

Global Hydrolyzed Inositol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrolyzed Inositol market size is expected to reach \$ 212 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, sales of hydrolyzed inositol reached 12,568 tons, with an average price of \$10,523 per ton.

Hydrolyzed inositol refers to free inositol (mainly myo-inositol) obtained from phytic acid (inositol hexaphosphate) in plants (rice bran, corn) through hydrolysis, decolorization, desalination, crystallization, and drying under high temperature, high pressure, or enzymatic catalysis. It can be used as a food/feed fortifier or pharmaceutical intermediate, providing animals with water-soluble B vitamins and promoting lipid metabolism and cell signaling.

The mainstream process uses crude phytic acid (containing 40%–50% inositol hexaphosphate) extracted from defatted rice bran or corn soaking water as the core raw material. After high-pressure acid hydrolysis at 190–230 °C and 20–28 kg cm², the product is obtained through ion exchange decolorization, desalination, concentration, and crystallization. In terms of raw material costs, phytic acid/soaking water accounts for 35%–40%, steam and electricity consumption accounts for 20%, auxiliary materials such as acids, alkalis, and resins account for 15%, and labor, environmental protection, and packaging account for 25%.

This report studies the global Hydrolyzed Inositol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrolyzed

Inositol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrolyzed Inositol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrolyzed Inositol total production and demand, 2021-2032, (Tons)

Global Hydrolyzed Inositol total production value, 2021-2032, (USD Million)

Global Hydrolyzed Inositol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrolyzed Inositol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrolyzed Inositol domestic production, consumption, key domestic manufacturers and share

Global Hydrolyzed Inositol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydrolyzed Inositol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrolyzed Inositol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrolyzed Inositol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSUNO, Zhucheng Haotian Pharm, Falcon Wealth(Jilin), Suning Yuwei, Jingkai Biotechnology, Zouping Chenshi Biotechnology, Anhui Huaheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrolyzed Inositol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrolyzed Inositol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrolyzed Inositol Market, Segmentation by Type:

High-Temperature and High-Pressure Acid Hydrolysis

Enzyme-Catalyzed Hydrolysis

Global Hydrolyzed Inositol Market, Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Feed Grade

Global Hydrolyzed Inositol Market, Segmentation by Raw Materials:

Rice Bran

Corn Soaking Water

Other

Global Hydrolyzed Inositol Market, Segmentation by Application:

Pharmaceuticals

Food and Beverages

Cosmetics

Feed Additives

Other

Companies Profiled:

TSUNO

Zhucheng Haotian Pharm

Falcon Wealth(Jilin)

Suning Yuwei

Jingkai Biotechnology

Zouping Chenshi Biotechnology

Anhui Huaheng

Key Questions Answered:

1. How big is the global Hydrolyzed Inositol market?
2. What is the demand of the global Hydrolyzed Inositol market?
3. What is the year over year growth of the global Hydrolyzed Inositol market?
4. What is the production and production value of the global Hydrolyzed Inositol market?
5. Who are the key producers in the global Hydrolyzed Inositol market?
6. What are the growth factors driving the market demand?

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