

Global Hydrophilic Intermittent Urinary Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrophilic Intermittent Urinary Catheter market size is expected to reach \$ 11985 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of hydrophilic intermittent urinary catheters reached 1.8 billion units, with an average selling price of US\$3.2 per unit. Hydrophilic intermittent urinary catheters are disposable medical consumables with a hydrophilic coating. Before use, they form a lubricating layer upon contact with water, significantly reducing insertion friction and minimizing the risk of urethral injury and infection. They are widely used for patients with neurogenic bladder, postoperative voiding disorders, and those requiring long-term voiding management. Upstream raw materials mainly include medical-grade PVC or TPU tubing, hydrophilic coating materials (PVP, etc.), lubricants, and sterile packaging materials. Downstream supply relationships are primarily with hospital urology departments, rehabilitation institutions, and home care channels. In 2025, global total production capacity was approximately 2.2 billion units, with an industry average capacity utilization rate of approximately 82% and an overall gross profit margin of approximately 40%. Demand and opportunity analysis shows that the accelerated aging of the global population, the increase in patients with neurological diseases and chronic urinary dysfunction, and the increased emphasis on quality of life and infection control are continuously driving the demand for hydrophilic intermittent urinary catheters. In the future, there are clear long-term growth and high-value-added business opportunities in terms of high-comfort design, models specifically for women and children, and expansion into home care channels.

The hydrophilic intermittent urinary catheter market is experiencing steady growth, driven by an aging population, an increasing number of patients with chronic urinary

dysfunction, and growing emphasis on infection control and patient comfort in healthcare institutions. Compared to traditional catheters, the hydrophilic coating significantly reduces insertion friction and the risk of urinary tract infections, making it a standard choice in hospitals, rehabilitation facilities, and home care.

Future market competition will focus on product comfort, material safety, and functional diversification, including innovative products such as women's-specific, children's-specific, and visualized catheters. High-end coating technology and the convenience of single-use will be key to enhancing brand recognition and customer loyalty. With the development of home care, chronic disease management, and telemedicine, the hydrophilic intermittent urinary catheter market has enormous potential beyond hospitals, exhibiting sustained growth and high-value-added upgrade potential in the long term, making it an important sub-segment of the urological consumables field.

This report studies the global Hydrophilic Intermittent Urinary Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrophilic Intermittent Urinary Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrophilic Intermittent Urinary Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrophilic Intermittent Urinary Catheter total production and demand, 2021-2032, (K Units)

Global Hydrophilic Intermittent Urinary Catheter total production value, 2021-2032, (USD Million)

Global Hydrophilic Intermittent Urinary Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydrophilic Intermittent Urinary Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydrophilic Intermittent Urinary Catheter domestic production, consumption, key domestic manufacturers and share

Global Hydrophilic Intermittent Urinary Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydrophilic Intermittent Urinary Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydrophilic Intermittent Urinary Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydrophilic Intermittent Urinary Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson, Convatec, Wellspect, Hollister Incorporated, Teleflex, Well Lead Medical Co.,Ltd., Coloplast, Boen Healthcare Co., Ltd, Bevermedical, AdvaCare Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrophilic Intermittent Urinary Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrophilic Intermittent Urinary Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrophilic Intermittent Urinary Catheter Market, Segmentation by Type:

Ready-to-use

Water-activated Type

Global Hydrophilic Intermittent Urinary Catheter Market, Segmentation by Material:

Polyvinyl Chloride Catheters

Medical-grade Silicone Catheters

Polyurethane Catheters

Global Hydrophilic Intermittent Urinary Catheter Market, Segmentation by Sizes:

Sizes: 6Fr - 10Fr

Sizes: 12Fr - 14Fr

Others

Global Hydrophilic Intermittent Urinary Catheter Market, Segmentation by Application:

Neurogenic Bladder

Postoperative/Acute Urinary Retention

Others

Companies Profiled:

Becton Dickinson

Convatec

Wellspect

Hollister Incorporated

Teleflex

Well Lead Medical Co.,Ltd.

Coloplast

Boen Healthcare Co., Ltd

Bevermedical

AdvaCare Pharma

GCMEDICA

Bonree Medical Co., Ltd

Manfred Sauer GMBH

Otsuka Pharmaceutical Factory, Inc.

Daxan

Key Questions Answered:

1. How big is the global Hydrophilic Intermittent Urinary Catheter market?
2. What is the demand of the global Hydrophilic Intermittent Urinary Catheter market?
3. What is the year over year growth of the global Hydrophilic Intermittent Urinary Catheter market?
4. What is the production and production value of the global Hydrophilic Intermittent Urinary Catheter market?
5. Who are the key producers in the global Hydrophilic Intermittent Urinary Catheter

market?

6. What are the growth factors driving the market demand?

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