

Global Hydrophilic Foils Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrophilic Foils market size is expected to reach \$ 396 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Hydrophilic Foils are industrial roll products in which a durable hydrophilic functional layer is applied to aluminium substrates to enhance condensate drainage and corrosion resistance in heat exchangers and air-conditioning systems. Production in 2024 was 94.55 million square meters and the average price was \$3.30 per square meter. A single production line had an annual capacity of about 500,000 square meters in 2024 and the average gross margin was approximately 12 percent. The upstream of Hydrophilic Foils primarily consists of electrolytic aluminium ingots and rolling mill services, with representative suppliers such as Alcoa, Rio Tinto, Norsk Hydro, Novelis, and Constellium ensuring material quality and process reliability. The midstream focuses on coating formulation development, roll-to-roll coating and drying, surface modification and curing, slitting and converting, and quality and durability testing to maintain long-term hydrophilic performance. Downstream applications include air conditioners, refrigeration, and heat-exchange equipment, with key customers including Carrier, Daikin, Midea, Gree, and Haier.

Hydrophilic Foils play a critical role in enhancing the efficiency and reliability of heat exchangers and air-conditioning systems by ensuring rapid condensate drainage and long-term corrosion resistance. As HVAC and refrigeration industries continue to demand materials that combine durability with precise surface performance, hydrophilic foils have become a key component in achieving system stability and energy efficiency. The sector currently benefits from mature aluminium rolling and coating technologies, yet faces challenges such as raw material cost fluctuations, process consistency, and margin pressure, which drive differentiation among producers. Companies that can

maintain consistent coating quality, precise hydrophilic performance, and reliable large-scale production are positioned to strengthen operational resilience and pricing leverage, emphasizing process control and product specialization as core competitive advantages.

This report studies the global Hydrophilic Foils production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrophilic Foils and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrophilic Foils that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrophilic Foils total production and demand, 2021-2032, (Sq m)

Global Hydrophilic Foils total production value, 2021-2032, (USD Million)

Global Hydrophilic Foils production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Hydrophilic Foils consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Hydrophilic Foils domestic production, consumption, key domestic manufacturers and share

Global Hydrophilic Foils production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Hydrophilic Foils production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Hydrophilic Foils production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Hydrophilic Foils market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dingsheng New Materials, Jiangsu Alcha Aluminium Group, Henan Mingtai Al. Industrial, Shantou Wanshun New Material Group, Chalco Aluminum, Guangdong Hec Technology, UACJ, Novelis Korea, Shandong Nanshan Aluminum, Shanghai Huaфон Aluminium Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrophilic Foils market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrophilic Foils Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrophilic Foils Market, Segmentation by Type:

8011

1100

1200

3102

Others

Global Hydrophilic Foils Market, Segmentation by Coating:

Acrylic Resin

Modified Acrylic Resin

Others

Global Hydrophilic Foils Market, Segmentation by Thickness:

Thickness

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