

Global Hydrogen Transmission Steel Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC238CDE6160EN.html>

Date: August 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: GC238CDE6160EN

Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Transmission Steel Pipe market size was valued at US\$ 284 million in 2025 and is forecast to a readjusted size of US\$ 938 million by 2032 with a CAGR of 18.6% during review period.

Hydrogen transmission steel pipe refers to seamless and welded steel pipe specifically designed for the transportation of pure gaseous hydrogen, hydrogen-blended natural gas and other hydrogen-containing gas mixtures. Principal applications include long-distance hydrogen transmission pipelines, regional hydrogen distribution networks, industrial-cluster and plant hydrogen pipelines, underground hydrogen-storage connections, and pipeline links between hydrogen production facilities and downstream users. Main product types include seamless steel pipe, high-frequency welded steel pipe, longitudinal submerged-arc welded pipe and helical submerged-arc welded pipe, together with externally coated, internally coated, end-finished and prefabricated pipe products.

Compared with conventional natural-gas transmission pipe, hydrogen transmission steel pipe requires stricter control of hydrogen embrittlement, hydrogen-assisted fatigue-crack growth, fracture-toughness degradation, weld-property deterioration and gas leakage. Hydrogen compatibility must therefore be evaluated across the base metal, weld seam and heat-affected zone. Strength grades such as Grade B, X42, X52, X60, X65 and X70 do not by themselves demonstrate suitability for hydrogen service. This report includes newly manufactured steel pipe specifically supplied for pure-hydrogen transmission, hydrogen-blended natural-gas transmission and hydrogen-ready pipeline networks, while excluding flexible composite hydrogen pipe, steel plate and strip, valves, fittings, compressors, pipeline-repurposing services and complete EPC contracts.

Global Hydrogen Transmission Steel Pipe were approximately 120,000 tonnes in 2025, with an average FOB price of approximately US\$2,300 per tonne and an estimated manufacturing gross margin of 18% to 28%.

The hydrogen transmission steel pipe market is evolving from short captive pipelines within refineries and chemical plants toward regional industrial networks, dedicated pure-hydrogen trunk lines and hydrogen-blended natural-gas systems. Direct-reduced iron, refining, ammonia, methanol, synthetic-fuel and underground-storage projects require stable, high-volume hydrogen supply. Once transmission volume and distance reach sufficient scale, pipelines can provide stronger economies of scale than compressed-gas road transportation. China's introduction of a dedicated national standard indicates that hydrogen transmission steel pipe is beginning to develop into an independent product category with its own material-design, manufacturing, testing and acceptance requirements.

Demand will develop through two parallel routes: pure-hydrogen transmission and hydrogen-blended natural-gas transportation. Blended systems can make partial use of existing natural-gas infrastructure and are more likely to generate near-term demonstration and procurement demand. Dedicated pure-hydrogen pipelines will serve refineries, steel plants, chemical facilities and storage sites, but require stricter control of material cleanliness, weld properties, fatigue-crack growth and pressure-cycle performance. Commercial deployment of hydrogen-qualified X52M and other line-pipe grades demonstrates that the market is moving beyond laboratory testing toward full-scale engineering validation.

Expansion remains constrained by project economics, long-term hydrogen offtake agreements and uncertain network utilisation. Less than 6% of announced hydrogen pipeline length had reached final investment decision by 2025, while a significant share of Europe's planned network is expected to rely on repurposed gas infrastructure rather than newly manufactured pipe. Competitive advantage will therefore depend less on nominal steelmaking capacity and more on hydrogen-environment testing, weld and heat-affected-zone performance, large-diameter HFW and LSAW manufacturing, high-pressure seamless-pipe capability, coating and bending services, and full product traceability.

This report is a detailed and comprehensive analysis for global Hydrogen Transmission Steel Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Transmission Steel Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrogen Transmission Steel Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrogen Transmission Steel Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrogen Transmission Steel Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Hydrogen Transmission Steel Pipe

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Transmission Steel Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenaris S.A., Vallourec S.A., EUROPIPE GmbH, Corinth Pipeworks S.A., AMTP Roman (Interpipe), Welspun Corp Limited, Jindal Pipe USA Inc., Mannesmann Line Pipe GmbH, JFE Steel Corporation,

Shandong Donghong Pipe Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Transmission Steel Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Hydrogen Transmission Steel Pipe

Hydrogen-Blended Natural Gas Transmission Steel Pipe

Market segment by Material

Seamless Steel Pipe

High-Frequency Welded Steel Pipe

Submerged-Arc Welded Pipe

Others

Market segment by Nominal Diameter

?DN300

DN300-DN600

?DN600

Market segment by Application

Long-Distance Hydrogen Transmission

Regional Hydrogen Distribution

Industrial and Plant Pipelines

Others

Major players covered

Tenaris S.A.

Vallourec S.A.

EUROPIPE GmbH

Corinth Pipeworks S.A.

AMTP Roman (Interpipe)

Welspun Corp Limited

Jindal Pipe USA Inc.

Mannesmann Line Pipe GmbH

JFE Steel Corporation

Shandong Donghong Pipe Industry Co., Ltd.

Zhangjiagang shagang jinzhou Pipeline Co.,Ltd

CNPC Bohai Equipment Manufacturing Co., Ltd.

Sinopec Oilfield Equipment Corporation

China Petroleum Baoji Steel Pipe Co., Ltd.

Hengyang Valin Steel Tube Co., Ltd.

Tianjin Pipe Corporation

Shanxi Taigang Stainless Steel Pipe Co., Ltd.

Panyu Chu Kong Steel Pipe Zhuhai Co., Ltd.

Baoshan Iron & Steel Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Transmission Steel Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Transmission Steel Pipe, with price, sales quantity, revenue, and global market share of Hydrogen Transmission Steel Pipe from 2021 to 2026.

Chapter 3, the Hydrogen Transmission Steel Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Transmission Steel Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Transmission Steel Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Transmission Steel Pipe.

Chapter 14 and 15, to describe Hydrogen Transmission Steel Pipe sales channel, distributors, customers, research findings and conclusion.

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