

Global Hydronic Balancing Valves Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hydronic Balancing Valves market size was valued at USD 920.9 million in 2023 and is forecast to a readjusted size of USD 1237.1 million by 2030 with a CAGR of 4.3% during review period.

Hydronic balancing valves deliver accurate control and hydronic performance and are particularly suited for use on the secondary side in heating and cooling systems or tap water applications.

Global Hydronic Balancing Valves key players include Oventrop Corporation, Caleffi Spa , IMI Hydronic, etc. Global top three manufacturers hold a share over 30%.

China is the largest market, with a share about 55%, followed by Japan, and Southeast Asia, both have a share over 15 percent.

In terms of product, Static Balancing Valve is the largest segment, with a share over 55%. And in terms of application, the largest application is Commercial, followed by Residential, etc.

The Global Info Research report includes an overview of the development of the Hydronic Balancing Valves industry chain, the market status of Residential (Static Balancing Valve, Dynamic Balancing Valve), Commercial (Static Balancing Valve, Dynamic Balancing Valve), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydronic Balancing Valves.

Regionally, the report analyzes the Hydronic Balancing Valves markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydronic Balancing Valves market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hydronic Balancing Valves market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydronic Balancing Valves industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Static Balancing Valve, Dynamic Balancing Valve).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hydronic Balancing Valves market.

Regional Analysis: The report involves examining the Hydronic Balancing Valves market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hydronic Balancing Valves market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydronic Balancing Valves:

Company Analysis: Report covers individual Hydronic Balancing Valves manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hydronic Balancing Valves. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Hydronic Balancing Valves. It assesses the current state, advancements, and potential future developments in Hydronic Balancing Valves areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hydronic Balancing Valves market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hydronic Balancing Valves market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Static Balancing Valve

Dynamic Balancing Valve

PICV

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Danfoss

Oventrop Corporation

IMI Hydronic

Honeywell International

Caleffi Spa

Siemens

Frese A/S

Crane Co

I.V.A.R. S.p.a.

Belimo

Comap Group

FlowCon International/Griswold

Johnson Controls

Watts

Xylem

Schneider

Tiger Controls

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydronic Balancing Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydronic Balancing Valves, with price, sales, revenue and global market share of Hydronic Balancing Valves from 2019 to 2024.

Chapter 3, the Hydronic Balancing Valves competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydronic Balancing Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Hydronic Balancing Valves market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydronic Balancing Valves.

Chapter 14 and 15, to describe Hydronic Balancing Valves sales channel, distributors, customers, research findings and conclusion.

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