

Global Hydrogen Refueling Gun Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Refueling Gun market size was valued at US\$ 9.5 million in 2024 and is forecast to a readjusted size of USD 31.9 million by 2031 with a CAGR of 19.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A hydrogen refueling gun is a specialized nozzle used to transfer compressed hydrogen gas into the fuel tanks of hydrogen-powered vehicles. Designed for safety and efficiency, it connects securely to the vehicle's refueling port, ensuring a leak-free transfer of hydrogen at high pressures, typically between 350 to 700 bar. The gun features safety mechanisms, such as pressure sensors and automatic shut-off systems, to prevent overfilling and ensure safe operation. Hydrogen refueling guns are critical components of hydrogen fueling stations, enabling quick and convenient refueling similar to traditional gasoline stations, and are essential for the adoption and operation of hydrogen fuel cell vehicles.

First of all, from a global perspective, the hydrogen refueling gun market shows a steady growth trend. With the continuous maturity of hydrogen fuel cell vehicle technology and the acceleration of commercialization, the demand for hydrogen refueling guns is also increasing year by year. Especially in some countries and regions with strong environmental awareness, the promotion of government policies and the construction of hydrogen energy infrastructure have provided strong support for the development of the hydrogen refueling gun market. It is expected that the global

hydrogen refueling gun market will continue to maintain a growth trend in the next few years, and the market scale will further expand.

Secondly, in the Chinese market, the development of hydrogen refueling guns has also attracted much attention. As one of the world's largest automobile markets, China has huge demand potential for hydrogen fuel cell vehicles and hydrogen refueling guns. In recent years, the Chinese government has attached great importance to the development of the new energy vehicle industry and has introduced a series of policy measures to promote the research and development and promotion of hydrogen energy vehicles. At the same time, with the continuous improvement of the domestic hydrogen energy industry chain and the accelerated advancement of hydrogen refueling station construction, the hydrogen refueling gun market has also ushered in unprecedented development opportunities. It is expected that in the next few years, China's hydrogen refueling gun market will show a rapid growth trend, and market competition will become increasingly fierce.

In summary, the hydrogen refueling gun market has broad development prospects. In the global market, the demand for hydrogen filling guns is increasing year by year, and the market size is also expanding. In the future, with the continuous advancement of hydrogen fuel cell vehicle technology and the accelerated commercialization process, the hydrogen filling gun market will usher in more development opportunities and challenges.

This report is a detailed and comprehensive analysis for global Hydrogen Refueling Gun market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Refueling Gun market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Hydrogen Refueling Gun market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Hydrogen Refueling Gun market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Hydrogen Refueling Gun market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrogen Refueling Gun

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Refueling Gun market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WEH Gas technology, Walther Praezision, CHV St?ubli, OPW, Nitto Kohki, Tatsuno, HQHP, LangAn Technology, Chengdu Andisoon Measure, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Refueling Gun market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

35Mpa

70Mpa

Market segment by Application

Fixed Hydrogen Refueling Station

Mobile Hydrogen Refueling Station

Major players covered

WEH Gas technology

Walther Praezision

CHV St?ubli

OPW

Nitto Kohki

Tatsuno

HQHP

LangAn Technology

Chengdu Andisoon Measure

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Refueling Gun product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Refueling Gun, with price, sales quantity, revenue, and global market share of Hydrogen Refueling Gun from 2020 to 2025.

Chapter 3, the Hydrogen Refueling Gun competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Refueling Gun breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hydrogen Refueling Gun market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Refueling Gun.

Chapter 14 and 15, to describe Hydrogen Refueling Gun sales channel, distributors, customers, research findings and conclusion.

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