

# Global Hydrophilic Intermittent Urinary Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydrophilic Intermittent Urinary Catheter market size was valued at US\$ 5927 million in 2025 and is forecast to a readjusted size of US\$ 11985 million by 2032 with a CAGR of 10.5% during review period.

In 2025, global sales of hydrophilic intermittent urinary catheters reached 1.8 billion units, with an average selling price of US\$3.2 per unit. Hydrophilic intermittent urinary catheters are disposable medical consumables with a hydrophilic coating. Before use, they form a lubricating layer upon contact with water, significantly reducing insertion friction and minimizing the risk of urethral injury and infection. They are widely used for patients with neurogenic bladder, postoperative voiding disorders, and those requiring long-term voiding management. Upstream raw materials mainly include medical-grade PVC or TPU tubing, hydrophilic coating materials (PVP, etc.), lubricants, and sterile packaging materials. Downstream supply relationships are primarily with hospital urology departments, rehabilitation institutions, and home care channels. In 2025, global total production capacity was approximately 2.2 billion units, with an industry average capacity utilization rate of approximately 82% and an overall gross profit margin of approximately 40%. Demand and opportunity analysis shows that the accelerated aging of the global population, the increase in patients with neurological diseases and chronic urinary dysfunction, and the increased emphasis on quality of life and infection control are continuously driving the demand for hydrophilic intermittent urinary catheters. In the future, there are clear long-term growth and high-value-added business opportunities in terms of high-comfort design, models specifically for women and children, and expansion into home care channels.

The hydrophilic intermittent urinary catheter market is experiencing steady growth, driven by an aging population, an increasing number of patients with chronic urinary dysfunction, and growing emphasis on infection control and patient comfort in healthcare institutions. Compared to traditional catheters, the hydrophilic coating significantly reduces insertion friction and the risk of urinary tract infections, making it a standard choice in hospitals, rehabilitation facilities, and home care.

Future market competition will focus on product comfort, material safety, and functional diversification, including innovative products such as women's-specific, children's-specific, and visualized catheters. High-end coating technology and the convenience of single-use will be key to enhancing brand recognition and customer loyalty. With the development of home care, chronic disease management, and telemedicine, the hydrophilic intermittent urinary catheter market has enormous potential beyond hospitals, exhibiting sustained growth and high-value-added upgrade potential in the long term, making it an important sub-segment of the urological consumables field.

This report is a detailed and comprehensive analysis for global Hydrophilic Intermittent Urinary Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Hydrophilic Intermittent Urinary Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrophilic Intermittent Urinary Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrophilic Intermittent Urinary Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrophilic Intermittent Urinary Catheter market shares of main players,

shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),  
2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrophilic Intermittent Urinary Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrophilic Intermittent Urinary Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson, Convatec, Wellspect, Hollister Incorporated, Teleflex, Well Lead Medical Co.,Ltd., Coloplast, Boen Healthcare Co., Ltd, Bevermedical, AdvaCare Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Hydrophilic Intermittent Urinary Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ready-to-use

Water-activated Type

Market segment by Material

Polyvinyl Chloride Catheters

Medical-grade Silicone Catheters

## Polyurethane Catheters

### Market segment by Sizes

Sizes: 6Fr - 10Fr

Sizes: 12Fr - 14Fr

Others

### Market segment by Application

Neurogenic Bladder

Postoperative/Acute Urinary Retention

Others

### Major players covered

Becton Dickinson

Convatec

Wellspect

Hollister Incorporated

Teleflex

Well Lead Medical Co.,Ltd.

Coloplast

Boen Healthcare Co., Ltd

Bevermedical

AdvaCare Pharma

GCMEDICA

Bonree Medical Co., Ltd

Manfred Sauer GMBH

Otsuka Pharmaceutical Factory, Inc.

Daxan

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydrophilic Intermittent Urinary Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrophilic Intermittent Urinary Catheter, with price, sales quantity, revenue, and global market share of Hydrophilic Intermittent Urinary Catheter from 2021 to 2026.

Chapter 3, the Hydrophilic Intermittent Urinary Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrophilic Intermittent Urinary Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrophilic Intermittent Urinary Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrophilic Intermittent Urinary Catheter.

Chapter 14 and 15, to describe Hydrophilic Intermittent Urinary Catheter sales channel, distributors, customers, research findings and conclusion.

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