medical Hydrophilic Sheath Introducer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Cland Medical Recent Developments/Updates

Table 146. Cland Medical Competitive Strengths & Weaknesses

Table 147. Global Key Players of Hydrophilic Sheath Introducer Upstream (Raw Materials)

Table 148. Global Hydrophilic Sheath Introducer Typical Customers

Table 149. Hydrophilic Sheath Introducer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hydrophilic Sheath Introducer Picture

Figure 2. World Hydrophilic Sheath Introducer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydrophilic Sheath Introducer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydrophilic Sheath Introducer Production (2021-2032) & (K Units)

Figure 5. World Hydrophilic Sheath Introducer Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hydrophilic Sheath Introducer Production Value Market Share by Region (2021-2032)

Figure 7. World Hydrophilic Sheath Introducer Production Market Share by Region (2021-2032)

Figure 8. North America Hydrophilic Sheath Introducer Production (2021-2032) & (K Units)

Figure 9. Europe Hydrophilic Sheath Introducer Production (2021-2032) & (K Units)

Figure 10. China Hydrophilic Sheath Introducer Production (2021-2032) & (K Units)

Figure 11. Japan Hydrophilic Sheath Introducer Production (2021-2032) & (K Units)

Figure 12. Hydrophilic Sheath Introducer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 15. World Hydrophilic Sheath Introducer Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 17. China Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 18. Europe Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 19. Japan Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 20. South Korea Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 22. India Hydrophilic Sheath Introducer Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Hydrophilic Sheath Introducer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydrophilic Sheath Introducer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydrophilic Sheath

Introducer Markets in 2025

Figure 26. United States VS China: Hydrophilic Sheath Introducer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydrophilic Sheath Introducer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydrophilic Sheath Introducer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydrophilic Sheath Introducer Production Market Share 2025

Figure 30. China Based Manufacturers Hydrophilic Sheath Introducer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydrophilic Sheath Introducer Production Market Share 2025

Figure 32. World Hydrophilic Sheath Introducer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydrophilic Sheath Introducer Production Value Market Share by Type in 2025

Figure 34. Size: 4F-6F

Figure 35. Size: ?10F

Figure 36. Others

Figure 37. World Hydrophilic Sheath Introducer Production Market Share by Type (2021-2032)

Figure 38. World Hydrophilic Sheath Introducer Production Value Market Share by Type (2021-2032)

Figure 39. World Hydrophilic Sheath Introducer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Hydrophilic Sheath Introducer Production Value by Length, (USD Million), 2021 & 2025 & 2032

Figure 41. World Hydrophilic Sheath Introducer Production Value Market Share by Length in 2025

Figure 42. Length: 10 cm - 25 cm

Figure 43. Length: > 40 cm

Figure 44. World Hydrophilic Sheath Introducer Production Market Share by Length (2021-2032)

Figure 45. World Hydrophilic Sheath Introducer Production Value Market Share by Length (2021-2032)

Figure 46. World Hydrophilic Sheath Introducer Average Price by Length (2021-2032) & (US\$/Unit)

Figure 47. World Hydrophilic Sheath Introducer Production Value by Coating

Characteristics, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hydrophilic Sheath Introducer Production Value Market Share by Coating Characteristics in 2025

Figure 49. Passive Hydrophilic Coating

Figure 50. Instant Activation Coating

Figure 51. Others

Figure 52. World Hydrophilic Sheath Introducer Production Market Share by Coating Characteristics (2021-2032)

Figure 53. World Hydrophilic Sheath Introducer Production Value Market Share by Coating Characteristics (2021-2032)

Figure 54. World Hydrophilic Sheath Introducer Average Price by Coating Characteristics (2021-2032) & (US\$/Unit)

Figure 55. World Hydrophilic Sheath Introducer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Hydrophilic Sheath Introducer Production Value Market Share by Application in 2025

Figure 57. Cardiovascular Intervention

Figure 58. Neurointervention

Figure 59. Others

Figure 60. World Hydrophilic Sheath Introducer Production Market Share by Application (2021-2032)

Figure 61. World Hydrophilic Sheath Introducer Production Value Market Share by Application (2021-2032)

Figure 62. World Hydrophilic Sheath Introducer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Hydrophilic Sheath Introducer Industry Chain

Figure 64. Hydrophilic Sheath Introducer Procurement Model

Figure 65. Hydrophilic Sheath Introducer Sales Model

Figure 66. Hydrophilic Sheath Introducer Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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