

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size is expected to reach \$ 1013 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Hydrogenated nitrile butadiene rubber (HNBR) is made via selective hydrogenation of the NBR butadiene groups which improves the temperature and ozone resistance considerably.

HNBR industry has high technology barrier. The major problem lies in the right choice of catalyst and catalyst separation after the production. Presently, ARLANXEO and Zeon are the dominated producers in the HNBR industry. With the expanding applications in downstream industries, the whole HNBR market is expected to grow fast in the coming years with more new entrants.

The whole HNBR industry has below features:

High Technology Barrier: Homogeneous solution hydrogenation and heterogeneous solution hydrogenation are the two commercial production technology in HNBR industry. Due to the high technology barrier, there are only five producers globally at the moment.

Intensified Competition: With the continuous increasing demand, more and more companies cast attention on the HNBR industry. Especially in China, some companies are actively to plan to research and invest in the product. With more companies entering in the industry in the coming years, the competition in the industry will be intensified.

New Emerging Market:HNBR has been widely used in such industries like automotive,

oil and gas, aerospace and so on. Besides those traditional market, HNBR as lithium battery binder is attracting more attention.

This report studies the global Hydrogenated Nitrile Butadiene Rubber (HNBR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogenated Nitrile Butadiene Rubber (HNBR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogenated Nitrile Butadiene Rubber (HNBR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) total production and demand, 2021-2032, (K MT)

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) total production value, 2021-2032, (USD Million)

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hydrogenated Nitrile Butadiene Rubber (HNBR) domestic production, consumption, key domestic manufacturers and share

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO, Zeon, Zannan SciTech, Dawn Polymer, Sinopec Qilu Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogenated Nitrile Butadiene Rubber (HNBR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market, Segmentation by Type:

Low ACN

Medium ACN

High ACN

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market, Segmentation by Application:

Automotive

Oil and Gas

Aerospace

Wire and Cable

Other

Companies Profiled:

ARLANXEO

Zeon

Zannan SciTech

Dawn Polymer

Sinopec Qilu Petrochemical

Key Questions Answered:

1. How big is the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market?
2. What is the demand of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market?
3. What is the year over year growth of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market?
4. What is the production and production value of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market?
5. Who are the key producers in the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market?

6. What are the growth factors driving the market demand?

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