

# Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size was valued at US\$ 586 million in 2024 and is forecast to a readjusted size of USD 951 million by 2031 with a CAGR of 7.0% during review period.

Hydrogenated nitrile butadiene rubber (HNBR) is made via selective hydrogenation of the NBR butadiene groups which improves the temperature and ozone resistance considerably.

HNBR industry has high technology barrier. The major problem lies in the right choice of catalyst and catalyst separation after the production. Presently, ARLANXEO and Zeon are the dominated producers in the HNBR industry. With the expanding applications in downstream industries, the whole HNBR market is expected to grow fast in the coming years with more new entrants.

The whole HNBR industry has below features:

**High Technology Barrier:** Homogeneous solution hydrogenation and heterogeneous solution hydrogenation are the two commercial production technology in HNBR industry. Due to the high technology barrier, there are only five producers globally at the moment.

**Intensified Competition:** With the continuous increasing demand, more and more companies cast attention on the HNBR industry. Especially in China, some companies are actively to plan to research and invest in the product. With more companies entering in the industry in the coming years, the competition in the industry will be intensified.

New Emerging Market:HNBR has been widely used in such industries like automotive, oil and gas, aerospace and so on. Besides those traditional market, HNBR as lithium battery binder is attracting more attention.

This report is a detailed and comprehensive analysis for global Hydrogenated Nitrile Butadiene Rubber (HNBR) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrogenated Nitrile Butadiene Rubber (HNBR)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO, Zeon, Zannan SciTech, Dawn Polymer, Sinopec Qilu Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Hydrogenated Nitrile Butadiene Rubber (HNBR) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low ACN

Medium ACN

High ACN

### Market segment by Application

Automotive

Oil and Gas

Aerospace

Wire and Cable

Other

Major players covered

ARLANXEO

Zeon

Zannan SciTech

Dawn Polymer

Sinopec Qilu Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogenated Nitrile Butadiene Rubber (HNBR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogenated Nitrile Butadiene Rubber (HNBR), with price, sales quantity, revenue, and global market share of Hydrogenated Nitrile Butadiene Rubber (HNBR) from 2020 to 2025.

Chapter 3, the Hydrogenated Nitrile Butadiene Rubber (HNBR) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogenated Nitrile Butadiene Rubber (HNBR) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hydrogenated Nitrile Butadiene Rubber (HNBR) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogenated Nitrile Butadiene Rubber (HNBR).

Chapter 14 and 15, to describe Hydrogenated Nitrile Butadiene Rubber (HNBR) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Low ACN

1.3.3 Medium ACN

1.3.4 High ACN

1.4 Market Analysis by Application

1.4.1 Overview: Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Automotive

1.4.3 Oil and Gas

1.4.4 Aerospace

1.4.5 Wire and Cable

1.4.6 Other

1.5 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size & Forecast

1.5.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (2020-2031)

1.5.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

2.1 ARLANXEO

2.1.1 ARLANXEO Details

2.1.2 ARLANXEO Major Business

2.1.3 ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services

2.1.4 ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 ARLANXEO Recent Developments/Updates

2.2 Zeon

- 2.2.1 Zeon Details
- 2.2.2 Zeon Major Business
- 2.2.3 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services
- 2.2.4 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.2.5 Zeon Recent Developments/Updates
- 2.3 Zannan SciTech
  - 2.3.1 Zannan SciTech Details
  - 2.3.2 Zannan SciTech Major Business
  - 2.3.3 Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services
  - 2.3.4 Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.3.5 Zannan SciTech Recent Developments/Updates
- 2.4 Dawn Polymer
  - 2.4.1 Dawn Polymer Details
  - 2.4.2 Dawn Polymer Major Business
  - 2.4.3 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services
  - 2.4.4 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.4.5 Dawn Polymer Recent Developments/Updates
- 2.5 Sinopec Qilu Petrochemical
  - 2.5.1 Sinopec Qilu Petrochemical Details
  - 2.5.2 Sinopec Qilu Petrochemical Major Business
  - 2.5.3 Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services
  - 2.5.4 Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.5.5 Sinopec Qilu Petrochemical Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) BY MANUFACTURER**

- 3.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue by Manufacturer (2020-2025)
- 3.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by

Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturer Market Share in 2024

3.4.3 Top 6 Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturer Market Share in 2024

3.5 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Overall Company Footprint Analysis

3.5.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Region Footprint

3.5.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Company Product Type Footprint

3.5.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region

4.1.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Region (2020-2031)

4.1.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2020-2031)

4.1.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Region (2020-2031)

4.2 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031)

4.3 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031)

4.4 Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031)

4.5 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031)

4.6 Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2031)

5.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Type (2020-2031)

5.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2031)

6.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Application (2020-2031)

6.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

7.1 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2031)

7.2 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2031)

7.3 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country

7.3.1 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2031)

7.3.2 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

8.1 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2031)

8.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2031)

### 8.3 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country

8.3.1 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2031)

8.3.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region

9.3.1 Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

## 10 SOUTH AMERICA

10.1 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2031)

10.2 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2031)

10.3 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country

10.3.1 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2031)

10.3.2 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country

11.3.1 Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

12.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Drivers

12.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Restraints

12.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Hydrogenated Nitrile Butadiene Rubber (HNBR) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Hydrogenated Nitrile Butadiene Rubber

(HNBR)

13.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Typical Distributors

14.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. ARLANXEO Basic Information, Manufacturing Base and Competitors

Table 4. ARLANXEO Major Business

Table 5. ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services

Table 6. ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. ARLANXEO Recent Developments/Updates

Table 8. Zeon Basic Information, Manufacturing Base and Competitors

Table 9. Zeon Major Business

Table 10. Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services

Table 11. Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Zeon Recent Developments/Updates

Table 13. Zannan SciTech Basic Information, Manufacturing Base and Competitors

Table 14. Zannan SciTech Major Business

Table 15. Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services

Table 16. Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Zannan SciTech Recent Developments/Updates

Table 18. Dawn Polymer Basic Information, Manufacturing Base and Competitors

Table 19. Dawn Polymer Major Business

Table 20. Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services

Table 21. Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Dawn Polymer Recent Developments/Updates

Table 23. Sinopec Qilu Petrochemical Basic Information, Manufacturing Base and Competitors

Table 24. Sinopec Qilu Petrochemical Major Business

Table 25. Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Product and Services

Table 26. Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Sinopec Qilu Petrochemical Recent Developments/Updates

Table 28. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Manufacturer (2020-2025) & (K MT)

Table 29. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue by Manufacturer (2020-2025) & (USD Million)

Table 30. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Manufacturer (2020-2025) & (USD/MT)

Table 31. Market Position of Manufacturers in Hydrogenated Nitrile Butadiene Rubber (HNBR), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 32. Head Office and Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Site of Key Manufacturer

Table 33. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Company Product Type Footprint

Table 34. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Company Product Application Footprint

Table 35. Hydrogenated Nitrile Butadiene Rubber (HNBR) New Market Entrants and Barriers to Market Entry

Table 36. Hydrogenated Nitrile Butadiene Rubber (HNBR) Mergers, Acquisition, Agreements, and Collaborations

Table 37. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 38. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Region (2020-2025) & (K MT)

Table 39. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Region (2026-2031) & (K MT)

Table 40. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2020-2025) & (USD Million)

Table 41. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2026-2031) & (USD Million)

Table 42. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Region (2020-2025) & (USD/MT)

Table 43. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Region (2026-2031) & (USD/MT)

Table 44. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2025) & (K MT)

Table 45. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2026-2031) & (K MT)

Table 46. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Type (2020-2025) & (USD Million)

Table 47. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Type (2026-2031) & (USD Million)

Table 48. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Type (2020-2025) & (USD/MT)

Table 49. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Type (2026-2031) & (USD/MT)

Table 50. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2025) & (K MT)

Table 51. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2026-2031) & (K MT)

Table 52. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Application (2020-2025) & (USD Million)

Table 53. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Application (2026-2031) & (USD Million)

Table 54. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Application (2020-2025) & (USD/MT)

Table 55. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Application (2026-2031) & (USD/MT)

Table 56. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2025) & (K MT)

Table 57. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2026-2031) & (K MT)

Table 58. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2025) & (K MT)

Table 59. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2026-2031) & (K MT)

Table 60. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2025) & (K MT)

Table 61. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2026-2031) & (K MT)

Table 62. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption

Value by Country (2020-2025) & (USD Million)

Table 63. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption

Value by Country (2026-2031) & (USD Million)

Table 64. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2025) & (K MT)

Table 65. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2026-2031) & (K MT)

Table 66. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2025) & (K MT)

Table 67. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2026-2031) & (K MT)

Table 68. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2025) & (K MT)

Table 69. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2026-2031) & (K MT)

Table 70. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2025) & (USD Million)

Table 71. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2026-2031) & (USD Million)

Table 72. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2025) & (K MT)

Table 73. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2026-2031) & (K MT)

Table 74. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2025) & (K MT)

Table 75. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2026-2031) & (K MT)

Table 76. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Region (2020-2025) & (K MT)

Table 77. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Region (2026-2031) & (K MT)

Table 78. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2020-2025) & (USD Million)

Table 79. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Region (2026-2031) & (USD Million)

Table 80. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2025) & (K MT)

Table 81. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2026-2031) & (K MT)

Table 82. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2025) & (K MT)

Table 83. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2026-2031) & (K MT)

Table 84. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2025) & (K MT)

Table 85. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2026-2031) & (K MT)

Table 86. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2025) & (USD Million)

Table 87. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2026-2031) & (USD Million)

Table 88. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2020-2025) & (K MT)

Table 89. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Type (2026-2031) & (K MT)

Table 90. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2020-2025) & (K MT)

Table 91. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Application (2026-2031) & (K MT)

Table 92. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2020-2025) & (K MT)

Table 93. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity by Country (2026-2031) & (K MT)

Table 94. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2020-2025) & (USD Million)

Table 95. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Country (2026-2031) & (USD Million)

Table 96. Hydrogenated Nitrile Butadiene Rubber (HNBR) Raw Material

Table 97. Key Manufacturers of Hydrogenated Nitrile Butadiene Rubber (HNBR) Raw Materials

Table 98. Hydrogenated Nitrile Butadiene Rubber (HNBR) Typical Distributors

Table 99. Hydrogenated Nitrile Butadiene Rubber (HNBR) Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Hydrogenated Nitrile Butadiene Rubber (HNBR) Picture
- Figure 2. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Type in 2024
- Figure 4. Low ACN Examples
- Figure 5. Medium ACN Examples
- Figure 6. High ACN Examples
- Figure 7. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 8. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Application in 2024
- Figure 9. Automotive Examples
- Figure 10. Oil and Gas Examples
- Figure 11. Aerospace Examples
- Figure 12. Wire and Cable Examples
- Figure 13. Other Examples
- Figure 14. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 15. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 16. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity (2020-2031) & (K MT)
- Figure 17. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Price (2020-2031) & (USD/MT)
- Figure 18. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Manufacturer in 2024
- Figure 19. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Manufacturer in 2024
- Figure 20. Producer Shipments of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 21. Top 3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturer (Revenue) Market Share in 2024
- Figure 22. Top 6 Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturer (Revenue) Market Share in 2024

Figure 23. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Region (2020-2031)

Figure 24. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Region (2020-2031)

Figure 25. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 26. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 27. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 28. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 29. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 30. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Type (2020-2031)

Figure 31. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Type (2020-2031)

Figure 32. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Type (2020-2031) & (USD/MT)

Figure 33. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Application (2020-2031)

Figure 34. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Application (2020-2031)

Figure 35. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Application (2020-2031) & (USD/MT)

Figure 36. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Type (2020-2031)

Figure 37. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Application (2020-2031)

Figure 38. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Country (2020-2031)

Figure 39. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Country (2020-2031)

Figure 40. United States Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 41. Canada Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 42. Mexico Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value

(2020-2031) & (USD Million)

Figure 43. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Type (2020-2031)

Figure 44. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Application (2020-2031)

Figure 45. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Country (2020-2031)

Figure 46. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Country (2020-2031)

Figure 47. Germany Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 48. France Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 49. United Kingdom Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 50. Russia Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 51. Italy Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 52. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Type (2020-2031)

Figure 53. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Application (2020-2031)

Figure 54. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Region (2020-2031)

Figure 55. Asia-Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Region (2020-2031)

Figure 56. China Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 57. Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 58. South Korea Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 59. India Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 60. Southeast Asia Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 61. Australia Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 62. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Type (2020-2031)

Figure 63. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Application (2020-2031)

Figure 64. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Country (2020-2031)

Figure 65. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Country (2020-2031)

Figure 66. Brazil Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 67. Argentina Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 68. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Type (2020-2031)

Figure 69. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Application (2020-2031)

Figure 70. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Quantity Market Share by Country (2020-2031)

Figure 71. Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value Market Share by Country (2020-2031)

Figure 72. Turkey Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 73. Egypt Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 74. Saudi Arabia Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 75. South Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Value (2020-2031) & (USD Million)

Figure 76. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Drivers

Figure 77. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Restraints

Figure 78. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Hydrogenated Nitrile Butadiene Rubber (HNBR) in 2024

Figure 81. Manufacturing Process Analysis of Hydrogenated Nitrile Butadiene Rubber (HNBR)

Figure 82. Hydrogenated Nitrile Butadiene Rubber (HNBR) Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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