

Global Hydrogenated MDI Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G22B77DAA6D5EN.html>

Date: January 2026

Pages: 93

Price: US\$ 4,480.00 (Single User License)

ID: G22B77DAA6D5EN

Abstracts

The global Hydrogenated MDI market size is expected to reach \$ 729 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Hydrogenated MDI (CAS 88504-76-1) is transparent liquid in normal temperature and pressure and could also be named HMDI or H12MDI for short. It can serve as a building block for the preparation of chemical products, reactive intermediates and polymers such as polyurethane dispersions (PUDs), elastomers, and thermoplastic polyurethanes (TPUs).

MDI has a high degree of market concentration. The main manufactures are Covestro, Evonik and Wanhua. Among them, Covestro is the largest manufacturer. Evonik got percentage of 42% market share. The following is Covestro, accounting for 40% market share. Meanwhile, Wanhua occupied 18%.Asia Pacific is the largest market, with a share about 35% , followed by North America and Europe with the share about 33% and 29%.

This report studies the global Hydrogenated MDI production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogenated MDI and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogenated MDI that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrogenated MDI total production and demand, 2021-2032, (MT)
Global Hydrogenated MDI total production value, 2021-2032, (USD Million)
Global Hydrogenated MDI production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Hydrogenated MDI consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Hydrogenated MDI domestic production, consumption, key domestic manufacturers and share
Global Hydrogenated MDI production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Hydrogenated MDI production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Hydrogenated MDI production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Hydrogenated MDI market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Evonik, Wanhua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogenated MDI market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogenated MDI Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrogenated MDI Market, Segmentation by Type:

Polyurethane Dispersions

Polyurethane Elastomers

Radiation Curable Urethane Acrylates

Others

Global Hydrogenated MDI Market, Segmentation by Application:

Packaging

Automotive

Consumer Goods

Construction

Other

Companies Profiled:

Covestro

Evonik

Wanhua

Key Questions Answered:

1. How big is the global Hydrogenated MDI market?
2. What is the demand of the global Hydrogenated MDI market?
3. What is the year over year growth of the global Hydrogenated MDI market?
4. What is the production and production value of the global Hydrogenated MDI market?
5. Who are the key producers in the global Hydrogenated MDI market?
6. What are the growth factors driving the market demand?

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