

# Global Hydrogen Storage Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0BA05D72F7DEN.html>

Date: January 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G0BA05D72F7DEN

## Abstracts

The global Hydrogen Storage Materials market size is expected to reach \$ 518 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Currently, the mainstream technology for hydrogen storage materials is metal hydrides, including magnesium-based, iron-titanium-based, zirconium-based, and rare-earth-based materials, whose commercial applications are relatively mature. Carbon materials for hydrogen storage, serving as 'adsorption media,' are still primarily in the research and development stage, with virtually no large-scale commercial applications.

Therefore, this report focuses on metal cyanide materials, specifically hydrogen storage alloy materials.

The average gross profit margin in this industry is 10%.

Key Drivers:

**The Clean Energy Transition:** The global push towards decarbonization, particularly in hard-to-abate sectors like heavy transport and industry, is the foremost driver. Hydrogen is a key zero-carbon energy carrier, and efficient storage is its biggest bottleneck. Solid materials promise higher volumetric density than high-pressure tanks, enabling longer range for fuel cell vehicles and more practical stationary storage.

**Safety and Pressure Advantages:** Storing hydrogen in solid form dramatically reduces the need for extremely high pressures (700 bar) or cryogenic temperatures (-253°C). This enhances safety by minimizing rupture risks and eliminates the energy penalty of liquefaction. It enables compact, conformable tanks, attractive for automotive, maritime, and aerospace applications.

**Government Policies and Funding:** National hydrogen strategies (EU, US, Japan, China) are funneling billions into R&D and demonstration projects. This public funding de-risks early-stage technology development, incentivizes private sector investment, and creates a pipeline for pilot projects using solid storage solutions.

This report studies the global Hydrogen Storage Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogen Storage Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogen Storage Materials that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydrogen Storage Materials total production and demand, 2021-2032, (Tons)

Global Hydrogen Storage Materials total production value, 2021-2032, (USD Million)

Global Hydrogen Storage Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrogen Storage Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrogen Storage Materials domestic production, consumption, key domestic manufacturers and share

Global Hydrogen Storage Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydrogen Storage Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrogen Storage Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrogen Storage Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Santoku, American Elements, Nippon Denko, Mitsui-Kinzoku, Japan Metals & Chemicals, XTC New Energy, Jiangxi Tungsten Holding, China Northern Rare Earth, Baotou FDK, Shenjiang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogen Storage Materials market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogen Storage Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Hydrogen Storage Materials Market, Segmentation by Type:

AB5 Type

AB2 Type

AB Type

A2B Type

Others

#### Global Hydrogen Storage Materials Market, Segmentation by Product Form:

Powder

Block

#### Global Hydrogen Storage Materials Market, Segmentation by Marketing Method:

Direct Sales

Distribution

### Global Hydrogen Storage Materials Market, Segmentation by Application:

Battery

Energy Storage

### Companies Profiled:

Santoku

American Elements

Nippon Denko

Mitsui-Kinzoku

Japan Metals & Chemicals

XTC New Energy

Jiangxi Tungsten Holding

China Northern Rare Earth

Baotou FDK

Shenjiang Technology

Whole Win

AE&M JITRI

Zhongke Xuanda New Energy

**Key Questions Answered:**

1. How big is the global Hydrogen Storage Materials market?
2. What is the demand of the global Hydrogen Storage Materials market?
3. What is the year over year growth of the global Hydrogen Storage Materials market?
4. What is the production and production value of the global Hydrogen Storage Materials market?
5. Who are the key producers in the global Hydrogen Storage Materials market?
6. What are the growth factors driving the market demand?

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