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Global Hydrophilic Chain Extender for Waterborne Polyurethane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrophilic Chain Extender for Waterborne Polyurethane market size is expected to reach $ 235 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Hydrophilic Chain Extender for Waterborne Polyurethane was estimated at approximately 22,000 metric tons, with an enterprise-level average selling price of around US$7.2 per kilogram and gross margins of approximately 28%–38%.

Hydrophilic Chain Extender for Waterborne Polyurethane refers to a class of functional monomers containing both isocyanate-reactive groups and hydrophilic groups. During waterborne polyurethane synthesis, these materials participate in polymer chain extension while introducing carboxyl, sulfonate, tertiary amine, or polyether segments into the polyurethane backbone, enabling the prepolymer to form a stable aqueous dispersion following neutralization or direct dispersion. Based on hydrophilic characteristics, the product can be classified into anionic, cationic, and nonionic types. Anionic products, including carboxylic acid types such as DMPA and DMBA and sulfonate types such as amino sulfonates and dihydroxy sulfonates, represent the most widely used category.

Upstream materials mainly include polyol, diamine, organic acid, sulfonating agent, ethylene oxide, and other specialty chemical raw materials. Downstream demand primarily comes from waterborne polyurethane resin, polyurethane dispersion, and related formulation systems. Product type and dosage directly affect particle size, dispersion stability, solids content, water resistance, mechanical properties, and film-

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forming performance of waterborne polyurethane. Major application areas include waterborne coating, waterborne adhesive, synthetic leather, textile finishing, and printing ink.

Report Scope

This report studies the global Hydrophilic Chain Extender for Waterborne Polyurethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrophilic Chain Extender for Waterborne Polyurethane and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrophilic Chain Extender for Waterborne Polyurethane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrophilic Chain Extender for Waterborne Polyurethane total production and demand, 2021-2032, (Tons)

Global Hydrophilic Chain Extender for Waterborne Polyurethane total production value, 2021-2032, (USD Million)

Global Hydrophilic Chain Extender for Waterborne Polyurethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrophilic Chain Extender for Waterborne Polyurethane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrophilic Chain Extender for Waterborne Polyurethane domestic production, consumption, key domestic manufacturers and share

Global Hydrophilic Chain Extender for Waterborne Polyurethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

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Global Hydrophilic Chain Extender for Waterborne Polyurethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrophilic Chain Extender for Waterborne Polyurethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrophilic Chain Extender for Waterborne Polyurethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Perstorp, Evonik, VUP, Taiwan Hopax Chemicals, Jiangxi Selon New Materials, Jiangxi Jiyu New Material, Jiangxi Keding Chemical Material, Fujian Qiaoan Resin Technology, Huzhou Changsheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrophilic Chain Extender for Waterborne Polyurethane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrophilic Chain Extender for Waterborne Polyurethane Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Hydrophilic Chain Extender for Waterborne Polyurethane Market, Segmentation by Type:

Anionic Type (Carboxylic Acid Type, Sulfonate Type)

Cationic Type (Tertiary Amine Type)

Nonionic Type (Polyether Type)

Global Hydrophilic Chain Extender for Waterborne Polyurethane Market, Segmentation by Reactive Group:

Dihydroxyl Type

Diamino Type

Hydroxyamino Type

Global Hydrophilic Chain Extender for Waterborne Polyurethane Market, Segmentation by Application:

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Waterborne Coating

Waterborne Adhesive

Synthetic Leather

Textile Finishing

Printing Ink

Other

Companies Profiled:

Perstorp

Evonik

VUP

Taiwan Hopax Chemicals

Jiangxi Selon New Materials

Jiangxi Jiyu New Material

Jiangxi Keding Chemical Material

Fujian Qiaoan Resin Technology

Huzhou Changsheng Chemical

Key Questions Answered

1. How big is the global Hydrophilic Chain Extender for Waterborne Polyurethane market?

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2. What is the demand of the global Hydrophilic Chain Extender for Waterborne Polyurethane market?
3. What is the year over year growth of the global Hydrophilic Chain Extender for Waterborne Polyurethane market?
4. What is the total value of the global Hydrophilic Chain Extender for Waterborne Polyurethane market?
5. Who are the Major Players in the global Hydrophilic Chain Extender for Waterborne Polyurethane market?
6. What are the growth factors driving the market demand?

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