

Global Hydrolyzed Inositol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrolyzed Inositol market size was valued at US\$ 136 million in 2025 and is forecast to a readjusted size of US\$ 212 million by 2032 with a CAGR of 6.4% during review period.

In 2025, sales of hydrolyzed inositol reached 12,568 tons, with an average price of \$10,523 per ton.

Hydrolyzed inositol refers to free inositol (mainly myo-inositol) obtained from phytic acid (inositol hexaphosphate) in plants (rice bran, corn) through hydrolysis, decolorization, desalination, crystallization, and drying under high temperature, high pressure, or enzymatic catalysis. It can be used as a food/feed fortifier or pharmaceutical intermediate, providing animals with water-soluble B vitamins and promoting lipid metabolism and cell signaling.

The mainstream process uses crude phytic acid (containing 40%–50% inositol hexaphosphate) extracted from defatted rice bran or corn soaking water as the core raw material. After high-pressure acid hydrolysis at 190–230 °C and 20–28 kg cm², the product is obtained through ion exchange decolorization, desalination, concentration, and crystallization. In terms of raw material costs, phytic acid/soaking water accounts for 35%–40%, steam and electricity consumption accounts for 20%, auxiliary materials such as acids, alkalis, and resins account for 15%, and labor, environmental protection, and packaging account for 25%.

This report is a detailed and comprehensive analysis for global Hydrolyzed Inositol market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrolyzed Inositol market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrolyzed Inositol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrolyzed Inositol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrolyzed Inositol market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrolyzed Inositol
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrolyzed Inositol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSUNO, Zhucheng Haotian Pharm, Falcon Wealth(Jilin), Suning Yuwei, Jingkai Biotechnology, Zouping Chenshi Biotechnology, Anhui Huaheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrolyzed Inositol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Temperature and High-Pressure Acid Hydrolysis

Enzyme-Catalyzed Hydrolysis

Market segment by Grades

Food Grade

Pharmaceutical Grade

Feed Grade

Market segment by Raw Materials

Rice Bran

Corn Soaking Water

Other

Market segment by Application

Pharmaceuticals

Food and Beverages

Cosmetics

Feed Additives

Other

Major players covered

TSUNO

Zhucheng Haotian Pharm

Falcon Wealth(Jilin)

Suning Yuwei

Jingkai Biotechnology

Zouping Chenshi Biotechnology

Anhui Huaheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrolyzed Inositol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrolyzed Inositol, with price, sales quantity, revenue, and global market share of Hydrolyzed Inositol from 2021 to 2026.

Chapter 3, the Hydrolyzed Inositol competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrolyzed Inositol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrolyzed Inositol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrolyzed Inositol.

Chapter 14 and 15, to describe Hydrolyzed Inositol sales channel, distributors, customers, research findings and conclusion.

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