

Global Hydrolyzed Whey Protein Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrolyzed Whey Protein market size is expected to reach \$ 222 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Hydrolyzed Whey Protein is a pre-digested dairy protein ingredient produced by enzymatically or chemically breaking down intact whey protein (derived from cheese/casein production) into smaller peptides and free amino acids. This hydrolysis process significantly enhances digestibility, bioavailability, and solubility while reducing potential allergenicity, making it a high-value ingredient for fast-absorption nutritional applications.

In 2025, global Hydrolyzed Whey Protein production reached approximately 6,077 tons, with an average global market price of around US\$ 26 per kg.

The upstream of the Hydrolyzed Whey Protein supply chain is anchored by raw milk production (dairy farms) and cheese/casein manufacturing, which generate whey as a primary byproduct; key upstream inputs include whey concentrate/isolate, specialized enzymes, filtration/processing equipment, and utilities (energy/water). The midstream comprises hydrolysis processing facilities that convert raw whey into hydrolysate via controlled enzymatic/chemical cleavage, followed by purification (membrane filtration), drying (spray-drying), and formulation. Downstream applications span food & beverage (infant formula, functional beverages), health supplements (sports nutrition, clinical nutrition), pharmaceuticals (hypoallergenic formulations), and specialty nutrition (elderly care, medical foods).

Hydrolyzed Whey Protein's cost structure is dominated by raw material costs (whey concentrate/isolate, accounting for 50–60% of total operating expenses), followed by

processing costs (enzyme procurement, energy for hydrolysis/drying, labor, and equipment maintenance at 20–25%). Additional costs include quality control/regulatory compliance (testing for purity/allergenicity), packaging & logistics, and R&D for product optimization, with high-precision bioactive hydrolysates incurring premium costs for specialized formulation and purification.

This report studies the global Hydrolyzed Whey Protein production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrolyzed Whey Protein and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrolyzed Whey Protein that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrolyzed Whey Protein total production and demand, 2021-2032, (Tons)

Global Hydrolyzed Whey Protein total production value, 2021-2032, (USD Million)

Global Hydrolyzed Whey Protein production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrolyzed Whey Protein consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrolyzed Whey Protein domestic production, consumption, key domestic manufacturers and share

Global Hydrolyzed Whey Protein production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydrolyzed Whey Protein production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrolyzed Whey Protein production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrolyzed Whey Protein market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arla Foods Ingredients, Kerry Group plc, Hilmar Ingredients, Actus Nutrition, Glanbia plc., FrieslandCampina Ingredients, Agropur, NZMP, Tatua, AMCO Proteins, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrolyzed Whey Protein market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrolyzed Whey Protein Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrolyzed Whey Protein Market, Segmentation by Type:

Low-DH Hydrolyzed Whey Protein

Medium-DH Hydrolyzed Whey Protein

High-DH Hydrolyzed Whey Protein

Global Hydrolyzed Whey Protein Market, Segmentation by Raw Material Base:

Whey Concentrate Hydrolysate

Whey Isolate Hydrolysate

Native Whey Hydrolysate

Global Hydrolyzed Whey Protein Market, Segmentation by Physical Form:

Powdered Hydrolyzed Whey Protein

Liquid Hydrolyzed Whey Protein

Others

Global Hydrolyzed Whey Protein Market, Segmentation by Application:

Food and Beverages

Health Supplements

Pharmaceuticals

Companies Profiled:

Arla Foods Ingredients

Kerry Group plc

Hilmar Ingredients

Actus Nutrition

Glanbia plc.

FrieslandCampina Ingredients

Agropur

NZMP

Tatua

AMCO Proteins

Ingredia

Carbery

Titan Biotech Limited

Armor Proteines

Key Questions Answered:

1. How big is the global Hydrolyzed Whey Protein market?
2. What is the demand of the global Hydrolyzed Whey Protein market?
3. What is the year over year growth of the global Hydrolyzed Whey Protein market?
4. What is the production and production value of the global Hydrolyzed Whey Protein market?
5. Who are the key producers in the global Hydrolyzed Whey Protein market?
6. What are the growth factors driving the market demand?

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