

Global Hydrogen Transmission Steel Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrogen Transmission Steel Pipe market size is expected to reach \$ 938 million by 2032, rising at a market growth of 18.6% CAGR during the forecast period (2026-2032).

Hydrogen transmission steel pipe refers to seamless and welded steel pipe specifically designed for the transportation of pure gaseous hydrogen, hydrogen-blended natural gas and other hydrogen-containing gas mixtures. Principal applications include long-distance hydrogen transmission pipelines, regional hydrogen distribution networks, industrial-cluster and plant hydrogen pipelines, underground hydrogen-storage connections, and pipeline links between hydrogen production facilities and downstream users. Main product types include seamless steel pipe, high-frequency welded steel pipe, longitudinal submerged-arc welded pipe and helical submerged-arc welded pipe, together with externally coated, internally coated, end-finished and prefabricated pipe products.

Compared with conventional natural-gas transmission pipe, hydrogen transmission steel pipe requires stricter control of hydrogen embrittlement, hydrogen-assisted fatigue-crack growth, fracture-toughness degradation, weld-property deterioration and gas leakage. Hydrogen compatibility must therefore be evaluated across the base metal, weld seam and heat-affected zone. Strength grades such as Grade B, X42, X52, X60, X65 and X70 do not by themselves demonstrate suitability for hydrogen service. This report includes newly manufactured steel pipe specifically supplied for pure-hydrogen transmission, hydrogen-blended natural-gas transmission and hydrogen-ready pipeline networks, while excluding flexible composite hydrogen pipe, steel plate and strip, valves, fittings, compressors, pipeline-repurposing services and complete EPC contracts. Global Hydrogen Transmission Steel Pipe were approximately 120,000 tonnes in 2025,

with an average FOB price of approximately US\$2,300 per tonne and an estimated manufacturing gross margin of 18% to 28%.

The hydrogen transmission steel pipe market is evolving from short captive pipelines within refineries and chemical plants toward regional industrial networks, dedicated pure-hydrogen trunk lines and hydrogen-blended natural-gas systems. Direct-reduced iron, refining, ammonia, methanol, synthetic-fuel and underground-storage projects require stable, high-volume hydrogen supply. Once transmission volume and distance reach sufficient scale, pipelines can provide stronger economies of scale than compressed-gas road transportation. China's introduction of a dedicated national standard indicates that hydrogen transmission steel pipe is beginning to develop into an independent product category with its own material-design, manufacturing, testing and acceptance requirements.

Demand will develop through two parallel routes: pure-hydrogen transmission and hydrogen-blended natural-gas transportation. Blended systems can make partial use of existing natural-gas infrastructure and are more likely to generate near-term demonstration and procurement demand. Dedicated pure-hydrogen pipelines will serve refineries, steel plants, chemical facilities and storage sites, but require stricter control of material cleanliness, weld properties, fatigue-crack growth and pressure-cycle performance. Commercial deployment of hydrogen-qualified X52M and other line-pipe grades demonstrates that the market is moving beyond laboratory testing toward full-scale engineering validation.

Expansion remains constrained by project economics, long-term hydrogen offtake agreements and uncertain network utilisation. Less than 6% of announced hydrogen pipeline length had reached final investment decision by 2025, while a significant share of Europe's planned network is expected to rely on repurposed gas infrastructure rather than newly manufactured pipe. Competitive advantage will therefore depend less on nominal steelmaking capacity and more on hydrogen-environment testing, weld and heat-affected-zone performance, large-diameter HFW and LSAW manufacturing, high-pressure seamless-pipe capability, coating and bending services, and full product traceability.

This report studies the global Hydrogen Transmission Steel Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogen Transmission Steel Pipe and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogen Transmission Steel Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrogen Transmission Steel Pipe total production and demand, 2021-2032, (Kilotons)

Global Hydrogen Transmission Steel Pipe total production value, 2021-2032, (USD Million)

Global Hydrogen Transmission Steel Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hydrogen Transmission Steel Pipe consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hydrogen Transmission Steel Pipe domestic production, consumption, key domestic manufacturers and share

Global Hydrogen Transmission Steel Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hydrogen Transmission Steel Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hydrogen Transmission Steel Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hydrogen Transmission Steel Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenaris S.A., Vallourec S.A., EUROPIPE GmbH, Corinth Pipeworks S.A., AMTP Roman (Interpipe), Welspun Corp Limited, Jindal Pipe USA Inc., Mannesmann Line Pipe GmbH, JFE Steel Corporation, Shandong Donghong Pipe Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogen Transmission Steel Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogen Transmission Steel Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrogen Transmission Steel Pipe Market, Segmentation by Type:

Pure Hydrogen Transmission Steel Pipe

Hydrogen-Blended Natural Gas Transmission Steel Pipe

Global Hydrogen Transmission Steel Pipe Market, Segmentation by Material:

Seamless Steel Pipe

High-Frequency Welded Steel Pipe

Submerged-Arc Welded Pipe

Others

Global Hydrogen Transmission Steel Pipe Market, Segmentation by Nominal Diameter:

?DN300

DN300-DN600

?DN600

Global Hydrogen Transmission Steel Pipe Market, Segmentation by Application:

Long-Distance Hydrogen Transmission

Regional Hydrogen Distribution

Industrial and Plant Pipelines

Others

Companies Profiled:

Tenaris S.A.

Vallourec S.A.

EUROPIPE GmbH

Corinth Pipeworks S.A.

AMTP Roman (Interpipe)

Welspun Corp Limited

Jindal Pipe USA Inc.

Mannesmann Line Pipe GmbH

JFE Steel Corporation

Shandong Donghong Pipe Industry Co., Ltd.

Zhangjiagang shagang jinzhou Pipeline Co.,Ltd

CNPC Bohai Equipment Manufacturing Co., Ltd.

Sinopec Oilfield Equipment Corporation

China Petroleum Baoji Steel Pipe Co., Ltd.

Hengyang Valin Steel Tube Co., Ltd.

Tianjin Pipe Corporation

Shanxi Taigang Stainless Steel Pipe Co., Ltd.

Panyu Chu Kong Steel Pipe Zhuhai Co., Ltd.

Baoshan Iron & Steel Co., Ltd.

Key Questions Answered:

1. How big is the global Hydrogen Transmission Steel Pipe market?
2. What is the demand of the global Hydrogen Transmission Steel Pipe market?
3. What is the year over year growth of the global Hydrogen Transmission Steel Pipe market?
4. What is the production and production value of the global Hydrogen Transmission Steel Pipe market?
5. Who are the key producers in the global Hydrogen Transmission Steel Pipe market?
6. What are the growth factors driving the market demand?

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