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Global Hydrophilic Chain Extender for Waterborne Polyurethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrophilic Chain Extender for Waterborne Polyurethane market size was valued at US$ 163 million in 2025 and is forecast to a readjusted size of US$ 235 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global sales volume of Hydrophilic Chain Extender for Waterborne Polyurethane was estimated at approximately 22,000 metric tons, with an enterprise-level average selling price of around US$7.2 per kilogram and gross margins of approximately 28%–38%.

Hydrophilic Chain Extender for Waterborne Polyurethane refers to a class of functional monomers containing both isocyanate-reactive groups and hydrophilic groups. During waterborne polyurethane synthesis, these materials participate in polymer chain extension while introducing carboxyl, sulfonate, tertiary amine, or polyether segments into the polyurethane backbone, enabling the prepolymer to form a stable aqueous dispersion following neutralization or direct dispersion. Based on hydrophilic characteristics, the product can be classified into anionic, cationic, and nonionic types. Anionic products, including carboxylic acid types such as DMPA and DMBA and sulfonate types such as amino sulfonates and dihydroxy sulfonates, represent the most widely used category.

Upstream materials mainly include polyol, diamine, organic acid, sulfonating agent, ethylene oxide, and other specialty chemical raw materials. Downstream demand primarily comes from waterborne polyurethane resin, polyurethane dispersion, and related formulation systems. Product type and dosage directly affect particle size,

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dispersion stability, solids content, water resistance, mechanical properties, and film-forming performance of waterborne polyurethane. Major application areas include waterborne coating, waterborne adhesive, synthetic leather, textile finishing, and printing ink.

Report Scope

This report is a detailed and comprehensive analysis for global Hydrophilic Chain Extender for Waterborne Polyurethane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrophilic Chain Extender for Waterborne Polyurethane market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Hydrophilic Chain Extender for Waterborne Polyurethane market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Hydrophilic Chain Extender for Waterborne Polyurethane market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Hydrophilic Chain Extender for Waterborne Polyurethane market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrophilic Chain Extender for Waterborne Polyurethane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrophilic Chain Extender for Waterborne Polyurethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Perstorp, Evonik, VUP, Taiwan Hopax Chemicals, Jiangxi Selon New Materials, Jiangxi Jiyu New Material, Jiangxi Keding Chemical Material, Fujian Qiaoan Resin Technology, Huzhou Changsheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Hydrophilic Chain Extender for Waterborne Polyurethane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Anionic Type (Carboxylic Acid Type, Sulfonate Type)

Cationic Type (Tertiary Amine Type)

Nonionic Type (Polyether Type)

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Market segment by Reactive Group

Dihydroxyl Type

Diamino Type

Hydroxyamino Type

Market segment by Application

Waterborne Coating

Waterborne Adhesive

Synthetic Leather

Textile Finishing

Printing Ink

Other

Major players covered

Perstorp

Evonik

VUP

Taiwan Hopax Chemicals

Jiangxi Selon New Materials

Jiangxi Jiyu New Material

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Jiangxi Keding Chemical Material

Fujian Qiaoan Resin Technology

Huzhou Changsheng Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Hydrophilic Chain Extender for Waterborne Polyurethane product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Hydrophilic Chain Extender for Waterborne Polyurethane, with price, sales quantity, revenue, and global market share of Hydrophilic Chain Extender for Waterborne Polyurethane from 2021 to 2026.
Chapter 3, the Hydrophilic Chain Extender for Waterborne Polyurethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Hydrophilic Chain Extender for Waterborne Polyurethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Hydrophilic Chain Extender for Waterborne Polyurethane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrophilic Chain Extender for Waterborne Polyurethane.
Chapter 14 and 15, to describe Hydrophilic Chain Extender for Waterborne Polyurethane sales channel, distributors, customers, research findings and conclusion.

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