

Global Hydrolyzed Yeast Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrolyzed Yeast Extract market size is expected to reach \$ 1753 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Hydrolyzed yeast extract refers to a mixture of natural active ingredients obtained by using yeast cells (such as *Saccharomyces cerevisiae*) as raw materials. The cell walls are broken down and intracellular components are released through enzymatic hydrolysis or autolysis. The extract is then separated, concentrated, and dried. It is mainly rich in amino acids, small peptides, nucleotides (such as flavor nucleotides), B vitamins, and minerals. It has excellent nutritional supplementation, flavor enhancement, and bioactivity regulation functions, and is widely used in food flavoring, functional foods, fermentation industries, and cosmetics.

The hydrolyzed yeast extract industry chain consists of upstream raw materials and fermentation systems (carbon sources such as molasses and starch sugars, and yeast cultivation and fermentation), midstream processing (yeast autolysis/enzymatic hydrolysis, hydrolysis and cell wall breaking, separation and purification, and spray drying to form powder or paste products), and downstream applications (food flavorings such as flavor enhancers and MSG substitutes, functional foods, animal nutrition, and cosmetic raw materials). Upstream fermentation raw materials account for a relatively high cost but have limited added value, with gross profit margins typically ranging from 10% to 25%. Midstream hydrolysis and extraction processing has certain technological and formulation barriers (such as nucleotide control and flavor-oriented development), with gross profit margins generally ranging from 25% to 50%. Downstream brands and applications, relying on formulation and channel advantages, can achieve gross profit margins of 40% to 70%. Overall, the industry structure presents a pattern of 'fermentation raw material-driven growth + midstream process value-added growth +

downstream application premium.'

In 2025, the average price of hydrolyzed yeast extract was US\$5,000/ton, with sales volume of 240.6 k tons and a production capacity of 344 k tons.

Hydrolyzed yeast extract is gradually evolving from a traditional 'natural flavor enhancer' into a complex bio-based raw material with both nutritional and functional properties. Its core value lies in its rich content of small molecule peptides, flavor nucleotides, and B vitamins. It can not only replace MSG to meet 'clean label' requirements but also provide immune regulation and gut health support in functional foods and animal nutrition. From an industry perspective, its growth is primarily driven by the trend of reducing salt and additives in the food industry, the demand for natural alternatives, and advancements in fermentation biotechnology. However, it also faces challenges such as relatively high costs, increasing demands for customized flavors, and intensified competition from hydrolyzed plant proteins. Future industry development will increasingly rely on precise fermentation control and targeted enzymatic hydrolysis technology to achieve flavor differentiation and functional segmentation, thereby driving the transformation of hydrolyzed yeast extract from a 'basic ingredient' to a 'high-value-added functional raw material.'

This report studies the global Hydrolyzed Yeast Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrolyzed Yeast Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrolyzed Yeast Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrolyzed Yeast Extract total production and demand, 2021-2032, (Tons)

Global Hydrolyzed Yeast Extract total production value, 2021-2032, (USD Million)

Global Hydrolyzed Yeast Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrolyzed Yeast Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrolyzed Yeast Extract domestic production, consumption, key domestic manufacturers and share

Global Hydrolyzed Yeast Extract production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Tons)

Global Hydrolyzed Yeast Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrolyzed Yeast Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrolyzed Yeast Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Angel Yeast(CN), Sinochem Nanjing(CN), Tangshan Top Bio_Technology(CN), Ichimaru Pharcos(JP), Thermo Fisher Scientific(US), MP Biomedicals(US), FUJIFILM Irvine Scientific(US), Organotechnie(FR), Solabia Group (FR), Ohly GmbH (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrolyzed Yeast Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrolyzed Yeast Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrolyzed Yeast Extract Market, Segmentation by Type:

Degree of Protein Hydrolysis:

Contents

1 SUPPLY SUMMARY

- 1.1 Hydrolyzed Yeast Extract Introduction
- 1.2 World Hydrolyzed Yeast Extract Supply & Forecast
 - 1.2.1 World Hydrolyzed Yeast Extract Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hydrolyzed Yeast Extract Production (2021-2032)
 - 1.2.3 World Hydrolyzed Yeast Extract Pricing Trends (2021-2032)
- 1.3 World Hydrolyzed Yeast Extract Production by Region (Based on Production Site)
 - 1.3.1 World Hydrolyzed Yeast Extract Production Value by Region (2021-2032)
 - 1.3.2 World Hydrolyzed Yeast Extract Production by Region (2021-2032)
 - 1.3.3 World Hydrolyzed Yeast Extract Average Price by Region (2021-2032)
 - 1.3.4 North America Hydrolyzed Yeast Extract Production (2021-2032)
 - 1.3.5 Europe Hydrolyzed Yeast Extract Production (2021-2032)
 - 1.3.6 China Hydrolyzed Yeast Extract Production (2021-2032)
 - 1.3.7 Japan Hydrolyzed Yeast Extract Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydrolyzed Yeast Extract Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hydrolyzed Yeast Extract Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydrolyzed Yeast Extract Demand (2021-2032)
- 2.2 World Hydrolyzed Yeast Extract Consumption by Region
 - 2.2.1 World Hydrolyzed Yeast Extract Consumption by Region (2021-2026)
 - 2.2.2 World Hydrolyzed Yeast Extract Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydrolyzed Yeast Extract Consumption (2021-2032)
- 2.4 China Hydrolyzed Yeast Extract Consumption (2021-2032)
- 2.5 Europe Hydrolyzed Yeast Extract Consumption (2021-2032)
- 2.6 Japan Hydrolyzed Yeast Extract Consumption (2021-2032)
- 2.7 South Korea Hydrolyzed Yeast Extract Consumption (2021-2032)
- 2.8 ASEAN Hydrolyzed Yeast Extract Consumption (2021-2032)
- 2.9 India Hydrolyzed Yeast Extract Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydrolyzed Yeast Extract Production Value by Manufacturer (2021-2026)

- 3.2 World Hydrolyzed Yeast Extract Production by Manufacturer (2021-2026)
- 3.3 World Hydrolyzed Yeast Extract Average Price by Manufacturer (2021-2026)
- 3.4 Hydrolyzed Yeast Extract Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hydrolyzed Yeast Extract Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hydrolyzed Yeast Extract in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hydrolyzed Yeast Extract in 2025
- 3.6 Hydrolyzed Yeast Extract Market: Overall Company Footprint Analysis
 - 3.6.1 Hydrolyzed Yeast Extract Market: Region Footprint
 - 3.6.2 Hydrolyzed Yeast Extract Market: Company Product Type Footprint
 - 3.6.3 Hydrolyzed Yeast Extract Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hydrolyzed Yeast Extract Production Value Comparison
 - 4.1.1 United States VS China: Hydrolyzed Yeast Extract Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hydrolyzed Yeast Extract Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydrolyzed Yeast Extract Production Comparison
 - 4.2.1 United States VS China: Hydrolyzed Yeast Extract Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hydrolyzed Yeast Extract Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydrolyzed Yeast Extract Consumption Comparison
 - 4.3.1 United States VS China: Hydrolyzed Yeast Extract Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hydrolyzed Yeast Extract Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydrolyzed Yeast Extract Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Hydrolyzed Yeast Extract Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydrolyzed Yeast Extract Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydrolyzed Yeast Extract Production (2021-2026)

4.5 China Based Hydrolyzed Yeast Extract Manufacturers and Market Share

4.5.1 China Based Hydrolyzed Yeast Extract Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydrolyzed Yeast Extract Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydrolyzed Yeast Extract Production (2021-2026)

4.6 Rest of World Based Hydrolyzed Yeast Extract Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydrolyzed Yeast Extract Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hydrolyzed Yeast Extract Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Degree of Protein Hydrolysis:

List Of Tables

LIST OF TABLES

Table 1. World Hydrolyzed Yeast Extract Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydrolyzed Yeast Extract Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydrolyzed Yeast Extract Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydrolyzed Yeast Extract Production Value Market Share by Region (2021-2026)

Table 5. World Hydrolyzed Yeast Extract Production Value Market Share by Region (2027-2032)

Table 6. World Hydrolyzed Yeast Extract Production by Region (2021-2026) & (Tons)

Table 7. World Hydrolyzed Yeast Extract Production by Region (2027-2032) & (Tons)

Table 8. World Hydrolyzed Yeast Extract Production Market Share by Region (2021-2026)

Table 9. World Hydrolyzed Yeast Extract Production Market Share by Region (2027-2032)

Table 10. World Hydrolyzed Yeast Extract Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Hydrolyzed Yeast Extract Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Hydrolyzed Yeast Extract Major Market Trends

Table 13. World Hydrolyzed Yeast Extract Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Hydrolyzed Yeast Extract Consumption by Region (2021-2026) & (Tons)

Table 15. World Hydrolyzed Yeast Extract Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Hydrolyzed Yeast Extract Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydrolyzed Yeast Extract Producers in 2025

Table 18. World Hydrolyzed Yeast Extract Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Hydrolyzed Yeast Extract Producers in 2025

Table 20. World Hydrolyzed Yeast Extract Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Hydrolyzed Yeast Extract Company Evaluation Quadrant

Table 22. World Hydrolyzed Yeast Extract Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydrolyzed Yeast Extract Production Site of Key Manufacturer

Table 24. Hydrolyzed Yeast Extract Market: Company Product Type Footprint

Table 25. Hydrolyzed Yeast Extract Market: Company Product Application Footprint

Table 26. Hydrolyzed Yeast Extract Competitive Factors

Table 27. Hydrolyzed Yeast Extract New Entrant and Capacity Expansion Plans

Table 28. Hydrolyzed Yeast Extract Mergers & Acquisitions Activity

Table 29. United States VS China Hydrolyzed Yeast Extract Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydrolyzed Yeast Extract Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Hydrolyzed Yeast Extract Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Hydrolyzed Yeast Extract Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydrolyzed Yeast Extract Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydrolyzed Yeast Extract Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydrolyzed Yeast Extract Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Hydrolyzed Yeast Extract Production Market Share (2021-2026)

Table 37. China Based Hydrolyzed Yeast Extract Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydrolyzed Yeast Extract Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydrolyzed Yeast Extract Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydrolyzed Yeast Extract Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Hydrolyzed Yeast Extract Production Market Share (2021-2026)

Table 42. Rest of World Based Hydrolyzed Yeast Extract Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production Market Share (2021-2026)

Table 47. World Hydrolyzed Yeast Extract Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydrolyzed Yeast Extract Production by Type (2021-2026) & (Tons)

Table 49. World Hydrolyzed Yeast Extract Production by Type (2027-2032) & (Tons)

Table 50. World Hydrolyzed Yeast Extract Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydrolyzed Yeast Extract Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydrolyzed Yeast Extract Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Hydrolyzed Yeast Extract Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Hydrolyzed Yeast Extract Production Value by Molecular Weight Distribution, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydrolyzed Yeast Extract Production by Molecular Weight Distribution (2021-2026) & (Tons)

Table 56. World Hydrolyzed Yeast Extract Production by Molecular Weight Distribution (2027-2032) & (Tons)

Table 57. World Hydrolyzed Yeast Extract Production Value by Molecular Weight Distribution (2021-2026) & (USD Million)

Table 58. World Hydrolyzed Yeast Extract Production Value by Molecular Weight Distribution (2027-2032) & (USD Million)

Table 59. World Hydrolyzed Yeast Extract Average Price by Molecular Weight Distribution (2021-2026) & (US\$/Ton)

Table 60. World Hydrolyzed Yeast Extract Average Price by Molecular Weight Distribution (2027-2032) & (US\$/Ton)

Table 61. World Hydrolyzed Yeast Extract Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydrolyzed Yeast Extract Production by Grade (2021-2026) & (Tons)

Table 63. World Hydrolyzed Yeast Extract Production by Grade (2027-2032) & (Tons)

Table 64. World Hydrolyzed Yeast Extract Production Value by Grade (2021-2026) &

(USD Million)

Table 65. World Hydrolyzed Yeast Extract Production Value by Grade (2027-2032) & (USD Million)

Table 66. World Hydrolyzed Yeast Extract Average Price by Grade (2021-2026) & (US\$/Ton)

Table 67. World Hydrolyzed Yeast Extract Average Price by Grade (2027-2032) & (US\$/Ton)

Table 68. World Hydrolyzed Yeast Extract Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydrolyzed Yeast Extract Production by Application (2021-2026) & (Tons)

Table 70. World Hydrolyzed Yeast Extract Production by Application (2027-2032) & (Tons)

Table 71. World Hydrolyzed Yeast Extract Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydrolyzed Yeast Extract Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydrolyzed Yeast Extract Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Hydrolyzed Yeast Extract Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Angel Yeast(CN) Basic Information, Manufacturing Base and Competitors

Table 76. Angel Yeast(CN) Major Business

Table 77. Angel Yeast(CN) Hydrolyzed Yeast Extract Product and Services

Table 78. Angel Yeast(CN) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Angel Yeast(CN) Recent Developments/Updates

Table 80. Angel Yeast(CN) Competitive Strengths & Weaknesses

Table 81. Sinochem Nanjing(CN) Basic Information, Manufacturing Base and Competitors

Table 82. Sinochem Nanjing(CN) Major Business

Table 83. Sinochem Nanjing(CN) Hydrolyzed Yeast Extract Product and Services

Table 84. Sinochem Nanjing(CN) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sinochem Nanjing(CN) Recent Developments/Updates

Table 86. Sinochem Nanjing(CN) Competitive Strengths & Weaknesses

Table 87. Tangshan Top Bio_Technology(CN) Basic Information, Manufacturing Base

and Competitors

Table 88. Tangshan Top Bio_Technology(CN) Major Business

Table 89. Tangshan Top Bio_Technology(CN) Hydrolyzed Yeast Extract Product and Services

Table 90. Tangshan Top Bio_Technology(CN) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Tangshan Top Bio_Technology(CN) Recent Developments/Updates

Table 92. Tangshan Top Bio_Technology(CN) Competitive Strengths & Weaknesses

Table 93. Ichimaru Pharcos(JP) Basic Information, Manufacturing Base and Competitors

Table 94. Ichimaru Pharcos(JP) Major Business

Table 95. Ichimaru Pharcos(JP) Hydrolyzed Yeast Extract Product and Services

Table 96. Ichimaru Pharcos(JP) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ichimaru Pharcos(JP) Recent Developments/Updates

Table 98. Ichimaru Pharcos(JP) Competitive Strengths & Weaknesses

Table 99. Thermo Fisher Scientific(US) Basic Information, Manufacturing Base and Competitors

Table 100. Thermo Fisher Scientific(US) Major Business

Table 101. Thermo Fisher Scientific(US) Hydrolyzed Yeast Extract Product and Services

Table 102. Thermo Fisher Scientific(US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Thermo Fisher Scientific(US) Recent Developments/Updates

Table 104. Thermo Fisher Scientific(US) Competitive Strengths & Weaknesses

Table 105. MP Biomedicals(US) Basic Information, Manufacturing Base and Competitors

Table 106. MP Biomedicals(US) Major Business

Table 107. MP Biomedicals(US) Hydrolyzed Yeast Extract Product and Services

Table 108. MP Biomedicals(US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MP Biomedicals(US) Recent Developments/Updates

Table 110. MP Biomedicals(US) Competitive Strengths & Weaknesses

Table 111. FUJIFILM Irvine Scientific(US) Basic Information, Manufacturing Base and Competitors

Table 112. FUJIFILM Irvine Scientific(US) Major Business

Table 113. FUJIFILM Irvine Scientific(US) Hydrolyzed Yeast Extract Product and Services

Table 114. FUJIFILM Irvine Scientific(US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. FUJIFILM Irvine Scientific(US) Recent Developments/Updates

Table 116. FUJIFILM Irvine Scientific(US) Competitive Strengths & Weaknesses

Table 117. Organotechnie(FR) Basic Information, Manufacturing Base and Competitors

Table 118. Organotechnie(FR) Major Business

Table 119. Organotechnie(FR) Hydrolyzed Yeast Extract Product and Services

Table 120. Organotechnie(FR) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Organotechnie(FR) Recent Developments/Updates

Table 122. Organotechnie(FR) Competitive Strengths & Weaknesses

Table 123. Solabia Group (FR) Basic Information, Manufacturing Base and Competitors

Table 124. Solabia Group (FR) Major Business

Table 125. Solabia Group (FR) Hydrolyzed Yeast Extract Product and Services

Table 126. Solabia Group (FR) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Solabia Group (FR) Recent Developments/Updates

Table 128. Solabia Group (FR) Competitive Strengths & Weaknesses

Table 129. Ohly GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 130. Ohly GmbH (DE) Major Business

Table 131. Ohly GmbH (DE) Hydrolyzed Yeast Extract Product and Services

Table 132. Ohly GmbH (DE) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Ohly GmbH (DE) Recent Developments/Updates

Table 134. Ohly GmbH (DE) Competitive Strengths & Weaknesses

Table 135. Lallemand Animal Nutrition (CA) Basic Information, Manufacturing Base and Competitors

Table 136. Lallemand Animal Nutrition (CA) Major Business

Table 137. Lallemand Animal Nutrition (CA) Hydrolyzed Yeast Extract Product and Services

Table 138. Lallemand Animal Nutrition (CA) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 139. Lallemand Animal Nutrition (CA) Recent Developments/Updates

Table 140. Lallemand Animal Nutrition (CA) Competitive Strengths & Weaknesses

Table 141. Leiber GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 142. Leiber GmbH (DE) Major Business

Table 143. Leiber GmbH (DE) Hydrolyzed Yeast Extract Product and Services

Table 144. Leiber GmbH (DE) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Leiber GmbH (DE) Recent Developments/Updates

Table 146. Leiber GmbH (DE) Competitive Strengths & Weaknesses

Table 147. Biorigin (BR) Basic Information, Manufacturing Base and Competitors

Table 148. Biorigin (BR) Major Business

Table 149. Biorigin (BR) Hydrolyzed Yeast Extract Product and Services

Table 150. Biorigin (BR) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Biorigin (BR) Recent Developments/Updates

Table 152. Biorigin (BR) Competitive Strengths & Weaknesses

Table 153. The Lubrizol Corporation(US) Basic Information, Manufacturing Base and Competitors

Table 154. The Lubrizol Corporation(US) Major Business

Table 155. The Lubrizol Corporation(US) Hydrolyzed Yeast Extract Product and Services

Table 156. The Lubrizol Corporation(US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. The Lubrizol Corporation(US) Recent Developments/Updates

Table 158. The Lubrizol Corporation(US) Competitive Strengths & Weaknesses

Table 159. Croda International(GB) Basic Information, Manufacturing Base and Competitors

Table 160. Croda International(GB) Major Business

Table 161. Croda International(GB) Hydrolyzed Yeast Extract Product and Services

Table 162. Croda International(GB) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Croda International(GB) Recent Developments/Updates

Table 164. Croda International(GB) Competitive Strengths & Weaknesses

Table 165. BASF(DE) Basic Information, Manufacturing Base and Competitors

Table 166. BASF(DE) Major Business

Table 167. BASF(DE) Hydrolyzed Yeast Extract Product and Services

Table 168. BASF(DE) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. BASF(DE) Recent Developments/Updates

Table 170. BASF(DE) Competitive Strengths & Weaknesses

Table 171. Barnet Products LLC (US) Basic Information, Manufacturing Base and Competitors

Table 172. Barnet Products LLC (US) Major Business

Table 173. Barnet Products LLC (US) Hydrolyzed Yeast Extract Product and Services

Table 174. Barnet Products LLC (US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Barnet Products LLC (US) Recent Developments/Updates

Table 176. Barnet Products LLC (US) Competitive Strengths & Weaknesses

Table 177. Naturalis Srl (IT) Basic Information, Manufacturing Base and Competitors

Table 178. Naturalis Srl (IT) Major Business

Table 179. Naturalis Srl (IT) Hydrolyzed Yeast Extract Product and Services

Table 180. Naturalis Srl (IT) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Naturalis Srl (IT) Recent Developments/Updates

Table 182. Naturalis Srl (IT) Competitive Strengths & Weaknesses

Table 183. Carrubba Incorporated (US) Basic Information, Manufacturing Base and Competitors

Table 184. Carrubba Incorporated (US) Major Business

Table 185. Carrubba Incorporated (US) Hydrolyzed Yeast Extract Product and Services

Table 186. Carrubba Incorporated (US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Carrubba Incorporated (US) Recent Developments/Updates

Table 188. Carrubba Incorporated (US) Competitive Strengths & Weaknesses

Table 189. Ashland (US) Basic Information, Manufacturing Base and Competitors

Table 190. Ashland (US) Major Business

Table 191. Ashland (US) Hydrolyzed Yeast Extract Product and Services

Table 192. Ashland (US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Ashland (US) Recent Developments/Updates

Table 194. Ashland (US) Competitive Strengths & Weaknesses

Table 195. Sensient Technologies Corporation (US) Basic Information, Manufacturing

Base and Competitors

Table 196. Sensient Technologies Corporation (US) Major Business

Table 197. Sensient Technologies Corporation (US) Hydrolyzed Yeast Extract Product and Services

Table 198. Sensient Technologies Corporation (US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Sensient Technologies Corporation (US) Recent Developments/Updates

Table 200. Sensient Technologies Corporation (US) Competitive Strengths & Weaknesses

Table 201. Biogr?ndl, S.L. (ES) Basic Information, Manufacturing Base and Competitors

Table 202. Biogr?ndl, S.L. (ES) Major Business

Table 203. Biogr?ndl, S.L. (ES) Hydrolyzed Yeast Extract Product and Services

Table 204. Biogr?ndl, S.L. (ES) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Biogr?ndl, S.L. (ES) Recent Developments/Updates

Table 206. Biogr?ndl, S.L. (ES) Competitive Strengths & Weaknesses

Table 207. BOC Sciences (US) Basic Information, Manufacturing Base and Competitors

Table 208. BOC Sciences (US) Major Business

Table 209. BOC Sciences (US) Hydrolyzed Yeast Extract Product and Services

Table 210. BOC Sciences (US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. BOC Sciences (US) Recent Developments/Updates

Table 212. BOC Sciences (US) Competitive Strengths & Weaknesses

Table 213. Cobiosa (ES) Basic Information, Manufacturing Base and Competitors

Table 214. Cobiosa (ES) Major Business

Table 215. Cobiosa (ES) Hydrolyzed Yeast Extract Product and Services

Table 216. Cobiosa (ES) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Cobiosa (ES) Recent Developments/Updates

Table 218. Cobiosa (ES) Competitive Strengths & Weaknesses

Table 219. Biocogent LLC (US) Basic Information, Manufacturing Base and Competitors

Table 220. Biocogent LLC (US) Major Business

Table 221. Biocogent LLC (US) Hydrolyzed Yeast Extract Product and Services

Table 222. Biocogent LLC (US) Hydrolyzed Yeast Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Biocogent LLC (US) Recent Developments/Updates

Table 224. Biocogent LLC (US) Competitive Strengths & Weaknesses

Table 225. Global Key Players of Hydrolyzed Yeast Extract Upstream (Raw Materials)

Table 226. Global Hydrolyzed Yeast Extract Typical Customers

Table 227. Hydrolyzed Yeast Extract Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Hydrolyzed Yeast Extract Picture
- Figure 2. World Hydrolyzed Yeast Extract Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Hydrolyzed Yeast Extract Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Hydrolyzed Yeast Extract Production (2021-2032) & (Tons)
- Figure 5. World Hydrolyzed Yeast Extract Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Hydrolyzed Yeast Extract Production Value Market Share by Region (2021-2032)
- Figure 7. World Hydrolyzed Yeast Extract Production Market Share by Region (2021-2032)
- Figure 8. North America Hydrolyzed Yeast Extract Production (2021-2032) & (Tons)
- Figure 9. Europe Hydrolyzed Yeast Extract Production (2021-2032) & (Tons)
- Figure 10. China Hydrolyzed Yeast Extract Production (2021-2032) & (Tons)
- Figure 11. Japan Hydrolyzed Yeast Extract Production (2021-2032) & (Tons)
- Figure 12. Hydrolyzed Yeast Extract Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 15. World Hydrolyzed Yeast Extract Consumption Market Share by Region (2021-2032)
- Figure 16. United States Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 17. China Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 18. Europe Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 19. Japan Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 22. India Hydrolyzed Yeast Extract Consumption (2021-2032) & (Tons)
- Figure 23. Producer Shipments of Hydrolyzed Yeast Extract by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydrolyzed Yeast Extract Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydrolyzed Yeast Extract Markets in 2025
- Figure 26. United States VS China: Hydrolyzed Yeast Extract Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydrolyzed Yeast Extract Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydrolyzed Yeast Extract Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydrolyzed Yeast Extract Production Market Share 2025

Figure 30. China Based Manufacturers Hydrolyzed Yeast Extract Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydrolyzed Yeast Extract Production Market Share 2025

Figure 32. World Hydrolyzed Yeast Extract Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydrolyzed Yeast Extract Production Value Market Share by Type in 2025

Figure 34. Degree of Protein Hydrolysis:

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