

# Global Hydrogen Refueling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7F5C0FE0CA8EN.html>

Date: January 2026

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: G7F5C0FE0CA8EN

## Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Refueling Machine market size was valued at US\$ 78.48 million in 2025 and is forecast to a readjusted size of US\$ 602 million by 2032 with a CAGR of 34.2% during review period.

Hydrogen refueling machines are designed to emulate traditional fuelling methods, the hydrogen is dispensed via a nozzle controlled by a smart valve which regulates the flow rate of the gas to fill the vehicle to the required pressure in accordance with the fuelling protocol.

Government support and policies play an important role in driving the growing popularity of hydrogen vehicles. Governments provide financial incentives and subsidies to promote the purchase and use of hydrogen vehicles. These include tax credits, grants, rebates or direct subsidies to reduce the upfront costs or operating expenses associated with hydrogen vehicles. Financial incentives make hydrogen vehicles more affordable and attractive to consumers, thereby increasing market demand. Public awareness and environmental awareness are important factors driving the adoption of sustainable transportation solutions, including hydrogen vehicles. Public awareness of the urgency of combating climate change continues to grow. As the effects of global warming become more apparent, people are becoming more aware of their carbon footprint and are looking for ways to reduce their environmental impact. Hydrogen vehicles have the potential to reduce greenhouse gas emissions and provide a solution for sustainable transportation. The increasing emphasis on sustainable and environmentally friendly solutions will stimulate the vitality of the hydrogen filling machine market.

This report is a detailed and comprehensive analysis for global Hydrogen Refueling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Hydrogen Refueling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Hydrogen Refueling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Hydrogen Refueling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Hydrogen Refueling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrogen Refueling Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Refueling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Air Products, Tatsuno Corporation, Bennett, Haskel, Linde, Nel ASA, Chart Industries, Inc., ANGI Energy Systems LLC, Dover Fueling Solutions, Tokico System Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Hydrogen Refueling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

35 Mpa

70 Mpa

Others

### Market segment by Application

Small Hydrogen Fueling Station

Medium and Large Hydrogen Fueling Station

### Major players covered

Air Products

Tatsuno Corporation

Bennett

Haskel

Linde

Nel ASA

Chart Industries, Inc.

ANGI Energy Systems LLC

Dover Fueling Solutions

Tokico System Solutions

Kraus Global Ltd.

Pure Energy Center

PERIC Hydrogen Technologies

Houpu Clean Energy

Jiangsu Guofu Hydrogen Energy Equipment

Censtar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydrogen Refueling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Refueling Machine, with price, sales quantity, revenue, and global market share of Hydrogen Refueling Machine from 2021 to 2026.

Chapter 3, the Hydrogen Refueling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Refueling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Refueling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Refueling Machine.

Chapter 14 and 15, to describe Hydrogen Refueling Machine sales channel, distributors, customers, research findings and conclusion.

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